

2022年3月期第3四半期 財務補足資料【国際会計基準】
Financial Data for the Third Quarter of FY3/2022 【IFRS】

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2020年4月30日よりエイブリック(株)を連結しています。

また、エイブリック(株)のPPAの確定に伴い、2021年3月期の各四半期の数値を修正しています。年間累計の数値は変更ありません。

We have included ABLIC Inc. in the scope of consolidation since April 30, 2020.

The quarterly figures for the fiscal year ended March 31, 2021 have been revised in accordance with finalization of PPA for ABLIC Inc.

The annual total figures remain unchanged.

本資料の内容のうち歴史的事実でないものは、一定の前提の下に作成した将来の見通しであり、また、それらは現在入手可能な情報から得られた当社経営者の判断にもとづいています。
実際の業績は、さまざまな要素により、これら見通しとは大きく異なる結果となる場合があります。
実際の業績に影響を与える重要な要素としては、(1)当社を取り巻く経済情勢、需要動向等の変化、(2)為替レート、金利等の変動、(3)エレクトロニクスビジネス分野で顕著な急速な技術革新と継続的な新製品の導入の中で、タイムリーに設計・開発、製造・販売を続けていく能力、などです。但し、業績に影響を与える要素はこれらに限定されるものではありません。
本資料に掲載のあらゆる情報はミネベアミツミ株式会社に帰属しています。手段・方法を問わず、いかなる目的においても当社の事前の書面による承認なしに複製・変更・転載・転送等を行わないようお願いいたします。

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.
Please note that actual performance may vary significantly from any particular projection, due to various factors.
Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends;

(ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and

marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

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1. 主要連結業績データ推移 / Overview

財務ハイライト / Financial Highlights

単位: 百万円 / Unit: Millions of Yen

	FY3/2021					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	187,463	274,267	275,709	250,985	988,424	248,305	281,955	304,348		834,608	1,100,000
営業利益 Operating income	3,409	17,513	19,552	10,692	51,166	19,628	25,005	25,832		70,465	92,000
営業利益率 (%) Operating margin (%)	1.8%	6.4%	7.1%	4.3%	5.2%	7.9%	8.9%	8.5%		8.4%	8.4%
税引前当期利益 Profit before income taxes	3,319	16,931	19,349	9,928	49,527	19,603	24,716	25,122		69,441	91,000
税引前当期利益率 (%) Profit before income taxes margin (%)	1.8%	6.2%	7.0%	4.0%	5.0%	7.9%	8.8%	8.3%		8.3%	8.3%
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	2,216	13,209	16,142	7,192	38,759	14,659	20,393	18,395		53,447	72,500
親会社の所有者に帰属する当期利益率 (%) Profit for the period attributable to owners of the parent margin (%)	1.2%	4.8%	5.9%	2.9%	3.9%	5.9%	7.2%	6.0%		6.4%	6.6%

1株当たり指標 / Per Share

単位: 円、株 / Unit: Yen, Shares

	FY3/2021					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
基本的1株当たり当期利益 (EPS) Earnings per share, basic (EPS)	5.43	32.34	39.53	17.64	94.95	36.11	50.36	45.42		131.87	178.91
希薄化後1株当たり当期利益 Earnings per share, diluted	5.33	31.62	38.64	17.26	92.87	35.30	49.22	44.45		129.08	
1株当たり配当金 Cash dividends per share		14.00		22.00 *1	36.00		18.00	-		18.00	36.00 *2
1株当たり資本 (BPS) Book-value per share (BPS)	986.17	1,004.96	1,044.14	1,109.38	1,109.38	1,112.93	1,132.89	1,203.77		1,203.77	
発行済株式数 期中平均 *3 Total weighted average number of shares outstanding *3	408,404,225	408,403,484	408,402,935	407,662,278	408,220,767	405,965,109	404,940,012	404,961,378		405,286,374	
発行済株式数 期末 *3 Number of shares outstanding at the end of each period *3	408,403,995	408,403,352	408,402,341	406,662,303	406,662,303	405,903,121	404,929,239	405,025,153		405,025,153	

