



## **Minebea Co., Ltd.**

**First Quarter of Fiscal Year ending March 31, 2014**

**Supplementary Financial Data**

**(July 31, 2013)**

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

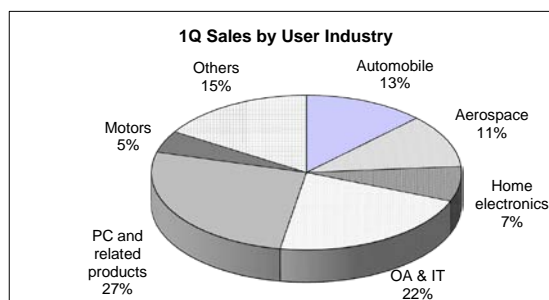
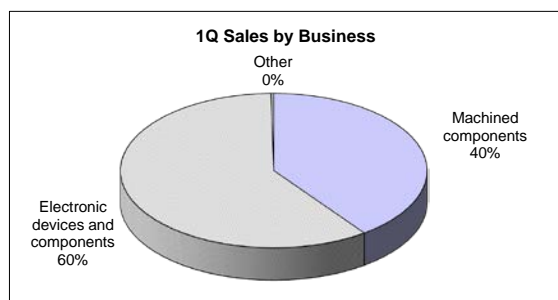
**Consolidated Balance Sheets**

**Assets**

(Millions of yen)	Year ended Mar. '13				Year ending Mar. '14	Change 1Q - 4Q	Remarks	(Millions of yen)
	1Q (Jun. '12)	2Q (Sep. '12)	3Q (Dec. '12)	4Q (Mar. '13)	1Q (Jun. '13)			
Current assets	160,499	162,322	175,821	170,976	<b>175,690</b>	<b>4,714</b>	Effect of FX fluctuations	5,289
Cash and cash equivalents	24,027	25,393	29,743	34,182	<b>27,344</b>	<b>(6,838)</b>		
Notes and accounts receivable	64,718	63,348	66,915	62,645	<b>70,797</b>	<b>8,152</b>		
Inventories	51,751	54,775	60,171	58,232	<b>59,084</b>	<b>852</b>	Effect of FX fluctuations	1,479
Others	20,000	18,802	18,988	15,913	<b>18,461</b>	<b>2,548</b>		
Fixed assets	150,132	155,619	181,832	191,777	<b>193,613</b>	<b>1,836</b>	Effect of FX fluctuations	1,491
Tangible fixed assets	128,173	135,583	160,513	170,762	<b>171,294</b>	<b>532</b>		
Intangible fixed assets	7,119	5,477	5,244	4,868	<b>4,810</b>	<b>(58)</b>		
Investment and other assets	14,839	14,557	16,074	16,146	<b>17,507</b>	<b>1,361</b>		
Deferred charges	61	58	54	51	<b>47</b>	<b>(4)</b>		
Total assets	310,693	317,999	357,708	362,805	<b>369,351</b>	<b>6,546</b>	Effect of FX fluctuations	6,780

**Liabilities and Net Assets**

(Millions of yen)	Year ended Mar. '13				Year ending Mar. '14	Change 1Q - 4Q	Remarks	(Millions of yen)
	1Q (Jun. '12)	2Q (Sep. '12)	3Q (Dec. '12)	4Q (Mar. '13)	1Q (Jun. '13)			
Current liabilities	125,862	131,401	136,355	128,484	<b>129,494</b>	<b>1,010</b>	Effect of FX fluctuations	1,771
Notes and accounts payable	27,542	26,391	25,304	20,397	<b>27,246</b>	<b>6,849</b>		
Short-term interest-bearing debts	76,125	82,185	91,287	85,203	<b>77,712</b> <sup>*1</sup>	<b>(7,491)</b>	*1	Short-term loans payable 59,410 Current portion of long-term loans payable 18,100 Current portion of bonds with subscription rights to shares 202
Others	22,191	22,821	19,760	22,880	<b>24,533</b>	<b>1,653</b>		Effect of FX fluctuations 157
Long-term liabilities	82,520	81,313	96,222	96,463	<b>97,997</b>	<b>1,534</b>		
Long-term interest-bearing debts	75,139	73,951	87,946	85,208	<b>87,019</b> <sup>*2</sup>	<b>1,811</b>	*2	Bonds 10,000 Convertible bond-type bonds with subscription rights to shares 7,700 Bonds with subscription rights to shares 14 Long-term loans payable 69,305
Others	7,378	7,358	8,272	11,251	<b>10,974</b>	<b>(277)</b>		
Total liabilities	208,383	212,715	232,577	224,947	<b>227,492</b>	<b>2,545</b>	Effect of FX fluctuations	1,928
Total net assets	102,309	105,284	125,131	137,858	<b>141,859</b>	<b>4,001</b>	Effect of FX fluctuations	4,852
Total liabilities and net assets	310,693	317,999	357,708	362,805	<b>369,351</b>	<b>6,546</b>	Effect of FX fluctuations	6,780
Interest-bearing debts	151,264	156,136	179,233	170,411	<b>164,731</b>	<b>(5,680)</b>		Effect of FX fluctuations 449 Difference of principal (6,129)
Net interest-bearing debts	127,237	130,743	149,490	136,229	<b>137,387</b>	<b>1,158</b>		Effect of FX fluctuations (727) Difference of principal 1,885



