

MinebeaMitsumi

Passion to Create Value through Difference

2019年3月期第3四半期 財務補足資料【国際会計基準】 Financial Data for the Third Quarter of FY3/2019 【IFRS】

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当社グループは、2019年3月期第1四半期より国際会計基準(「IFRS」)を適用しております。また、前期2018年3月期の財務数値についても、IFRSに準拠して表示しております。なお、第4四半期の実績は、会計監査人による監査を受けたものではありません。

Our group has adopted International Financial Reporting Standards ("IFRS") from the first quarter of FY3/2019. In addition, financial results for the previous fiscal year are also represented under the IFRS. Please note that the result of the fourth quarter for FY3/2018 is unaudited.

本資料の内容のうち歴史的事実でないものは、一定の前提の下に作成した将来の見通しであり、また、それらは現在入手可能な情報から得られた当社経営者の判断にもとづいております。実際の業績は、さまざまな要素により、これら見通しとは大きく異なる結果となる場合があります。実際の業績に影響を与える重要な要素としては、(1)当社を取り巻く経済情勢、需要動向等の変化、(2)為替レート、金利等の変動、(3)エレクトロニクスビジネス分野で顕著な急速な技術革新と継続的な新製品の導入の中で、タイムリーに設計・開発、製造・販売を続けていく能力、などです。但し、業績に影響を与える要素はこれらに限定されるものではありません。本資料に掲載のあらゆる情報はミネベアミツミ株式会社に帰属しております。手段・方法を問わず、いかなる目的においても当社の事前の書面による承認なしに複製・変更・転載・転送等を行わないようお願いいたします。

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information. Please note that actual performance may vary significantly from any particular projection, due to various factors. Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance. All the information in this document is the property of MinebeaMitsumi Inc. All parties are prohibited, for whatever purpose, from copying, modifying, reproducing, transmitting, etc. this information regardless of ways and means without prior written permission of MinebeaMitsumi Inc.

1. 主要連結業績データ推移 / Overview

IFRS

財務ハイライト / Financial Highlights

単位: 百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	195,069	237,709	224,389	224,246	881,413	213,038	236,330	249,570		698,938	900,000
営業利益 Operating income	16,698	24,700	21,051	6,453	68,902	14,291	19,624	31,124		65,039	75,000
営業利益率 (%) Operating margin (%)	8.6%	10.4%	9.4%	2.9%	7.8%	6.7%	8.3%	12.5%		9.3%	8.3%
税引前当期利益 Profit before income taxes	16,176	24,483	20,700	5,496	66,855	14,170	20,106	30,333		64,609	75,000
税引前当期利益率 (%) Profit before income taxes margin (%)	8.3%	10.3%	9.2%	2.5%	7.6%	6.7%	8.5%	12.2%		9.2%	8.3%
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	12,603	18,911	16,998	1,814	50,326	10,886	15,970	24,177		51,033	60,000
親会社の所有者に帰属する当期利益率 (%) Profit for the period attributable to owners of the parent margin (%)	6.5%	8.0%	7.6%	0.8%	5.7%	5.1%	6.8%	9.7%		7.3%	6.7%

1株当たり指標 / Per Share

単位: 円、株 / Unit: Yen, Shares

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
基本的1株当たり当期利益 (EPS) Earnings per share, basic (EPS)	29.77	44.91	40.55	4.33	119.61	25.95	38.04	57.92		121.83	143.68
希薄化後1株当たり当期利益 Earnings per share, diluted	29.12	43.92	39.66	4.26	117.02	25.40	37.21	56.63		119.17	
1株当たり配当金 Cash dividends per share		13.00		13.00	26.00		14.00	-		14.00	*1 28.00
1株当たり資本 (BPS) Book-value per share (BPS)	798.73	838.54	881.53	849.15	849.15	859.01	922.76	927.91		927.91	
発行済株式数 期中平均 *2 Total weighted average number of shares outstanding *2	423,407,308	421,127,004	419,137,229	419,316,363	420,747,526	419,430,599	419,751,880	417,416,169		418,864,164	
発行済株式数 期末 *2 Number of shares outstanding at the end of each period *2	423,452,175	419,035,621	419,230,424	419,348,311	419,348,311	419,478,667	419,798,076	413,817,936		413,817,936	

経営指標 / Performance Indicators

単位: 百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
ROE (%) Return on equity (%)	-	-	-	-	14.8%	-	-	-		-	
資産合計税引前利益率 (%) Profit before income taxes to total assets ratio (%)	-	-	-	-	9.9%	-	-	-		-	
EBITDA *3 EBITDA *3	23,993	32,202	28,781	14,417	99,393	22,045	28,501	40,720		91,266	111,000
EBITDAマージン (%) EBITDA margin (%)	12.3%	13.5%	12.8%	6.4%	11.3%	10.3%	12.1%	16.3%		13.1%	12.3%
有利子負債 Interest-bearing debt	161,468	162,360	163,583	156,471	156,471	156,094	167,052	174,085		174,085	
ネット有利子負債 Net interest-bearing debts	66,172	66,061	62,729	51,505	51,505	57,009	62,830	47,045		47,045	23,000
ネットD/Eレシオ Net D/E ratio	0.2	0.2	0.2	0.1	0.1	0.2	0.2	0.1		0.1	
自己資本比率 (%) Equity ratio (%)	49.6%	47.4%	49.9%	50.6%	50.6%	49.8%	50.7%	49.3%		49.3%	
営業活動によるキャッシュ・フロー Cash flows from operating activities	28,820	5,509	23,444	34,428	92,201	14,907	8,168	45,444		68,519	
投資活動によるキャッシュ・フロー Cash flows from investing activities	(8,688)	(13,911)	(16,538)	(15,716)	(54,853)	(14,754)	(17,155)	(13,214)		(45,123)	
財務活動によるキャッシュ・フロー Cash flows from financing activities	(4,424)	(7,403)	(4,735)	(10,464)	(27,026)	(5,567)	10,885	(8,603)		(3,285)	
フリー・キャッシュ・フロー Free cash flows	20,132	(8,402)	6,906	18,712	37,348	153	(8,987)	32,230		23,396	48,500

投資他 / Expenditures etc.

