



MinebeaMitsumi Inc.
Fiscal Year ended March 31, 2018
Supplementary Financial Data
(May 8, 2018)

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

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Consolidated Balance Sheets

Assets

(Millions of yen)	Year ended Mar. '17				Year ended Mar. '18				Change 4Q - 4Q	Remarks
	1Q (Jun. '16)	2Q (Sep. '16)	3Q (Dec. '16)	4Q *1 (Mar. '17)	1Q (Jun. '17)	2Q (Sep. '17)	3Q (Dec. '17)	4Q (Mar. '18)		
Current assets	256,642	308,820	314,979	405,574	439,393	488,680	473,907	443,709	38,135	
Cash and deposits	43,788	47,102	54,969	93,125	110,103	96,065	100,776	104,894	11,769	
Notes and accounts receivable	90,402	132,530	131,472	171,190	169,951	208,183	195,174	167,115	(4,075)	
Inventories	86,995	96,445	96,703	120,438	133,993	163,211	152,447	150,122	29,684	Increase due mainly to Mitsumi Business
Others	35,453	32,739	31,831	20,815	25,342	21,216	25,505	21,573	758	
Fixed assets	194,746	191,142	209,251	237,426	242,237	254,170	266,854	263,854	26,428	
Tangible fixed assets	164,065	161,067	177,346	199,584	204,258	214,468	223,819	223,152	23,568	
Intangible assets	12,304	12,501	12,930	13,403	13,475	15,275	18,413	17,125	3,722	
Investment and other assets	18,377	17,573	18,975	24,438	24,504	24,425	24,621	23,576	(862)	
Deferred asset	6	2	0	311	303	295	287	279	(32)	
Total assets	451,395	499,966	524,231	643,312	681,935	743,146	741,050	707,844	64,532	

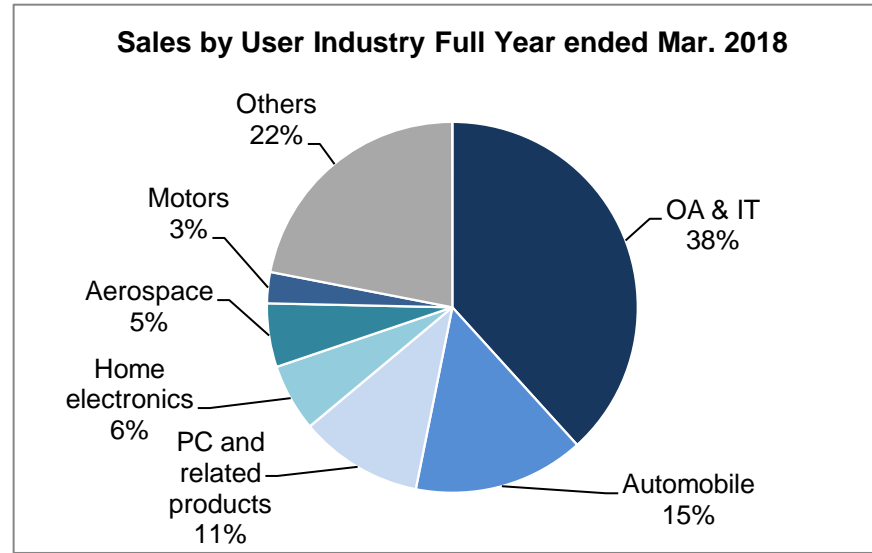
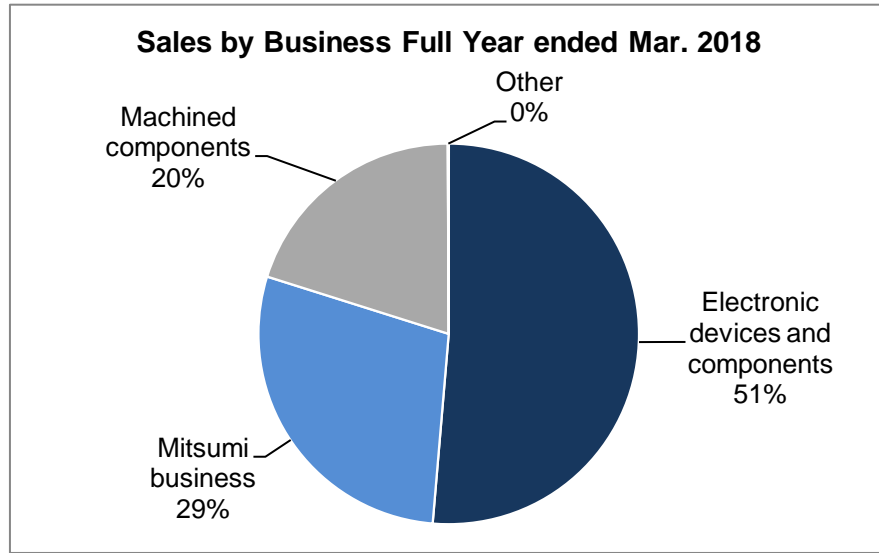
*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

