



MinebeaMitsumi Inc.
Fiscal Year ended March 31, 2017
Supplementary Financial Data
(May 9, 2017)

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

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Consolidated Balance Sheets

Assets

| (Millions of yen) | Year ended Mar. '16 | | | | Year ended Mar. '17 | | | | Change 4Q - 4Q | Remarks (Millions of yen) |
|-------------------------------|---------------------|------------------|------------------|------------------|---------------------|------------------|------------------|---------------------|-------------------|--|
| | 1Q (Jun. '15) | 2Q (Sep. '15) | 3Q (Dec. '15) | 4Q (Mar. '16) | 1Q (Jun. '16) | 2Q (Sep. '16) | 3Q (Dec. '16) | 4Q *1 (Mar. '17) | | |
| Current assets | 260,751 | 318,944 | 310,206 | 249,820 | 256,642 | 308,820 | 314,979 | 405,574 | 155,754 | |
| Cash and deposits | 39,084 | 42,092 | 41,141 | 39,594 | 43,788 | 47,102 | 54,969 | 93,125 | 53,531 | Mitsumi Consolidation 32,472 |
| Notes and accounts receivable | 107,188 | 138,727 | 122,802 | 92,275 | 90,402 | 132,530 | 131,472 | 171,190 | 78,915 | Mitsumi Consolidation 55,882 |
| Inventories | 94,496 | 118,140 | 126,681 | 103,009 | 86,995 | 96,445 | 96,703 | 120,438 | 17,429 | Mitsumi Consolidation 37,195 |
| Others | 19,979 | 19,981 | 19,578 | 14,939 | 35,453 | 32,739 | 31,831 | 20,815 | 5,876 | |
| Fixed assets | 229,746 | 219,581 | 219,835 | 209,597 | 194,746 | 191,142 | 209,251 | 237,426 | 27,829 | |
| Tangible fixed assets | 197,302 | 187,403 | 186,685 | 177,993 | 164,065 | 161,067 | 177,346 | 199,584 | 21,591 | Mitsumi Consolidation 29,208 |
| Intangible assets | 12,028 | 13,208 | 13,357 | 12,905 | 12,304 | 12,501 | 12,930 | 13,403 | 498 | |
| Investment and other assets | 20,415 | 18,969 | 19,793 | 18,699 | 18,377 | 17,573 | 18,975 | 24,438 | 5,739 | |
| Deferred asset | 20 | 16 | 13 | 9 | 6 | 2 | 0 | 311 | 302 | |
| Total assets | 490,517 | 538,542 | 530,055 | 459,427 | 451,395 | 499,966 | 524,231 | 643,312 | 183,885 | Effect of FX fluctuations (2,542) Mitsumi Consolidation 168,742 |

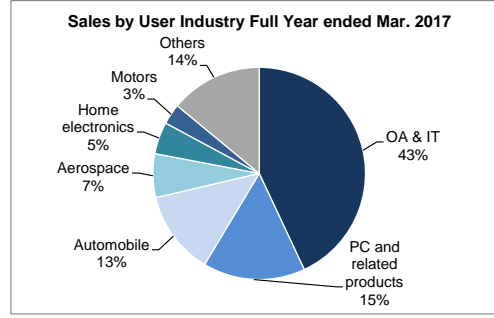
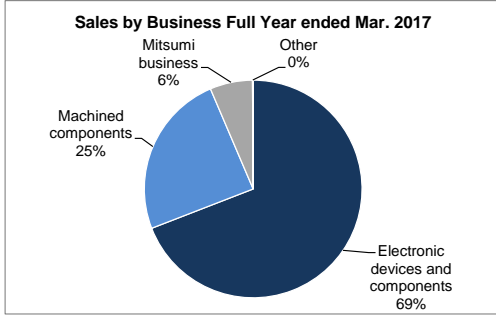
*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

Liabilities and Net Assets

| (Millions of yen) | Year ended Mar. '16 | | | | Year ended Mar. '17 | | | | Change 4Q - 4Q | Remarks (Millions of yen) |
|-----------------------------------|---------------------|------------------|------------------|------------------|---------------------|-----------------------|-----------------------|-----------------------------|-------------------|--|
| | 1Q (Jun. '15) | 2Q (Sep. '15) | 3Q (Dec. '15) | 4Q (Mar. '16) | 1Q (Jun. '16) | 2Q (Sep. '16) | 3Q (Dec. '16) | 4Q *1 (Mar. '17) | | |
| Current liabilities | 159,663 | 216,452 | 210,690 | 165,424 | 182,121 | 226,344 | 177,908 | 200,128 | 34,704 | Effect of FX fluctuations 33,036 |
| Notes and accounts payable | 53,074 | 93,102 | 73,064 | 35,807 | 36,902 | 78,881 | 74,035 | 86,570 | 50,763 | Short-term debt 49,660 (Mitsumi consolidation 44,209) |
| Short-term interest-bearing debts | 65,435 | 77,781 | 98,647 | 97,344 | 109,302 | 112,253 | 67,692 | 67,576 ^{*2} | (29,768) | Current portion of long-term debt 17,916 |
| Others | 41,150 | 45,566 | 38,976 | 32,269 | 35,914 | 35,206 | 36,176 | 45,978 | 13,709 | Mitsumi Consolidation 13,855 |
| Long-term liabilities | 87,643 | 85,325 | 73,974 | 56,029 | 54,095 | 53,194 | 88,494 | 116,965 | 60,936 | |
| Long-term interest-bearing debts | 71,055 | 70,025 | 58,827 | 39,765 | 39,167 | 38,482 | 72,768 | 96,434 ^{*3} | 56,669 | Bond 15,000 Convertible bond-type bonds with subscription rights to shares 20,501 |
| Others | 16,586 | 15,298 | 15,144 | 16,262 | 14,924 | 14,710 | 15,723 | 20,527 | 4,265 | Long-term debt 60,933 |
| Total liabilities | 247,306 | 301,778 | 284,665 | 221,454 | 236,216 | 279,539 | 266,402 | 317,093 | 95,639 | |
| Total net assets | 243,210 | 236,764 | 245,390 | 237,973 | 215,178 | 220,426 | 257,828 | 326,218 | 88,245 | Share issuance to Mitsumi shareholders 55,004 |
| Total liabilities and net assets | 490,517 | 538,542 | 530,055 | 459,427 | 451,395 | 499,966 | 524,231 | 643,312 | 183,885 | |
| Interest-bearing debts | 136,490 | 147,806 | 157,474 | 137,109 | 140,769 | 143,035 ^{*4} | 132,760 ^{*4} | 164,010 | 26,901 | Effect of FX fluctuations (858) Difference of principal 27,759 |
| Net interest-bearing debts | 97,406 | 105,714 | 116,333 | 97,515 | 96,981 | 95,933 ^{*4} | 77,791 ^{*4} | 70,885 | (26,630) | Effect of FX fluctuations 703 Difference of principal (27,333) |

