



Minebea Co., Ltd.

Second Quarter of Fiscal Year ending March 31, 2016

Supplementary Financial Data

(November 5, 2015)

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

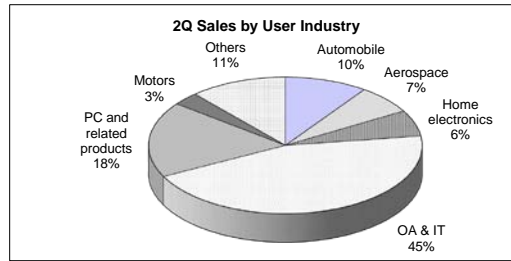
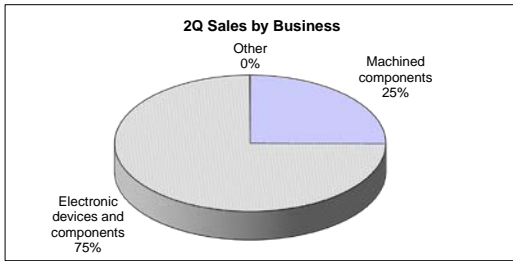
Consolidated Balance Sheets

Assets

(Millions of yen)	Year ended Mar. '15				Year ending Mar. '16		Change 2Q - 1Q	Remarks (Millions of yen)
	1Q (Jun. '14)	2Q (Sep. '14)	3Q (Dec. '14)	4Q (Mar. '15)	1Q (Jun. '15)	2Q (Sep. '15)		
Current assets	202,136	234,878	272,673	265,185	260,751	318,944	58,193	Effect of FX fluctuations (12,159)
Cash and cash equivalents	35,988	35,816	43,597	45,327	39,084	42,092	3,008	
Notes and accounts receivable	81,014	103,021	120,928	110,518	107,188	138,727	31,539	Sales increase mainly in LED backlight s Effect of FX fluctuations (4,708)
Inventories	67,372	78,105	89,561	92,160	94,496	118,140	23,644	Production increase mainly in LED backlights Effect of FX fluctuations (6,132)
Others	17,758	17,934	18,582	17,176	19,979	19,981	2	
Fixed assets	187,232	200,620	214,512	224,834	229,746	219,581	(10,165)	Effect of FX fluctuations (11,943)
Tangible fixed assets	164,359	176,083	187,307	192,597	197,302	187,403	(9,899)	
Intangible fixed assets	5,339	6,869	7,613	12,152	12,028	13,208	1,180	
Investment and other assets	17,533	17,667	19,591	20,083	20,415	18,969	(1,446)	
Deferred charges	34	30	27	23	20	16	(4)	
Total assets	389,402	435,529	487,212	490,043	490,517	538,542	48,025	Effect of FX fluctuations (24,105)

Liabilities and Net Assets

(Millions of yen)	Year ended Mar. '15				Year ending Mar. '16		Change 2Q - 1Q	Remarks (Millions of yen)
	1Q (Jun. '14)	2Q (Sep. '14)	3Q (Dec. '14)	4Q (Mar. '15)	1Q (Jun. '15)	2Q (Sep. '15)		
Current liabilities	126,739	145,212	164,193	167,620	159,663	216,452	56,789	Effect of FX fluctuations (7,094)
Notes and accounts payable	36,412	51,783	66,444	59,906	53,074	93,102	40,028	Production increase mainly in LED backlights
Short-term interest-bearing debts	60,503	58,670	61,887	66,756	65,435	77,781 ^{*1}	12,346	Short-term loans payable 58,099 Current portion of long-term loans payable 19,682
Others	29,821	34,754	35,858	40,953	41,150	45,566	4,416	
Long-term liabilities	96,427	95,966	97,028	88,743	87,643	85,325	(2,318)	Effect of FX fluctuations (744)
Long-term interest-bearing debts	83,801	82,416	82,624	71,705	71,055	70,025 ^{*2}	(1,030)	Bonds 10,000 Convertible bond-type bonds with subscription rights to shares 7,700 Long-term loans payable 52,325
Others	12,624	13,547	14,403	17,036	16,586	15,298	(1,288)	
Total liabilities	223,167	241,178	261,222	256,363	247,306	301,778	54,472	Effect of FX fluctuations (7,838)
Total net assets	166,235	194,350	225,990	233,679	243,210	236,764	(6,446)	Increase of retained earnings 7,513 Effect of FX fluctuations (16,267)
Total liabilities and net assets	389,402	435,529	487,212	490,043	490,517	538,542	48,025	Effect of FX fluctuations (24,105)
Interest-bearing debts	144,304	141,086	144,511	138,461	136,490	147,806	11,316	Effect of FX fluctuations (1,642) Difference of principal 12,958
Net interest-bearing debts	108,316	105,270	100,914	93,134	97,406	105,714	8,308	Effect of FX fluctuations (638) Difference of principal 8,946