経営指標 / Performance Indicators

単位: 百万円 / Unit: Millions of Yen

	FY3/2021					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
親会社所有者帰属持分当期利益率 (%) Return on equity (%)	-	-	-	-	9.2%	-	-	-		-	
資産合計税引前利益率 (%) Profit before income taxes to total assets ratio (%)	-	-	-	-	5.4%	-	-	-		-	
EBITDA *4 EBITDA *4	15,198	29,617	31,740	23,239	99,794	30,320	36,118	37,405		103,843	137,000
EBITDA マージン (%) EBITDA margin (%)	8.1%	10.8%	11.5%	9.3%	10.1%	12.2%	12.8%	12.3%		12.4%	12.5%
有利子負債 *5 Interest-bearing debt *5	279,956	279,547	273,385	268,621	268,621	273,144	279,034	273,361		273,361	
ネット有利子負債 *5 Net interest-bearing debts *5	126,484	137,578	121,717	84,368	84,368	94,545	90,240	115,490		115,490	90,000
ネットD/Eレシオ *5 Net D/E ratio *5	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.2		0.2	
自己資本比率 (%) Equity ratio (%)	42.9%	44.0%	44.8%	46.2%	46.2%	44.9%	44.5%	45.9%		45.9%	

営業活動によるキャッシュ・フロー Cash flows from operating activities	3,537	4,194	36,013	50,019	93,763	12,317	22,466	2,573		37,356	
投資活動によるキャッシュ・フロー Cash flows from investing activities	(34,108)	(13,347)	(10,326)	(12,800)	(70,581)	(10,731)	(14,432)	(19,505)		(44,668)	
財務活動によるキャッシュ・フロー Cash flows from financing activities	35,962	(2,537)	(13,541)	(10,627)	9,257	(7,847)	662	(14,703)		(21,888)	
フリー・キャッシュ・フロー Free cash flows	(30,571)	(9,153)	25,687	37,219	23,182	1,586	8,034	(16,932)		(7,312)	17,000

投資他 / Expenditures etc.

単位: 百万円 / Unit: Millions of Yen

	FY3/2021					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
減価償却費および償却費 Depreciation and amortization	11,789	12,104	12,188	12,547	48,628	10,692	11,113	11,573		33,378	45,000
設備投資額 Capital expenditures	12,443	10,788	9,424	12,867	45,522	16,395	17,481	21,289		55,165	78,000
研究開発費 R&D expenses	8,013	7,889	8,049	8,203	32,154	8,366	8,987	9,641		26,994	32,000
研究開発費対売上高比率 (%) Ratio of R&D expenses to revenue (%)	4.3%	2.9%	2.9%	3.3%	3.3%	3.4%	3.2%	3.2%		3.2%	2.9%

*1 2021年3月期期末配当金の内訳: 普通配当 14円00銭 記念配当 8円00銭

*2 2022年3月期期末配当金については、1株18円とする予定ですが、当期の業績を勘案した上で連結配当性向20%程度を目処に決定いたします。

*3 自己株式を除く

*4 EBITDA = 営業利益 + 減価償却費および償却費

*5 ネット有利子負債 = 「社債および借入金」 - 「現金および現金同等物」 + 3か月超の定期預金

*1 Detail of year-end dividend as of March 31, 2021: Ordinary Dividend 14.00 yen Commemorative Dividend 8.00 yen.

*2 Regarding the year-end dividend for the fiscal year ending March 31, 2022, we plan to pay 18 yen per share, but we will finalize around 20% on a consolidated basis the amount of the year-end dividend in light of our performance for this fiscal year.

*3 Excluding Treasury stock

*4 EBITDA = Operating income + Depreciation and amortization

*5 Net interest-bearing debts = "Bonds and borrowings" - ("Cash and cash equivalents" + Time deposit more than 3 months)