単位: 百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
減価償却費および償却費 Depreciation and amortization	7,295	7,502	7,730	7,963	30,491	7,754	8,877	9,596		26,227	36,000
設備投資額 Capital expenditures	9,019	13,396	10,605	17,769	50,789	18,011	14,203	10,786		45,722	60,000
研究開発費 R&D expenses	5,499	5,634	6,329	6,919	24,381	5,999	6,326	6,394		18,719	25,000
研究開発費対売上高比率 (%) Ratio of R&D expenses to revenue (%)	2.8%	2.4%	2.8%	3.1%	2.8%	2.8%	2.7%	2.6%		2.7%	2.8%

*1 2019年3月期の期末配当金につきましては、連結配当性向20%程度を目標に決定いたします。

*2 自己株式を除く

*3 EBITDA = 営業利益 + 減価償却費および償却費

*1 Regarding the year-end dividend for FY3/2019, MinebeaMitsumi Inc. will finalize the amount with the aim of achieving a consolidated-basis dividend payout ratio of around 20%.

*2 Number of outstanding shares : Total number of shares issued - Treasury stock

*3 EBITDA : Operating income + Depreciation and amortization

1. 主要連結業績データ推移 / Overview

主要為替換算レート / Exchange Rates

単位: 円 / Unit: Yen

	FY3/2018					FY3/2019					FY3/19 4Q 想定 Assumption
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
米ドル/円 (期中平均レート) USD/Yen (Average rate)	111.48	110.92	112.65	109.72	111.19	108.10	110.87	113.43			110.00
米ドル/円 (期末日レート) USD/Yen (At the end of the period)	112.00	112.73	113.00	106.24	106.24	110.54	113.57	111.00			110.00
ユーロ/円 (期中平均レート) EUR/Yen (Average rate)	121.53	129.65	132.47	133.77	129.36	129.88	129.13	129.92			130.00
ユーロ/円 (期末日レート) EUR/Yen (At the end of the period)	127.97	132.85	134.94	130.52	130.52	127.91	132.14	127.00			130.00
タイバーツ/円 (期中平均レート) THB/Yen (Average rate)	3.24	3.31	3.41	3.45	3.35	3.42	3.35	3.45			3.39
タイバーツ/円 (期末日レート) THB/Yen (At the end of the period)	3.29	3.38	3.45	3.40	3.40	3.33	3.50	3.41			3.39
人民元/円 (期中平均レート) CNY/Yen (Average rate)	16.18	16.53	16.95	17.16	16.70	17.02	16.37	16.35			16.40
人民元/円 (期末日レート) CNY/Yen (At the end of the period)	16.48	16.90	17.26	16.89	16.89	16.66	16.46	16.14			16.40

従業員数 / Number of Employees

単位: 人 / Unit: Persons

	FY3/2018				FY3/2019			
	17/6末 As of Jun 30	17/9末 As of Sep 30	17/12末 As of Dec 31	18/3末 As of Mar 31	18/6末 As of Jun 30	18/9末 As of Sep 30	18/12末 As of Dec 31	19/3末 As of Mar 31
日本 Japan	6,283	6,258	6,233	6,202	6,344	6,352	6,337	
タイ Thailand	35,435	35,239	35,043	34,120	34,171	33,981	34,181	
中国 China	17,742	17,319	16,593	15,930	16,093	15,682	15,272	
カンボジア Cambodia	4,613	4,990	4,899	5,053	5,177	5,652	6,014	
フィリピン The Philippines	9,205	9,335	9,319	9,337	9,341	9,344	9,531	
その他アジア Other Asian Countries	2,528	2,580	2,978	2,713	2,714	2,701	2,704	
ヨーロッパ Europe	2,184	2,205	2,289	2,330	2,340	2,428	2,525	
米州 Americas	2,130	2,689	2,698	2,666	2,689	2,608	2,623	
合計 Total	80,120	80,615	79,797	78,351	78,869	78,748	79,187	

*連結従業員数は正社員のみでパート、および臨時工は含まれておりません。

*The number of temporary employees is not included in the number of employees (consolidated).