Liabilities and Net Assets

(Millions of yen)	Year ended Mar. '17				Year ended Mar. '18				Change 4Q - 4Q	Remarks
	1Q (Jun. '16)	2Q (Sep. '16)	3Q (Dec. '16)	4Q *1 (Mar. '17)	1Q (Jun. '17)	2Q (Sep. '17)	3Q (Dec. '17)	4Q (Mar. '18)		
Current liabilities	182,121	226,344	177,908	200,128	226,411	268,333	248,361	236,205	36,077	
Notes and accounts payable	36,902	78,881	74,035	86,570	103,351	135,165	110,876	98,342	11,772	
Short-term interest-bearing debts	109,302	112,253	67,692	67,576	69,233	73,791	75,681	80,737 ^{*2}	13,161	*2 Short-term debt 60,433 Current portion of long-term debt 20,304
Others	35,914	35,206	36,176	45,978	53,824	59,371	61,798	57,120	11,142	
Long-term liabilities	54,095	53,194	88,494	116,965	114,071	111,355	110,745	98,385	(18,580)	
Long-term interest-bearing debts	39,167	38,482	72,768	96,434	93,350	89,625	88,901	76,677 ^{*3}	(19,757)	*3 Bond 15,000 Convertible bond-type bonds with subscription rights to shares 20,406 Long-term debt 41,271
Others	14,924	14,710	15,723	20,527	20,718	21,725	21,840	21,705	1,178	
Total liabilities	236,216	279,539	266,402	317,093	340,483	379,688	359,106	334,591	17,498	
Total net assets	215,178	220,426	257,828	326,218	341,452	363,457	381,943	373,253	47,035	
Total liabilities and net assets	451,395	499,966	524,231	643,312	681,935	743,146	741,050	707,844	64,532	
Interest-bearing debts	140,769	143,035 ^{*4}	132,760 ^{*4}	164,010	162,583	163,416	164,582	157,414	(6,596)	{ Effect of FX fluctuations (6,674) Difference of principal 78
Net interest-bearing debts	96,981	95,933 ^{*4}	77,791 ^{*4}	70,885	52,480	67,351	63,806	52,520	(18,365)	{ Effect of FX fluctuations (18,604) Difference of principal 239

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*4 Excluding 7.7 billion yen convertible bonds which were repurchased in June, 2016 and were redeemed within this fiscal year.



Consolidated Statements of Income

(Millions of yen)	Year ended Mar. '17					Year ended Mar. '18					Change YR - YR	Remarks
	1Q (Apr. '16 - Jun. '16)	2Q (Jul. '16 - Sep. '16)	3Q (Oct. '16 - Dec. '16)	4Q ^{*1} (Jan. '17 - Mar. '17)	Full Year ¹ (Apr. '16 - Mar. '17)	1Q (Apr. '17 - Jun. '17)	2Q (Jul. '17 - Sep. '17)	3Q (Oct. '17 - Dec. '17)	4Q (Jan. '18 - Mar. '18)	Full Year (Apr. '17 - Mar. '18)		
Net sales	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,211	879,139	240,213	Increase in Mitsumi Business, motos and ball bearings Decrease in LED backlights
Cost of sales	95,922	124,494	133,827	158,833	513,077	152,323	185,601	179,087	184,444	701,456	188,379	
Gross profit	24,366	30,350	33,548	37,585	125,849	40,881	50,221	46,813	39,767	177,683	51,834	Increase in Mitsumi Business, motos and ball bearings
Gross profit margin	20.3%	19.6%	20.0%	19.1%	19.7%	21.2%	21.3%	20.7%	17.7%	20.2%	0.5%	
SG&A expenses	17,394	18,726	17,427	23,284	76,833	23,818	25,332	24,375	24,993	98,521	21,688	Increase in Mitsumi Business
SG&A % sales ratio	14.5%	12.1%	10.4%	11.9%	12.0%	12.3%	10.7%	10.8%	11.1%	11.2%	0.2%	
Operating income	6,971	11,623	16,120	14,300	49,015	17,062	24,889	22,437	14,773	79,162	30,147	
Operating income margin	5.8%	7.5%	9.6%	7.3%	7.7%	8.8%	10.6%	9.9%	6.6%	9.0%	(0.7%)	
Other income (expenses)	284	36	(264)	(679)	(622)	310	(99)	(85)	(1,250)	(1,124)	(502)	
Net interest income (expenses)	(38)	(106)	(39)	(32)	(214)	190	67	99	128	484	698	
Others	321	142	(225)	(647)	(409)	120	(167)	(184)	(1,377)	(1,609)	(1,200)	
Ordinary income	7,255	11,659	15,857	13,621	48,393	17,372	24,789	22,353	13,522	78,038	29,645	
Net extraordinary income (loss)	(111)	(330)	(1,121)	1,641	80	6	(69)	(20)	(6,724)	(6,808)	(6,888)	Refer to breakdown below
Income before income taxes	7,144	11,329	14,735	15,262	48,473	17,378	24,719	22,333	6,798	71,230	22,757	
Total income taxes	3,789	1,902	2,471	(1,191)	6,972	3,197	4,534	4,961	(1,261)	11,430	4,458	
Current income taxes (including enterprise tax)	1,629	3,276	1,702	1,812	8,421	2,958	4,719	3,873	1,911	13,463	5,042	
Income taxes for prior periods	2,043	(740)	10	37	1,350	-	-	-	-	-	(1,350)	
Deferred income taxes	117	(632)	758	(3,041)	(2,798)	239	(185)	1,087	(3,173)	(2,032)	766	
Net income (loss) attributable to non-controlling interests	178	(141)	96	220	354	0	90	94	232	417	63	
Income attributable to owners of the parent	3,176	9,568	12,167	16,233	41,146	14,181	20,095	17,278	7,827	59,382	18,236	