Consolidated Statements of Income

(Millions of yen)	Year ended Mar. '15					Year ending Mar. '16		Change 2Q - 2Q	Remarks
	1Q (Apr. '14 - Jun. '14)	2Q (Jul. '14 - Sep. '14)	3Q (Oct. '14 - Dec. '14)	4Q (Jan. '15 - Mar. '15)	Full Year (Apr. '14 - Mar. '15)	1Q (Apr. '15 - Jun. '15)	2Q (Jul. '15 - Sep. '15)		
Net sales	99,531	117,025	145,403	138,715	500,676	127,391	168,162	51,137	Increase in LED backlights, measuring components motors, ball bearings Decrease in EMS products
Cost of sales	75,241	87,865	110,913	106,564	380,585	97,918	134,948	47,083	
Gross profit	24,290	29,160	34,490	32,150	120,091	29,472	33,214	4,054	Increase in measuring components, ball bearings and LED backlights
<i>Gross profit margin</i>	24.4%	24.9%	23.7%	23.2%	24.0%	23.1%	19.8%	(5.1%)	
SG&A expenses	13,765	14,923	15,409	15,890	59,989	16,960	18,309	3,386	
<i>SG&A % sales ratio</i>	13.8%	12.8%	10.6%	11.5%	12.0%	13.3%	10.9%	(1.9%)	
Operating income	10,524	14,237	19,080	16,259	60,101	12,512	14,905	668	
<i>Operating income margin</i>	10.6%	12.2%	13.1%	11.7%	12.0%	9.8%	8.9%	(3.3%)	
Other income (expenses)	(51)	(75)	(481)	645	39	360	(4,450)	(4,375)	
Net interest income (expenses)	(166)	(232)	(164)	(167)	(726)	(97)	(103)	129	
Others	115	155	(318)	811	763	457	(4,348)	(4,503)	Foreign exchange revaluation losses, etc.
Ordinary income	10,473	14,162	18,599	16,905	60,140	12,872	10,453	(3,709)	
Net extraordinary income (loss)	(1,571)	(666)	(1,300)	(4,830)	(8,368)	185	(270)	396	Refer to breakdown below
Income before income taxes	8,901	13,496	17,299	12,075	51,773	13,058	10,183	(3,313)	
Total income taxes	2,087	2,522	4,219	3,461	12,291	2,911	2,303	(219)	
Current (including enterprise tax)	1,384	2,340	3,882	4,370	11,977	2,246	4,622	2,282	
Adjustment of income taxes	703	182	337	(908)	314	664	(2,318)	(2,500)	
Net income (loss) attributable to non-controlling interests	(17)	(11)	(83)	(293)	(406)	88	178	189	
Net income attributable to owners of the parent	6,831	10,985	13,163	8,906	39,887	10,058	7,700	(3,285)	