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*4 Excluding 7.7 billion yen convertible bonds which were repurchased in June, 2016 and were redeemed within this fiscal year.



Consolidated Statements of Income

| (Millions of yen) | Year ended Mar. '16 | | | | | Year ended Mar. '17 | | | | | Change YR - YR | Remarks |
|---|--------------------------|--------------------------|--------------------------|--------------------------|---------------------------------|--------------------------|--------------------------|--------------------------|--|--|----------------|---|
| | 1Q (Apr. '15 - Jun. '15) | 2Q (Jul. '15 - Sep. '15) | 3Q (Oct. '15 - Dec. '15) | 4Q (Jan. '16 - Mar. '16) | Full Year (Apr. '15 - Mar. '16) | 1Q (Apr. '16 - Jun. '16) | 2Q (Jul. '16 - Sep. '16) | 3Q (Oct. '16 - Dec. '16) | 4Q ^{*1} (Jan. '17 - Mar. '17) | Full Year ¹ (Apr. '16 - Mar. '17) | | |
| Net sales | 127,391 | 168,162 | 178,661 | 135,599 | 609,814 | 120,288 | 154,844 | 167,375 | 196,418 | 638,926 | 29,112 | Increase due to Mitsumi consolidation Decrease in LED backlights, motors and rod-ends & fasteners |
| Cost of sales | 97,918 | 134,948 | 144,811 | 108,992 | 486,671 | 95,922 | 124,494 | 133,827 | 158,833 | 513,077 | 26,406 | |
| Gross profit | 29,472 | 33,214 | 33,849 | 26,607 | 123,143 | 24,366 | 30,350 | 33,548 | 37,585 | 125,849 | 2,706 | Increase due to Mitsumi consolidation, and increase in ball bearings and motors Decrease in LED backlights |
| Gross profit margin | 23.1% | 19.8% | 18.9% | 19.6% | 20.2% | 20.3% | 19.6% | 20.0% | 19.1% | 19.7% | (0.5%) | |
| SG&A expenses | 16,960 | 18,309 | 18,365 | 18,070 | 71,704 | 17,394 | 18,726 | 17,427 | 23,284 | 76,833 | 5,129 | Increase due to Mitsumi consolidation Expenses related to business integration with Mitsumi |
| SG&A % sales ratio | 13.3% | 10.9% | 10.3% | 13.3% | 11.8% | 14.5% | 12.1% | 10.4% | 11.9% | 12.0% | 0.2% | |
| Operating income | 12,512 | 14,905 | 15,484 | 8,536 | 51,438 | 6,971 | 11,623 | 16,120 | 14,300 | 49,015 | (2,423) | |
| Operating income margin | 9.8% | 8.9% | 8.7% | 6.3% | 8.4% | 5.8% | 7.5% | 9.6% | 7.3% | 7.7% | (0.7%) | |
| Other income (expenses) | 360 | (4,450) | (364) | (322) | (4,777) | 284 | 36 | (264) | (679) | (622) | 4,155 | |
| Net interest income (expenses) | (97) | (103) | (124) | (137) | (461) | (38) | (106) | (39) | (32) | (214) | 247 | |
| Others | 457 | (4,348) | (240) | (183) | (4,315) | 321 | 142 | (225) | (647) | (409) | 3,906 | Foreign currency exchange losses turned around to gain |
| Ordinary income | 12,872 | 10,453 | 15,120 | 8,215 | 46,661 | 7,255 | 11,659 | 15,857 | 13,621 | 48,393 | 1,732 | |
| Net extraordinary income (loss) | 185 | (270) | (273) | 659 | 301 | (111) | (330) | (1,121) | 1,641 | 80 | (221) | Refer to breakdown below |
| Income before income taxes | 13,058 | 10,183 | 14,847 | 8,874 | 46,963 | 7,144 | 11,329 | 14,735 | 15,262 | 48,473 | 1,510 | |
| Total income taxes | 2,911 | 2,303 | 2,913 | 2,234 | 10,363 | 3,789 | 1,902 | 2,471 | (1,191) | 6,972 | (3,391) | |
| Current income taxes (including enterprise tax) | 2,246 | 4,622 | 2,813 | 3,073 | 12,757 | 1,629 | 3,276 | 1,702 | 1,812 | 8,421 | (4,336) | |
| Income taxes for prior periods | - | - | - | - | - | 2,043 | (740) | 10 | 37 | 1,350 | 1,350 | |
| Deferred income taxes | 664 | (2,318) | 99 | (839) | (2,393) | 117 | (632) | 758 | (3,041) | (2,798) | (405) | |
| Net income (loss) attributable to non-controlling interests | 88 | 178 | 108 | (162) | 212 | 178 | (141) | 96 | 220 | 354 | 142 | |
| Income attributable to owners of the parent | 10,058 | 7,700 | 11,825 | 6,802 | 36,386 | 3,176 | 9,568 | 12,167 | 16,233 | 41,146 | 4,760 | |