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

Breakdown for Extraordinary Income and Loss

(Millions of yen)	Year ended Mar. '18					Remarks
	1Q (Apr. '16 - Jun. '16)	2Q (Jul. '16 - Sep. '16)	3Q (Oct. '16 - Dec. '16)	4Q (Jan. '17 - Mar. '17)	Full Year (Apr. '16 - Mar. '17)	
Extraordinary gain	39	54	87	63	244	
Gain on sales of fixed assets	39	54	32	21	147	
Gain on sales of investment securities	-	-	-	15	15	
Gain on extinguishment of tie-in shares	-	-	54	-	54	
Reversal of provision for environmental remediation expenses	-	-	-	26	26	
Extraordinary loss	33	123	107	6,787	7,052	
Loss on sales of fixed assets	1	2	7	0	12	
Loss on disposal of fixed assets	25	108	30	1,104	1,268	
Impairment loss	0	0	62	5,411	5,474	Impairment losses in HDD spindle motos
Amortization of goodwill	-	-	-	31	31	
Business restructuring losses	-	-	-	142	142	
Settlement loss	-	-	-	123	123	
Provision for environmental remediation expenses	6	13	6	(26)	-	
Net extraordinary income (loss)	6	(69)	(20)	(6,724)	(6,808)	

Consolidated Statements of Cash Flows

(Millions of yen)	Year ended Mar. '17					Year ended Mar. '18					Change YR - YR
	1Q (Apr. '16 - Jun. '16)	2Q (Jul. '16 - Sep. '16)	3Q (Oct. '16 - Dec. '16)	4Q *1 (Jan. '17 - Mar. '17)	Full Year (Apr. '16 - Mar. '17)	1Q (Apr. '17 - Jun. '17)	2Q (Jul. '17 - Sep. '17)	3Q (Oct. '17 - Dec. '17)	4Q (Jan. '18 - Mar. '18)	Full Year (Apr. '17 - Mar. '18)	
Cash flows from operating activities	17,899	7,268	28,256	29,701	83,125	28,930	6,320	25,354	36,000	96,606	13,481
Income (loss) before income taxes	7,144	11,329	14,735	15,262	48,473	17,378	24,719	22,333	6,798	71,230	22,757
Depreciation and amortization	7,374	6,869	6,628	7,292	28,164	7,218	7,652	8,238	8,487	31,596	3,432
Amortization of consolidation adjustments	248	254	245	350	1,099	254	262	392	335	1,245	146
(Gain) loss on sales and disposal of fixed assets	77	67	(18)	1,755	1,882	(12)	57	5	1,083	1,133	(749)
(Increase) decrease in notes and accounts receivable	(4,679)	(43,365)	12,943	19,922	(15,179)	2,104	(34,933)	15,640	22,993	5,806	20,985
Decrease (increase) in inventories	8,415	(10,637)	8,936	19,132	25,847	(12,188)	(24,703)	13,579	(576)	(23,887)	(49,734)
Increase (decrease) in notes and accounts payable	3,780	43,089	(11,935)	(28,456)	6,478	16,231	30,128	(25,407)	(10,799)	10,152	3,674
Income tax paid / refund (paid)	(2,152)	(4,883)	(2,986)	(1,762)	(11,784)	(1,354)	(4,243)	(3,777)	(2,412)	(11,787)	(3)
Others	(2,308)	4,540	(295)	(3,798)	(1,859)	(699)	7,379	(5,651)	10,089	11,116	12,975
Cash flows from investing activities	(19,977)	(5,317)	(14,311)	(7,174)	(46,800)	(8,991)	(14,786)	(18,397)	(17,278)	(59,453)	(12,653)
Purchase of tangible fixed assets	(5,504)	(5,327)	(9,401)	(8,983)	(29,216)	(8,664)	(10,075)	(14,246)	(17,788)	(50,775)	(21,559)
Proceeds from sales of tangible fixed assets	344	667	301	1,107	2,420	333	387	118	500	1,339	(1,081)
Purchase of intangible assets	(412)	(595)	(465)	(590)	(2,063)	(219)	(167)	(172)	(406)	(966)	1,097
Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	(1,032)	-	-	(1,032)	-	(4,392)	(3,325)	-	(7,717)	(6,685)
Purchase of securities	(13,896)	-	-	-	(13,896)	-	-	-	-	-	13,896
Others	(529)	971	(4,747)	1,291	(3,012)	(442)	(539)	(773)	417	(1,335)	1,677
Cash flows from financing activities	9,250	3,158	(13,984)	(15,764)	(17,339)	(4,423)	(7,402)	(4,735)	(10,464)	(27,026)	(9,687)
Increase (decrease) in loans and debts	12,908	2,891	(11,625)	(13,438)	(9,266)	(1,620)	574	334	(6,593)	(7,307)	1,959
Purchase of treasury stock	(0)	(0)	-	(13)	(14)	(8)	(8,355)	(9)	(5)	(8,377)	(8,363)
Proceeds from disposal of treasury stock	128	323	292	193	937	197	425	428	289	1,341	404
Cash dividends paid	(3,743)	-	(2,624)	-	(6,368)	(2,963)	(0)	(5,447)	-	(8,410)	(2,042)
Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-	-	(2,486)	(2,486)	-	-	-	(4,111)	(4,111)	(1,625)
Others	(40)	(55)	(25)	(18)	(140)	(28)	(46)	(39)	(43)	(159)	(19)
Effect of exchange rate changes on cash and cash equivalents	(2,280)	(892)	1,795	(387)	(1,765)	597	1,046	1,187	(3,364)	(533)	1,232
Net increase (decrease) in cash and cash equivalents	4,871	4,215	1,756	6,374	17,218	16,112	(14,822)	3,409	4,894	9,592	(7,626)
Cash and cash equivalents at beginning of period	29,141	34,013	38,229	39,985	29,141	78,832	95,131	80,309	83,810	78,832	49,691
Increase in cash and cash equivalents from newly consolidated subsidiary	-	-	-	32,472	32,472	186	-	-	(186)	-	(32,472)
Increase in cash and cash equivalents resulting from consolidation of unconsolidated subsidiaries	-	-	-	-	-	-	-	-	186	186	186
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	-	-	-	-	-	-	92	-	92	92
Cash and cash equivalents at end of period	34,013	38,229	39,985	78,832	78,832	95,131	80,309	83,810	88,704	88,704	9,872