**Consolidated Statements of Income**

(Millions of yen)	Year ended Mar. '13					Year ending Mar. '14	Change 1Q - 1Q	Remarks
	1Q (Apr. '12 - Jun. '12)	2Q (Jul. '12 - Sep. '12)	3Q (Oct. '12 - Dec. '12)	4Q (Jan. '13 - Mar. '13)	Full Year (Apr. '12 - Mar. '13)	1Q (Apr. '13 - Jun. '13)		
<b>Net sales</b>	68,621	70,480	71,705	71,601	282,409	<b>85,317</b>	<b>16,696</b>	Increase in motors, LED backlights and ball bearings
Cost of sales	53,223	54,655	57,114	60,120	225,113	<b>68,796</b>	<b>15,573</b>	
Gross profit	15,398	15,824	14,590	11,481	57,295	<b>16,520</b>	<b>1,122</b>	Increase in LED backlights, rod-ends/fasteners and motors Decrease in pivot assemblies
Gross profit margin	22.4%	22.5%	20.3%	16.0%	20.3%	<b>19.4%</b>	<b>(3.0%)</b>	
SG&A expenses	11,704	11,817	11,647	11,956	47,125	<b>12,982</b>	<b>1,278</b>	Effect of FX fluctuations 1,388
SG&A % sales ratio	17.1%	16.8%	16.2%	16.7%	16.7%	<b>15.2%</b>	<b>(1.9%)</b>	
<b>Operating income (loss)</b>	3,693	4,007	2,943	(474)	10,169	<b>3,538</b>	<b>(155)</b>	
Operating income margin	5.4%	5.7%	4.1%	(0.7%)	3.6%	<b>4.1%</b>	<b>(1.3%)</b>	
Other income (expenses)	(324)	(434)	(624)	(1,113)	(2,496)	<b>(469)</b>	<b>(145)</b>	
Net interest income (expenses)	(436)	(537)	(512)	(579)	(2,064)	<b>(402)</b>	<b>34</b>	
Others	110	102	(111)	(534)	(433)	<b>(68)</b>	<b>(178)</b>	
<b>Ordinary income (loss)</b>	3,368	3,573	2,319	(1,587)	7,673	<b>3,068</b>	<b>(300)</b>	
Net extraordinary income (loss)	(739)	(1,241)	(306)	(505)	(2,791)	<b>(68)</b>	<b>671</b>	Refer to breakdown below
Income (loss) before income taxes	2,629	2,333	2,012	(2,092)	4,882	<b>3,000</b>	<b>371</b>	
Total income taxes	1,064	427	1,065	1,091	3,649	<b>248</b>	<b>(816)</b>	
Current (including enterprise tax)	742	1,360	1,013	940	4,057	<b>454</b>	<b>(288)</b>	
Adjustment of income taxes	321	(933)	51	151	(408)	<b>(205)</b>	<b>(526)</b>	
Minority interests	(153)	(96)	(129)	(191)	(571)	<b>(99)</b>	<b>54</b>	
<b>Net income (loss)</b>	1,718	2,002	1,076	(2,992)	1,804	<b>2,852</b>	<b>1,134</b>	

**Breakdown for Extraordinary Income and Loss**

(Millions of yen)	Year ending Mar. '14 1Q
Extraordinary income	<b>66</b>
Gain on sales of fixed assets	<b>12</b>
Gain on sales of investment securities	<b>53</b>
Extraordinary loss	<b>134</b>
Loss on sales of fixed assets	<b>6</b>
Loss on disposal of fixed assets	<b>15</b>
Business restructuring losses	<b>104</b>
Allowance for environmental remediation expenses	<b>7</b>
Net extraordinary income (loss)	<b>(68)</b>

