

## At a Glance

Year ended March 31, 2004

### Machined Components

#### Principal Products

##### ● Bearings and

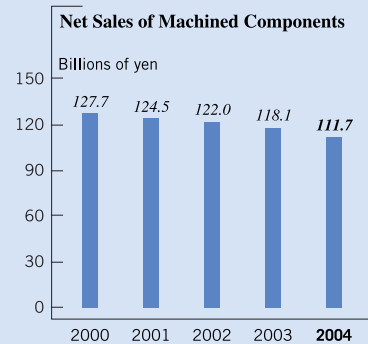
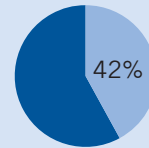
##### Bearing-Related Products

Miniature ball bearings  
 Small-sized ball bearings  
 Integrated-shaft ball bearings  
 Rod-end bearings  
 Spherical bearings  
 Roller bearings  
 Journal bearings  
 Pivot assemblies  
 Tape guides  
 ROF-type fluid dynamic bearing (FDB) units  
 HMF-type FDB units

##### ● Other Machined Components

Aerospace/automotive fasteners  
 Special machined components  
 Magnetic clutches and brakes

Percentage of net sales



### Electronic Devices and Components

#### Principal Products

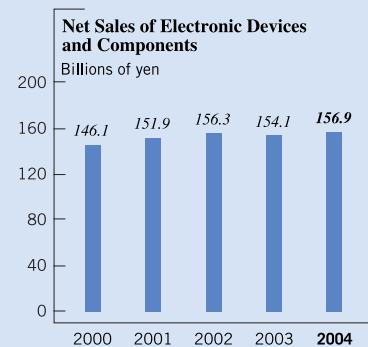
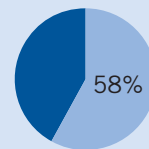
##### ● Rotary Components

Hard disc drive (HDD) spindle motors  
 Fan motors  
 Hybrid-type stepping motors  
 Permanent magnet (PM)-type stepping motors  
 DC brushless motors  
 DC brushless motors for electric power steering systems  
 Variable reluctance (VR) resolvers  
 DC brush motors  
 Vibration motors

##### ● Other Electronic Devices and Components

Personal computer (PC) keyboards  
 Speakers  
 Electronic devices  
 Magnetic heads for floppy disc drives (FDDs)  
 Magneto optical disc (MOD) drive subassemblies  
 Lighting devices for liquid crystal displays (LCDs)  
 Power electronic components  
 Backlight inverters  
 Measuring components  
 Strain gauges  
 Load cells

Percentage of net sales



Note: Fan, hybrid- and PM-type stepping, DC brush and vibration motors are products of Minebea-Matsushita Motor Corporation.