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Consolidated Sales and Income and Performance by Business Segment
Quarterly

(Millions of yen)	FY ended Mar. '14				FY ended Mar. '15 *1				FY ended Mar. '16				FY ended Mar. '17				FY ended Mar. '18			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q *2	1Q	2Q	3Q	4Q
Machined components	34,092	34,597	34,795	36,547	36,602	37,085	40,185	41,911	40,974	42,272	40,766	39,797	39,207	37,259	38,523	41,319	40,626	41,747	46,727	47,289
Electronic devices and components	50,982	60,646	62,073	56,812	62,892	79,899	105,173	96,759	86,311	125,753	137,750	95,653	80,911	117,442	128,653	114,607	104,362	133,090	112,311	101,695
Mitsumi business	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	40,342	48,050	60,784	66,716	75,041
Other	242	238	267	248	36	41	44	44	105	137	144	148	169	142	198	147	164	201	144	184
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	85,317	95,482	97,135	93,608	99,531	117,025	145,403	138,715	127,391	168,162	178,661	135,599	120,288	154,844	167,375	196,418	193,204	235,823	225,900	224,211
Machined components	6,889	8,537	8,622	9,500	9,554	9,776	10,088	10,303	9,956	10,218	10,605	10,073	10,401	9,123	9,509	10,112	10,398	10,824	11,039	10,464
Operating margin	20.2%	24.7%	24.8%	26.0%	26.1%	26.4%	25.1%	24.6%	24.3%	24.2%	26.0%	25.3%	26.5%	24.5%	24.7%	24.5%	25.6%	25.9%	23.6%	21.8%
Electronic devices and components	(327)	3,420	4,235	2,252	3,238	7,195	11,723	8,590	5,608	6,740	7,618	2,368	432	6,420	9,439	5,605	6,847	11,412	5,473	7,454
Operating margin	(0.6%)	5.6%	6.8%	4.0%	5.1%	9.0%	11.1%	8.9%	6.5%	5.4%	5.5%	2.5%	0.5%	5.5%	7.3%	4.9%	6.6%	8.6%	4.9%	7.3%
Mitsumi business	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,315	3,800	6,551	9,783	1,376
Operating margin	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.7%	7.9%	10.8%	14.7%	1.8%
Other	15	386	447	16	66	52	(17)	(129)	(41)	65	(59)	(89)	(16)	(36)	(50)	(17)	(183)	(1)	39	19
Operating margin	6.2%	162.2%	167.4%	6.5%	183.3%	126.8%	(38.6%)	(293.2%)	(39.0%)	47.4%	(41.0%)	(60.1%)	(9.5%)	(25.4%)	(25.3%)	(11.6%)	(111.6%)	(0.5%)	27.1%	10.3%
Adjustment	(3,040)	(2,879)	(2,993)	(2,886)	(2,334)	(2,786)	(2,713)	(2,505)	(3,010)	(2,120)	(2,680)	(3,816)	(3,846)	(3,884)	(2,778)	(3,715)	(3,801)	(3,898)	(3,898)	(4,543)
Operating income (loss)	3,538	9,465	10,312	8,883	10,524	14,237	19,080	16,259	12,512	14,905	15,484	8,536	6,971	11,623	16,120	14,300	17,062	24,889	22,437	14,773
Operating margin	4.1%	9.9%	10.6%	9.5%	10.6%	12.2%	13.1%	11.7%	9.8%	8.9%	8.7%	6.3%	5.8%	7.5%	9.6%	7.3%	8.8%	10.6%	9.9%	6.6%
Ordinary income (loss)	3,068	8,682	8,370	7,943	10,473	14,162	18,599	16,905	12,872	10,453	15,120	8,215	7,255	11,659	15,857	13,621	17,372	24,789	22,353	13,522
Income attributable to owners of the parent	2,852	5,920	7,107	4,998	6,831	10,985	13,163	8,906	10,058	7,700	11,825	6,802	3,176	9,568	12,167	16,233	14,181	20,095	17,278	7,827