	FY3/2018				FY3/2019			
	17/6末 As of Jun 30	17/9末 As of Sep 30	17/12末 As of Dec 31	18/3末 As of Mar 31	18/6末 As of Jun 30	18/9末 As of Sep 30	18/12末 As of Dec 31	19/3末 As of Mar 31
流動資産 Current assets	427,834	474,198	458,967	430,737	442,044	472,375	488,515	
現金及び現金同等物 Cash and cash equivalents	95,296	80,543	83,888	88,777	83,247	86,725	108,985	
営業債権及びその他の債権 Trade and other receivables	162,950	198,655	184,443	160,350	152,911	174,512	183,863	
棚卸資産 Inventories	134,610	163,550	153,558	150,774	169,074	176,791	156,813	
その他の金融資産 Other financial assets	21,339	21,931	23,184	21,818	20,656	22,614	22,664	
その他の流動資産 Other current assets	13,639	9,519	13,894	9,018	16,156	11,733	16,190	
非流動資産 Non-current assets	254,135	268,589	282,462	272,821	281,155	291,970	290,198	
有形固定資産 Property, plant and equipment	207,151	218,173	227,525	224,016	233,368	244,439	241,413	
のれん Goodwill	4,990	6,333	8,665	8,509	8,435	8,664	8,398	
無形資産 Intangible assets	8,912	9,228	10,334	9,997	9,884	9,822	9,528	
その他の金融資産 Other financial assets	16,070	17,244	18,747	16,546	15,235	14,380	13,066	
繰延税金資産 Deferred tax assets	16,748	17,323	17,057	13,505	14,066	14,353	14,503	
その他の非流動資産 Other non-current assets	264	288	134	248	167	312	3,290	
資産 Assets	681,969	742,787	741,429	703,558	723,199	764,345	778,713	
流動負債 Current liabilities	221,069	261,440	247,420	239,592	254,435	268,694	288,713	
営業債務及びその他の債務 Trade and other payables	113,985	140,696	122,011	107,027	123,890	122,036	139,060	
社債及び借入金 Bonds and borrowings	69,233	73,793	75,679	80,738	79,931	91,561	99,164	
その他の金融負債 Other financial liabilities	4,456	2,891	5,194	1,748	7,133	2,572	5,762	
未払法人所得税等 Income taxes payable	6,302	8,337	8,651	7,458	6,304	8,512	7,980	
引当金 Provisions	234	327	301	391	177	302	244	
その他の流動負債 Other current liabilities	26,859	35,396	35,584	42,230	37,000	43,711	36,503	
非流動負債 Non-current liabilities	117,517	120,899	114,988	100,745	101,065	100,694	98,682	
社債及び借入金 Bonds and borrowings	92,235	88,568	87,904	75,733	76,163	75,491	74,921	
その他の金融負債 Other financial liabilities	665	5,344	5,425	5,393	5,356	5,103	5,154	
退職給付に係る負債 Net defined benefit liabilities	16,381	17,088	16,958	16,092	15,771	16,569	14,177	
引当金 Provisions	585	534	513	411	446	437	1,323	
繰延税金負債 Deferred tax liabilities	1,396	2,914	2,404	1,709	1,946	1,668	1,562	
その他の非流動負債 Other non-current liabilities	6,255	6,451	1,784	1,407	1,383	1,426	1,545	
負債 Liabilities	338,586	382,339	362,408	340,337	355,500	369,388	387,395	
親会社の所有者に帰属する持分 Total equity attributable to owners of the parent	338,225	351,804	369,989	356,091	360,338	387,374	383,986	
資本金 Common stock	68,259	68,259	68,259	68,259	68,259	68,259	68,259	
資本剰余金 Capital surplus	140,884	136,516	136,880	134,615	134,829	135,341	135,856	
自己株式 Treasury stock	(1,309)	(9,585)	(9,530)	(9,496)	(9,444)	(9,342)	(19,871)	
利益剰余金 Retained earnings	122,278	141,189	152,739	154,778	160,212	176,182	193,048	
その他の資本の構成要素 Other components of equity	8,113	15,425	21,641	7,935	6,482	16,934	6,694	
非支配持分 Non-controlling interests	5,158	8,644	9,032	7,130	7,361	7,583	7,332	
資本 Equity	343,383	360,448	379,021	363,221	367,699	394,957	391,318	
負債及び資本 合計 Total liabilities and equity	681,969	742,787	741,429	703,558	723,199	764,345	778,713	

3. 連結損益計算書 / Consolidated Statements of Income

IFRS

単位: 百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	195,069	237,709	224,389	224,246	881,413	213,038	236,330	249,570		698,938	900,000
売上原価 Cost of sales	155,366	188,580	177,900	184,992	706,838	175,663	192,679	194,639		562,981	
売上総利益 Gross profit	39,703	49,129	46,489	39,254	174,575	37,375	43,651	54,931		135,957	
販売費及び一般管理費 Selling, general and administrative expenses	23,378	24,440	25,557	25,327	98,702	23,499	24,474	22,782		70,755	
その他の収益 Other income	510	491	395	242	1,638	500	877	571		1,948	
その他の費用 Other expenses	137	480	276	7,716	8,609	85	430	1,596		2,111	
営業利益 Operating income	16,698	24,700	21,051	6,453	68,902	14,291	19,624	31,124		65,039	75,000
金融収益 Finance income	405	280	342	383	1,410	390	485	237		1,112	
金融費用 Finance expenses	927	497	693	1,340	3,457	511	3	1,028		1,542	
税引前当期利益 Profit before income taxes	16,176	24,483	20,700	5,496	66,855	14,170	20,106	30,333		64,609	75,000
法人所得税費用 Income taxes	3,572	5,498	3,578	3,644	16,292	3,182	4,036	6,039		13,257	
当期利益 Profit for the period	12,604	18,985	17,122	1,852	50,563	10,988	16,070	24,294		51,352	
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	12,603	18,911	16,998	1,814	50,326	10,886	15,970	24,177		51,033	60,000
非支配株主に帰属する当期利益 Profit for the period attributable to non-controlling interests	1	74	124	38	237	102	100	117		319	