Breakdown for Extraordinary Income and Loss

(Millions of yen)	Year ending Mar. '16		
	1Q	2Q	
Extraordinary income	600	976	
Gain on sales of fixed assets	12	3	
Insurance income	504	-	
Gain on liquidation of affiliates	83	-	
Government subsidy	-	973	"Project to Promote Investment in Advanced Equipment" subsidised for J3DD
Extraordinary loss	415	1,246	
Loss on sales of fixed assets	10	3	
Loss on disposal of fixed assets	48	13	
Loss on disaster	137	-	
Business restructuring losses	60	1	
Loss on abolishment of retirement benefit plan	4	46	
Loss for after-care of products	-	220	
Allowance for environmental remediation expenses	154	33	
Loss on reduction of fixed assets	-	928	Reduced value entry for the fixed assets purchased via government subsidy for J3DD
Net extraordinary income (loss)	185	(270)	

Consolidated Statements of Cash Flows

(Millions of yen)	Year ended Mar. '15					Year ending Mar. '16		Change 2Q - 2Q
	1Q (Apr. '14 - Jun. '14)	2Q (Jul. '14 - Sep. '14)	3Q (Oct. '14 - Dec. '14)	4Q (Jan. '15 - Mar. '15)	Full Year (Apr. '14 - Mar. '15)	1Q (Apr. '15 - Jun. '15)	2Q (Jul. '15 - Sep. '15)	
Cash flows from operating activities	8,222	10,905	13,366	27,370	59,864	10,606	2,607	(8,298)
Income (loss) before income taxes	8,901	13,496	17,299	12,075	51,773	13,058	10,183	(3,313)
Depreciation and amortization	5,940	6,195	8,492	8,147	28,775	7,494	8,937	+2,742
Amortization of consolidation adjustments	144	144	146	146	582	214	247	+103
(Gain) loss on sales and disposal of fixed assets	72	29	79	213	392	47	13	(16)
(Increase) decrease in notes and accounts receivable	(8,143)	(17,333)	(11,206)	12,362	(24,322)	4,391	(35,436)	(18,103)
Decrease (increase) in inventories	(5,376)	(6,265)	(4,878)	(1,910)	(18,430)	(1,709)	(29,755)	(23,490)
Increase (decrease) in notes and accounts payable	7,005	13,068	11,598	(7,694)	23,978	(6,523)	43,604	+30,536
Income tax paid / refund (paid)	(1,037)	(2,084)	(3,766)	(886)	(7,774)	(3,194)	(3,673)	(1,589)
Others	717	3,653	(4,399)	4,916	4,885	(3,168)	8,483	+4,830
Cash flows from investing activities	(4,092)	(5,769)	(7,016)	(18,448)	(35,326)	(13,465)	(13,685)	(7,916)
Purchase of tangible fixed assets	(6,964)	(7,009)	(7,683)	(13,322)	(34,979)	(12,714)	(11,187)	(4,178)
Proceeds from sales of tangible fixed assets	163	119	218	98	599	72	199	+80
Purchase of intangible fixed assets	(120)	(1,492)	(846)	(118)	(2,577)	(309)	(164)	+1,328
Purchase of investments in subsidiaries resulting in change in scope of consolidation	49	(22)	-	(2,197)	(2,170)	-	(257)	(235)
Proceeds from sale of share in subsidiaries resulting in change in scope of consolidation	1,261	-	-	-	1,261	-	-	-
Proceeds from investments in affiliates	977	-	337	-	1,314	-	-	-
Others	539	2,634	957	(2,910)	1,223	(513)	(2,275)	(4,909)
Cash flows from financing activities	(5,852)	(3,967)	12	(9,820)	(19,627)	(4,151)	13,119	+17,086
Increase (decrease) in loans and debts	(3,981)	(4,068)	2,154	(9,860)	(15,757)	(1,938)	12,917	+16,985
Purchase of treasury stock	(2)	(3)	(5)	(9)	(21)	(0)	(4)	(1)
Proceeds from disposal of treasury stock	54	159	158	101	474	79	236	+77
Cash dividends paid	(1,867)	-	(2,242)	-	(4,109)	(2,243)	-	-
Others	(55)	(54)	(51)	(50)	(211)	(49)	(29)	+25
Effect of exchange rate changes on cash and cash equivalents	(282)	988	1,484	6	2,196	174	(573)	(1,561)
Net increase (decrease) in cash and cash equivalents	(2,004)	2,156	7,847	(892)	7,106	(6,835)	1,468	(688)
Cash and cash equivalents at beginning of period	29,031	27,027	29,183	37,030	29,031	36,137	29,302	+2,275
Cash and cash equivalents at end of period	27,027	29,183	37,030	36,137	36,137	29,302	30,771	+1,588