*1 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

*2 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

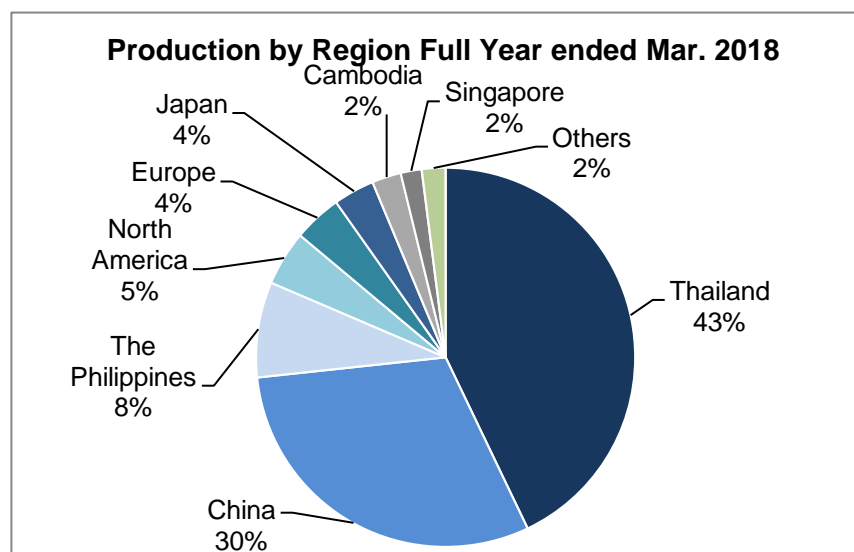
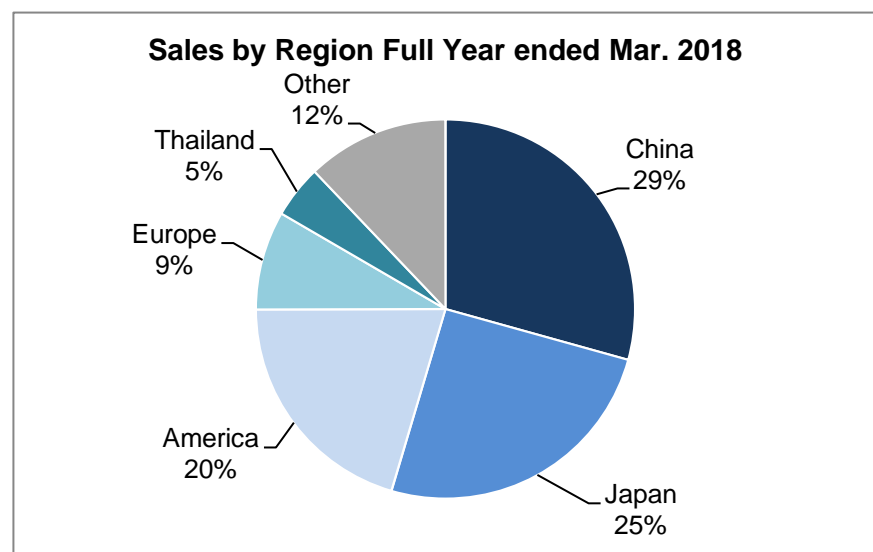
Semiannual

