



# ***Minebea***

## **Minebea Co., Ltd.**

**First Quarter of Fiscal Year ending March 31, 2010**

**Supplementary Financial Data**

**(August 7, 2009)**

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

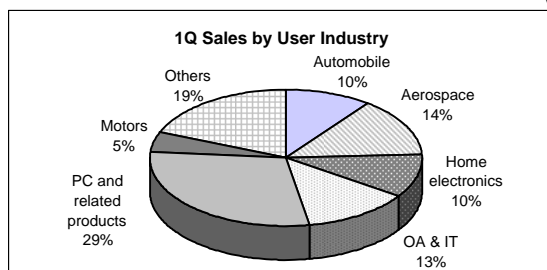
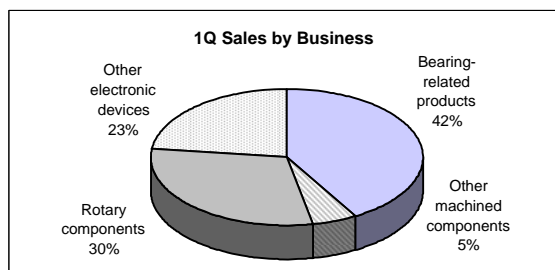
**Consolidated Balance Sheets**

**Assets**

	Year ended Mar. '09				Year ending	Change	Remarks
	1Q	2Q	3Q	4Q	Mar. '10		
(Millions of yen)	(Jun. '08)	(Sep. '08)	(Dec. '08)	(Mar. '09)	1Q	1Q - 4Q	(Millions of yen)
Current assets	154,433	150,217	133,097	121,699	<b>123,011</b>	<b>+1,312</b>	
Cash and cash equivalents	22,510	24,003	25,218	27,895	<b>26,939</b>	<b>(956)</b>	— cf. P.4
Notes and accounts receivable	63,437	63,703	50,382	43,355	<b>45,188</b>	<b>+1,833</b>	— Increase in sales
Inventories	46,393	45,373	40,934	38,735	<b>37,021</b>	<b>(1,714)</b>	— Decrease by inventory adjustments for some products and by lower manufacturing cost per unit
Others	22,090	17,134	16,560	11,711	<b>13,859</b>	<b>+2,148</b>	
Fixed assets	174,729	167,721	149,172	163,697	<b>161,376</b>	<b>(2,321)</b>	— Effect of FX fluctuations 1,016 Capital expenditure 2,906 Depreciation and amortization (5,431) Decrease in amortization of goodwill (326)
Tangible fixed assets	154,600	148,366	130,275	135,406	<b>133,316</b>	<b>(2,090)</b>	
Intangible fixed assets	6,215	5,883	5,579	11,881	<b>11,432</b>	<b>(449)</b>	
Investment and other assets	13,913	13,470	13,318	16,408	<b>16,628</b>	<b>+220</b>	
Deferred charges	11	7	3	0	<b>0</b>	<b>(0)</b>	
<b>Total assets</b>	<b>329,174</b>	<b>317,947</b>	<b>282,274</b>	<b>285,396</b>	<b>284,387</b>	<b>(1,008)</b>	