1. 主要連結業績データ推移 / Overview

主要為替換算レート / Exchange Rates

単位: 円 / Unit: Yen

	FY3/2021					FY3/2022					FY3/22 4Q想定 Assumption
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
米ドル/円(期中平均レート) USD/Yen (Average rate)	107.74	105.90	104.76	104.74	105.79	108.99	110.10	112.47		110.52	114.00
米ドル/円(期末日レート) USD/Yen (At the end of the period)	107.74	105.80	103.50	110.71	110.71	110.58	111.92	115.02		115.02	114.00
ユーロ/円(期中平均レート) EUR/Yen (Average rate)	118.23	123.56	123.56	127.53	123.22	130.84	130.82	130.44		130.70	130.00
ユーロ/円(期末日レート) EUR/Yen (At the end of the period)	121.08	124.17	126.95	129.80	129.80	131.58	129.86	130.51		130.51	130.00
タイバーツ/円(期中平均レート) THB/Yen (Average rate)	3.34	3.41	3.38	3.47	3.40	3.50	3.40	3.39		3.43	3.45
タイバーツ/円(期末日レート) THB/Yen (At the end of the period)	3.49	3.34	3.44	3.54	3.54	3.44	3.30	3.43		3.43	3.45
人民元/円(期中平均レート) CNY/Yen (Average rate)	15.12	15.16	15.62	16.17	15.52	16.80	17.05	17.52		17.12	18.00
人民元/円(期末日レート) CNY/Yen (At the end of the period)	15.21	15.51	15.84	16.84	16.84	17.11	17.30	18.06		18.06	18.00

従業員数 / Number of Employees *1

単位: 人 / Unit: Persons

	FY3/2021				FY3/2022			
	20/6末	20/9末	20/12末	21/3末	21/6末	21/9末	21/12末	22/3末
	As of Jun 30	As of Sep 30	As of Dec 31	As of Mar 31	As of Jun 30	As of Sep 30	As of Dec 31	As of Mar 31
日本 Japan	8,402	8,430	8,424	8,375	8,528	8,531	8,707	
タイ Thailand	31,933	31,647	32,152	31,354	31,983	32,179	32,486	
中国 China	15,703	15,350	15,604	14,736	14,391	14,011	13,720	
カンボジア Cambodia	5,702	5,491	5,812	5,779	6,050	6,102	6,114	
フィリピン The Philippines	10,312	10,682	10,964	11,107	10,993	10,861	10,631	
その他アジア Other Asian Countries	2,714	2,697	2,677	2,628	2,673	2,677	2,668	
ヨーロッパ Europe	5,420	5,397	5,405	5,469	5,452	5,548	5,493	
米州 Americas	3,709	3,599	3,584	3,563	3,449	3,430	3,432	
合計 Total	83,895	83,293	84,622	83,011	83,519	83,339	83,251	

*1 連結従業員数は正社員のみでパート、および臨時工は含まれていません。

*1 The number of temporary employees is not included in the number of employees (consolidated).