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Breakdown for Extraordinary Income and Loss

| (Millions of yen) | Year ended Mar. '17 | | | | | Remarks |
|---|--------------------------|--------------------------|--------------------------|--|--|---|
| | 1Q (Apr. '16 - Jun. '16) | 2Q (Jul. '16 - Sep. '16) | 3Q (Oct. '16 - Dec. '16) | 4Q ^{*1} (Jan. '17 - Mar. '17) | Full Year ¹ (Apr. '16 - Mar. '17) | |
| Extraordinary gain | 18 | 83 | 247 | 14,799 | 15,149 | |
| Gain on sales of fixed assets | 18 | 17 | 38 | 136 | 211 | |
| Gain on sales of affiliates | - | 66 | 209 | - | 275 | |
| Gain on bargain purchase | - | - | - | 14,619 | 14,619 | Business integration by share exchange with Mitsumi on January 27, 2017 |
| Gain on reversal of subscription rights to shares | - | - | - | 42 | 42 | |
| Extraordinary loss | 129 | 413 | 1,368 | 13,158 | 15,069 | |
| Loss on sales of fixed assets | 86 | 65 | 2 | 11 | 167 | |
| Loss on disposal of fixed assets | 9 | 19 | 17 | 1,880 | 1,926 | |
| Impairment loss | - | - | - | 3,921 | 3,921 | Impairment losses in LED backlights |
| Loss on liquidation of affiliates | - | 266 | - | 1,003 | 1,270 | |
| Loss on sales of affiliates | - | - | 2 | - | 2 | |
| Business restructuring losses | 9 | 0 | (0) | (0) | 9 | |
| Loss for after-care of products | 12 | - | - | - | 12 | |
| Settlement loss | - | - | 1,096 | - | 1,096 | |
| Provision for environmental remediation expenses | 12 | 60 | 250 | 144 | 467 | |
| Loss on bonds redemption | - | - | - | 6,196 | 6,196 | Redemption loss in convertible bond repurchased in June 2016 |
| Net extraordinary income (loss) | (111) | (330) | (1,121) | 1,641 | 80 | |

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Consolidated Statements of Cash Flows

| (Millions of yen) | Year ended Mar. '16 | | | | | Year ended Mar. '17 | | | | | Change YR - YR |
|---|--------------------------------|--------------------------------|--------------------------------|--------------------------------|---------------------------------------|--------------------------------|--------------------------------|--------------------------------|-----------------------------------|---|-------------------|
| | 1Q (Apr. '15 - Jun. '15) | 2Q (Jul. '15 - Sep. '15) | 3Q (Oct. '15 - Dec. '15) | 4Q (Jan. '16 - Mar. '16) | Full Year (Apr. '15 - Mar. '16) | 1Q (Apr. '16 - Jun. '16) | 2Q (Jul. '16 - Sep. '16) | 3Q (Oct. '16 - Dec. '16) | 4Q *1 (Jan. '17 - Mar. '17) | Full Year*1 (Apr. '16 - Mar. '17) | |
| Cash flows from operating activities | 10,606 | 2,607 | 3,483 | 26,884 | 43,582 | 17,899 | 7,268 | 28,256 | 29,701 | 83,125 | 39,543 |
| Income (loss) before income taxes | 13,058 | 10,183 | 14,847 | 8,874 | 46,963 | 7,144 | 11,329 | 14,735 | 15,262 | 48,473 | 1,510 |
| Depreciation and amortization | 7,494 | 8,937 | 9,586 | 8,769 | 34,787 | 7,374 | 6,869 | 6,628 | 7,292 | 28,164 | (6,623) |
| Amortization of consolidation adjustments | 214 | 247 | 255 | 252 | 969 | 248 | 254 | 245 | 350 | 1,099 | 130 |
| (Gain) loss on sales and disposal of fixed assets | 47 | 13 | 13 | 26 | 100 | 77 | 67 | (18) | 1,755 | 1,882 | 1,782 |
| (Increase) decrease in notes and accounts receivable | 4,391 | (35,436) | 16,179 | 26,041 | 11,176 | (4,679) | (43,365) | 12,943 | 19,922 | (15,179) | (26,355) |
| Decrease (increase) in inventories | (1,709) | (29,755) | (8,094) | 18,440 | (21,119) | 8,415 | (10,637) | 8,936 | 19,132 | 25,847 | 46,966 |
| Increase (decrease) in notes and accounts payable | (6,523) | 43,604 | (20,591) | (35,508) | (19,019) | 3,780 | 43,089 | (11,935) | (28,456) | 6,478 | 25,497 |
| Income tax paid / refund (paid) | (3,194) | (3,673) | (4,867) | (3,808) | (15,541) | (2,152) | (4,883) | (2,986) | (1,762) | (11,784) | 3,757 |
| Others | (3,168) | 8,483 | (3,846) | 3,797 | 5,266 | (2,308) | 4,540 | (295) | (3,798) | (1,859) | (7,125) |
| Cash flows from investing activities | (13,465) | (13,685) | (9,362) | (8,129) | (44,642) | (19,977) | (5,317) | (14,311) | (7,174) | (46,800) | (2,158) |
| Purchase of tangible fixed assets | (12,714) | (11,187) | (8,417) | (7,816) | (40,136) | (5,504) | (5,327) | (9,401) | (8,983) | (29,216) | 10,920 |
| Proceeds from sales of tangible fixed assets | 72 | 199 | 207 | 185 | 664 | 344 | 667 | 301 | 1,107 | 2,420 | 1,756 |
| Purchase of intangible assets | (309) | (164) | (1,500) | (268) | (2,243) | (412) | (595) | (465) | (590) | (2,063) | 180 |
| Purchase of investments in subsidiaries resulting in change in scope of consolidation | - | (257) | - | - | (257) | - | (1,032) | - | - | (1,032) | (775) |
| Purchase of securities | - | - | - | - | - | (13,896) | - | - | - | (13,896) | (13,896) |
| Others | (513) | (2,275) | 348 | (232) | (2,670) | (529) | 971 | (4,747) | 1,291 | (3,012) | (342) |
| Cash flows from financing activities | (4,151) | 13,119 | 6,001 | (19,169) | (4,200) | 9,250 | 3,158 | (13,984) | (15,764) | (17,339) | (13,139) |
| Increase (decrease) in loans and debts | (1,938) | 12,917 | 9,533 | (19,300) | 1,212 | 12,908 | 2,891 | (11,625) | (13,438) | (9,266) | (10,478) |
| Purchase of treasury stock | (0) | (4) | (3) | (0) | (8) | (0) | (0) | (0) | (13) | (14) | (6) |
| Proceeds from disposal of treasury stock | 79 | 236 | 233 | 151 | 700 | 128 | 323 | 292 | 193 | 937 | 237 |
| Cash dividends paid | (2,243) | - | (3,740) | - | (5,983) | (3,743) | - | (2,624) | - | (6,368) | (385) |
| Purchase of investments in subsidiaries resulting in change in scope of consolidation | - | - | - | - | - | - | - | - | (2,486) | (2,486) | (2,486) |
| Others | (49) | (29) | (21) | (18) | (119) | (40) | (55) | (25) | (18) | (140) | (21) |
| Effect of exchange rate changes on cash and cash equivalents | 174 | (573) | (454) | (883) | (1,735) | (2,280) | (892) | 1,795 | (387) | (1,765) | (30) |
| Net increase (decrease) in cash and cash equivalents | (6,835) | 1,468 | (332) | (1,297) | (6,996) | 4,871 | 4,215 | 1,756 | 6,374 | 17,218 | 24,214 |
| Cash and cash equivalents at beginning of period | 36,137 | 29,302 | 30,771 | 30,438 | 36,137 | 29,141 | 34,013 | 38,229 | 39,985 | 29,141 | (6,996) |
| Increase in cash and cash equivalents from newly consolidated subsidiary | - | - | - | - | - | - | - | - | 32,472 | 32,472 | 32,472 |
| Cash and cash equivalents at end of period | 29,302 | 30,771 | 30,438 | 29,141 | 29,141 | 34,013 | 38,229 | 39,985 | 78,832 | 78,832 | 49,691 |