Consolidated Sales and Income and Performance by New Business Segment
Quarterly

(Millions of yen)	FY ended Mar. '13				FY ended Mar. '14				FY ended Mar. '15*				FY ending Mar. '16	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
Machined components	29,966	26,977	26,137	30,490	34,092	34,597	34,795	36,547	36,602	37,085	40,185	41,911	40,974	42,272
Electronic devices and components	38,434	43,275	45,326	40,874	50,982	60,646	62,073	56,812	62,892	79,899	105,173	96,759	86,311	125,753
Other	220	227	240	236	242	238	267	248	36	41	44	44	105	137
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	68,621	70,480	71,705	71,601	85,317	95,482	97,135	93,608	99,531	117,025	145,403	138,715	127,391	168,162
Machined components	7,463	7,008	5,745	5,242	6,889	8,537	8,622	9,500	9,554	9,776	10,088	10,303	9,956	10,218
Operating margin	24.9%	26.0%	22.0%	17.2%	20.2%	24.7%	24.8%	26.0%	26.1%	26.4%	25.1%	24.6%	24.3%	24.2%
Electronic devices and components	(447)	130	210	(2,346)	(327)	3,420	4,235	2,252	3,238	7,195	11,723	8,590	5,608	6,740
Operating margin	(1.2%)	0.3%	0.5%	(5.7%)	(0.6%)	5.6%	6.8%	4.0%	5.1%	9.0%	11.1%	8.9%	6.5%	5.4%
Other	38	39	172	(83)	15	386	447	16	66	52	(17)	(129)	(41)	65
Operating margin	17.3%	17.2%	71.7%	(35.2%)	6.2%	162.2%	167.4%	6.5%	183.3%	126.8%	(38.6%)	(293.2%)	(39.0%)	47.4%
Adjustment	(3,361)	(3,170)	(3,185)	(3,286)	(3,040)	(2,879)	(2,993)	(2,886)	(2,334)	(2,786)	(2,713)	(2,505)	(3,010)	(2,120)
Operating income (loss)	3,693	4,007	2,943	(474)	3,538	9,465	10,312	8,883	10,524	14,237	19,080	16,259	12,512	14,905
Operating margin	5.4%	5.7%	4.1%	(0.7%)	4.1%	9.9%	10.6%	9.5%	10.6%	12.2%	13.1%	11.7%	9.8%	8.9%
Ordinary income (loss)	3,368	3,573	2,319	(1,587)	3,068	8,682	8,370	7,943	10,473	14,162	18,599	16,905	12,872	10,453
Net income attributable to owners of the parent	1,718	2,002	1,076	(2,992)	2,852	5,920	7,107	4,998	6,831	10,985	13,163	8,906	10,058	7,700

* Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

Semiannual

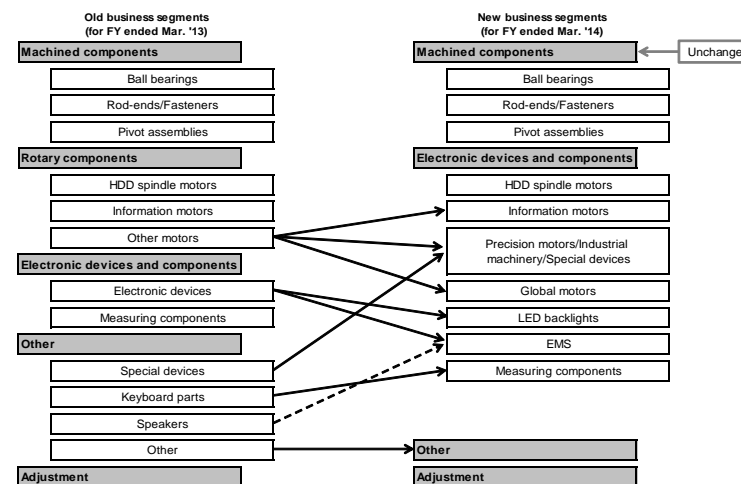
(Millions of yen)	FY ended Mar. '13			FY ended Mar. '14			FY ended Mar. '15 *1			Forecasts of FY ending Mar. '16		
	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H (E) *2	Year (E) *2
Machined components	56,944	56,628	113,573	68,690	71,342	140,032	73,687	82,097	155,785	83,247	84,753	168,000
Electronic devices and components	81,709	86,201	167,911	111,628	118,886	230,514	142,792	201,932	344,724	212,064	299,236	511,300
Other	447	477	924	480	516	996	77	88	166	242	458	700
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	139,101	143,308	282,409	180,799	190,744	371,543	216,557	284,119	500,676	295,554	384,446	680,000
Machined components	14,471	10,988	25,459	15,427	18,123	33,550	19,330	20,392	39,722	20,175	21,825	42,000
Operating margin	25.4%	19.4%	22.4%	22.5%	25.4%	24.0%	26.2%	24.8%	25.5%	24.2%	25.8%	25.0%
Electronic devices and components	(317)	(2,135)	(2,452)	3,093	6,488	9,581	10,434	20,313	30,747	12,349	22,651	35,000
Operating margin	(0.4%)	(2.5%)	(1.5%)	2.8%	5.5%	4.2%	7.3%	10.1%	8.9%	5.8%	7.6%	6.8%
Other	78	89	167	402	464	866	118	(146)	(28)	24	(224)	(200)
Operating margin	17.4%	18.7%	18.1%	83.8%	89.9%	86.9%	153.2%	(165.9%)	(16.9%)	9.9%	(48.9%)	(28.6%)
Adjustment	(6,532)	(6,472)	(13,004)	(5,919)	(5,880)	(11,799)	(5,121)	(5,218)	(10,340)	(5,130)	(5,670)	(10,800)
Operating income	7,700	2,469	10,169	13,003	19,196	32,199	24,761	35,340	60,101	27,417	38,583	66,000
Operating margin	5.5%	1.7%	3.6%	7.2%	10.1%	8.7%	11.4%	12.4%	12.0%	9.3%	10.0%	9.7%
Ordinary income	6,942	731	7,673	11,751	16,314	28,065	24,635	35,505	60,140	23,326	39,174	62,500
Net income attributable to owners of the parent	3,720	(1,916)	1,804	8,772	12,106	20,878	17,817	22,070	39,887	17,758	30,242	48,000

*1 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.

*2 Forecasts for the second half and the full year were revised on November 5, 2015.

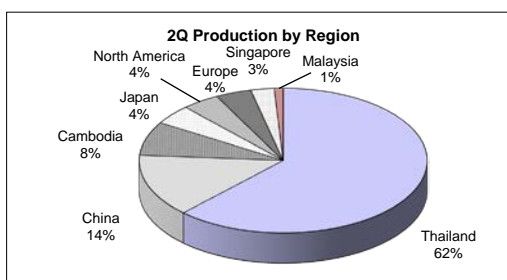
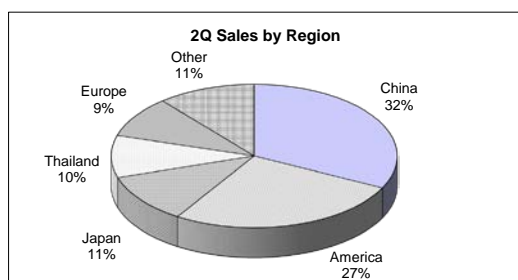
New Business Segments

Following a structural reorganization, we have changed our business segment classification starting the fiscal year ended March 31, 2014.