**Consolidated Statements of Cash Flows**

	Year ended Mar. '13					Year ending	Change 1Q - 1Q
	1Q (Apr. '12 - Jun. '12)	2Q (Jul. '12 - Sep. '12)	3Q (Oct. '12 - Dec. '12)	4Q (Jan. '13 - Mar. '13)	Full Year (Apr. '12 - Mar. '13)	1Q (Apr. '13 - Jun. '13)	
(Millions of yen)							
Cash flows from operating activities	1,259	6,615	1,007	14,108	22,990	<b>5,314</b>	<b>+4,055</b>
Income (loss) before income taxes	2,629	2,333	2,012	(2,092)	4,882	<b>3,000</b>	<b>+371</b>
Depreciation and amortization	4,657	4,896	5,234	6,012	20,800	<b>5,896</b>	<b>+1,239</b>
Amortization of consolidation adjustments	360	370	247	790	1,769	<b>146</b>	<b>(214)</b>
(Gain) loss on sales and disposal of fixed assets	(119)	(45)	45	(4,280)	(4,398)	<b>9</b>	<b>+128</b>
(Increase) decrease in notes and accounts receivable	(5,622)	501	1,350	8,462	4,692	<b>(6,505)</b>	<b>(883)</b>
Decrease (increase) in inventories	(4,031)	(3,064)	265	6,908	78	<b>775</b>	<b>+4,806</b>
Increase (decrease) in notes and accounts payable	3,991	(1,224)	(2,696)	(6,570)	(6,499)	<b>6,820</b>	<b>+2,829</b>
Income tax paid / refund (paid)	(531)	(820)	(1,982)	(449)	(3,783)	<b>(445)</b>	<b>+86</b>
Others	(76)	3,667	(3,468)	5,322	5,445	<b>(4,381)</b>	<b>(4,305)</b>
Cash flows from investing activities	(10,270)	(10,855)	(16,950)	263	(37,813)	<b>(7,141)</b>	<b>+3,129</b>
Purchase of tangible fixed assets	(8,899)	(11,768)	(17,484)	(4,810)	(42,962)	<b>(4,999)</b>	<b>+3,900</b>
Proceeds from sales of tangible fixed assets	167	105	76	5,495	5,845	<b>324</b>	<b>+157</b>
Purchase of intangible fixed assets	(102)	(104)	(222)	(464)	(893)	<b>(277)</b>	<b>(175)</b>
Purchase of investments in subsidiaries resulting in change in scope of consolidation	(1,662)	1,662	-	-	-	-	<b>+1,662</b>
Others	226	(751)	680	42	196	<b>(2,189)</b>	<b>(2,415)</b>
Cash flows from financing activities	5,148	4,955	19,147	(11,841)	17,409	<b>(7,887)</b>	<b>(13,035)</b>
Increase (decrease) in loans and debts	8,879	4,882	20,121	(11,847)	22,036	<b>(6,132)</b>	<b>(15,011)</b>
Purchase of treasury stock	(2,154)	(0)	(0)	(0)	(2,155)	<b>(254)</b>	<b>+1,900</b>
Proceeds from disposal of treasury stock	22	147	134	76	381	<b>63</b>	<b>+41</b>
Cash dividends paid	(1,515)	-	(1,118)	-	(2,633)	<b>(1,493)</b>	<b>+22</b>
Others	(82)	(75)	9	(70)	(219)	<b>(69)</b>	<b>+13</b>
Effect of exchange rate changes on cash and cash equivalents	(534)	(259)	1,404	1,546	2,157	<b>829</b>	<b>+1,363</b>
Net increase (decrease) in cash and cash equivalents	(4,396)	455	4,608	4,077	4,744	<b>(8,885)</b>	<b>(4,489)</b>
Cash and cash equivalents at beginning of period	23,365	19,082	19,537	24,146	23,365	<b>28,223</b>	<b>+4,858</b>
Increase in cash and cash equivalents from newly consolidated subsidiaries	112	-	-	-	112	-	<b>(112)</b>
Cash and cash equivalents at end of period	19,082	19,537	24,146	28,223	28,223	<b>19,337</b>	<b>+255</b>

**Consolidated Sales and Income and Performance by New Business Segment**  
Quarterly

(Millions of yen)	FY ended Mar. 13 *1				FY ending Mar. 14
	1Q	2Q	3Q	4Q	1Q
Machined components	29,966	26,977	26,137	30,490	34,092
Electronic devices and components	38,434	43,275	45,326	40,874	50,982
Other	220	227	240	236	242
Adjustment	-	-	-	-	-
<b>Total sales</b>	<b>68,621</b>	<b>70,480</b>	<b>71,705</b>	<b>71,601</b>	<b>85,317</b>
Machined components	7,463	7,008	5,745	5,242	6,889
Operating margin	24.9%	26.0%	22.0%	17.2%	20.2%
Electronic devices and components	(447)	130	210	(2,346)	(327)
Operating margin	(1.2%)	0.3%	0.5%	(5.7%)	(0.6%)
Other	38	39	172	(83)	15
Operating margin	17.3%	17.2%	71.7%	(35.2%)	6.2%
Adjustment	(3,361)	(3,170)	(3,185)	(3,286)	(3,040)
Operating income (loss)	3,693	4,007	2,943	(474)	3,538
Operating margin	5.4%	5.7%	4.1%	(0.7%)	4.1%
Ordinary income (loss)	3,368	3,573	2,319	(1,587)	3,068
Net income (loss)	1,718	2,002	1,076	(2,992)	2,852