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Consolidated Sales and Income and Performance by Business Segment
Quarterly

| (Millions of yen) | FY ended Mar. '13 | | | | FY ended Mar. '14 | | | | FY ended Mar. '15 ^{*1} | | | | FY ended Mar. '16 | | | | FY ended Mar. '17 | | | | |
|---|-------------------|---------------|---------------|---------------|-------------------|---------------|---------------|---------------|---------------------------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|-------------------|----------------|----------------|------------------|--------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q ^{*2} | |
| Machined components | 29,966 | 26,977 | 26,137 | 30,490 | 34,092 | 34,597 | 34,795 | 36,547 | 36,602 | 37,085 | 40,185 | 41,911 | 40,974 | 42,272 | 40,766 | 39,797 | 39,207 | 37,259 | 38,523 | 41,319 | |
| Electronic devices and components | 38,434 | 43,275 | 45,326 | 40,874 | 50,982 | 60,646 | 62,073 | 56,812 | 62,892 | 79,899 | 105,173 | 96,759 | 86,311 | 125,753 | 137,750 | 95,653 | 80,911 | 117,442 | 128,653 | 114,607 | |
| Mitsumi business | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 40,342 |
| Other | 220 | 227 | 240 | 236 | 242 | 238 | 267 | 248 | 36 | 41 | 44 | 44 | 105 | 137 | 144 | 148 | 169 | 142 | 198 | 147 | |
| Adjustment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total sales | 68,621 | 70,480 | 71,705 | 71,601 | 85,317 | 95,482 | 97,135 | 93,608 | 99,531 | 117,025 | 145,403 | 138,715 | 127,391 | 168,162 | 178,661 | 135,599 | 120,288 | 154,844 | 167,375 | 196,418 | |
| Machined components | 7,463 | 7,008 | 5,745 | 5,242 | 6,889 | 8,537 | 8,622 | 9,500 | 9,554 | 9,776 | 10,088 | 10,303 | 9,956 | 10,218 | 10,605 | 10,073 | 10,401 | 9,123 | 9,509 | 10,112 | |
| Operating margin | 24.9% | 26.0% | 22.0% | 17.2% | 20.2% | 24.7% | 24.8% | 26.0% | 26.1% | 26.4% | 25.1% | 24.6% | 24.3% | 24.2% | 26.0% | 25.3% | 26.5% | 24.5% | 24.7% | 24.5% | |
| Electronic devices and components | (447) | 130 | 210 | (2,346) | (327) | 3,420 | 4,235 | 2,252 | 3,238 | 7,195 | 11,723 | 8,590 | 5,608 | 6,740 | 7,618 | 2,368 | 432 | 6,420 | 9,439 | 5,605 | |
| Operating margin | (1.2%) | 0.3% | 0.5% | (5.7%) | (0.6%) | 5.6% | 6.8% | 4.0% | 5.1% | 9.0% | 11.1% | 8.9% | 6.5% | 5.4% | 5.5% | 2.5% | 0.5% | 5.5% | 7.3% | 4.9% | |
| Mitsumi business | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 2,315 |
| Operating margin | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 5.7% |
| Other | 38 | 39 | 172 | (83) | 15 | 386 | 447 | 16 | 66 | 52 | (17) | (129) | (41) | 65 | (59) | (89) | (16) | (36) | (50) | (17) | |
| Operating margin | 17.3% | 17.2% | 71.7% | (35.2%) | 6.2% | 162.2% | 167.4% | 6.5% | 183.3% | 126.8% | (38.6%) | (293.2%) | (39.0%) | 47.4% | (41.0%) | (60.1%) | (9.5%) | (25.4%) | (25.3%) | (11.6%) | |
| Adjustment | (3,361) | (3,170) | (3,185) | (3,286) | (3,040) | (2,879) | (2,993) | (2,886) | (2,334) | (2,786) | (2,713) | (2,505) | (3,010) | (2,120) | (2,680) | (3,816) | (3,846) | (3,884) | (2,778) | (3,715) | |
| Operating income (loss) | 3,693 | 4,007 | 2,943 | (474) | 3,538 | 9,465 | 10,312 | 8,883 | 10,524 | 14,237 | 19,080 | 16,259 | 12,512 | 14,905 | 15,484 | 8,536 | 6,971 | 11,623 | 16,120 | 14,300 | |
| Operating margin | 5.4% | 5.7% | 4.1% | (0.7%) | 4.1% | 9.9% | 10.6% | 9.5% | 10.6% | 12.2% | 13.1% | 11.7% | 9.8% | 8.9% | 8.7% | 6.3% | 5.8% | 7.5% | 9.6% | 7.3% | |
| Ordinary income (loss) | 3,368 | 3,573 | 2,319 | (1,587) | 3,068 | 8,682 | 8,370 | 7,943 | 10,473 | 14,162 | 18,599 | 16,905 | 12,872 | 10,453 | 15,120 | 8,215 | 7,255 | 11,659 | 15,857 | 13,621 | |
| Income attributable to owners of the parent | 1,718 | 2,002 | 1,076 | (2,992) | 2,852 | 5,920 | 7,107 | 4,998 | 6,831 | 10,985 | 13,163 | 8,906 | 10,058 | 7,700 | 11,825 | 6,802 | 3,176 | 9,568 | 12,167 | 16,233 | |