4. セグメント別情報 / Information by Business Segment

単位: 百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019					FY3/19 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
機械加工品事業 Machined components	40,759	42,422	45,983	47,262	176,427	47,255	48,180	47,367		142,802	190,000
ボールベアリング Ball bearings	25,380	26,676	29,448	30,335	111,841	30,446	31,067	30,318		91,831	122,500
ロッドエンド・ファスナー Rod-ends/Fasteners	7,485	7,847	8,355	9,394	33,080	8,943	9,091	9,435		27,469	37,500
ピボットアッセンブリー Pivot assemblies	7,894	7,899	8,180	7,533	31,506	7,866	8,022	7,614		23,502	30,000
電子機器事業 Electronic devices and components	104,808	133,108	112,324	101,638	451,879	91,705	87,437	114,410		293,552	396,000
モーター Motors	44,065	46,473	46,651	46,896	184,087	47,023	49,041	47,149		143,214	190,000
エレクトロデバイス Electronic devices	51,645	75,857	55,482	45,205	228,189	34,531	27,948	56,390		118,869	165,000
センシングデバイス Sensing devices	8,294	9,713	9,024	8,671	35,703	9,114	9,290	9,668		28,071	36,500
その他 Other	804	1,065	1,167	866	3,899	1,037	1,158	1,203		3,398	4,500
ミツミ事業 MITSUMI business	49,332	61,984	65,938	75,162	252,415	73,900	100,582	87,620		262,103	313,000
その他 Other	170	195	144	183	692	178	131	173		481	1,000
売上高 Net sales	195,069	237,709	224,389	224,246	881,413	213,038	236,330	249,570		698,938	900,000

機械加工品事業 Machined components	10,111	10,197	10,679	10,019	41,007	11,701	12,504	12,858		37,063	49,000
営業利益率 Operating profit margin	24.8%	24.0%	23.2%	21.2%	23.2%	24.8%	26.0%	27.1%		26.0%	25.8%
電子機器事業 Electronic devices and components	6,633	11,512	4,892	1,059	24,096	1,885	4,030	10,566		16,480	19,500
営業利益率 Operating profit margin	6.3%	8.6%	4.4%	1.0%	5.3%	2.1%	4.6%	9.2%		5.6%	4.9%
ミツミ事業 MITSUMI business	3,280	6,588	9,481	720	20,069	3,007	7,477	12,985		23,468	23,000
営業利益率 Operating profit margin	6.6%	10.6%	14.4%	1.0%	8.0%	4.1%	7.4%	14.8%		9.0%	7.3%
その他 Other	(171)	20	52	(707)	(807)	(95)	(65)	(3)		(162)	(200)
調整額 Adjustments	(3,155)	(3,617)	(4,052)	(4,638)	(15,463)	(2,207)	(4,322)	(5,282)		(11,810)	(16,300)
営業利益 Operating income	16,698	24,700	21,051	6,453	68,902	14,291	19,624	31,124		65,039	75,000