**Semiannual**

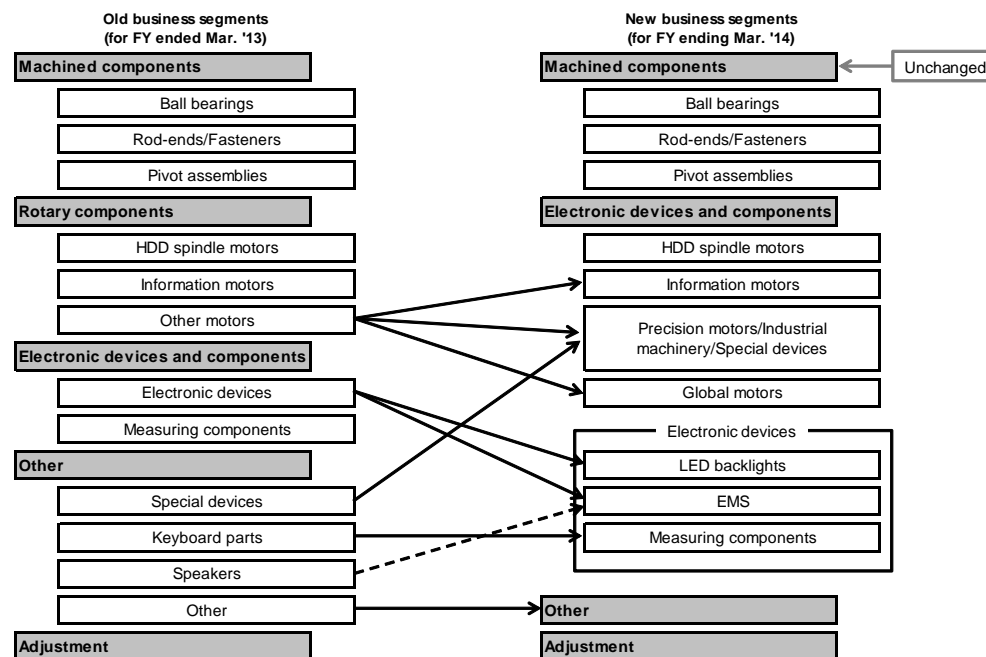
(Millions of yen)	FY ended Mar. 13 *1			Forecasts of FY ending Mar. '14		
	1H	2H	Year	1H *2	2H	Year *2
Machined components	56,944	56,628	113,573	68,000	62,100	130,100
Electronic devices and components	81,709	86,201	167,911	110,000	102,000	212,000
Other	447	477	924	500	400	900
Adjustment	-	-	-	-	-	-
<b>Total sales</b>	<b>139,101</b>	<b>143,308</b>	<b>282,409</b>	<b>178,500</b>	<b>164,500</b>	<b>343,000</b>
Machined components	14,471	10,988	25,459	14,800	12,600	27,400
Operating margin	25.4%	19.4%	22.4%	21.8%	20.3%	21.1%
Electronic devices and components	(317)	(2,135)	(2,452)	1,160	1,840	3,000
Operating margin	(0.4%)	(2.5%)	(1.5%)	1.1%	1.8%	1.4%
Other	78	89	167	40	160	200
Operating margin	17.4%	18.7%	18.1%	8.0%	40.0%	22.2%
Adjustment	(6,532)	(6,472)	(13,004)	(6,000)	(5,400)	(11,400)
Operating income (loss)	7,700	2,469	10,169	10,000	9,200	19,200
Operating margin	5.5%	1.7%	3.6%	5.6%	5.6%	5.6%
Ordinary income (loss)	6,942	731	7,673	8,800	7,900	16,700
Net income (loss)	3,720	(1,916)	1,804	6,500	4,700	11,200

\*1 The segment results by new business segment for the fiscal year ended March 2013 are unaudited.

\*2 Forecasts for 1H and full year were revised on July 31, 2013.

**New Business Segments**

Following a structural reorganization, we have changed our business segment classification starting this fiscal year.



