

**Supplementary Financial Data
for the Fiscal Year ended March 31, 2004**

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 03			Fiscal year ended Mar. 04			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2
Net sales	137,249	134,953	272,202	133,741	134,833	268,574	-0.1%	-1.3%
Operating income	10,176	9,176	19,352	9,467	8,637	18,104	-5.9%	-6.4%
Ordinary income	7,667	5,753	13,420	7,558	6,242	13,800	+8.5%	+2.8%
Income before income taxes	6,817	-6,322	495	6,299	6,659	12,958	-	+2,517.8%
Net income	2,543	-4,977	-2,434	2,726	3,293	6,019	-	-
Net income per share (yen)	6.37	-12.47	-6.10	6.83	8.25	15.08	-	-

(Millions of yen)	Fiscal year ended Mar. 03				Fiscal year ended Mar. 04				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q*3	Y/Y*4
Net sales	72,367	64,882	68,723	66,230	66,489	67,252	68,728	66,105	-3.8%	-0.2%
Operating income	6,031	4,145	5,519	3,657	4,259	5,208	4,531	4,106	-9.4%	+12.3%
Ordinary income	4,524	3,143	4,036	1,717	3,285	4,273	3,707	2,535	-31.6%	+47.6%
Income before income taxes	4,203	2,614	3,735	-10,057	2,177	4,122	3,590	3,069	-14.5%	-
Net income	1,903	640	1,889	-6,866	421	2,305	1,622	1,671	+3.0%	-
Net income per share (yen)	4.77	1.60	4.73	-17.20	1.06	5.77	4.07	4.18	+2.7%	-

2. Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ended Mar. 03			Fiscal year ended Mar. 04			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2
Machined components	60,309	57,808	118,117	55,665	56,027	111,692	-3.1%	-5.4%
Bearing related products	50,058	47,880	97,938	47,128	47,476	94,604	-0.8%	-3.4%
Other machined components	10,251	9,929	20,180	8,538	8,551	17,089	-13.9%	-15.3%
Electronic devices and components	76,940	77,144	154,084	78,076	78,805	156,881	+2.2%	+1.8%
Rotary components	38,933	40,255	79,188	43,642	43,099	86,741	+7.1%	+9.5%
Other electronic devices	38,005	36,892	74,897	34,435	35,706	70,141	-3.2%	-6.4%
Total sales	137,249	134,953	272,202	133,741	134,833	268,574	-0.1%	-1.3%
Machined components	9,163	9,356	18,519	9,178	10,327	19,505	+10.4%	+5.3%
Electronic devices and components	1,013	-181	832	289	-1,689	-1,400	-	-
Total operating income	10,176	9,176	19,352	9,467	8,637	18,104	-5.9%	-6.4%

(Millions of yen)	Fiscal year ended Mar. 03				Fiscal year ended Mar. 04				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q*3	Y/Y*4
Machined components	31,668	28,641	28,723	29,085	28,606	27,059	27,434	28,593	+4.2%	-1.7%
Bearing related products	26,420	23,638	23,845	24,035	23,959	23,169	23,324	24,152	+3.5%	+0.5%
Other machined components	5,249	5,002	4,879	5,050	4,646	3,892	4,109	4,442	+8.1%	-12.0%
Electronic devices and components	40,699	36,241	40,000	37,144	37,883	40,193	41,294	37,511	-9.2%	+1.0%
Rotary components	20,793	18,140	20,521	19,734	21,458	22,184	22,209	20,890	-5.9%	+5.9%
Other electronic devices	19,908	18,097	19,480	17,412	16,424	18,011	19,084	16,622	-12.9%	-4.5%
Total sales	72,367	64,882	68,723	66,230	66,489	67,252	68,728	66,105	-3.8%	-0.2%
Machined components	5,098	4,065	4,771	4,585	4,908	4,270	5,035	5,292	+5.1%	+15.4%
Electronic devices and components	933	80	748	-929	-648	937	-503	-1,186	-	-
Total operating income	6,031	4,145	5,519	3,657	4,259	5,208	4,531	4,106	-9.4%	+12.3%

*1 2nd half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year

3. Prospect for the Fiscal Year ending March 31, 2005

(Millions of yen)	Fiscal year ending Mar. 05			%Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	144,400	155,600	300,000	+11.7%
Operating income	8,400	11,600	20,000	+10.5%
Ordinary income	6,300	9,200	15,500	+12.3%
Income before income taxes	5,700	8,800	14,500	+11.9%
Net income	3,000	6,000	9,000	+49.5%
Net income per share (yen)	7.52	15.03	22.55	+49.5%

4. Prospect for the Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ending Mar. 05			%Change Y/Y
	1st Half	2nd Half	Full Year	
Machined components	56,400	57,600	114,000	+2.1%
Bearing related products	48,200	48,600	96,800	+2.3%
Other machined components	8,200	9,000	17,200	+0.6%
Electronic devices and components	88,000	98,000	186,000	+18.6%
Rotary components	58,950	64,650	123,600	+42.5%
Other electronic devices	29,050	33,350	62,400	-11.0%
Total sales	144,400	155,600	300,000	+11.7%
Machined components	9,700	9,800	19,500	-0.0%
Electronic devices and components	-1,300	1,800	500	-
Total operating income	8,400	11,600	20,000	+10.5%

5. Capital Expenditure, Depreciation, Research and Development Costs

(Millions of yen)	FY ended Mar. 03	Fiscal year ended Mar. 04					Prospect for the FY ending Mar. 05
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	16,382	5,074	4,810	3,322	5,619	18,825	23,000
Depreciation (Including Intangible Fixed Assets)	22,826	5,476	5,577	5,352	5,300	21,705	24,000
Research and development costs	9,741	2,468	2,400	2,313	2,458	9,639	9,600

6. Exchange Rates

		FY ended Mar. 03	Fiscal year ended Mar. 04					Assumption for the FY ending Mar. 05
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	122.29	119.38	119.05	109.83	107.61	113.97	109.50
	BS	120.20	119.80	111.25	107.13	105.69	105.69	109.50
S'PORE\$	PL	69.08	67.99	67.73	63.44	63.15	65.58	63.40
	BS	68.01	68.12	64.37	62.94	62.91	62.91	63.40
THAI BAHT	PL	2.86	2.81	2.85	2.75	2.73	2.79	2.70
	BS	2.80	2.84	2.78	2.71	2.67	2.67	2.70
RMB	PL	14.77	14.41	14.39	13.28	12.99	13.77	13.20
	BS	14.48	14.46	13.50	12.94	12.79	12.79	13.20

7. Non-Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 03			Fiscal year ended Mar. 04			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2
Net sales	83,402	79,550	162,952	92,482	92,623	185,105	+16.4%	+13.6%
Operating income	2,775	2,243	5,018	1,836	2,515	4,351	+12.1%	-13.3%
Ordinary income	4,828	6,234	11,062	5,782	7,561	13,343	+21.3%	+20.6%
Income before income taxes	4,371	-976	3,395	3,563	677	4,240	-	+24.9%
Net income	2,122	-895	1,227	1,480	786	2,266	-	+84.7%

8. Prospect for the Non-Consolidated Performance for the Fiscal Year ending March 31, 2005

(Millions of yen)	Fiscal year ending Mar. 05			%Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	92,000	98,000	190,000	+2.6%
Operating income	0	1,500	1,500	-65.5%
Ordinary income	2,900	5,600	8,500	-36.3%
Income before income taxes	2,600	5,400	8,000	+88.7%
Net income	1,300	3,300	4,600	+103.0%