

Supplementary Information on Stock Purchase of ABLIC Inc.

MinebeaMitsumi Inc.

December 17, 2019

Stock purchase agreement entered into for ABLIC

Overview of ABLIC

Company name	ABLIC Inc. 
Headquarters	1-8, Nakase, Mihama-ku, Chiba-shi, Chiba 261-8507, Japan
Representative	Nobumasa Ishiai, President and CEO
Business description	Development, manufacture, and sale of analog semiconductors
Capital	JPY 9,250 million
Date established	September 28, 2015
Major shareholders and ownership	Development Bank of Japan Inc. 70% Seiko Instruments Inc. 30%

Three-year financial summary (JPY in millions)	FY3/17	FY3/18	FY3/19
	Net sales	28,548	32,784
Operating Income	2,464	4,832	4,174
Net Assets	18,426	21,203	23,410
Total assets	42,897	45,251	45,039

Strengthen our presence in the US\$ 2.4 bn analog semiconductor market

Sales

Strengthen major products and expand customer base

- Utilize each company's customer base, and expand business toward automobile, industrial/housing, and medical component markets.
- Deepen knowhow on semiconductor for automobile components such as technology, production, and quality control.

Production

Enhance production system backed by stable supply, high level of technology, and cost competitiveness

- Cross porting through two-factory system for both wafer process and assembly & testing process.
- Efficient operation through large-item small-scale production model.
- Strengthen production capability through strengthening in-house portfolio.

R&D

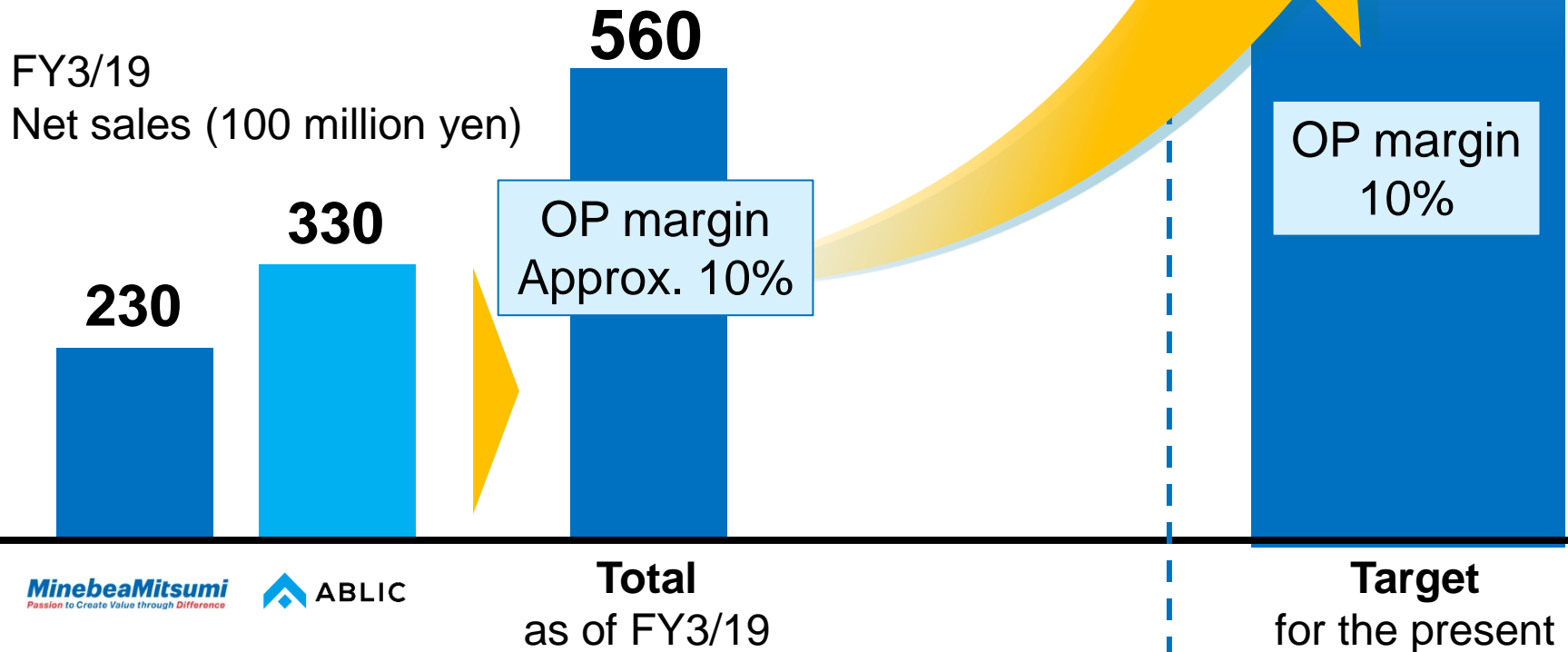
Strengthen capability for new products development through synergy on technology from electronics components and analog semiconductor

- Create new products through synergy with our R&D capability such as motor, sensor, and wireless technology.
- Deploy battery-less technology of ABRIC to our IoT product
- Integration of each companies technology that support each other to develop even higher functionality and higher precision products.

Image of leaping forward analog semiconductor

- 1 Integrate each company's unique technology on semi-conductors
- 2 Utilize core technology of MinebeaMitsumi

Aim net sales of ¥100bn via establishing pillar for differentiated new products





Any statements in this presentation which are not historical are future projections based on certain assumptions and executive judgments drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection due to various factors.

Factors affecting our actual performance include but are not limited to: (i) changes in economic conditions or demand trends related to MinebeaMitsumi's business operations; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously.

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