**Liabilities and Net Assets**

	Year ended Mar. '09				Year ending	Change	Remarks
	1Q	2Q	3Q	4Q	Mar. '10		
(Millions of yen)	(Jun. '08)	(Sep. '08)	(Dec. '08)	(Mar. '09)	1Q	1Q - 4Q	(Millions of yen)
Current liabilities	118,602	108,484	97,279	112,311	<b>112,614</b>	<b>+303</b>	
Notes and accounts payable	21,974	21,607	15,255	9,663	<b>11,583</b>	<b>+1,920</b>	
Short-term interest-bearing debts	64,492	56,559	59,307	80,990	<b>78,816</b> <sup>*1</sup>	<b>(2,174)</b>	*1 Short-term loans payable 56,716 Current portion of long-term loans payable 22,100
Others	32,133	30,316	22,713	21,654	<b>22,213</b>	<b>+559</b>	
Long-term liabilities	74,825	80,759	80,705	66,322	<b>66,265</b>	<b>(57)</b>	
Long-term interest-bearing debts	67,500	73,500	73,500	56,900	<b>56,900</b> <sup>*2</sup>	<b>-</b>	*2 Bonds 21,500 Long-term loans payable 35,400
Others	7,323	7,258	7,204	9,419	<b>9,363</b>	<b>(56)</b>	
Total liabilities	193,427	189,244	177,984	178,633	<b>178,880</b>	<b>+247</b>	— Decrease in retained earnings (2,405) Foreign currency translation adjustments 494 Difference on revaluation of other marketable securities 535 Minority interests in consolidated subsidiaries 121
Total net assets	135,746	128,702	104,289	106,762	<b>105,506</b>	<b>(1,256)</b>	
<b>Total liabilities and net assets</b>	<b>329,174</b>	<b>317,947</b>	<b>282,274</b>	<b>285,396</b>	<b>284,387</b>	<b>(1,008)</b>	
Interest-bearing debts	131,992	130,059	132,807	137,890	<b>135,716</b>	<b>(2,174)</b>	— Effect of FX fluctuations 149 Difference of principal (2,323)
Net interest-bearing debts	109,482	106,056	107,589	109,995	<b>108,777</b>	<b>(1,218)</b>	— Effect of FX fluctuations 186 Difference of principal (1,404)



**Consolidated Statements of Income**

(Millions of yen)	Year ended Mar. '09					Year ending Mar. '10	Change 1Q - 1Q	Remarks
	1Q (Apr. '08 - Jun. '08)	2Q (Jul. '08 - Sep. '08)	3Q (Oct. '08 - Dec. '08)	4Q (Jan. '09 - Mar. '09)	Full Year (Apr. '08 - Mar. '09)	1Q (Apr. '09 - Jun. '09)		
<b>Net sales</b>	74,041	76,572	59,166	46,384	256,163	<b>51,837</b>	<b>(22,204)</b>	Increase mainly by acquisitions Decrease in information motors, ball bearings, HDD spindle motors, electronic devices, keyboards, other machined components, rod-ends, speakers
Cost of sales	56,649	57,353	43,738	39,397	197,137	<b>42,105</b>	<b>(14,544)</b>	
Gross profit	17,391	19,218	15,427	6,989	59,025	<b>9,732</b>	<b>(7,659)</b>	Increase mainly in pivot assemblies Decrease in ball bearings, information motors, other machined components, rod-ends, HDD spindle motors, other electronic devices, keyboards
Gross profit margin	23.5%	25.1%	26.1%	15.1%	23.0%	<b>18.8%</b>	<b>(4.7%)</b>	
SG&A expenses	12,308	12,603	10,894	9,814	45,619	<b>10,337</b>	<b>(1,971)</b>	Decrease in interest expenses 183
SG&A % sales ratio	16.6%	16.5%	18.4%	21.2%	17.8%	<b>19.9%</b>	<b>+3.3%</b>	
<b>Operating income (loss)</b>	5,083	6,615	4,532	(2,824)	13,406	<b>(605)</b>	<b>(5,688)</b>	The comparable period of last year has the losses on transition to defined contribution pension plan etc.
Operating income margin	6.9%	8.6%	7.7%	(6.1%)	5.2%	<b>(1.2%)</b>	<b>(8.1%)</b>	
Other income (expenses)	(399)	(410)	(439)	(603)	(1,851)	<b>(496)</b>	<b>(97)</b>	
Net interest income (expenses)	(528)	(574)	(514)	(498)	(2,114)	<b>(433)</b>	<b>+95</b>	
Others	129	166	75	(107)	263	<b>(63)</b>	<b>(192)</b>	
<b>Ordinary income (loss)</b>	4,685	6,206	4,094	(3,430)	11,555	<b>(1,101)</b>	<b>(5,786)</b>	
Net extraordinary income (loss)	(627)	(161)	(1,173)	(2,760)	(4,721)	<b>(269)</b>	<b>+358</b>	
Income (loss) before income taxes	4,057	6,044	2,920	(6,187)	6,834	<b>(1,370)</b>	<b>(5,427)</b>	
Total income taxes	1,241	2,238	630	114	4,223	<b>235</b>	<b>(1,006)</b>	
Current (including enterprise tax)	357	2,847	248	(47)	3,405	<b>427</b>	<b>+70</b>	
Adjustment of income taxes	884	(609)	381	161	817	<b>(191)</b>	<b>(1,075)</b>	
Minority interests in earnings of consolidated subsidiaries	181	235	(157)	(90)	169	<b>74</b>	<b>(107)</b>	
<b>Net income (loss)</b>	2,635	3,570	2,447	(6,211)	2,441	<b>(1,680)</b>	<b>(4,315)</b>	