**Historical Consolidated Sales and Income and Performance by Old Business Segment**

**Quarterly**

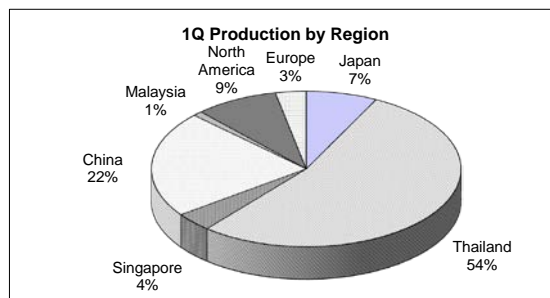
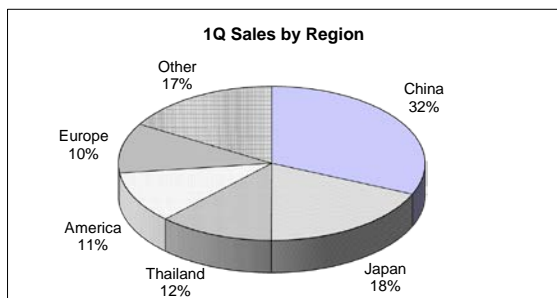
(Millions of yen)	FY ended Mar. '10				FY ended Mar. '11				FY ended Mar. '12				FY ended Mar. '13			
	1Q *1	2Q *1	3Q *1	4Q *1	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Machined components	22,559	24,912	25,123	26,695	28,180	26,782	26,550	26,327	27,482	27,121	24,426	28,008	29,966	26,977	26,137	30,490
Rotary components	16,142	18,293	19,442	20,307	24,889	26,707	25,275	24,266	24,347	25,633	19,267	22,115	24,079	26,140	24,491	27,208
Electronic devices and components	8,820	9,467	9,009	8,483	9,707	10,653	10,932	9,209	8,959	10,497	9,184	9,245	12,131	14,979	18,533	11,547
Other	4,314	4,757	5,141	4,975	5,114	5,660	4,741	4,140	4,013	4,393	3,837	2,823	2,444	2,383	2,542	2,355
Adjustment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total sales</b>	<b>51,837</b>	<b>57,430</b>	<b>58,716</b>	<b>60,461</b>	<b>67,891</b>	<b>69,803</b>	<b>67,500</b>	<b>63,944</b>	<b>64,802</b>	<b>67,646</b>	<b>56,716</b>	<b>62,193</b>	<b>68,621</b>	<b>70,480</b>	<b>71,705</b>	<b>71,601</b>
Machined components	3,060	4,748	5,938	6,886	7,105	7,306	6,891	6,785	6,302	7,076	5,691	6,542	7,463	7,008	5,745	5,242
<i>Operating margin</i>	<i>13.6%</i>	<i>19.1%</i>	<i>23.6%</i>	<i>25.8%</i>	<i>25.2%</i>	<i>27.3%</i>	<i>26.0%</i>	<i>25.8%</i>	<i>22.9%</i>	<i>26.1%</i>	<i>23.3%</i>	<i>23.4%</i>	<i>24.9%</i>	<i>26.0%</i>	<i>22.0%</i>	<i>17.2%</i>
Rotary components	(1,867)	(716)	388	368	8	265	16	(515)	(878)	(538)	(1,602)	(1,098)	(542)	(420)	(1,382)	(2,023)
<i>Operating margin</i>	<i>(11.6%)</i>	<i>(3.9%)</i>	<i>2.0%</i>	<i>1.8%</i>	<i>0.0%</i>	<i>1.0%</i>	<i>0.1%</i>	<i>(2.1%)</i>	<i>(3.6%)</i>	<i>(2.1%)</i>	<i>(8.3%)</i>	<i>(5.0%)</i>	<i>(2.3%)</i>	<i>(1.6%)</i>	<i>(5.6%)</i>	<i>(7.4%)</i>
Electronic devices and components	1,706	1,541	1,162	973	1,497	1,308	921	432	(102)	140	(259)	(737)	(67)	471	1,365	(237)
<i>Operating margin</i>	<i>19.3%</i>	<i>16.3%</i>	<i>12.9%</i>	<i>11.5%</i>	<i>15.4%</i>	<i>12.3%</i>	<i>8.4%</i>	<i>4.7%</i>	<i>(1.1%)</i>	<i>1.3%</i>	<i>(2.8%)</i>	<i>(8.0%)</i>	<i>(0.6%)</i>	<i>3.1%</i>	<i>7.4%</i>	<i>(2.1%)</i>
Other	(603)	(179)	37	60	112	345	102	(63)	(59)	(96)	(80)	(101)	181	127	97	(174)
<i>Operating margin</i>	<i>(14.0%)</i>	<i>(3.8%)</i>	<i>0.7%</i>	<i>1.2%</i>	<i>2.2%</i>	<i>6.1%</i>	<i>2.2%</i>	<i>(1.5%)</i>	<i>(1.5%)</i>	<i>(2.2%)</i>	<i>(2.1%)</i>	<i>(3.6%)</i>	<i>7.4%</i>	<i>5.3%</i>	<i>3.8%</i>	<i>(7.4%)</i>
Adjustment	(2,901)	(2,673)	(3,078)	(2,793)	(2,699)	(2,878)	(2,334)	(2,445)	(2,957)	(2,832)	(2,896)	(2,909)	(3,341)	(3,179)	(2,882)	(3,279)
<b>Operating income (loss)</b>	<b>(605)</b>	<b>2,720</b>	<b>4,449</b>	<b>5,494</b>	<b>6,024</b>	<b>6,346</b>	<b>5,597</b>	<b>4,194</b>	<b>2,303</b>	<b>3,749</b>	<b>850</b>	<b>1,695</b>	<b>3,693</b>	<b>4,007</b>	<b>2,943</b>	<b>(474)</b>
<i>Operating margin</i>	<i>(1.2%)</i>	<i>4.7%</i>	<i>7.6%</i>	<i>9.1%</i>	<i>8.9%</i>	<i>9.1%</i>	<i>8.3%</i>	<i>6.6%</i>	<i>3.6%</i>	<i>5.5%</i>	<i>1.5%</i>	<i>2.7%</i>	<i>5.4%</i>	<i>5.7%</i>	<i>4.1%</i>	<i>(0.7%)</i>
Ordinary income (loss)	(1,101)	2,130	3,988	5,185	5,600	5,935	5,117	3,710	1,870	3,162	323	1,142	3,368	3,573	2,319	(1,587)
Net income (loss)	(1,680)	1,315	3,936	3,090	3,815	3,502	3,331	1,816	668	2,100	(3,055)	6,208	1,718	2,002	1,076	(2,992)