Historical Consolidated Sales and Income and Performance by Old Business Segment

(Millions of yen)	FY ended Mar. '11					FY ended Mar. '12					FY ended Mar. '13				
	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year	1Q	2Q	3Q	4Q	Year
Machined components	28,180	26,782	26,550	26,327	107,841	27,482	27,121	24,426	28,008	107,037	29,966	26,977	26,137	30,490	113,573
Rotary components	24,889	26,707	25,275	24,266	101,139	24,347	25,633	19,267	22,115	91,363	24,079	26,140	24,491	27,208	101,919
Electronic devices and components	9,707	10,653	10,932	9,209	40,502	8,959	10,497	9,184	9,245	37,887	12,131	14,979	18,533	11,547	57,190
Other	5,114	5,660	4,741	4,140	19,657	4,013	4,393	3,837	2,823	15,068	2,444	2,383	2,542	2,355	9,726
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	67,891	69,803	67,500	63,944	269,139	64,802	67,646	56,716	62,193	251,358	68,621	70,480	71,705	71,601	282,409
Machined components	7,105	7,306	6,891	6,785	28,088	6,302	7,076	5,691	6,542	25,611	7,463	7,008	5,745	5,242	25,459
Operating margin	25.2%	27.3%	26.0%	25.8%	26.0%	22.9%	26.1%	23.3%	23.4%	23.9%	24.9%	26.0%	22.0%	17.2%	22.4%
Rotary components	8	265	16	(515)	(224)	(878)	(538)	(1,602)	(1,098)	(4,118)	(542)	(420)	(1,382)	(2,023)	(4,368)
Operating margin	0.0%	1.0%	0.1%	(2.1%)	(0.2%)	(3.6%)	(2.1%)	(8.3%)	(5.0%)	(4.5%)	(2.3%)	(1.6%)	(5.6%)	(7.4%)	(4.3%)
Electronic devices and components	1,497	1,308	921	432	4,160	(102)	140	(259)	(737)	(959)	(67)	471	1,365	(237)	1,531
Operating margin	15.4%	12.3%	8.4%	4.7%	10.3%	(1.1%)	1.3%	(2.8%)	(8.0%)	(2.5%)	(0.6%)	3.1%	7.4%	(2.1%)	2.7%
Other	112	345	102	(63)	498	(59)	(96)	(80)	(101)	(338)	181	127	97	(174)	231
Operating margin	2.2%	6.1%	2.2%	(1.5%)	2.5%	(1.5%)	(2.2%)	(2.1%)	(3.6%)	(2.2%)	7.4%	5.3%	3.8%	(7.4%)	2.4%
Adjustment	(2,699)	(2,878)	(2,334)	(2,445)	(10,358)	(2,957)	(2,832)	(2,896)	(2,909)	(11,595)	(3,341)	(3,179)	(2,882)	(3,279)	(12,683)
Operating income (loss)	6,024	6,346	5,597	4,194	22,163	2,303	3,749	850	1,695	8,599	3,693	4,007	2,943	(474)	10,169
Operating margin	8.9%	9.1%	8.3%	6.6%	8.2%	3.6%	5.5%	1.5%	2.7%	3.4%	5.4%	5.7%	4.1%	(0.7%)	3.6%
Ordinary income (loss)	5,600	5,935	5,117	3,710	20,364	1,870	3,162	323	1,142	6,499	3,368	3,573	2,319	(1,587)	7,673
Net income (loss)	3,815	3,502	3,331	1,816	12,465	668	2,100	(3,055)	6,208	5,922	1,718	2,002	1,076	(2,992)	1,804