*1 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

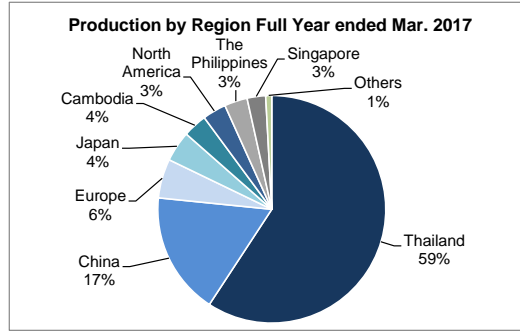
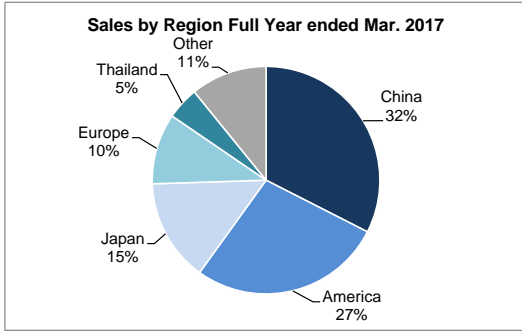
*2 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

Semiannual

| (Millions of yen) | FY ended Mar. '13 | | | FY ended Mar. '14 | | | FY ended Mar. '15 ^{*1} | | | FY ended Mar. '16 | | | FY ended Mar. '17 | | | FY ending Mar. '18 | | | | |
|---|-------------------|----------------|----------------|-------------------|----------------|----------------|---------------------------------|----------------|----------------|-------------------|----------------|----------------|-------------------|------------------|--------------------|--------------------|----------------|----------------|---|---|
| | 1H | 2H | Year | 1H | 2H | Year | 1H | 2H | Year | 1H | 2H | Year | 1H | 2H ^{*2} | Year ^{*2} | 1H (E) | 2H (E) | Year (E) | | |
| Machined components | 56,944 | 56,628 | 113,573 | 68,690 | 71,342 | 140,032 | 73,687 | 82,097 | 155,785 | 83,247 | 80,564 | 163,811 | 76,467 | 79,843 | 156,310 | 80,200 | 80,800 | 161,000 | | |
| Electronic devices and components | 81,709 | 86,201 | 167,911 | 111,628 | 118,886 | 230,514 | 142,792 | 201,932 | 344,724 | 212,064 | 233,403 | 445,467 | 198,354 | 243,261 | 441,615 | 202,500 | 194,500 | 397,000 | | |
| Mitsumi business | - | - | - | - | - | - | - | - | - | - | - | - | - | 40,342 | 40,342 | 93,300 | 97,900 | 191,200 | | |
| Other | 447 | 477 | 924 | 480 | 516 | 996 | 77 | 88 | 166 | 242 | 294 | 536 | 311 | 347 | 658 | 400 | 400 | 800 | | |
| Adjustment | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total sales | 139,101 | 143,308 | 282,409 | 180,799 | 190,744 | 371,543 | 216,557 | 284,119 | 500,676 | 295,554 | 314,260 | 609,814 | 275,133 | 363,793 | 638,926 | 376,400 | 373,600 | 750,000 | | |
| Machined components | 14,471 | 10,988 | 25,459 | 15,427 | 18,123 | 33,550 | 19,330 | 20,392 | 39,722 | 20,175 | 20,679 | 40,854 | 19,525 | 19,622 | 39,147 | 20,100 | 20,900 | 41,000 | | |
| Operating margin | 25.4% | 19.4% | 22.4% | 22.5% | 25.4% | 24.0% | 26.2% | 24.8% | 25.5% | 24.2% | 25.7% | 24.9% | 25.5% | 24.6% | 25.0% | 25.1% | 25.9% | 25.5% | | |
| Electronic devices and components | (317) | (2,135) | (2,452) | 3,093 | 6,488 | 9,581 | 10,434 | 20,313 | 30,747 | 12,349 | 9,987 | 22,336 | 6,852 | 15,046 | 21,898 | 10,600 | 11,400 | 22,000 | | |
| Operating margin | (0.4%) | (2.5%) | (1.5%) | 2.8% | 5.5% | 4.2% | 7.3% | 10.1% | 8.9% | 5.8% | 4.3% | 5.0% | 3.5% | 6.2% | 5.0% | 5.2% | 5.9% | 5.5% | | |
| Mitsumi business | - | - | - | - | - | - | - | - | - | - | - | - | - | 2,315 | 2,315 | 4,400 | 5,600 | 10,000 | | |
| Operating margin | - | - | - | - | - | - | - | - | - | - | - | - | - | 5.7% | 5.7% | 4.7% | 5.7% | 5.2% | | |
| Other | 78 | 89 | 167 | 402 | 464 | 866 | 118 | (146) | (28) | 24 | (148) | (124) | (53) | (67) | (120) | (200) | (200) | (400) | | |
| Operating margin | 17.4% | 18.7% | 18.1% | 83.8% | 89.9% | 86.9% | 153.2% | (165.9%) | (16.9%) | 9.9% | (50.3%) | (23.1%) | (17.0%) | (19.3%) | (18.2%) | (50.0%) | (50.0%) | (50.0%) | | |
| Adjustment | (6,532) | (6,472) | (13,004) | (5,919) | (5,880) | (11,799) | (5,121) | (5,218) | (10,340) | (5,130) | (6,497) | (11,627) | (7,730) | (6,493) | (14,223) | (8,600) | (8,000) | (16,600) | | |
| Operating income | 7,700 | 2,469 | 10,169 | 13,003 | 19,196 | 32,199 | 24,761 | 35,340 | 60,101 | 27,417 | 24,021 | 51,438 | 18,594 | 30,421 | 49,015 | 26,300 | 29,700 | 56,000 | | |
| Operating margin | 5.5% | 1.7% | 3.6% | 7.2% | 10.1% | 8.7% | 11.4% | 12.4% | 12.0% | 9.3% | 7.6% | 8.4% | 6.8% | 8.4% | 7.7% | 7.0% | 7.9% | 7.5% | | |
| Ordinary income | 6,942 | 731 | 7,673 | 11,751 | 16,314 | 28,065 | 24,635 | 35,505 | 60,140 | 23,326 | 23,335 | 46,661 | 18,915 | 29,478 | 48,393 | 25,800 | 29,200 | 55,000 | | |
| Income attributable to owners of the parent | 3,720 | (1,916) | 1,804 | 8,772 | 12,106 | 20,878 | 17,817 | 22,070 | 39,887 | 17,758 | 18,628 | 36,386 | 12,745 | 28,401 | 41,146 | 19,400 | 22,100 | 41,500 | | |