(Millions of yen)	FY ended Mar. '14			FY ended Mar. '15 *1			FY ended Mar. '16			FY ended Mar. '17			FY ended Mar. '18			FY ending Mar. '19 *3		
	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H *2	Year *2	1H	2H	Year	1H (E)	2H (E)	Year (E)
Machined components	68,690	71,342	140,032	73,687	82,097	155,785	83,247	80,564	163,811	76,467	79,843	156,310	82,374	94,017	176,391	94,500	95,500	190,000
Electronic devices and components	111,628	118,886	230,514	142,792	201,932	344,724	212,064	233,403	445,467	198,354	243,261	441,615	237,453	214,007	451,460	174,400	225,600	400,000
Mitsumi business	-	-	-	-	-	-	-	-	-	-	40,342	40,342	108,834	141,758	250,592	184,400	164,600	349,000
Other	480	516	996	77	88	166	242	294	536	311	347	658	365	330	695	500	500	1,000
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	180,799	190,744	371,543	216,557	284,119	500,676	295,554	314,260	609,814	275,133	363,793	638,926	429,027	450,112	879,139	453,800	486,200	940,000
Machined components	15,427	18,123	33,550	19,330	20,392	39,722	20,175	20,679	40,854	19,525	19,622	39,147	21,223	21,504	42,727	23,600	25,400	49,000
Operating margin	22.5%	25.4%	24.0%	26.2%	24.8%	25.5%	24.2%	25.7%	24.9%	25.5%	24.6%	25.0%	25.8%	22.9%	24.2%	25.0%	26.6%	25.8%
Electronic devices and components	3,093	6,488	9,581	10,434	20,313	30,747	12,349	9,987	22,336	6,852	15,046	21,898	18,260	12,929	31,189	5,300	19,700	25,000
Operating margin	2.8%	5.5%	4.2%	7.3%	10.1%	8.9%	5.8%	4.3%	5.0%	3.5%	6.2%	5.0%	7.7%	6.0%	6.9%	3.0%	8.7%	6.3%
Mitsumi business	-	-	-	-	-	-	-	-	-	-	2,315	2,315	10,351	11,161	21,512	11,100	14,900	26,000
Operating margin	-	-	-	-	-	-	-	-	-	-	5.7%	5.7%	9.5%	7.9%	8.6%	6.0%	9.1%	7.4%
Other	402	464	866	118	(146)	(28)	24	(148)	(124)	(53)	(67)	(120)	(185)	60	(125)	(300)	(200)	(500)
Operating margin	83.8%	89.9%	86.9%	153.2%	(165.9%)	(16.9%)	9.9%	(50.3%)	(23.1%)	(17.0%)	(19.3%)	(18.2%)	(50.7%)	18.2%	(18.0%)	(60.0%)	(40.0%)	(50.0%)
Adjustment	(5,919)	(5,880)	(11,799)	(5,121)	(5,218)	(10,340)	(5,130)	(6,497)	(11,627)	(7,730)	(6,493)	(14,223)	(7,699)	(8,441)	(16,140)	(8,200)	(8,300)	(16,500)
Operating income	13,003	19,196	32,199	24,761	35,340	60,101	27,417	24,021	51,438	18,594	30,421	49,015	41,951	37,211	79,162	31,500	51,500	83,000
Operating margin	7.2%	10.1%	8.7%	11.4%	12.4%	12.0%	9.3%	7.6%	8.4%	6.8%	8.4%	7.7%	9.8%	8.3%	9.0%	6.9%	10.6%	8.8%
Ordinary income	11,751	16,314	28,065	24,635	35,505	60,140	23,326	23,335	46,661	18,915	29,478	48,393	42,162	35,876	78,038	-	-	-
Income attributable to owners of the parent	8,772	12,106	20,878	17,817	22,070	39,887	17,758	18,628	36,386	12,745	28,401	41,146	34,276	25,106	59,382	24,500	40,500	65,000

*1 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

*2 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*3 Ordinary income is omitted due to the adoption of International Financial Reporting Standards ("IFRS") from 1Q of the FY ending March 31, 2019.



Consolidated Sales by Region

(Millions of yen)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18				
					1Q	2Q	3Q	4Q *1	Full Year*1	1Q	2Q	3Q	4Q	Full Year
China	81,999	119,828	164,641	184,073	41,683	55,101	53,543	57,354	207,683	57,561	77,452	63,787	58,979	257,779
Japan	56,853	69,797	108,039	80,078	17,201	18,095	18,714	38,991	93,003	45,303	52,195	55,642	69,052	222,193
Thailand	36,413	48,047	70,735	58,240	7,081	6,734	6,865	8,737	29,419	9,157	9,798	10,132	10,479	39,566
America	28,542	37,013	42,528	157,248	22,405	45,578	59,826	47,348	175,210	40,535	52,295	47,107	38,987	178,925
Europe	28,688	40,258	47,221	61,626	15,663	14,333	13,857	20,467	64,271	16,624	17,887	18,594	21,038	74,144
Other	49,912	56,597	67,509	68,547	16,252	15,002	14,566	23,517	69,339	24,024	26,194	30,635	25,674	106,528
Total	282,409	371,543	500,676	609,814	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,211	879,139