**Breakdown for Extraordinary Income and Loss**

(Millions of yen)	Year ending Mar. '10	Remarks
	1Q	
Extraordinary income	<b>3</b>	
Gain on sales of fixed assets	<b>3</b>	
Extraordinary loss	<b>272</b>	
Loss on sales of fixed assets	<b>13</b>	
Loss on disposal of fixed assets	<b>47</b>	
Loss on after-care of products	<b>210</b>	
Net extraordinary income (loss)	<b>(269)</b>	

**Consolidated Statements of Cash Flows**

(Millions of yen)	Year ended Mar. '09					Year ending Mar. '10	Change 1Q - 1Q
	1Q (Apr. '08 - Jun. '08)	2Q (Jul. '08 - Sep. '08)	3Q (Oct. '08 - Dec. '08)	4Q (Jan. '09 - Mar. '09)	Full Year (Apr. '08 - Mar. '09)	1Q (Apr. '09 - Jun. '09)	
Cash flows from operating activities	8,114	9,407	10,336	9,206	37,063	<b>4,929</b>	<b>(3,185)</b>
Income (loss) before income taxes	4,057	6,045	2,920	(6,188)	6,834	<b>(1,370)</b>	<b>(5,427)</b>
Depreciation and amortization	6,290	6,423	5,742	5,532	23,987	<b>5,431</b>	<b>(859)</b>
Amortization of consolidation adjustments	201	201	201	436	1,039	<b>344</b>	<b>+143</b>
(Gain) loss on sales and disposal of fixed assets	107	158	60	99	424	<b>57</b>	<b>(50)</b>
(Increase) decrease in notes and accounts receivable	3,428	(2,387)	8,462	10,641	20,144	<b>(1,874)</b>	<b>(5,302)</b>
Decrease (increase) in inventories	(2,392)	(939)	(967)	5,586	1,288	<b>1,885</b>	<b>+4,277</b>
Increase (decrease) in notes and accounts payable	(2,538)	226	(4,762)	(7,574)	(14,648)	<b>1,838</b>	<b>+4,376</b>
Income tax paid	(966)	(2,083)	(1,827)	(1,193)	(6,069)	<b>(447)</b>	<b>+519</b>
Others	(72)	1,763	504	1,868	4,063	<b>(935)</b>	<b>(863)</b>
Cash flows from investing activities	(4,233)	(5,296)	(5,852)	(9,173)	(24,554)	<b>(2,752)</b>	<b>+1,481</b>
Purchase of tangible fixed assets	(5,396)	(5,480)	(4,815)	(2,737)	(18,428)	<b>(2,692)</b>	<b>+2,704</b>
Proceeds from sales of tangible fixed assets	1,053	360	135	1,310	2,858	<b>33</b>	<b>(1,020)</b>
Purchase of intangible fixed assets	(119)	(127)	(109)	(243)	(598)	<b>(105)</b>	<b>+14</b>
Others	229	(49)	(1,064)	(7,502)	(8,386)	<b>10</b>	<b>(219)</b>
Cash flows from financing activities	(5,567)	(1,881)	(1,437)	1,911	(6,974)	<b>(3,011)</b>	<b>+2,556</b>
Increase (decrease) in loans and debts	(1,321)	(1,605)	3,974	2,160	3,208	<b>(2,022)</b>	<b>(701)</b>
Purchase of treasury stock	(2)	(6)	(3,149)	(2)	(3,159)	<b>(1)</b>	<b>+1</b>
Cash dividends paid	(3,990)	-	(1,995)	-	(5,985)	<b>(777)</b>	<b>+3,213</b>
Others	(253)	(272)	(266)	(246)	(1,037)	<b>(210)</b>	<b>+43</b>
Effect of exchange rate changes on cash and cash equivalents	915	(737)	(1,830)	732	(920)	<b>(37)</b>	<b>(952)</b>
Net increase (decrease) in cash and cash equivalents	(770)	1,491	1,215	2,678	4,614	<b>(872)</b>	<b>(102)</b>
Cash and cash equivalents at beginning of period	23,281	22,510	24,003	25,218	23,281	<b>27,895</b>	<b>+4,614</b>
Decrease resulting from change of consolidated subsidiary's balance sheet date	-	-	-	-	-	<b>(83)</b>	<b>(83)</b>
Cash and cash equivalents at end of period	22,510	24,003	25,218	27,895	27,895	<b>26,939</b>	<b>+4,429</b>

