



Minebea

Minebea Co., Ltd.

Fiscal Year ended March 31, 2010

Supplementary Financial Data

(May 7, 2010)

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

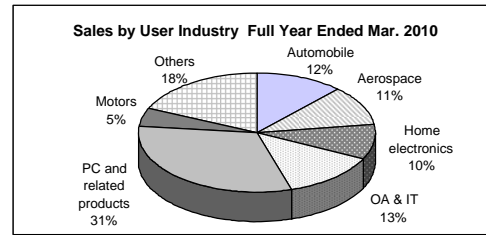
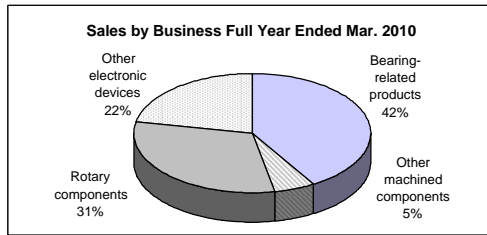
Consolidated Balance Sheets

Assets

	Year ended Mar. '09				Year ended Mar. '10				Change 4Q - 4Q	Remarks
	1Q (Jun. '08)	2Q (Sep. '08)	3Q (Dec. '08)	4Q (Mar. '09)	1Q (Jun. '09)	2Q (Sep. '09)	3Q (Dec. '09)	4Q (Mar. '10)		
(Millions of yen)									(Millions of yen)	
Current assets	154,433	150,217	133,097	121,699	123,011	119,481	127,428	130,004	+8,305	
Cash and cash equivalents	22,510	24,003	25,218	27,895	26,939	26,042	28,106	26,507	(1,388)	— cf. P.4
Notes and accounts receivable	63,437	63,703	50,382	43,355	45,188	47,174	51,562	52,184	+8,829	— Increase in sales
Inventories	46,393	45,373	40,934	38,735	37,021	34,681	35,118	35,910	(2,825)	
Others	22,090	17,134	16,560	11,711	13,859	11,579	12,638	15,401	+3,690	
Fixed assets	174,729	167,721	149,172	163,697	161,376	152,059	151,050	147,963	(15,734)	— Reduction in capital expenditure
Tangible fixed assets	154,600	148,366	130,275	135,406	133,316	124,193	124,070	124,227	(11,179)	
Intangible fixed assets	6,215	5,883	5,579	11,881	11,432	10,913	10,177	9,671	(2,210)	
Investment and other assets	13,913	13,470	13,318	16,408	16,628	16,952	16,802	14,063	(2,345)	
Deferred charges	11	7	3	0	0	-	-	-	(0)	
Total assets	329,174	317,947	282,274	285,396	284,387	271,541	278,478	277,967	(7,429)	

Liabilities and Net Assets

	Year ended Mar. '09				Year ended Mar. '10				Change 4Q - 4Q	Remarks
	1Q (Jun. '08)	2Q (Sep. '08)	3Q (Dec. '08)	4Q (Mar. '09)	1Q (Jun. '09)	2Q (Sep. '09)	3Q (Dec. '09)	4Q (Mar. '10)		
(Millions of yen)									(Millions of yen)	
Current liabilities	118,602	108,484	97,279	112,311	112,614	107,470	117,118	102,961	(9,350)	— increase in production quantity
Notes and accounts payable	21,974	21,607	15,255	9,663	11,583	13,154	15,371	16,464	+6,801	
Short-term interest-bearing debts	64,492	56,559	59,307	80,990	78,816	72,780	82,634	64,755	(16,235)	+1
Others	32,133	30,316	22,713	21,654	22,213	21,532	19,109	21,738	+84	
Long-term liabilities	74,825	80,759	80,705	66,322	66,265	65,973	57,310	66,625	+303	
Long-term interest-bearing debts	67,500	73,500	73,500	56,900	56,900	56,850	48,270	58,644	+1,744	+2
Others	7,323	7,258	7,204	9,419	9,363	9,121	9,037	7,979	(1,440)	
Total liabilities	193,427	189,244	177,984	178,633	178,880	173,444	174,429	169,586	(9,047)	
Total net assets	135,746	128,702	104,289	106,762	105,506	98,096	104,049	108,381	+1,619	{ Retained earnings 5,330 Treasury stock (3,316)
Total liabilities and net assets	329,174	317,947	282,274	285,396	284,387	271,541	278,478	277,967	(7,429)	
Interest-bearing debts	131,992	130,059	132,807	137,890	135,716	129,630	130,904	123,399	(14,491)	{ Effect of FX fluctuations (360) Difference of principal (14,131)
Net interest-bearing debts	109,482	106,056	107,589	109,995	108,777	103,588	102,798	96,892	(13,103)	{ Effect of FX fluctuations 143 Difference of principal (13,246)