5. 連結キャッシュ・フロー計算書

/ Consolidated Statements of Cash Flows

IFRS

単位：百万円 / Unit: Millions of Yen

	FY3/2018					FY3/2019				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
営業活動によるキャッシュ・フロー Net cash flows from operating activities	28,820	5,509	23,444	34,428	92,201	14,907	8,168	45,444		68,519
税引前当期利益 Profit before income taxes	16,176	24,483	20,700	5,496	66,855	14,170	20,106	30,333		64,609
減価償却費及び償却費 Depreciation and amortization	7,295	7,502	7,731	7,963	30,491	7,754	8,877	9,596		26,227
減損損失 Impairment loss	-	-	-	6,222	6,222	-	-	-		-
和解損失 Settlement loss	-	-	-	124	124	-	-	-		-
株式報酬費用 Share-based payment expenses	877	162	1,428	83	2,550	(472)	585	(475)		(362)
受取利息及び受取配当金 Interest income and dividends income	(347)	(236)	(291)	(294)	(1,168)	(346)	(278)	(351)		(975)
支払利息 Interest expenses	644	262	233	221	1,360	242	276	296		814
固定資産除売却損益(益) Loss (gain) on sale and disposal of property, plant and equipment	(13)	56	6	1,083	1,132	(25)	(558)	64		(519)
営業債権及びその他の債権の増減額(増加) Decrease (increase) in trade and other receivables	3,374	(32,801)	16,892	19,123	6,588	8,584	(18,720)	(12,200)		(22,336)
棚卸資産の増減額(増加) Decrease (increase) in inventories	(11,918)	(24,018)	12,925	(566)	(23,577)	(18,307)	(4,461)	16,977		(5,791)
営業債務及びその他の債務の増減額(減少) Increase (decrease) in trade and other payables	18,347	24,965	(23,248)	(12,431)	7,633	12,610	(718)	20,197		32,089
その他 Other	(4,375)	9,371	(9,242)	9,706	5,460	(5,374)	5,194	(12,120)		(12,300)
利息の受取額 Interest received	231	207	235	264	937	259	258	288		805
配当金の受取額 Dividends received	93	0	57	50	200	85	0	62		147
利息の支払額 Interest paid	(210)	(202)	(205)	(203)	(820)	(312)	(252)	(730)		(1,294)
法人所得税の支払額 Income taxes paid	(1,354)	(4,398)	(4,104)	(3,099)	(12,955)	(3,961)	(2,141)	(6,493)		(12,595)
法人所得税の還付額 Income taxes refund	-	156	327	686	1,169	-	-	-		-
投資活動によるキャッシュ・フロー Net cash flows from investing activities	(8,688)	(13,911)	(16,538)	(15,716)	(54,853)	(14,754)	(17,155)	(13,214)		(45,123)
定期預金の増減額(増加) Decrease (increase) in time deposits	(519)	(435)	(759)	189	(1,524)	119	(1,658)	(950)		(2,489)
有形固定資産の取得による支出 Purchase of property, plant and equipment	(8,361)	(9,200)	(12,387)	(16,226)	(46,174)	(14,888)	(15,755)	(12,098)		(42,741)
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	334	387	118	500	1,339	290	748	303		1,341
無形資産の取得による支出 Purchase of intangible assets	(219)	(168)	(173)	(406)	(966)	(267)	(243)	(290)		(800)
有価証券の取得による支出 Purchase of securities	(67)	(643)	(701)	(508)	(1,919)	(389)	(246)	(614)		(1,249)
有価証券の売却及び償還による収入 Proceeds from sale and redemption of securities	106	583	589	668	1,946	319	158	593		1,070
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	(4,392)	(3,326)	-	(7,718)	-	-	-		-
その他 Other	38	(43)	101	67	163	62	(159)	(158)		(255)
財務活動によるキャッシュ・フロー Net cash flows from financing activities	(4,424)	(7,403)	(4,735)	(10,464)	(27,026)	(5,567)	10,885	(8,603)		(3,285)
短期借入金の増減額(減少) Increase (decrease) in short-term borrowings	(922)	5,034	1,536	4,606	10,254	1,235	14,028	8,225		23,488
長期借入れによる収入 Proceeds from long-term borrowings	-	-	-	1,000	1,000	1,100	-	(0)		1,100
長期借入金の返済による支出 Repayments of long-term borrowings	(699)	(4,459)	(1,203)	(12,199)	(18,560)	(2,700)	(3,701)	(700)		(7,101)
非支配持分からの子会社持分取得による支出 Acquisition of non-controlling interests	-	-	-	(4,111)	(4,111)	-	-	(103)		(103)
自己株式の処分による収入 Proceeds from disposal of treasury stock	197	426	429	290	1,342	267	615	557		1,439
自己株式の取得による支出 Purchase of treasury stock	(8)	(8,355)	(10)	(5)	(8,378)	(1)	(1)	(10,696)		(10,698)
配当金の支払額 Dividends paid	(2,963)	(0)	(5,448)	-	(8,411)	(5,452)	-	(5,877)		(11,329)
非支配持分への配当金の支払額 Dividends paid to non-controlling interests	-	(24)	-	(9)	(33)	-	(32)	-		(32)
その他 Other	(29)	(25)	(39)	(36)	(129)	(16)	(24)	(9)		(49)
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalent	638	1,052	1,174	(3,359)	(495)	(116)	1,580	(1,367)		97
現金及び現金同等物の増減額(減少) Increase (decrease) in cash and cash equivalents	16,346	(14,753)	3,345	4,889	9,827	(5,530)	3,478	22,260		20,208
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	78,950	95,296	80,543	83,888	78,950	88,777	83,247	86,725		88,777
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	95,296	80,543	83,888	88,777	88,777	83,247	86,725	108,985		108,985

6. ご参考: 地域別情報 / Ref.: Information by Region

J-GAAP / IFRS

地域別売上高 / Sales by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2018 (J-GAAP)					FY3/2019 (IFRS)				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
中国 China	57,561	77,452	63,787	58,979	257,779	54,495	52,573	57,617		164,685
構成比率 Distribution Ratio	29.8%	32.8%	28.2%	26.3%	29.3%	25.6%	22.2%	23.1%		23.6%
日本 Japan	45,303	52,195	55,642	69,052	222,193	68,692	98,475	103,818		270,985
構成比率 Distribution Ratio	23.5%	22.1%	24.6%	30.8%	25.3%	32.2%	41.7%	41.6%		38.8%
タイ Thailand	9,157	9,798	10,132	10,479	39,566	9,912	11,586	11,352		32,850
構成比率 Distribution Ratio	4.7%	4.2%	4.5%	4.7%	4.5%	4.7%	4.9%	4.5%		4.7%
米国 America	40,535	52,295	47,107	38,987	178,925	33,709	24,258	26,185		84,152
構成比率 Distribution Ratio	21.0%	22.2%	20.9%	17.4%	20.4%	15.8%	10.3%	10.5%		12.0%
欧州 Europe	16,624	17,887	18,594	21,038	74,144	19,329	18,980	18,996		57,305
構成比率 Distribution Ratio	8.6%	7.6%	8.2%	9.4%	8.4%	9.1%	8.0%	7.6%		8.2%
その他 Other	24,024	26,194	30,635	25,674	106,528	26,901	30,458	31,601		88,961
構成比率 Distribution Ratio	12.4%	11.1%	13.6%	11.4%	12.1%	12.6%	12.9%	12.7%		12.7%
合計 Total	193,204	235,823	225,900	224,211	879,139	213,038	236,330	249,570		698,938