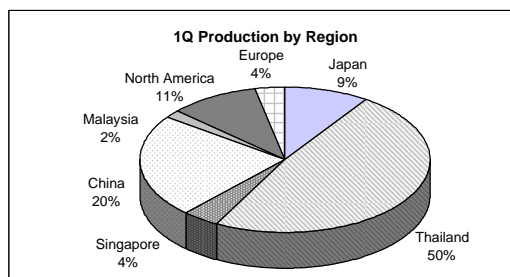
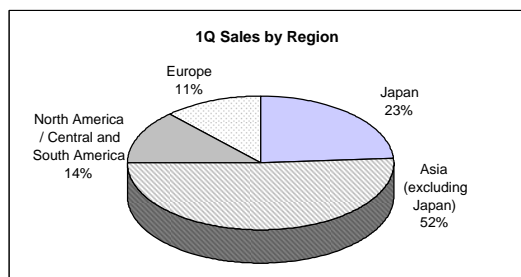
**Consolidated Sales and Income and Performance by Business Segment**

**Quarterly**

(Millions of yen)	FY ended Mar. '06				FY ended Mar. '07				FY ended Mar. '08				FY ended Mar. '09				FY ending Mar. '10
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
Machined components	30,573	31,631	32,938	34,453	33,305	34,463	34,217	35,677	35,526	36,723	36,073	35,712	33,253	33,917	27,139	21,562	<b>24,314</b>
Bearing-related products	25,982	26,402	27,837	29,326	28,506	29,595	29,309	30,819	30,909	32,272	31,307	31,505	29,273	29,861	23,376	18,219	<b>21,589</b>
Other machined components	4,591	5,229	5,101	5,126	4,799	4,868	4,908	4,858	4,617	4,451	4,766	4,207	3,980	4,056	3,763	3,343	<b>2,725</b>
Electronic devices and components	45,116	48,419	48,009	47,307	46,896	49,333	49,115	48,015	46,240	49,758	49,069	45,329	40,787	42,654	32,026	24,823	<b>27,523</b>
Rotary components	26,443	27,880	27,724	28,089	26,865	29,151	28,857	29,985	29,103	30,988	29,993	28,410	24,196	25,288	18,854	14,173	<b>15,517</b>
Other electronic devices	18,673	20,539	20,285	19,218	20,031	20,182	20,258	18,030	17,137	18,770	19,076	16,919	16,591	17,366	13,172	10,650	<b>12,006</b>
<b>Total sales</b>	<b>75,690</b>	<b>80,049</b>	<b>80,948</b>	<b>81,759</b>	<b>80,201</b>	<b>83,797</b>	<b>83,332</b>	<b>83,692</b>	<b>81,766</b>	<b>86,481</b>	<b>85,142</b>	<b>81,042</b>	<b>74,041</b>	<b>76,572</b>	<b>59,166</b>	<b>46,384</b>	<b>51,837</b>
Machined components	5,067	6,045	6,972	6,472	6,228	7,089	6,769	6,109	6,599	7,105	7,147	6,899	5,583	6,333	4,831	721	<b>1,200</b>
Electronic devices and components	(2,056)	(1,831)	(930)	(470)	(369)	419	(159)	178	515	901	1,208	387	(500)	281	(298)	(3,546)	<b>(1,806)</b>
Operating income (loss)	3,010	4,214	6,043	6,002	5,858	7,509	6,609	6,289	7,115	8,006	8,355	7,286	5,083	6,615	4,532	(2,824)	<b>(605)</b>
Ordinary income (loss)	2,163	3,159	4,694	4,579	4,713	6,234	5,495	5,401	6,252	6,984	7,456	6,999	4,685	6,206	4,094	(3,430)	<b>(1,101)</b>
Income before income taxes (loss)	830	3,595	4,474	721	5,205	5,909	5,075	3,334	5,476	6,720	7,003	6,055	4,057	6,044	2,920	(6,187)	<b>(1,370)</b>
Net income (loss)	980	1,441	2,400	(564)	3,288	4,180	4,209	1,185	3,133	4,341	5,054	3,775	2,635	3,570	2,447	(6,211)	<b>(1,680)</b>