2. 連結財政状態計算書 / Consolidated Statements of Financial Position

単位:百万円 / Unit: Millions of Yen

	FY3/2021				FY3/2022			
	20/6末 As of Jun 30	20/9末 As of Sep 30	20/12末 As of Dec 31	21/3末 As of Mar 31	21/6末 As of Jun 30	21/9末 As of Sep 30	21/12末 As of Dec 31	22/3末 As of Mar 31
流動資産 Current assets	545,533	543,561	562,509	575,275	604,083	629,116	643,308	
現金及び現金同等物 Cash and cash equivalents	136,932	124,569	134,497	165,479	159,282	167,062	138,784	
営業債権及びその他の債権 Trade and other receivables	163,236	198,600	214,303	203,614	201,014	207,176	235,017	
棚卸資産 Inventories	204,385	186,469	174,251	171,368	195,472	214,098	224,629	
その他の金融資産(流動) Other financial assets	18,998	18,866	20,004	19,970	20,383	23,460	20,597	
その他の流動資産 Other current assets	21,982	15,057	19,454	14,844	27,932	17,320	24,281	
非流動資産 Non-current assets	392,521	389,347	390,164	401,496	401,403	400,905	419,363	
有形固定資産 Property, plant and equipment	289,482	284,867	285,013	293,079	296,744	298,565	315,806	
のれん Goodwill	40,939	41,078	41,205	41,439	41,534	41,455	42,447	
無形資産 Intangible assets	19,583	19,273	18,931	18,666	18,343	17,841	17,860	
その他の金融資産(非流動) Other financial assets	20,211	20,781	22,165	23,506	21,960	19,031	19,899	
繰延税金資産 Deferred tax assets	17,954	19,083	18,808	16,892	16,942	17,998	17,422	
その他の非流動資産 Other non-current assets	4,352	4,265	4,042	7,914	5,880	6,015	5,929	
資産 Assets	938,054	932,908	952,673	976,771	1,005,486	1,030,021	1,062,671	
流動負債 Current liabilities	355,004	344,331	349,632	345,772	375,716	414,235	419,651	
営業債務及びその他の債務 Trade and other payables	152,853	132,951	147,749	142,673	163,573	170,016	182,886	
社債及び借入金(流動) Bonds and borrowings	145,843	146,374	141,251	137,141	142,243	168,674	163,048	
その他の金融負債(流動) Other financial liabilities	9,302	6,290	8,629	8,798	11,485	13,754	15,543	
未払法人所得税等 Income taxes payable	4,166	7,166	6,887	6,689	10,366	9,742	12,023	
引当金(流動) Provisions	4,310	4,485	4,399	4,445	5,293	2,946	3,096	
その他の流動負債 Other current liabilities	38,530	47,065	40,717	46,026	42,756	49,103	43,055	
非流動負債 Non-current liabilities	177,003	175,615	174,040	177,001	175,189	154,375	152,730	
社債及び借入金(非流動) Bonds and borrowings	134,113	133,173	132,134	131,480	130,901	110,360	110,313	
その他の金融負債(非流動) Other financial liabilities	15,978	15,473	14,774	14,408	16,290	17,123	15,079	
退職給付に係る負債 Net defined benefit liabilities	23,126	23,063	23,203	23,122	20,933	20,523	20,771	
引当金(非流動) Provisions	560	581	568	4,518	3,402	2,660	2,703	
繰延税金負債 Deferred tax liabilities	1,750	1,709	1,668	1,603	1,652	1,444	1,448	
その他の非流動負債 Other non-current liabilities	1,476	1,616	1,693	1,870	2,011	2,265	2,416	
負債 Liabilities	532,007	519,946	523,672	522,773	550,905	568,610	572,381	
親会社の所有者に帰属する持分 Total equity attributable to owners of the parent	402,756	410,427	426,428	451,141	451,743	458,739	487,558	
資本金 Common stock	68,259	68,259	68,259	68,259	68,259	68,259	68,259	
資本剰余金 Capital surplus	139,339	139,361	139,318	139,456	139,446	139,810	139,833	
自己株式 Treasury stock	(34,456)	(34,468)	(34,470)	(39,166)	(41,251)	(46,188)	(46,014)	
利益剰余金 Retained earnings	231,165	244,374	254,799	265,417	271,634	292,613	303,782	
その他の資本の構成要素 Other components of equity	(1,551)	(7,099)	(1,478)	17,175	13,655	4,245	21,698	
非支配持分 Non-controlling interests	3,291	2,535	2,573	2,857	2,838	2,672	2,732	
資本 Equity	406,047	412,962	429,001	453,998	454,581	461,411	490,290	
負債及び資本 合計 Total liabilities and equity	938,054	932,908	952,673	976,771	1,005,486	1,030,021	1,062,671	

3. 連結損益計算書 / Consolidated Statements of Income

単位: 百万円 / Unit: Millions of Yen

	FY3/2021					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	187,463	274,267	275,709	250,985	988,424	248,305	281,955	304,348		834,608	1,100,000
売上原価 Cost of sales	155,858	231,120	228,421	205,433	820,832	198,966	226,287	246,437		671,690	
売上総利益 Gross profit	31,605	43,147	47,288	45,552	167,592	49,339	55,668	57,911		162,918	
販売費及び一般管理費 Selling, general and administrative expenses	25,205	26,064	27,549	28,967	107,785	30,135	30,410	31,933		92,478	
その他の収益 Other income	1,263	2,039	763	1,624	5,689	1,165	986	717		2,868	
その他の費用 Other expenses	4,254	1,609	950	7,517	14,330	741	1,239	863		2,843	
営業利益 Operating income	3,409	17,513	19,552	10,692	51,166	19,628	25,005	25,832		70,465	92,000
金融収益 Finance income	515	286	363	318	1,482	512	275	354		1,141	
金融費用 Finance expenses	605	868	566	1,082	3,121	537	564	1,064		2,165	
税引前当期利益 Profit before income taxes	3,319	16,931	19,349	9,928	49,527	19,603	24,716	25,122		69,441	91,000
法人所得税費用 Income taxes	1,060	3,728	3,214	2,738	10,740	4,961	4,329	6,719		16,009	
当期利益 Profit for the period	2,259	13,203	16,135	7,190	38,787	14,642	20,387	18,403		53,432	
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	2,216	13,209	16,142	7,192	38,759	14,659	20,393	18,395		53,447	72,500
非支配株主に帰属する当期利益 Profit for the period attributable to non-controlling interests	43	(6)	(7)	(2)	28	(17)	(6)	8		(15)	