Consolidated Sales by Region

(Millions of yen)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16	
	Full Year	Full Year	Full Year	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q	2Q
China	71,542	61,307	81,999	119,828	31,500	39,966	48,238	44,935	164,641	39,903	54,412
Japan	63,308	58,994	56,853	69,797	16,755	23,239	34,021	34,023	108,039	28,774	18,680
Thailand	36,470	33,546	36,413	48,047	14,528	15,918	22,417	17,871	70,735	16,714	15,972
America	26,225	24,848	28,542	37,013	10,070	9,807	10,683	11,966	42,528	12,212	44,783
Europe	26,296	26,499	28,688	40,258	11,518	11,279	11,442	12,982	47,221	14,472	15,687
Other	45,297	46,161	49,912	56,597	15,159	16,814	18,600	16,936	67,509	15,314	18,626
Total	269,139	251,358	282,409	371,543	99,531	117,025	145,403	138,715	500,676	127,391	168,162

Production by Region

(Millions of yen)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q				
Japan	20,985	22,402	22,922	26,741	6,474	7,214	7,880	7,862	29,430	7,578	7,400
Asia (excluding Japan)	216,160	197,287	226,843	302,371	81,946	99,599	127,030	118,671	427,248	106,094	146,936
Thailand	137,298	130,111	139,759	193,038	49,915	63,043	77,453	74,089	264,502	56,671	104,527
Cambodia	0	388	3,264	16,084	5,984	6,830	15,389	13,085	41,288	14,581	12,748
Singapore	10,923	10,452	10,660	13,713	3,769	3,679	3,933	4,266	15,647	4,493	4,437
China	63,769	53,234	69,737	75,722	21,180	24,883	29,114	25,909	101,086	28,887	23,552
Malaysia	4,170	3,102	3,423	3,814	1,098	1,164	1,141	1,322	4,725	1,462	1,672
North America	23,514	22,763	23,769	28,521	7,361	6,270	6,464	7,210	27,305	7,249	7,090
Europe	8,480	8,906	8,875	13,910	3,750	3,942	4,029	4,972	16,693	6,470	6,736
Total	269,139	251,358	282,409	371,543	99,531	117,025	145,403	138,715	500,676	127,391	168,162

Exchange Rates

(Yen)		FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16			
		1Q	2Q	3Q	4Q	Full Year	1Q	2Q	Assumption for 2H *	Assumption for Full Year *				
US\$	PL	79.07	79.07	82.33	99.76	102.40	102.65	112.34	119.36	109.19	120.97	122.56	121.00	121.39
	BS	82.19	82.19	94.05	102.92	101.36	109.45	120.55	120.17	120.17	122.45	119.96	121.00	121.00
Euro	PL	110.20	110.20	106.48	133.38	140.57	137.62	141.29	138.02	139.38	132.74	136.35	136.00	135.28
	BS	109.80	109.80	120.73	141.65	138.31	138.87	146.54	130.32	130.32	137.23	134.97	136.00	136.00
Thai Baht	PL	2.59	2.59	2.67	3.18	3.15	3.20	3.45	3.66	3.37	3.66	3.51	3.38	3.49
	BS	2.67	2.67	3.20	3.17	3.12	3.38	3.67	3.70	3.70	3.62	3.29	3.38	3.38
RMB	PL	12.33	12.33	13.08	16.28	16.40	16.60	18.30	19.11	17.60	19.49	19.55	19.00	19.26
	BS	13.03	13.03	15.14	16.55	16.29	17.78	19.36	19.34	19.34	19.72	18.85	19.00	19.00

* Assumptions for the second half and full year were revised on November 5, 2015.

Capital Expenditure, Depreciation and Amortization, R&D Costs

(Millions of yen)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16		Forecasts for FY ending Mar. '16 *
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	
Capital expenditure	27,335	27,306	43,687	20,679	6,636	9,096	8,760	13,065	37,557	13,787	13,182	35,550
Depreciation and amortization	20,805	19,588	20,800	23,740	5,940	6,195	8,492	8,147	28,775	7,494	8,937	37,000
Research and development costs	7,895	7,490	7,743	8,561	2,152	2,216	2,244	2,360	8,972	2,284	2,273	9,000

* Forecasts for the fiscal year ending March, 2016 were revised on November 5, 2015.