**Semiannual**

(Millions of yen)	FY ended Mar. '05			FY ended Mar. '06			FY ended Mar. '07			FY ended Mar. '08			FY ended Mar. '09			FY ending Mar. '10 forecasts (announced in May)					
	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H Range		2H Range		Year Range	
	Upper End	Lower End		Upper End	Lower End		Upper End	Lower End		Upper End	Lower End		Upper End	Lower End		Upper End	Lower End	Upper End	Lower End	Upper End	Lower End
Machined components	57,350	58,755	116,105	62,204	67,391	129,595	67,768	69,894	137,662	72,249	71,785	144,034	67,170	48,701	115,871	<b>49,200</b>	<b>44,800</b>	<b>55,000</b>	<b>48,500</b>	<b>104,200</b>	<b>93,300</b>
Bearing-related products	49,153	49,065	98,218	52,384	57,163	109,547	58,101	60,128	118,229	63,181	62,812	125,993	59,134	41,595	100,729	<b>43,050</b>	<b>38,650</b>	<b>48,200</b>	<b>41,700</b>	<b>91,250</b>	<b>80,350</b>
Other machined components	8,197	9,690	17,887	9,820	10,227	20,047	9,667	9,766	19,433	9,068	8,973	18,041	8,036	7,106	15,142	<b>6,150</b>	<b>6,150</b>	<b>6,800</b>	<b>6,800</b>	<b>12,950</b>	<b>12,950</b>
Electronic devices and components	89,400	88,917	178,317	93,535	95,316	188,851	96,229	97,130	193,359	95,998	94,398	190,396	83,442	56,849	140,291	<b>56,300</b>	<b>51,200</b>	<b>69,500</b>	<b>55,500</b>	<b>125,800</b>	<b>106,700</b>
Rotary components	54,061	52,689	106,750	54,323	55,813	110,136	56,016	58,842	114,858	60,091	58,403	118,494	49,485	33,027	82,512	<b>34,100</b>	<b>31,100</b>	<b>42,150</b>	<b>33,550</b>	<b>76,250</b>	<b>64,650</b>
Other electronic devices	35,340	36,226	71,566	39,212	39,503	78,715	40,213	38,288	78,501	35,907	35,995	71,902	33,957	23,822	57,779	<b>22,200</b>	<b>20,100</b>	<b>27,350</b>	<b>21,950</b>	<b>49,550</b>	<b>42,050</b>
<b>Total sales</b>	<b>146,751</b>	<b>147,671</b>	<b>294,422</b>	<b>155,739</b>	<b>162,707</b>	<b>318,446</b>	<b>163,998</b>	<b>167,024</b>	<b>331,022</b>	<b>168,247</b>	<b>166,184</b>	<b>334,431</b>	<b>150,613</b>	<b>105,550</b>	<b>256,163</b>	<b>105,500</b>	<b>96,000</b>	<b>124,500</b>	<b>104,000</b>	<b>230,000</b>	<b>200,000</b>