4. セグメント別情報 / Information by Business Segment

単位: 百万円 / Unit: Millions of Yen

	FY3/2021*1					FY3/2022					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
機械加工品事業 Machined components	35,507	38,041	39,720	44,143	157,411	44,090	44,267	43,090		131,447	177,000
ボールベアリング Ball bearings	23,562	25,960	28,133	31,445	109,100	32,232	31,866	30,920		95,018	127,500
ロッドエンド・ファスナー Rod-ends/Fasteners	7,422	6,938	6,278	7,206	27,844	6,408	6,513	6,414		19,335	27,000
ピボットアッセンブリー Pivot assemblies	4,523	5,143	5,309	5,492	20,467	5,450	5,888	5,756		17,094	22,500
電子機器事業 Electronic devices and components	79,675	98,599	90,678	94,895	363,847	90,435	93,692	90,671		274,798	370,000
モーター Motors	39,041	49,103	53,274	60,510	201,928	64,212	66,133	66,451		196,796	265,000
エレクトロデバイス Electronic devices	32,528	39,728	28,065	24,368	124,689	17,298	17,325	14,208		48,831	65,000
センシングデバイス Sensing devices	6,895	8,654	8,193	8,888	32,630	7,977	9,316	8,990		26,283	36,000
その他 Other	1,211	1,114	1,146	1,129	4,600	948	918	1,022		2,888	4,000
ミツミ事業 MITSUMI business	56,632	110,714	114,271	79,387	361,004	76,753	110,957	134,235		321,945	410,000
ユーシン事業 U-Shin business	15,581	26,572	30,717	32,263	105,133	36,869	32,710	36,135		105,714	142,000
その他 Other	68	341	323	297	1,029	158	329	217		704	1,000
売上高 Net sales	187,463	274,267	275,709	250,985	988,424	248,305	281,955	304,348		834,608	1,100,000

機械加工品事業 Machined components	7,152	6,912	8,312	8,842	31,218	10,918	11,901	11,619		34,438	46,500
営業利益率 Operating profit margin	20.1%	18.2%	20.9%	20.0%	19.8%	24.8%	26.9%	27.0%		26.2%	26.3%
電子機器事業 Electronic devices and components	2,189	5,492	4,288	5,665	17,634	7,886	6,055	3,714		17,655	23,500
営業利益率 Operating profit margin	2.7%	5.6%	4.7%	6.0%	4.8%	8.7%	6.5%	4.1%		6.4%	6.4%
ミツミ事業 MITSUMI business	(585)	7,570	9,914	2,862	19,761	5,085	11,329	15,225		31,639	39,000
営業利益率 Operating profit margin	-1.0%	6.8%	8.7%	3.6%	5.5%	6.6%	10.2%	11.3%		9.8%	9.5%
ユーシン事業 U-Shin business	(2,169)	1,194	1,663	(2,538)	(1,850)	(83)	(21)	(332)		(436)	0
営業利益率 Operating profit margin	-13.9%	4.5%	5.4%	-7.9%	-1.8%	-0.2%	-0.1%	-0.9%		-0.4%	0.0%
その他 Other	(427)	(403)	(504)	(575)	(1,909)	(549)	(361)	(381)		(1,291)	(2,000)
調整額 Adjustments	(2,751)	(3,252)	(4,120)	(3,565)	(13,688)	(3,629)	(3,898)	(4,013)		(11,540)	(15,000)
営業利益 Operating income	3,409	17,513	19,552	10,692	51,166	19,628	25,005	25,832		70,465	92,000

*1 2022年3月期より一部事業でセグメント内容を変更しています。
2021年3月期の実績値はこれまでの発表数値のリファレンスのため、変更前の区分のまま表示しています。
*1 We have changed our business segment classification for some businesses since FY3/2022.
For your reference, figures of FY3/2021 are presented based on the classification before the change.