*1 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

*2 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.



Consolidated Sales by Region

| (Millions of yen) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | |
|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|------------------|-------------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q ^{*1} | Full Year ^{*1} |
| China | 61,307 | 81,999 | 119,828 | 164,641 | 39,903 | 54,412 | 46,521 | 43,235 | 184,073 | 41,683 | 55,101 | 53,543 | 57,354 | 207,683 |
| Japan | 58,994 | 56,853 | 69,797 | 108,039 | 28,774 | 18,680 | 15,560 | 17,063 | 80,078 | 17,201 | 18,095 | 18,714 | 38,991 | 93,003 |
| Thailand | 33,546 | 36,413 | 48,047 | 70,735 | 16,714 | 15,972 | 14,343 | 11,210 | 58,240 | 7,081 | 6,734 | 6,865 | 8,737 | 29,419 |
| America | 24,848 | 28,542 | 37,013 | 42,528 | 12,212 | 44,783 | 68,792 | 31,459 | 157,248 | 22,405 | 45,578 | 59,826 | 47,348 | 175,210 |
| Europe | 26,499 | 28,688 | 40,258 | 47,221 | 14,472 | 15,687 | 15,276 | 16,190 | 61,626 | 15,663 | 14,333 | 13,857 | 20,467 | 64,271 |
| Other | 46,161 | 49,912 | 56,597 | 67,509 | 15,314 | 18,626 | 18,165 | 16,440 | 68,547 | 16,252 | 15,002 | 14,566 | 23,517 | 69,339 |
| Total | 251,358 | 282,409 | 371,543 | 500,676 | 127,391 | 168,162 | 178,661 | 135,599 | 609,814 | 120,288 | 154,844 | 167,375 | 196,418 | 638,926 |

*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

Production by Region

| (Millions of yen) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | |
|------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|------------------|-------------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q ^{*1} | Full Year ^{*1} |
| Japan | 22,402 | 22,922 | 26,741 | 29,430 | 7,578 | 7,400 | 7,004 | 7,227 | 29,209 | 6,815 | 6,752 | 6,751 | 7,376 | 27,694 |
| Asia (excluding Japan) | 197,287 | 226,843 | 302,371 | 427,248 | 106,094 | 146,936 | 156,466 | 111,684 | 521,181 | 98,120 | 134,319 | 146,923 | 174,940 | 554,302 |
| Thailand | 130,111 | 139,759 | 193,038 | 264,502 | 56,671 | 104,527 | 120,041 | 76,663 | 357,903 | 65,984 | 100,613 | 114,958 | 96,941 | 378,496 |
| Cambodia | 388 | 3,264 | 16,084 | 41,288 | 14,581 | 12,748 | 7,913 | 5,713 | 40,955 | 5,174 | 4,813 | 4,771 | 6,995 | 21,753 |
| Singapore | 10,452 | 10,660 | 13,713 | 15,647 | 4,493 | 4,437 | 4,206 | 3,813 | 16,949 | 2,599 | 3,969 | 4,192 | 6,030 | 16,790 |
| China | 53,234 | 69,737 | 75,722 | 101,086 | 28,887 | 23,552 | 22,916 | 23,929 | 99,284 | 22,105 | 22,806 | 21,026 | 45,011 | 110,948 |
| The Philippines | - | - | - | - | - | - | - | - | - | - | - | - | 19,471 | 20,821 |
| Others *2 | 3,102 | 3,423 | 3,814 | 4,725 | 1,462 | 1,672 | 1,390 | 1,566 | 6,090 | 2,258 | 2,118 | 1,976 | 492 | 5,494 |
| North America | 22,763 | 23,769 | 28,521 | 27,305 | 7,249 | 7,090 | 6,454 | 7,497 | 28,290 | 6,763 | 6,205 | 5,975 | 2,514 | 21,457 |
| Europe | 8,906 | 8,875 | 13,910 | 16,693 | 6,470 | 6,736 | 8,737 | 9,191 | 31,134 | 8,590 | 7,568 | 7,726 | 11,588 | 35,472 |
| Total | 251,358 | 282,409 | 371,543 | 500,676 | 127,391 | 168,162 | 178,661 | 135,599 | 609,814 | 120,288 | 154,844 | 167,375 | 196,418 | 638,926 |