Machined components	10,478	11,094	21,572	11,112	13,444	24,556	13,317	12,878	26,195	13,704	14,046	27,750	11,916	5,552	17,468	<b>6,500</b>	<b>5,300</b>	<b>8,900</b>	<b>7,800</b>	<b>15,400</b>	<b>13,100</b>
Operating margin	18.3%	18.9%	18.6%	17.9%	19.9%	18.9%	19.7%	18.4%	19.0%	19.0%	19.6%	19.3%	17.7%	11.4%	15.1%	<b>13.2%</b>	<b>11.8%</b>	<b>16.2%</b>	<b>16.1%</b>	<b>14.8%</b>	<b>14.0%</b>
Electronic devices and components	(5,010)	(2,479)	(7,489)	(3,887)	(1,400)	(5,287)	50	19	69	1,417	1,595	3,012	(218)	(3,844)	(4,062)	<b>(3,000)</b>	<b>(3,500)</b>	<b>1,600</b>	<b>400</b>	<b>(1,400)</b>	<b>(3,100)</b>
Operating margin	(5.6%)	(2.8%)	(4.2%)	(4.2%)	(1.5%)	(2.8%)	0.1%	0.0%	0.0%	1.5%	1.7%	1.6%	(0.3%)	(6.8%)	(2.9%)	<b>(5.3%)</b>	<b>(6.8%)</b>	<b>2.3%</b>	<b>0.7%</b>	<b>(1.1%)</b>	<b>(2.9%)</b>
Operating income (loss)	5,468	8,615	14,083	7,224	12,045	19,269	13,367	12,898	26,265	15,121	15,641	30,762	11,698	1,708	13,406	<b>3,500</b>	<b>1,800</b>	<b>10,500</b>	<b>8,200</b>	<b>14,000</b>	<b>10,000</b>
Operating margin	3.7%	5.8%	4.8%	4.6%	7.4%	6.1%	8.2%	7.7%	7.9%	9.0%	9.4%	9.2%	7.8%	1.6%	5.2%	<b>3.3%</b>	<b>1.9%</b>	<b>8.4%</b>	<b>7.9%</b>	<b>6.1%</b>	<b>5.0%</b>
Ordinary income (loss)	3,885	6,321	10,206	5,322	9,273	14,595	10,947	10,896	21,843	13,236	14,455	27,691	10,891	664	11,555	<b>2,200</b>	<b>600</b>	<b>9,100</b>	<b>7,000</b>	<b>11,300</b>	<b>7,600</b>
Income before income taxes (loss)	3,391	4,387	7,778	4,425	5,195	9,620	11,114	8,409	19,523	12,196	13,058	25,254	10,102	(3,268)	6,834	<b>2,200</b>	<b>600</b>	<b>8,900</b>	<b>6,800</b>	<b>11,100</b>	<b>7,400</b>
Net income (loss)	1,095	4,486	5,581	2,421	1,836	4,257	7,468	5,394	12,862	7,474	8,829	16,303	6,205	(3,764)	2,441	<b>800</b>	<b>(700)</b>	<b>5,700</b>	<b>4,200</b>	<b>6,500</b>	<b>3,500</b>