地域別生産高 / Production by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2018 (J-GAAP)					FY3/2019 (IFRS)				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
日本 Japan	7,395	7,716	7,879	7,753	30,743	6,797	7,019	7,463		21,279
構成比率 Distribution Ratio	3.8%	3.3%	3.5%	3.5%	3.5%	3.2%	3.0%	3.0%		3.0%
アジア(除く日本) Asia (excluding Japan)	169,997	211,181	196,370	193,622	771,172	182,916	205,618	218,158		606,692
構成比率 Distribution Ratio	88.0%	89.6%	86.9%	86.3%	87.7%	85.9%	87.0%	87.4%		86.8%
タイ Thailand	84,785	113,574	92,964	85,652	376,977	74,115	67,325	97,520		238,960
構成比率 Distribution Ratio	43.9%	48.2%	41.1%	38.2%	42.9%	34.8%	28.5%	39.1%		34.2%
カンボジア Cambodia	6,057	4,060	6,017	5,693	21,827	5,580	7,661	5,237		18,478
構成比率 Distribution Ratio	3.1%	1.7%	2.7%	2.5%	2.5%	2.6%	3.2%	2.1%		2.6%
シンガポール Singapore	4,181	4,015	4,012	3,442	15,650	3,538	3,524	3,449		10,511
構成比率 Distribution Ratio	2.2%	1.7%	1.8%	1.5%	1.8%	1.7%	1.5%	1.4%		1.5%
中国 China	57,173	68,272	70,464	71,453	267,362	80,224	103,510	91,856		275,590
構成比率 Distribution Ratio	29.6%	29.0%	31.2%	31.9%	30.4%	37.7%	43.8%	36.8%		39.4%
フィリピン The Philippines	14,419	17,473	18,117	21,538	71,547	15,775	19,039	15,157		49,971
構成比率 Distribution Ratio	7.5%	7.4%	8.0%	9.6%	8.1%	7.4%	8.1%	6.1%		7.1%
その他 Other	3,382	3,787	4,796	5,844	17,809	3,684	4,559	4,939		13,182
構成比率 Distribution Ratio	1.7%	1.6%	2.1%	2.6%	2.0%	1.7%	1.9%	2.0%		1.9%
北米 North America	7,395	8,554	12,296	12,793	41,038	10,742	10,879	10,495		32,116
構成比率 Distribution Ratio	3.8%	3.6%	5.5%	5.7%	4.7%	5.0%	4.6%	4.2%		4.6%
欧州 Europe	8,417	8,372	9,353	10,044	36,186	12,583	12,814	13,454		38,851
構成比率 Distribution Ratio	4.4%	3.5%	4.1%	4.5%	4.1%	5.9%	5.4%	5.4%		5.6%
合計 Total	193,204	235,823	225,900	224,211	879,139	213,038	236,330	249,570		698,938

7. ご参考: 用途別売上高比率 / Ref.: Sales by User Industry

	FY3/2018 (J-GAAP)					FY3/2019 (IFRS)				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
自動車 Automobile	15%	13%	15%	16%	15%	16%	15%	14%		15%
航空・宇宙 Aerospace	6%	5%	6%	6%	5%	6%	6%	5%		6%
家電 Home electronics	7%	6%	6%	5%	6%	6%	5%	5%		6%
OA・通信 OA & IT	40%	44%	37%	31%	38%	27%	23%	33%		28%
PC及び周辺機器 PC and related products	12%	10%	11%	10%	11%	11%	11%	10%		10%
モーター Motors	3%	3%	3%	3%	3%	3%	3%	3%		3%
その他 Other	17%	19%	22%	29%	22%	31%	37%	30%		32%
合計 Total	100%	100%	100%	100%	100%	100%	100%	100%		100%

財務ハイライト / Financial Highlights

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
売上高 Net sales	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,211	879,139
営業利益 Operating income	6,971	11,623	16,120	14,300	49,015	17,062	24,889	22,437	14,773	79,162
営業利益率(%) Operating income margin (%)	5.8%	7.5%	9.6%	7.3%	7.7%	8.8%	10.6%	9.9%	6.6%	9.0%
税引前利益 Income before income taxes	7,144	11,329	14,735	15,262	48,473	17,378	24,719	22,333	6,798	71,230
親会社株主に帰属する当期純利益 Income attributable to owners of the parent	3,176	9,568	12,167	16,233	41,146	14,181	20,095	17,278	7,827	59,382
親会社株主に帰属する当期純利益率(%) Income attributable to owners of the parent margin (%)	2.6%	6.2%	7.3%	8.3%	6.4%	7.3%	8.5%	7.6%	3.5%	6.8%

1株当たり指標 / Per Share

単位: 円、株 / Unit: Yen, Shares

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
1株当たり純利益(EPS) Net income per share (EPS)	8.48	25.52	32.44	39.65	107.33	33.49	47.72	41.22	18.67	141.14
潜在株式調整後1株当たり純利益 Diluted net income per share	8.12	24.94	31.94	38.15	105.64	32.70	46.57	40.25	18.28	137.80
1株当たり配当金 Dividends		7.00		7.00	14.00		13.00		13.00	26.00
1株当たり純資産(BPS) Book-value per share (BPS)	555.68	571.70	670.15	759.15	759.15	794.65	849.28	892.18	872.66	872.66
発行済株式数 期中平均 *2 Total weighted average number of shares outstanding *2	374,493,349	374,940,946	375,130,052	409,418,384	383,378,305	423,407,308	421,127,004	419,137,229	419,316,363	420,747,526
発行済株式数 期末 *2 Number of shares outstanding at end of term *2	374,561,527	374,991,807	375,256,620	423,322,011	423,322,011	423,452,175	419,035,621	419,230,424	419,348,311	419,348,311