5. 連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows

単位：百万円 / Unit: Millions of Yen

	FY3/2021					FY3/2022				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
営業活動によるキャッシュ・フロー Net cash flows from operating activities	3,537	4,194	36,013	50,019	93,763	12,317	22,466	2,573		37,356
税引前当期利益 Profit before income taxes	3,319	16,931	19,349	9,928	49,527	19,603	24,716	25,122		69,441
減価償却費及び償却費 Depreciation and amortization	11,789	12,104	12,188	12,547	48,628	10,692	11,113	11,573		33,378
受取利息及び受取配当金 Interest income and dividends income	(409)	(205)	(313)	(298)	(1,225)	(373)	(254)	(331)		(958)
支払利息 Interest expenses	390	414	391	419	1,614	384	376	374		1,134
固定資産売却損益(益) Loss (gain) on sale and disposal of property, plant and equipment	(287)	40	9	136	(102)	(70)	22	(80)		(128)
営業債権及びその他の債権の増減額(増加) Decrease (increase) in trade and other receivables	24,140	(36,416)	(15,193)	15,592	(11,877)	2,558	(6,912)	(24,107)		(28,461)
棚卸資産の増減額(増加) Decrease (increase) in inventories	(24,642)	16,435	13,537	7,791	13,121	(24,222)	(19,911)	(5,691)		(49,824)
営業債務及びその他の債務の増減額(減少) Increase (decrease) in trade and other payables	(6,772)	(10,734)	9,470	(2,957)	(10,993)	9,359	15,656	5,231		30,246
その他 Other	(3,042)	8,123	(321)	9,709	14,469	(5,287)	2,748	(4,933)		(7,472)
利息の受取額 Interest received	266	169	249	204	888	229	202	247		678
配当金の受取額 Dividends received	152	22	79	92	345	160	17	91		268
利息の支払額 Interest paid	(371)	(405)	(393)	(375)	(1,544)	(373)	(349)	(396)		(1,118)
法人所得税の支払額 Income taxes paid	(996)	(2,284)	(3,039)	(2,769)	(9,088)	(343)	(4,958)	(4,527)		(9,828)
投資活動によるキャッシュ・フロー Net cash flows from investing activities	(34,108)	(13,347)	(10,326)	(12,800)	(70,581)	(10,731)	(14,432)	(19,505)		(44,668)
定期預金の増減額(増加) Decrease (increase) in time deposits	(744)	(582)	718	(679)	(1,287)	(338)	(2,422)	3,390		630
有形固定資産の取得による支出 Purchase of property, plant and equipment	(10,985)	(12,888)	(9,319)	(11,003)	(44,195)	(11,952)	(16,322)	(22,270)		(50,544)
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	639	326	239	169	1,373	324	778	(401)		701
無形資産の取得による支出 Purchase of intangible assets	(367)	(285)	(353)	(303)	(1,308)	(395)	(289)	(664)		(1,348)
有価証券の取得による支出 Purchase of securities	(330)	(607)	(320)	(324)	(1,581)	(147)	(46)	(402)		(595)
有価証券の売却及び償還による収入 Proceeds from sale and redemption of securities	288	632	299	193	1,412	1,816	3,141	420		5,377
連結の範囲の変更を伴う子会社株式の売却による収入 Proceeds from sales of investments in subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	502	-		502
連結の範囲の変更を伴う子会社株式の取得による収入 Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	364		364
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	(22,686)	-	(1,474)	-	(24,160)	-	-	-		-
その他 Other	77	57	(116)	(853)	(835)	(39)	226	58		245
財務活動によるキャッシュ・フロー Net cash flows from financing activities	35,962	(2,537)	(13,541)	(10,627)	9,257	(7,847)	662	(14,703)		(21,888)
短期借入金の増減額(減少) Increase (decrease) in short-term borrowings	48,239	224	(3,792)	(4,374)	40,297	5,048	11,176	(5,468)		10,756
長期借入れによる収入 Proceeds from long-term borrowings	-	-	-	-	-	-	-	500		500
長期借入金の返済による支出 Repayments of long-term borrowings	(837)	(791)	(2,788)	(924)	(5,340)	(666)	(616)	(1,066)		(2,348)
非支配持分からの子会社持分取得による支出 Acquisition of non-controlling interests	(4,620)	(757)	-	-	(5,377)	-	-	-		-
自己株式の処分による収入 Proceeds from disposal of treasury stock	-	240	0	0	240	1	2	(0)		3
自己株式の取得による支出 Purchase of treasury stock	(1)	(241)	(2)	(4,697)	(4,941)	(2,096)	(8,675)	(3)		(10,774)
配当金の支払額 Dividends paid	(5,718)	-	(5,717)	-	(11,435)	(8,947)	-	(7,288)		(16,235)
非支配持分への配当金の支払額 Dividends paid to non-controlling interests	-	(43)	-	-	(43)	-	-	-		-
リース負債の支払額 Repayments of lease liabilities	(1,101)	(1,169)	(1,242)	(632)	(4,144)	(1,187)	(1,225)	(1,378)		(3,790)
その他 Other	0	-	-	-	0	-	-	-		-
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	795	(673)	(2,218)	4,390	2,294	64	(916)	3,357		2,505
現金及び現金同等物の増減額(減少) Increase (decrease) in cash and cash equivalents	6,186	(12,363)	9,928	30,982	34,733	(6,197)	7,780	(28,278)		(26,695)
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	130,746	136,932	124,569	134,497	130,746	165,479	159,282	167,062		165,479
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	136,932	124,569	134,497	165,479	165,479	159,282	167,062	138,784		138,784