**Consolidated Sales by Region**

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10
					1Q	2Q	3Q	4Q	Full Year	1Q
Japan	78,676	79,577	84,719	77,388	17,216	17,551	14,471	11,829	61,067	<b>12,100</b>
Asia (excluding Japan)	140,229	159,781	166,256	174,483	36,919	40,704	30,924	22,405	130,952	<b>26,876</b>
North America / Central and South America	46,012	47,255	44,927	43,138	9,830	9,481	7,444	6,874	33,629	<b>6,953</b>
Europe	29,505	31,833	35,119	39,420	10,075	8,835	6,325	5,279	30,514	<b>5,906</b>
<b>Total</b>	<b>294,422</b>	<b>318,446</b>	<b>331,022</b>	<b>334,431</b>	<b>74,041</b>	<b>76,572</b>	<b>59,166</b>	<b>46,384</b>	<b>256,163</b>	<b>51,837</b>

**Production by Region**

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10
					1Q	2Q	3Q	4Q	Full Year	1Q
Japan	28,810	28,532	28,180	28,052	6,378	6,772	6,013	5,229	24,392	<b>4,417</b>
Asia (excluding Japan)	235,810	257,414	267,682	269,093	58,244	60,373	45,466	33,525	197,608	<b>39,894</b>
Thailand	139,765	154,176	164,109	174,789	36,639	37,522	28,353	21,112	123,626	<b>26,176</b>
Singapore	26,402	23,338	19,079	16,606	3,343	3,310	2,249	1,690	10,592	<b>2,044</b>
China	61,117	72,623	77,801	70,927	16,740	18,121	14,051	10,005	58,917	<b>10,560</b>
Malaysia	8,526	7,277	6,693	6,771	1,522	1,420	813	718	4,473	<b>1,114</b>
North America	21,807	25,252	28,164	29,412	7,017	6,867	5,902	6,103	25,889	<b>5,572</b>
Europe	7,995	7,248	6,996	7,874	2,402	2,560	1,786	1,526	8,274	<b>1,954</b>
<b>Total</b>	<b>294,422</b>	<b>318,446</b>	<b>331,022</b>	<b>334,431</b>	<b>74,041</b>	<b>76,572</b>	<b>59,166</b>	<b>46,384</b>	<b>256,163</b>	<b>51,837</b>

**Effect of Foreign Exchange Rates Fluctuations on Net Sales**

**Actual**

(Millions of yen)	Actual 1Q
Net Sales	<b>51,837</b>

**Exchange Rates**

(Yen)	Actual 1Q	Year ended Mar. '09 4Q	Year ended Mar. '09 1Q	Assumption for FY ending Mar. '10
US\$	<b>97.50</b>	92.80	103.36	91.00
Euro	<b>131.56</b>	122.57	161.48	128.00
Singapore\$	<b>65.67</b>	61.97	75.48	63.00
Thai Baht	<b>2.78</b>	2.63	3.24	2.60
RMB	<b>14.28</b>	13.54	14.72	13.00

**Effect of Foreign Exchange Rates fluctuations**

(Millions of yen)	vs. 4Q	vs. 1Q of last FY	vs. Assumed rates
Net Sales	2,026	(4,780)	2,374

**Exchange Rates**

(Yen)		FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10
						1Q	2Q	3Q	4Q	Full Year	1Q
US\$	PL	107.46	113.09	116.91	115.29	103.36	107.97	99.17	92.80	100.83	<b>97.50</b>
	BS	107.39	117.47	118.05	100.19	106.42	103.57	91.03	98.23	98.23	<b>96.01</b>
Euro	PL	134.90	137.81	149.75	162.18	161.48	165.81	132.72	122.57	145.65	<b>131.56</b>
	BS	138.87	142.81	157.33	158.19	168.07	149.05	127.96	129.84	129.84	<b>135.53</b>
Singapore\$	PL	64.04	67.92	74.58	77.80	75.48	78.11	67.50	61.97	70.77	<b>65.67</b>
	BS	65.19	72.57	77.83	72.56	78.22	72.35	63.17	64.66	64.66	<b>66.22</b>
Thai Baht	PL	2.67	2.79	3.18	3.70	3.24	3.20	2.85	2.63	2.98	<b>2.78</b>
	BS	2.73	3.02	3.67	3.18	3.17	3.03	2.60	2.76	2.76	<b>2.82</b>
RMB	PL	12.98	13.87	14.77	15.40	14.72	15.77	14.51	13.54	14.64	<b>14.28</b>
	BS	12.99	14.66	15.24	14.16	15.51	15.17	13.23	14.34	14.34	<b>14.03</b>

### Capex, Depreciation, R&D Costs

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10	Forecasts for FY ending Mar. '10
					1Q	2Q	3Q	4Q	Full Year		
Capital expenditure *1	23,060	21,897	16,969	24,888	5,891	5,956	5,191	3,144	20,182	<b>2,906</b>	<b>10,000</b>
Depreciation and amortization *2	22,462	23,972	24,648	26,442	6,290	6,423	5,742	5,532	23,987	<b>5,431</b>	<b>21,400</b>
Research and development costs	10,012	9,048	9,000	9,950	2,495	2,536	2,242	2,185	9,458	<b>2,176</b>	<b>9,000</b>

\*1: From FY ended March 2009, due to change in lease accounting, this includes new finance lease and intangible fixed asset investments as well as tangible fixed asset investments.

\*2: From FY ended March 2009, due to change in lease accounting, this includes depreciation on finance lease assets as well as tangible and intangible fixed assets.