\*1 The quarterly segment results for the fiscal year ended March 2010 are unaudited.

**Historical Consolidated Sales and Income and Performance by Old Business Segment**  
**Semiannual**

(Millions of yen)	FY ended Mar. '10	FY ended Mar. '11			FY ended Mar. '12			FY ended Mar. '13		
	Year *1	1H	2H	Year	1H	2H	Year	1H	2H	Year
Machined components	99,291	54,962	52,879	107,841	54,603	52,434	107,037	56,944	56,629	113,573
Rotary components	74,185	51,597	49,542	101,139	49,980	41,383	91,363	50,219	51,700	101,919
Electronic devices and components	35,780	20,360	20,142	40,502	19,457	18,430	37,887	27,110	30,080	57,190
Other	19,189	10,774	8,883	19,657	8,407	6,661	15,068	4,827	4,899	9,726
Adjustment	-	-	-	-	-	-	-	-	-	-
<b>Total sales</b>	<b>228,446</b>	<b>137,695</b>	<b>131,444</b>	<b>269,139</b>	<b>132,448</b>	<b>118,910</b>	<b>251,358</b>	<b>139,101</b>	<b>143,308</b>	<b>282,409</b>
Machined components	20,634	14,411	13,677	28,088	13,378	12,233	25,611	14,471	10,988	25,459
Operating margin	20.8%	26.2%	25.9%	26.0%	24.5%	23.3%	23.9%	25.4%	19.4%	22.4%
Rotary components	(1,826)	274	(498)	(224)	(1,417)	(2,701)	(4,118)	(962)	(3,406)	(4,368)
Operating margin	(2.5%)	0.5%	(1.0%)	(0.2%)	(2.8%)	(6.5%)	(4.5%)	(1.9%)	(6.6%)	(4.3%)
Electronic devices and components	5,384	2,805	1,355	4,160	38	(997)	(959)	404	1,127	1,531
Operating margin	15.0%	13.8%	6.7%	10.3%	0.2%	(5.4%)	(2.5%)	1.5%	3.7%	2.7%
Other	(684)	458	40	498	(156)	(182)	(338)	308	(77)	231
Operating margin	(3.6%)	4.3%	0.5%	2.5%	(1.9%)	(2.7%)	(2.2%)	6.4%	(1.6%)	2.4%
Adjustment	(11,447)	(5,578)	(4,780)	(10,358)	(5,789)	(5,806)	(11,595)	(6,520)	(6,163)	(12,683)
<b>Operating income (loss)</b>	<b>12,059</b>	<b>12,371</b>	<b>9,792</b>	<b>22,163</b>	<b>6,052</b>	<b>2,547</b>	<b>8,599</b>	<b>7,700</b>	<b>2,469</b>	<b>10,169</b>
Operating margin	5.3%	9.0%	7.4%	8.2%	4.6%	2.1%	3.4%	5.5%	1.7%	3.6%
Ordinary income (loss)	10,203	11,536	8,828	20,364	5,032	1,467	6,499	6,942	731	7,673
Net income (loss)	6,662	7,317	5,148	12,465	2,769	3,153	5,922	3,720	(1,916)	1,804

\*1 The segment results for the fiscal year ended March 2010 are unaudited.