6. ご参考:地域別情報 / Ref.: Information by Region

地域別売上高 / Sales by Region

単位:百万円 / Unit: Millions of Yen

		FY3/2021					FY3/2022				
		1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
日本 Japan		57,528	105,404	101,548	73,350	337,830	81,261	79,959	94,077		255,297
	構成比率 Distribution Ratio	30.7%	38.4%	36.8%	29.2%	34.2%	32.7%	28.4%	30.9%		30.6%
中国 China		50,531	53,915	55,454	55,571	215,471	56,237	60,347	60,260		176,844
	構成比率 Distribution Ratio	27.0%	19.7%	20.1%	22.1%	21.8%	22.7%	21.4%	19.8%		21.2%
タイ Thailand		10,003	14,864	18,673	22,825	66,365	21,190	21,267	22,545		65,002
	構成比率 Distribution Ratio	5.3%	5.4%	6.8%	9.1%	6.7%	8.5%	7.5%	7.4%		7.8%
欧州 Europe		25,450	39,870	32,200	37,217	134,737	34,625	33,370	30,539		98,534
	構成比率 Distribution Ratio	13.6%	14.5%	11.7%	14.8%	13.6%	13.9%	11.8%	10.0%		11.8%
米国 America		22,704	25,518	22,912	20,391	91,525	21,468	56,452	67,700		145,620
	構成比率 Distribution Ratio	12.1%	9.3%	8.3%	8.1%	9.3%	8.7%	20.1%	22.3%		17.4%
その他 Other		21,247	34,695	44,922	41,632	142,496	33,524	30,560	29,227		93,311
	構成比率 Distribution Ratio	11.3%	12.7%	16.3%	16.6%	14.4%	13.5%	10.8%	9.6%		11.2%
合計 Total		187,463	274,267	275,709	250,985	988,424	248,305	281,955	304,348		834,608

地域別生産高 / Production by Region

単位:百万円 / Unit: Millions of Yen

		FY3/2021					FY3/2022				
		1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
日本 Japan		27,478	35,816	38,717	40,580	142,591	39,886	41,766	43,068		124,720
	構成比率 Distribution Ratio	14.7%	13.1%	14.0%	16.2%	14.4%	16.1%	14.8%	14.2%		14.9%
アジア(除く日本) Asia (excluding Japan)		138,847	208,877	205,862	176,843	730,429	177,151	210,814	232,112		620,077
	構成比率 Distribution Ratio	74.1%	76.2%	74.7%	70.5%	73.9%	71.3%	74.8%	76.2%		74.3%
タイ Thailand		63,687	79,298	73,481	77,470	293,936	77,685	80,850	77,938		236,473
	構成比率 Distribution Ratio	34.0%	28.9%	26.7%	30.9%	29.7%	31.3%	28.7%	25.6%		28.3%
カンボジア Cambodia		4,056	5,223	5,119	5,593	19,991	5,638	6,647	6,281		18,567
	構成比率 Distribution Ratio	2.2%	1.9%	1.9%	2.2%	2.0%	2.3%	2.4%	2.0%		2.2%
シンガポール Singapore		1,712	1,598	1,572	2,228	7,110	2,323	2,315	2,095		6,733
	構成比率 Distribution Ratio	0.9%	0.6%	0.6%	0.9%	0.7%	0.9%	0.8%	0.7%		0.8%
中国 China		47,681	90,875	82,859	56,968	278,383	62,250	67,701	74,845		204,796
	構成比率 Distribution Ratio	25.4%	33.1%	30.1%	22.7%	28.2%	25.0%	24.0%	24.6%		24.6%
フィリピン The Philippines		19,608	28,452	39,321	31,318	118,699	26,029	50,533	67,772		144,334
	構成比率 Distribution Ratio	10.5%	10.4%	14.3%	12.5%	12.0%	10.5%	17.9%	22.3%		17.3%
その他 Other		2,103	3,431	3,510	3,266	12,310	3,226	2,767	3,181		9,174
	構成比率 Distribution Ratio	1.1%	1.3%	1.3%	1.3%	1.2%	1.3%	1.0%	1.0%		1.1%
欧州 Europe		11,786	18,279	20,484	22,139	72,688	19,974	20,141	19,328		59,444
	構成比率 Distribution Ratio	6.3%	6.7%	7.4%	8.8%	7.4%	8.0%	7.1%	6.4%		7.1%
北米 North America		9,352	11,294	10,646	11,424	42,716	11,294	9,233	9,840		30,367
	構成比率 Distribution Ratio	5.0%	4.1%	3.9%	4.6%	4.3%	4.6%	3.3%	3.2%		3.7%
合計 Total		187,463	274,267	275,709	250,985	988,424	248,305	281,955	304,348		834,608