*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

*2 Others include the Philippines until the end of the 3Q of FY ended March 31, 2017.

Exchange Rates

| (Yen) | | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | | Assumption for year ending Mar. '18 |
|-----------|----|-------------------|-------------------|-------------------|-------------------|-------------------|--------|--------|--------|-----------|-------------------|--------|--------|--------|-----------|-------------------------------------|
| | | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q | Full Year | |
| US\$ | PL | 79.07 | 82.33 | 99.76 | 109.19 | 120.97 | 122.56 | 121.23 | 118.37 | 120.78 | 111.12 | 103.50 | 106.13 | 114.29 | 108.76 | 105.00 |
| | BS | 82.19 | 94.05 | 102.92 | 120.17 | 122.45 | 119.96 | 120.61 | 112.68 | 112.68 | 102.91 | 101.12 | 116.49 | 112.19 | 112.19 | 105.00 |
| Euro | PL | 110.20 | 106.48 | 133.38 | 139.38 | 132.74 | 136.35 | 132.56 | 129.35 | 132.75 | 125.16 | 115.00 | 116.04 | 121.14 | 119.34 | 115.00 |
| | BS | 109.80 | 120.73 | 141.65 | 130.32 | 137.23 | 134.97 | 131.77 | 127.70 | 127.70 | 114.39 | 113.36 | 122.70 | 119.79 | 119.79 | 115.00 |
| Thai Baht | PL | 2.59 | 2.67 | 3.18 | 3.37 | 3.66 | 3.51 | 3.37 | 3.30 | 3.46 | 3.14 | 2.97 | 3.02 | 3.24 | 3.09 | 3.06 |
| | BS | 2.67 | 3.20 | 3.17 | 3.70 | 3.62 | 3.29 | 3.34 | 3.19 | 3.19 | 2.93 | 2.91 | 3.24 | 3.26 | 3.26 | 3.06 |
| RMB | PL | 12.33 | 13.08 | 16.28 | 17.60 | 19.49 | 19.55 | 19.02 | 18.06 | 19.03 | 17.03 | 15.52 | 15.62 | 16.54 | 16.18 | 16.00 |
| | BS | 13.03 | 15.14 | 16.55 | 19.34 | 19.72 | 18.85 | 18.56 | 17.40 | 17.40 | 15.47 | 15.16 | 16.74 | 16.26 | 16.26 | 16.00 |

Capital Expenditure, Depreciation and Amortization, R&D Costs

| (Millions of yen) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | | Forecasts for FY ending Mar. '18 |
|--------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------|-------|-------|-----------|-------------------|-------|--------|------------------|-------------------------|----------------------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q ^{*1} | Full Year ^{*1} | |
| Capital expenditure | 27,306 | 43,687 | 20,679 | 37,557 | 13,787 | 13,182 | 9,258 | 7,649 | 43,878 | 5,506 | 6,737 | 10,064 | 9,538 | 31,847 | 44,000 |
| Depreciation and amortization | 19,588 | 20,800 | 23,740 | 28,775 | 7,494 | 8,937 | 9,586 | 8,769 | 34,787 | 7,374 | 6,869 | 6,628 | 7,292 | 28,164 | 33,000 |
| Research and development costs | 7,490 | 7,743 | 8,561 | 8,972 | 2,284 | 2,273 | 2,501 | 2,622 | 9,680 | 2,675 | 2,618 | 2,547 | 4,505 | 12,347 | 22,000 |

*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

Long Term Data

| (Millions of yen) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | |
|--------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|----------|---------|----------|-----------|-------------------|-----------------------|-----------------------|------------------|-------------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q ^{*1} | Full Year ^{*1} |
| Cash flows from operating activities | 20,233 | 22,990 | 49,173 | 59,864 | 10,606 | 2,607 | 3,483 | 26,884 | 43,582 | 17,899 | 7,268 | 28,256 | 29,701 | 83,125 |
| Cash flows from investing activities | (29,018) | (37,813) | (24,957) | (35,326) | (13,465) | (13,685) | (9,362) | (8,129) | (44,642) | (19,997) | (5,317) | (14,311) | (7,174) | (46,800) |
| Cash flows from financing activities | 4,761 | 17,409 | (25,233) | (19,627) | (4,151) | 13,119 | 6,001 | (19,169) | (4,200) | 9,250 | 3,158 | (13,984) | (15,764) | (17,339) |
| Total Liabilities and net assets | 306,772 | 362,805 | 381,278 | 490,043 | 490,517 | 538,542 | 530,055 | 459,427 | 459,427 | 451,395 | 499,966 | 524,231 | 643,312 | 643,312 |
| Total net assets | 109,777 | 137,858 | 163,463 | 233,679 | 243,210 | 236,764 | 245,390 | 237,973 | 237,973 | 215,178 | 220,426 | 257,828 | 326,218 | 326,218 |
| Interest-bearing debts | 142,543 | 170,411 | 148,498 | 138,461 | 136,490 | 147,806 | 157,474 | 137,109 | 137,109 | 140,769 | 143,035 ^{*2} | 132,760 ^{*2} | 164,010 | 164,010 |
| Net interest-bearing debts | 114,213 | 136,229 | 109,883 | 93,134 | 97,406 | 105,714 | 116,333 | 97,515 | 97,515 | 96,981 | 95,933 ^{*2} | 77,791 ^{*2} | 70,885 | 70,885 |
| D/E ratio | 1.3 | 1.2 | 0.9 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.7 | 0.6 | 0.5 | 0.5 | 0.5 |
| Net D/E ratio | 1.0 | 1.0 | 0.7 | 0.4 | 0.4 | 0.4 | 0.5 | 0.4 | 0.4 | 0.5 | 0.4 | 0.3 | 0.2 | 0.2 |
| Interest expense | 2,320 | 2,651 | 2,138 | 1,504 | 323 | 245 | 304 | 294 | 1,168 | 212 | 209 | 202 | 255 | 878 |
| ROE | 5.5% | 1.5% | 14.4% | 20.8% | - | - | - | - | 15.9% | - | - | - | - | 14.9% |
| ROA (based on net income) | 2.0% | 0.5% | 5.6% | 9.2% | - | - | - | - | 7.7% | - | - | - | - | 7.5% |