**Consolidated Sales by Region**

(Millions of yen)	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14
	Full Year	Full Year	1Q	2Q	3Q	4Q	Full Year	1Q
China	71,542	61,307	17,016	19,904	23,060	21,831	81,999	<b>26,919</b>
Japan	63,308	58,994	15,281	14,418	13,894	13,258	56,853	<b>15,785</b>
Thailand	36,470	33,546	9,274	9,759	8,452	8,926	36,413	<b>10,327</b>
America	26,225	24,848	7,052	6,636	6,548	8,305	28,542	<b>9,226</b>
Europe	26,296	26,499	6,901	6,553	6,813	8,419	28,688	<b>8,955</b>
Other	45,297	46,161	13,094	13,208	12,936	10,860	49,912	<b>14,102</b>
<b>Total</b>	<b>269,139</b>	<b>251,358</b>	<b>68,621</b>	<b>70,480</b>	<b>71,705</b>	<b>71,601</b>	<b>282,409</b>	<b>85,317</b>

**Production by Region**

(Millions of yen)	FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14
					1Q	2Q	3Q	4Q	Full Year	1Q
Japan	24,392	18,364	20,985	22,402	5,699	5,716	5,841	5,666	22,922	<b>6,363</b>
Asia (excluding Japan)	197,608	180,349	216,160	197,287	54,635	57,245	58,502	56,460	226,843	<b>68,792</b>
Thailand	123,626	121,550	137,298	130,499	35,041	34,507	36,530	36,944	143,023	<b>45,722</b>
Singapore	10,592	10,184	10,923	10,452	3,052	2,435	2,318	2,855	10,660	<b>3,363</b>
China	58,917	43,976	63,769	53,234	15,686	19,442	18,864	15,745	69,737	<b>18,870</b>
Malaysia	4,473	4,639	4,170	3,102	856	861	790	916	3,423	<b>837</b>
North America	25,889	21,326	23,514	22,763	6,047	5,550	5,170	7,002	23,769	<b>7,430</b>
Europe	8,274	8,407	8,480	8,906	2,240	1,969	2,193	2,473	8,875	<b>2,732</b>
<b>Total</b>	<b>256,163</b>	<b>228,446</b>	<b>269,139</b>	<b>251,358</b>	<b>68,621</b>	<b>70,480</b>	<b>71,705</b>	<b>71,601</b>	<b>282,409</b>	<b>85,317</b>

**Exchange Rates**

(Yen)		FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14		
						1Q	2Q	3Q	4Q	Full Year	1Q	Assumption for 2Q *1	Assumption for 2H
US\$	PL	100.83	93.04	86.04	79.07	80.77	78.69	79.79	90.08	82.33	<b>97.72</b>	<b>100.00</b>	<b>90.00</b>
	BS	98.23	93.04	83.15	82.19	79.31	77.60	86.58	94.05	94.05	<b>98.59</b>	<b>100.00</b>	<b>90.00</b>
Euro	PL	145.65	131.10	113.22	110.20	104.89	97.65	103.36	120.02	106.48	<b>126.96</b>	<b>130.00</b>	<b>120.00</b>
	BS	129.84	124.92	117.57	109.80	98.74	100.24	114.71	120.73	120.73	<b>128.53</b>	<b>130.00</b>	<b>120.00</b>
Thai Baht	PL	2.98	2.74	2.75	2.59	2.60	2.49	2.60	3.00	2.67	<b>3.30</b>	<b>3.20</b>	<b>3.00</b>
	BS	2.76	2.87	2.75	2.67	2.49	2.52	2.82	3.20	3.20	<b>3.16</b>	<b>3.20</b>	<b>3.00</b>
RMB	PL	14.64	13.61	12.78	12.33	12.76	12.36	12.76	14.44	13.08	<b>15.84</b>	<b>16.20</b>	<b>14.40</b>
	BS	14.34	13.65	12.65	13.03	12.46	12.31	13.87	15.14	15.14	<b>16.03</b>	<b>16.20</b>	<b>14.40</b>

\*1 Assumption for 2Q was revised on July 31, 2013.