7. ご参考:用途別売上高比率 / Ref.: Sales by User Industry

	FY3/2021					FY3/2022				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
自動車 Automobile	17%	21%	24%	27%	23%	25%	21%	20%		22%
航空・宇宙 Aerospace	6%	4%	3%	5%	4%	4%	4%	4%		4%
家電 Home electronics	6%	5%	5%	6%	5%	6%	5%	5%		5%
OA・通信 OA & IT	29%	24%	23%	21%	24%	19%	26%	28%		25%
PC及び周辺機器 PC and related products	11%	9%	10%	12%	10%	14%	13%	13%		13%
モーター Motors	3%	2%	2%	3%	3%	3%	3%	2%		3%
その他 Other	28%	35%	33%	26%	31%	29%	28%	28%		28%
合計 Total	100%	100%	100%	100%	100%	100%	100%	100%		100%

8. ご参考:セグメント別情報(新セグメント組換え後) / Ref.: Information by Business Segment (Based on the new business segment classification.)

単位: 百万円 / Unit: Millions of Yen

	FY3/2021				
	1Q	2Q	3Q	4Q	通期 Full Year
機械加工品事業 Machined components	35,507	38,041	39,720	44,143	157,411
ボールベアリング Ball bearings	23,562	25,960	28,133	31,445	109,100
ロッドエンド・ファスナー Rod-ends/Fasteners	7,422	6,938	6,278	7,206	27,844
ピボットアッセンブリー Pivot assemblies	4,523	5,143	5,309	5,492	20,467
電子機器事業 Electronic devices and components	76,757	93,841	84,882	90,115	345,595
モーター Motors	39,041	49,103	53,274	60,510	201,928
エレクトロデバイス Electronic devices	29,610	34,970	22,269	19,587	106,436
センシングデバイス Sensing devices	6,895	8,654	8,193	8,888	32,630
その他 Other	1,211	1,114	1,146	1,129	4,600
ミツミ事業 MITSUMI business	56,067	108,310	112,074	75,826	352,277
ユーシン事業 U-Shin business	19,064	33,734	38,710	40,604	132,112
その他 Other	68	341	323	297	1,029
売上高 Net sales	187,463	274,267	275,709	250,985	988,424

機械加工品事業 Machined components	7,154	6,913	8,313	8,843	31,223
営業利益率 Operating profit margin	20.1%	18.2%	20.9%	20.0%	19.8%
電子機器事業 Electronic devices and components	2,322	5,492	4,159	5,712	17,685
営業利益率 Operating profit margin	3.0%	5.9%	4.9%	6.3%	5.1%
ミツミ事業 MITSUMI business	(74)	7,761	10,101	2,670	20,458
営業利益率 Operating profit margin	-0.1%	7.2%	9.0%	3.5%	5.8%
ユーシン事業 U-Shin business	(2,816)	989	1,619	(2,386)	(2,594)
営業利益率 Operating profit margin	-14.8%	2.9%	4.2%	-5.9%	-2.0%
その他 Other	(427)	(397)	(503)	(581)	(1,908)
調整額 Adjustments	(2,750)	(3,245)	(4,137)	(3,566)	(13,698)
営業利益 Operating income	3,409	17,513	19,552	10,692	51,166