経営指標 / Performance Indicators

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
ROE (%) Return on equity (%)	-	-	-	-	14.9%	-	-	-	-	17.3%
ROA (%) (当期利益ベース) Return on asset (%) (based on net income)	-	-	-	-	7.5%	-	-	-	-	8.8%
EBITDA *4 EBITDA *4	14,345	18,492	22,748	21,592	77,179	24,280	32,541	30,675	23,260	110,758
EBITDA マージン(%) EBITDA margin (%)	11.9%	11.9%	13.6%	11.0%	12.1%	12.6%	13.8%	13.6%	10.4%	12.6%
有利子負債 Interest-bearing debts	140,769	*3 143,035	*3 132,760	164,010	164,010	162,583	163,416	164,582	157,414	157,414
ネット有利子負債 Net interest-bearing debts	96,981	*3 95,933	*3 77,791	70,885	70,885	52,480	67,351	63,806	52,520	52,520
ネットD/Eレシオ Net D/E ratio	0.5	0.4	0.3	0.2	0.2	0.2	0.2	0.2	0.1	0.1
自己資本比率(%) Equity ratio (%)	46.1%	42.9%	48.0%	50.0%	50.0%	49.3%	47.9%	50.5%	51.7%	51.7%

営業活動によるキャッシュ・フロー Cash flows from operating activities	17,899	7,268	28,256	29,701	83,125	28,930	6,320	25,354	36,000	96,606
投資活動によるキャッシュ・フロー Cash flows from investing activities	(19,997)	(5,317)	(14,311)	(7,174)	(46,800)	(8,991)	(14,786)	(18,397)	(17,278)	(59,453)
財務活動によるキャッシュ・フロー Cash flows from financing activities	9,250	3,158	(13,984)	(15,764)	(17,339)	(4,423)	(7,402)	(4,735)	(10,464)	(27,026)
フリー・キャッシュ・フロー Free cash flow	(2,098)	1,951	13,945	22,527	36,325	19,939	(8,466)	6,957	18,722	37,153

投資他 / Expenditures, etc.

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
減価償却費 Depreciation	7,374	6,869	6,628	7,292	28,164	7,218	7,652	8,238	8,487	31,596
設備投資額 Capital expenditures	5,506	6,737	10,064	9,538	31,847	10,651	11,688	14,510	17,320	54,171
研究開発費 Research and development costs	2,675	2,618	2,547	4,505	12,347	5,498	5,634	6,329	6,919	24,381
研究開発費対売上高比率(%) Research and development costs to revenue (%)	2.2%	1.7%	1.5%	2.3%	1.9%	2.8%	2.4%	2.8%	3.1%	2.8%

*1 2017年1月27日よりミツミ電機(株)を連結しています。

*2 自己株式を除く

*3 2016年6月に全額を買い戻し、2017年3月に満期を迎えた転換社債77億円を控除。

*4 EBITDA = 営業利益 + 減価償却費

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*2 Number of outstanding shares : Total number of shares issued - Treasury stock

*3 Excluding 7.7 billion yen convertible bonds which were repurchased in June, 2016 and were redeemed within this fiscal year.

*4 EBITDA : Operating income + Depreciation

連結貸借対照表 / Consolidated Balance Sheets

単位: 百万円 / Unit: Millions of Yen

	FY3/2017				FY3/2018			
	1Q	2Q	3Q	4Q *1	1Q	2Q	3Q	4Q
流動資産 Current assets	256,642	308,820	314,979	405,574	439,393	488,680	473,907	443,709
現金及び預金 Cash and deposits	43,788	47,102	54,969	93,125	110,103	96,065	100,776	104,894
受取手形及び売掛金 Notes and accounts receivable	90,402	132,530	131,472	171,190	169,951	208,183	195,174	167,115
棚卸資産 Inventories	86,995	96,445	96,703	120,438	133,993	163,211	152,447	150,122
その他流動資産 Other	35,453	32,739	31,831	20,815	25,342	21,216	25,505	21,573
固定資産 Fixed assets	194,746	191,142	209,251	237,426	242,237	254,170	266,854	263,854
有形固定資産 Tangible fixed assets	164,065	161,067	177,346	199,584	204,258	214,468	223,819	223,152
無形固定資産 Intangible assets	12,304	12,501	12,930	13,403	13,475	15,275	18,413	17,125
投資その他の資産 Investments and other assets	18,377	17,573	18,975	24,438	24,504	24,425	24,621	23,576
繰延資産 Deferred asset	6	2	0	311	303	295	287	279
資産合計 Total assets	451,395	499,966	524,231	643,312	681,935	743,146	741,050	707,844

流動負債 Current liabilities	182,121	226,344	177,908	200,128	226,411	268,333	248,361	236,205
支払手形及び買掛金 Notes and accounts payable	36,902	78,881	74,035	86,570	103,351	135,165	110,876	98,342
短期有利子負債 Short-term interest-bearing debt	109,302	112,253	67,692	67,576	69,233	73,791	75,681	80,737
その他流動負債 Other	35,914	35,206	36,176	45,978	53,824	59,371	61,798	57,120
固定負債 Long-term liabilities	54,095	53,194	88,494	116,965	114,071	111,355	110,745	98,385
長期有利子負債 Long-term interest-bearing debt	39,167	38,482	72,768	96,434	93,350	89,625	88,901	76,677
その他固定負債 Other	14,924	14,710	15,723	20,527	20,718	21,725	21,840	21,705
負債合計 Total liabilities	236,216	279,539	266,402	317,093	340,483	379,688	359,106	334,591
純資産合計 Total net assets	215,178	220,426	257,828	326,218	341,452	363,457	381,943	373,253
負債・純資産合計 Total liabilities and net assets	451,395	499,966	524,231	643,312	681,935	743,146	741,050	707,844