### Long Term Data

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10
					1Q	2Q	3Q	4Q	Full Year	
Cash flows from operating activities	27,586	28,237	37,902	46,893	8,114	9,407	10,336	9,206	37,063	<b>4,929</b>
Cash flows from investing activities	(23,789)	(19,120)	(15,180)	(23,461)	(4,233)	(5,296)	(5,853)	(9,173)	(24,554)	<b>(2,752)</b>
Cash flows from financing activities	(8,772)	(7,380)	(25,683)	(20,604)	(5,567)	(1,881)	(1,438)	1,911	(6,974)	<b>(3,011)</b>
Total Liabilities and net assets	332,217	349,862	354,784	320,544	329,174	317,947	282,274	285,396	285,396	<b>284,387</b>
Total net assets *1	102,088	117,577	142,558	131,730	135,746	128,702	104,289	106,762	106,762	<b>105,506</b>
Interest-bearing debts	172,451	171,271	150,260	132,852	131,992	130,059	132,807	137,890	137,890	<b>135,716</b>
Net interest-bearing debts	150,692	146,886	128,529	109,571	109,482	106,056	107,589	109,995	109,995	<b>108,777</b>
D/E ratio *2	1.7	1.5	1.1	1.0	1.0	1.0	1.3	1.3	1.3	<b>1.3</b>
Net D/E ratio *3	1.5	1.2	0.9	0.8	0.8	0.8	1.0	1.0	1.0	<b>1.0</b>
Interest expense	3,361	4,771	5,224	4,402	712	706	665	562	2,645	<b>529</b>
ROE	5.7%	3.9%	9.9%	11.9%	-	-	-	-	2.1%	-
ROA (based on net income)	1.7%	1.2%	3.7%	4.8%	-	-	-	-	0.8%	-

\*1: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, the numbers in FY 3/06 and before was "Total shareholders' Equity".

\*2: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "D/E ratio" is calculated by deviding "Interest-bearing debts"

by "Total net assets" in fiscal year ended Mar. 2007 and after, and by deviding "Interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

\*3: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "Net D/E ratio" is calculated by deviding "Net interest-bearing debts" by "Total net assets" in fiscal year ended Mar. 2007 and after, and by deviding "Net interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

### Per Share Data

(Yen, Shares)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ending Mar. '10	Forecasts for FY ending Mar. '10
					1Q	2Q	3Q	4Q	Full Year		
EPS	13.9	10.7	32.2	40.9	6.6	9.0	6.2	(15.6)	6.2	<b>(4.3)</b>	Lower End <b>9.0</b> Upper End <b>16.7</b>
Interim dividends	-	-	-	-	-	5.0	-	-	5.0	-	<b>3.0</b>
Year-end dividends	7.0	7.0	10.0	10.0	-	-	-	2.0	2.0	-	<b>4.0</b>
BPS	255.8	294.7	356.8	327.3	337.2	319.2	265.5	271.9	271.9	<b>268.4</b>	-
Total weighted average number of shares outstanding	399,074,238	399,052,181	399,037,098	399,013,925	399,000,866	398,990,986	392,356,876	388,982,616	394,853,473	<b>388,977,037</b>	-
Number of shares outstanding at end of term	399,062,072	399,046,324	399,027,535	399,002,750	398,998,922	398,988,179	388,985,075	388,979,693	388,979,693	<b>388,976,575</b>	-

\* EPS : There is no dedts or options outstanding which might cause dilution

\* Number of outstanding shares : Total number of shares issued -Treasury stock

### Number of Group Employees

(Persons)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09				FY ending Mar. '10
					1Q	2Q	3Q	4Q	
Japan	2,716	2,725	2,796	2,907	3,070	3,063	3,074	3,107	<b>3,205</b>
Thailand	28,648	27,855	27,363	27,347	27,467	27,647	27,409	25,145	<b>25,045</b>
China	9,819	9,980	11,323	13,443	13,998	14,212	12,039	11,159	<b>10,282</b>
Other Asian Countries	4,573	4,152	5,234	3,963	3,795	3,673	3,378	2,926	<b>3,229</b>
Europe	855	913	955	958	959	969	974	1,328	<b>1,136</b>
North and South America	1,862	1,901	1,892	1,931	1,955	1,965	1,974	1,979	<b>1,852</b>
Group	48,473	47,526	49,563	50,549	51,244	51,529	48,848	45,644	<b>44,749</b>