*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

*2 Excluding 7.7 billion yen convertible bonds which were repurchased in June, 2016 and were redeemed within this fiscal year.

Per Share Data

| (Yen, Shares) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | | FY ended Mar. '17 | | | | | Forecasts for FY ending Mar. '18 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------|-------------|-------------|-------------|-------------------|-------------|-------------|------------------|-------------------------|----------------------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | Full Year | 1Q | 2Q | 3Q | 4Q ^{*2} | Full Year ^{*2} | |
| Net income per share (EPS) | 15.6 | 4.8 | 55.9 | 106.7 | 26.9 | 20.6 | 31.6 | 18.2 | 97.3 | 8.5 | 25.5 | 32.4 | 39.7 | 107.3 | 98.0 |
| Fully diluted net income per share | 15.5 | 4.7 | 53.1 | 101.3 | 25.5 | 19.6 | 30.0 | 17.3 | 92.4 | 8.1 | 24.9 | 31.9 | 38.2 | 105.6 | - |
| Interim dividends | 3.0 | 3.0 | 3.0 | 6.0 | - | 10.0 | - | - | 10.0 | - | 7.0 | - | - | 7.0 | 10.0 |
| Year-end dividends | 4.0 | 4.0 | 5.0 | 6.0 | - | - | - | 10.0 | 10.0 | - | - | - | 7.0 | 7.0 | 10.0 |
| BPS | 288.7 | 351.7 | 422.6 | 604.8 | 630.1 | 611.9 | 635.7 | 616.4 | 616.4 | 555.7 | 571.7 | 670.2 | 759.2 | 759.2 | - |
| Total weighted average number of shares outstanding ^{*1} | 379,013,837 | 373,699,462 | 373,225,855 | 373,727,342 | 373,912,996 | 374,024,509 | 374,139,930 | 374,347,645 | 374,106,139 | 374,493,349 | 374,940,946 | 375,130,052 | 409,418,384 | 383,378,305 | - |
| Number of shares outstanding at end of term ^{*1} | 378,858,714 | 373,456,068 | 373,530,149 | 373,885,780 | 373,925,283 | 374,047,940 | 374,234,361 | 374,392,602 | 374,392,602 | 374,561,527 | 374,991,807 | 375,256,620 | 423,322,011 | 423,322,011 | - |

*1 Number of outstanding shares : Total number of shares issued - Treasury stock

*2 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

Number of Group Employees (excluding part-time and temporary workers)

| (Persons) | FY ended Mar. '12 | FY ended Mar. '13 | FY ended Mar. '14 | FY ended Mar. '15 | FY ended Mar. '16 | | | | FY ended Mar. '17 | | | |
|-------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------|--------|--------|-------------------|--------|--------|------------------|
| | | | | | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q ^{*1} |
| Japan | 3,368 | 3,425 | 3,401 | 3,493 | 3,608 | 3,603 | 3,604 | 3,600 | 3,730 | 3,713 | 3,700 | 6,067 |
| Thailand | 31,117 | 31,221 | 31,537 | 37,058 | 38,618 | 41,351 | 40,423 | 37,696 | 36,927 | 37,132 | 36,804 | 35,551 |
| China | 10,119 | 8,984 | 9,125 | 9,623 | 9,953 | 10,137 | 10,051 | 9,484 | 10,147 | 9,961 | 9,709 | 16,827 |
| Cambodia | 1,320 | 2,924 | 4,419 | 7,286 | 6,542 | 5,944 | 5,666 | 5,289 | 4,907 | 4,693 | 4,573 | 4,531 |
| The Philippines | - | - | - | - | - | - | - | - | - | - | - | 9,170 |
| Other Asian Countries ^{*2} | 2,507 | 3,576 | 2,990 | 2,973 | 2,909 | 2,883 | 2,919 | 2,835 | 2,775 | 2,637 | 2,647 | 2,537 |
| Europe | 1,057 | 1,114 | 1,254 | 1,807 | 1,809 | 1,859 | 1,875 | 1,904 | 2,062 | 2,081 | 2,112 | 2,147 |
| America | 1,918 | 2,083 | 2,042 | 1,727 | 1,660 | 1,641 | 1,674 | 1,672 | 1,684 | 1,841 | 1,848 | 2,127 |
| Group | 51,406 | 53,327 | 54,768 | 63,967 | 65,099 | 67,418 | 66,212 | 62,480 | 62,232 | 62,058 | 61,393 | 78,957 |

*1 We have started to consolidate MITSUMI ELECTRIC from January 27, 2017.

*2 Other Asian countries include the Philippines until the end of the 3Q of FY ended March 31, 2017.