*1 2017年1月27日よりミツミ電機(株)を連結しています。

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

セグメント別情報 / Information by Business Segment

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
機械加工品事業 Machined components	39,207	37,259	38,523	41,319	156,310	40,626	41,747	46,727	47,289	176,391
ボールベアリング Ball bearings	23,558	22,263	23,079	25,183	94,081	25,247	26,002	26,848	27,769	105,867
ロッドエンド・ファスナー Rod-ends/Fasteners	8,015	7,129	6,793	7,701	29,640	7,485	7,847	7,943	8,663	31,938
ピボットアッセンブリー Pivot assemblies	7,634	7,867	8,651	8,435	32,589	7,894	7,898	8,181	7,533	31,505
その他 Other	-	-	-	-	-	-	-	3,756	3,324	7,080
電子機器事業 Electronic devices and components	80,911	117,442	128,653	114,607	441,615	104,362	133,090	112,311	101,695	451,460
モーター Motors	39,389	38,834	37,979	42,099	158,303	44,048	46,493	46,679	46,932	184,155
エレクトロデバイス Electronic devices	32,214	68,871	80,947	58,920	240,954	51,271	75,848	55,467	45,227	227,812
センシングデバイス Sensing devices	8,580	8,900	8,535	12,324	38,340	8,294	9,713	9,024	8,671	35,702
その他 Other	726	837	1,190	1,263	4,016	749	1,036	1,141	865	3,788
ミツミ事業 MITSUMI business	-	-	-	40,342	40,342	48,050	60,784	66,716	75,041	250,592
その他 Other	169	142	198	147	658	164	201	144	184	695
売上高 Net sales	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,211	879,139

機械加工品事業 Machined components	10,401	9,123	9,509	10,112	39,147	10,398	10,824	11,039	10,464	42,727
営業利益率(%) Operating profit margin (%)	26.5%	24.5%	24.7%	24.5%	25.0%	25.6%	25.9%	23.6%	22.1%	24.2%
電子機器事業 Electronic devices and components	432	6,420	9,439	5,605	21,898	6,847	11,412	5,473	7,454	31,189
営業利益率(%) Operating profit margin (%)	0.5%	5.5%	7.3%	4.9%	5.0%	6.6%	8.6%	4.9%	7.3%	6.9%
ミツミ事業 MITSUMI business	-	-	-	2,315	2,315	3,800	6,551	9,783	1,376	21,512
営業利益率(%) Operating profit margin (%)	-	-	-	5.7%	5.7%	7.9%	10.8%	14.7%	1.8%	8.6%
その他 Other	(16)	(36)	(50)	(17)	(120)	(183)	(1)	39	19	(125)
調整額 Adjustments	(3,846)	(3,884)	(2,778)	(3,715)	(14,223)	(3,801)	(3,898)	(3,898)	(4,543)	(16,140)
営業利益 Operating income	6,971	11,623	16,120	14,300	49,015	17,062	24,889	22,437	14,773	79,162

地域別売上高 / Sales by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
中国 China	41,683	55,101	53,543	57,354	207,683	57,561	77,452	63,787	58,979	257,779
日本 Japan	17,201	18,095	18,714	38,991	93,003	45,303	52,195	55,642	69,052	222,193
タイ Thailand	7,081	6,734	6,865	8,737	29,419	9,157	9,798	10,132	10,479	39,566
米国 America	22,405	45,578	59,826	47,348	175,210	40,535	52,295	47,107	38,987	178,925
欧州 Europe	15,663	14,333	13,857	20,467	64,271	16,624	17,887	18,594	21,038	74,144
その他 Other	16,252	15,002	14,566	23,517	69,339	24,024	26,194	30,635	25,674	106,528
合計 Total	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,211	879,139

地域別生産高 / Production by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2017					FY3/2018				
	1Q	2Q	3Q	4Q *1	通期 *1 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
日本 Japan	6,815	6,752	6,751	7,376	27,694	7,395	7,716	7,879	7,753	30,743
アジア(除く日本) Asia (excluding Japan)	98,120	134,319	146,923	174,940	554,302	169,997	211,181	196,370	193,622	771,172
タイ Thailand	65,984	100,613	114,958	96,941	378,496	84,785	113,574	92,964	85,652	376,977
カンボジア Cambodia	5,174	4,813	4,771	6,995	21,753	6,057	4,060	6,017	5,693	21,827
シンガポール Singapore	2,599	3,969	4,192	6,030	16,790	4,181	4,015	4,012	3,442	15,650
中国 China	22,105	22,806	21,026	45,011	110,948	57,173	68,272	70,464	71,453	267,362
フィリピン The Philippines	-	-	-	19,471	20,821	14,419	17,473	18,117	21,538	71,547
その他 *2 Other *2	2,258	2,118	1,976	492	5,494	3,382	3,787	4,796	5,844	17,809
北米 North America	6,763	6,205	5,975	2,514	21,457	7,395	8,554	12,296	12,793	41,038
欧州 Europe	8,590	7,568	7,726	11,588	35,472	8,417	8,372	9,353	10,044	36,186
合計 Total	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,212	879,139

*1 2017年1月27日よりミツミ電機(株)を連結しています。

*2 2017年3月期第3四半期まではフィリピンを含んでいます。

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*2 Other includes the Philippines until the end of the 3Q of FY3/2017.