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

Production by Region

(Millions of yen)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18				
					1Q	2Q	3Q	4Q *1	Full Year*1	1Q	2Q	3Q	4Q	Full Year
Japan	22,922	26,741	29,430	29,209	6,815	6,752	6,751	7,376	27,694	7,395	7,716	7,879	7,753	30,743
Asia (excluding Japan)	226,843	302,371	427,248	521,181	98,120	134,319	146,923	174,940	554,302	169,997	211,181	196,370	193,622	771,172
Thailand	139,759	193,038	264,502	357,903	65,984	100,613	114,958	96,941	378,496	84,785	113,574	92,964	85,652	376,977
Cambodia	3,264	16,084	41,288	40,955	5,174	4,813	4,771	6,995	21,753	6,057	4,060	6,017	5,693	21,827
Singapore	10,660	13,713	15,647	16,949	2,599	3,969	4,192	6,030	16,790	4,181	4,015	4,012	3,442	15,650
China	69,737	75,722	101,086	99,284	22,105	22,806	21,026	45,011	110,948	57,173	68,272	70,464	71,453	267,362
The Philippines	-	-	-	-	-	-	-	19,471	20,821	14,419	17,473	18,117	21,538	71,547
Others *2	3,423	3,814	4,725	6,090	2,258	2,118	1,976	492	5,494	3,382	3,787	4,796	5,844	17,809
North America	23,769	28,521	27,305	28,290	6,763	6,205	5,975	2,514	21,457	7,395	8,554	12,296	12,793	41,038
Europe	8,875	13,910	16,693	31,134	8,590	7,568	7,726	11,588	35,472	8,417	8,372	9,353	10,044	36,186
Total	282,409	371,543	500,676	609,814	120,288	154,844	167,375	196,418	638,926	193,204	235,823	225,900	224,212	879,139

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*2 Others include the Philippines until the end of the 3Q of FY ended March 31, 2017.

Exchange Rates

	(Yen)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18					Assumption for year ending Mar. '19
						1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year	
US\$	PL	82.33	99.76	109.19	120.78	111.12	103.50	106.13	114.29	108.76	111.48	110.92	112.65	109.72	111.19	105.00
	BS	94.05	102.92	120.17	112.68	102.91	101.12	116.49	112.19	112.19	112.00	112.73	113.00	106.24	106.24	105.00
Euro	PL	106.48	133.38	139.38	132.75	125.16	115.00	116.04	121.14	119.34	121.53	129.65	132.47	133.77	129.36	130.00
	BS	120.73	141.65	130.32	127.70	114.39	113.36	122.70	119.79	119.79	127.97	132.85	134.94	130.52	130.52	130.00
Thai Baht	PL	2.67	3.18	3.37	3.46	3.14	2.97	3.02	3.24	3.09	3.24	3.31	3.41	3.45	3.35	3.39
	BS	3.20	3.17	3.70	3.19	2.93	2.91	3.24	3.26	3.26	3.29	3.38	3.45	3.40	3.40	3.39
RMB	PL	13.08	16.28	17.60	19.03	17.03	15.52	15.62	16.54	16.18	16.18	16.53	16.95	17.16	16.70	16.90
	BS	15.14	16.55	19.34	17.40	15.47	15.16	16.74	16.26	16.26	16.48	16.90	17.26	16.89	16.89	16.90

Capital Expenditure, Depreciation and Amortization, R&D Costs

(Millions of yen)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18					Forecasts for FY ending Mar. '19
					1Q	2Q	3Q	4Q ^{*1}	Full Year ^{*1}	1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	43,687	20,679	37,557	43,878	5,506	6,737	10,064	9,538	31,847	10,651	11,688	14,510	17,320	54,171	60,000
Depreciation and amortization	20,800	23,740	28,775	34,787	7,374	6,869	6,628	7,292	28,164	7,218	7,652	8,238	8,487	31,596	40,000
Research and development costs	7,743	8,561	8,972	9,680	2,675	2,618	2,547	4,505	12,347	5,498	5,634	6,329	6,919	24,381	25,000