**Capital Expenditure, Depreciation and Amortization, R&D Costs**

(Millions of yen)	FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14	Forecasts for FY ending Mar. '14
					1Q	2Q	3Q	4Q	Full Year	1Q	
Capital expenditure	20,182	11,081	27,335	27,306	8,877	11,909	17,511	5,390	43,687	<b>5,852</b>	<b>20,900</b>
Depreciation and amortization	23,987	21,140	20,805	19,588	4,657	4,896	5,234	6,012	20,800	<b>5,896</b>	<b>21,700</b>
Research and development costs	9,458	8,410	7,895	7,490	1,925	1,788	1,916	2,114	7,743	<b>2,025</b>	<b>8,000</b>

**Long Term Data**

(Millions of yen)	FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14
					1Q	2Q	3Q	4Q	Full Year	1Q
Cash flows from operating activities	37,063	30,408	24,439	20,233	1,259	6,615	1,007	14,108	22,990	<b>5,314</b>
Cash flows from investing activities	(24,554)	(12,733)	(28,631)	(29,018)	(10,270)	(10,855)	(16,950)	263	(37,813)	<b>(7,141)</b>
Cash flows from financing activities	(6,974)	(20,118)	7,984	4,761	5,148	4,955	19,147	(11,841)	17,409	<b>(7,887)</b>
Total Liabilities and net assets	285,396	277,967	291,092	306,772	310,693	317,999	357,708	362,805	362,805	<b>369,351</b>
Total net assets	106,762	108,381	109,967	109,777	102,309	105,284	125,131	137,858	137,858	<b>141,859</b>
Interest-bearing debts	137,890	123,399	133,212	142,543	151,264	156,136	179,233	170,411	170,411	<b>164,731</b>
Net interest-bearing debts	109,995	96,892	103,622	114,213	127,237	130,743	149,490	136,229	136,229	<b>137,387</b>
D/E ratio	1.3	1.1	1.2	1.3	1.5	1.5	1.4	1.2	1.2	<b>1.2</b>
Net D/E ratio	1.0	0.9	0.9	1.0	1.2	1.2	1.2	1.0	1.0	<b>1.0</b>
Interest expense	2,645	1,897	1,832	2,320	593	640	687	729	2,651	<b>612</b>
ROE	2.1%	6.3%	11.6%	5.5%	-	-	-	-	1.5%	-
ROA (based on net income)	0.8%	2.4%	4.4%	2.0%	-	-	-	-	0.5%	-

**Per Share Data**

(Yen, Shares)	FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13					FY ending Mar. '14	Forecasts for FY ending Mar. '14
					1Q	2Q	3Q	4Q	Full Year	1Q	
Net income per share (EPS)	6.2	17.2	32.6	15.6	4.6	5.4	2.9	(8.0)	4.8	<b>7.7</b>	<b>30.0</b>
Fully diluted net income per share	-	-	-	15.5	4.4	5.1	2.8	(7.6)	4.7	<b>7.3</b>	-
Interim dividends	5.0	3.0	3.0	3.0	-	3.0	-	-	3.0	-	<b>3.0</b>
Year-end dividends	2.0	4.0	4.0	4.0	-	-	-	4.0	4.0	-	<b>4.0</b>
BPS	271.9	279.9	282.0	288.7	262.1	267.6	319.9	351.7	351.7	<b>362.1</b>	-
Total weighted average number of shares outstanding	394,853,473	387,296,335	382,318,700	379,013,837	375,785,480	372,655,219	372,984,408	373,388,656	373,699,462	<b>372,817,372</b>	-
Number of shares outstanding at end of term	388,979,693	381,943,161	382,644,492	378,858,714	372,248,860	372,739,404	373,210,613	373,456,068	373,456,068	<b>372,876,662</b>	-

\* Number of outstanding shares : Total number of shares issued -Treasury stock

**Number of Group Employees**

(Persons)	FY ended Mar. '09	FY ended Mar. '10	FY ended Mar. '11	FY ended Mar. '12	FY ended Mar. '13				FY ending Mar. '14
					1Q	2Q	3Q	4Q	1Q
Japan	3,107	3,183	3,319	3,368	3,487	3,462	3,456	3,425	<b>3,470</b>
Thailand	25,145	29,336	31,011	31,117	32,453	33,126	32,688	31,221	<b>31,453</b>
China	11,159	10,329	13,550	10,119	11,030	10,754	10,526	8,984	<b>9,219</b>
Cambodia	0	0	224	1,320	1,276	2,141	2,866	2,924	<b>3,938</b>
Other Asian Countries	2,926	3,315	2,778	2,507	3,072	3,149	3,611	3,576	<b>4,464</b>
Europe	1,328	1,082	1,068	1,057	1,078	1,104	1,130	1,114	<b>1,147</b>
North and South America	1,979	1,846	1,877	1,918	2,009	2,033	2,065	2,083	<b>2,138</b>
Group	45,644	49,091	53,827	51,406	54,405	55,769	56,342	53,327	<b>55,829</b>