Long Term Data

(Millions of yen)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16	
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q
Cash flows from operating activities	24,439	20,233	22,990	49,173	8,222	10,905	13,366	27,370	59,864	10,606	2,607
Cash flows from investing activities	(28,631)	(29,018)	(37,813)	(24,957)	(4,092)	(5,769)	(7,016)	(18,448)	(35,326)	(13,465)	(13,685)
Cash flows from financing activities	7,984	4,761	17,409	(25,233)	(5,852)	(3,967)	12	(9,820)	(19,627)	(4,151)	13,119
Total Liabilities and net assets	291,092	306,772	362,805	381,278	389,402	435,529	487,212	490,043	490,043	490,517	538,542
Total net assets	109,967	109,777	137,858	163,463	166,235	194,350	225,990	233,679	233,679	243,210	236,764
Interest-bearing debts	133,212	142,543	170,411	148,498	144,304	141,086	144,511	138,461	138,461	136,490	147,806
Net interest-bearing debts	103,622	114,213	136,229	109,883	108,316	105,270	100,914	93,134	93,134	97,406	105,714
D/E ratio	1.2	1.3	1.2	0.9	0.9	0.7	0.6	0.6	0.6	0.6	0.6
Net D/E ratio	0.9	1.0	1.0	0.7	0.7	0.5	0.4	0.4	0.4	0.4	0.4
Interest expense	1,832	2,320	2,651	2,138	392	365	376	371	1,504	323	245
ROE	11.6%	5.5%	1.5%	14.4%	-	-	-	-	20.8%	-	-
ROA (based on net income)	4.4%	2.0%	0.5%	5.6%	-	-	-	-	9.2%	-	-

Per Share Data

(Yen, Shares)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15					FY ending Mar. '16		Forecasts for FY ending Mar. '16 *2
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	
Net income per share (EPS)	32.6	15.6	4.8	55.9	18.3	29.4	35.2	23.8	106.7	26.9	20.6	128.3
Fully diluted net income per share	-	15.5	4.7	53.1	17.4	27.9	33.4	22.6	101.3	25.5	19.6	-
Interim dividends	3.0	3.0	3.0	3.0	-	6.0	-	-	6.0	-	10.0	10.0
Year-end dividends	4.0	4.0	4.0	5.0	-	-	-	6.0	6.0	-	-	10.0
BPS	282.0	288.7	351.7	422.6	430.4	503.9	585.9	604.8	604.8	630.1	611.9	-
Total weighted average number of shares outstanding *1	382,318,700	379,013,837	373,699,462	373,225,855	373,568,542	373,700,972	373,767,451	373,873,861	373,727,342	373,912,996	374,024,509	-
Number of shares outstanding at end of term *1	382,644,492	378,858,714	373,456,068	373,530,149	373,586,818	373,719,865	373,816,742	373,885,780	373,885,780	373,925,283	374,047,940	-

*1 Number of outstanding shares : Total number of shares issued -Treasury stock

*2 Forecasts for the fiscal year ending March, 2016 were revised on November 5, 2015.

Number of Group Employees

(Persons)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13	FY ended Mar. '14	FY ended Mar. '15				FY ending Mar. '16	
					1Q	2Q	3Q	4Q	1Q	2Q
Japan	3,319	3,368	3,425	3,401	3,458	3,457	3,471	3,493	3,608	3,603
Thailand	31,011	31,117	31,221	31,537	32,823	35,525	36,651	37,058	38,618	41,351
China	13,550	10,119	8,984	9,125	9,610	9,558	10,029	9,623	9,953	10,137
Cambodia	224	1,320	2,924	4,419	6,945	6,470	6,936	7,286	6,542	5,944
Other Asian Countries	2,778	2,507	3,576	2,990	2,936	2,957	2,943	2,973	2,909	2,883
Europe	1,068	1,057	1,114	1,254	1,262	1,276	1,281	1,807	1,809	1,859
North and South America	1,877	1,918	2,083	2,042	1,770	1,733	1,674	1,727	1,660	1,641
Group	53,827	51,406	53,327	54,768	58,804	60,976	62,985	63,967	65,099	67,418