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

Long Term Data

(Millions of yen)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18				
					1Q	2Q	3Q	4Q ^{*1}	Full Year ^{*1}	1Q	2Q	3Q	4Q	Full Year
Cash flows from operating activities	22,990	49,173	59,864	43,582	17,899	7,268	28,256	29,701	83,125	28,930	6,320	25,354	36,000	96,606
Cash flows from investing activities	(37,813)	(24,957)	(35,326)	(44,642)	(19,997)	(5,317)	(14,311)	(7,174)	(46,800)	(8,991)	(14,786)	(18,397)	(17,278)	(59,453)
Cash flows from financing activities	17,409	(25,233)	(19,627)	(4,200)	9,250	3,158	(13,984)	(15,764)	(17,339)	(4,423)	(7,402)	(4,735)	(10,464)	(27,026)
Total Liabilities and net assets	362,805	381,278	490,043	459,427	451,395	499,966	524,231	643,312	643,312	681,935	743,146	741,050	707,844	707,844
Total net assets	137,858	163,463	233,679	237,973	215,178	220,426	257,828	326,218	326,218	341,452	363,457	381,943	373,253	373,253
Interest-bearing debts	170,411	148,498	138,461	137,109	140,769	143,035 ^{*2}	132,760 ^{*2}	164,010	164,010	162,583	163,416	164,582	157,414	157,414
Net interest-bearing debts	136,229	109,883	93,134	97,515	96,981	95,933 ^{*2}	77,791 ^{*2}	70,885	70,885	52,480	67,351	63,806	52,520	52,520
D/E ratio	1.2	0.9	0.6	0.6	0.7	0.6	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.4
Net D/E ratio	1.0	0.7	0.4	0.4	0.5	0.4	0.3	0.2	0.2	0.2	0.2	0.2	0.1	0.1
Interest expense	2,651	2,138	1,504	1,168	212	209	202	255	878	156	169	191	165	682
ROE	1.5%	14.4%	20.8%	15.9%	-	-	-	-	14.9%	-	-	-	-	17.3%
ROA (based on net income)	0.5%	5.6%	9.2%	7.7%	-	-	-	-	7.5%	-	-	-	-	8.8%

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*2 Excluding 7.7 billion yen convertible bonds which were repurchased in June, 2016 and were redeemed within this fiscal year.

Per Share Data

(Yen, Shares)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17					FY ended Mar. '18					Forecasts for FY ending Mar. '19
					1Q	2Q	3Q	4Q ^{*2}	Full Year ^{*2}	1Q	2Q	3Q	4Q	Full Year	
Net income per share (EPS)	4.8	55.9	106.7	97.3	8.5	25.5	32.4	39.7	107.3	33.5	47.7	41.2	18.7	141.1	-
Fully diluted net income per share	4.7	53.1	101.3	92.4	8.1	24.9	31.9	38.2	105.6	32.7	46.6	40.3	18.3	137.8	-
Interim dividends	3.0	3.0	6.0	10.0	-	7.0	-	-	7.0	-	13.0	-	-	13.0	*3
Year-end dividends	4.0	5.0	6.0	10.0	-	-	-	7.0	7.0	-	-	-	13.0	13.0	*3
BPS	351.7	422.6	604.8	616.4	555.7	571.7	670.2	759.2	759.2	794.7	849.3	892.2	872.7	872.7	-
Total weighted average number of shares outstanding ^{*1}	373,699,462	373,225,855	373,727,342	374,106,139	374,493,349	374,940,946	375,130,052	409,418,384	383,378,305	423,407,308	421,127,004	419,137,229	419,316,363	420,747,526	-
Number of shares outstanding at end of term ^{*1}	373,456,068	373,530,149	373,885,780	374,392,602	374,561,527	374,991,807	375,256,620	423,322,011	423,322,011	423,452,175	419,035,621	419,230,424	419,348,311	419,348,311	-

*1 Number of outstanding shares : Total number of shares issued -Treasury stock

*2 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*3 Regarding the annual dividends for FY March 2019, MinebeaMitsumi Inc. will determine the dividend payout of around 20% on a consolidated basis.

Number of Group Employees (excluding part-time and temporary workers)

(Persons)	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15	FY ended Mar. '16	FY ended Mar. '17				FY ended Mar. '18			
					1Q	2Q	3Q	4Q ^{*1}	1Q	2Q	3Q	4Q
Japan	3,425	3,401	3,493	3,600	3,730	3,713	3,700	6,067	6,283	6,258	6,233	6,202
Thailand	31,221	31,537	37,058	37,696	36,927	37,132	36,804	35,551	35,435	35,239	35,043	34,120
China	8,984	9,125	9,623	9,484	10,147	9,961	9,709	16,827	17,742	17,319	16,593	15,930
Cambodia	2,924	4,419	7,286	5,289	4,907	4,693	4,573	4,531	4,613	4,990	4,899	5,053
The Philippines	-	-	-	-	-	-	-	9,170	9,205	9,335	9,319	9,337
Other Asian Countries ^{*2}	3,576	2,990	2,973	2,835	2,775	2,637	2,647	2,537	2,528	2,580	2,723	2,713
Europe	1,114	1,254	1,807	1,904	2,062	2,081	2,112	2,147	2,184	2,205	2,289	2,330
America	2,083	2,042	1,727	1,672	1,684	1,841	1,848	2,127	2,130	2,689	2,698	2,666
Group	53,327	54,768	63,967	62,480	62,232	62,058	61,393	78,957	80,120	80,615	79,797	78,351

*1 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

*2 Other Asian countries include the Philippines until the end of the 3Q of FY ended March 31, 2017.