Consolidated Statements of Income

(Millions of yen)	Year ended Mar. '09					Year ended Mar. '10					Change YR - YR	Remarks
	1Q (Apr. '08 - Jun. '08)	2Q (Jul. '08 - Sep. '08)	3Q (Oct. '08 - Dec. '08)	4Q (Jan. '09 - Mar. '09)	Full Year (Apr. '08 - Mar. '09)	1Q (Apr. '09 - Jun. '09)	2Q (Jul. '09 - Sep. '09)	3Q (Oct. '09 - Dec. '09)	4Q (Jan. '10 - Mar. '10)	Full Year (Apr. '09 - Mar. '10)		
Net sales	74,041	76,572	59,166	46,384	256,163	51,837	57,430	58,716	60,461	228,446	(27,717)	Increase mainly in pivot assemblies, electronic devices Decrease mainly in information motors, measuring components, ball bearings, rod-ends, keyboards, HDD spindle motors, speakers
Cost of sales	56,649	57,353	43,738	39,397	197,137	42,105	44,606	43,938	44,636	175,285	(21,852)	
Gross profit	17,391	19,218	15,427	6,989	59,025	9,732	12,824	14,778	15,825	53,160	(5,865)	
<i>Gross profit margin</i>	23.5%	25.1%	26.1%	15.1%	23.0%	18.8%	22.3%	25.2%	26.2%	23.3%	+0.3%	Increase mainly in pivot assemblies, electronic devices Decrease mainly in ball bearings, rod-ends, measuring components, information motors
SG&A expenses	12,308	12,603	10,894	9,814	45,619	10,337	10,103	10,329	10,330	41,100	(4,519)	
<i>SG&A % sales ratio</i>	16.6%	16.5%	18.4%	21.2%	17.8%	19.9%	17.6%	17.6%	17.1%	18.0%	+0.2%	
Operating income (loss)	5,083	6,615	4,532	(2,824)	13,406	(605)	2,720	4,449	5,494	12,059	(1,347)	Decrease in interest expenses due to lower interest rates
<i>Operating income margin</i>	6.9%	8.6%	7.7%	(6.1%)	5.2%	(1.2%)	4.7%	7.6%	9.1%	5.3%	+0.1%	
Other income (expenses)	(399)	(410)	(439)	(603)	(1,851)	(496)	(591)	(461)	(309)	(1,856)	(5)	
Net interest income (expenses)	(528)	(574)	(514)	(498)	(2,114)	(433)	(438)	(369)	(355)	(1,593)	+521	Refer to breakdown below
Others	129	166	75	(107)	263	(63)	(151)	(91)	46	(261)	(524)	
Ordinary income (loss)	4,685	6,206	4,094	(3,430)	11,555	(1,101)	2,130	3,988	5,185	10,203	(1,352)	
Net extraordinary income (loss)	(627)	(161)	(1,173)	(2,760)	(4,721)	(269)	(31)	(180)	(462)	(942)	+3,779	
Income (loss) before income taxes	4,057	6,044	2,920	(6,187)	6,834	(1,370)	2,099	3,808	4,724	9,261	+2,427	
Total income taxes	1,241	2,238	630	114	4,223	235	696	(182)	1,500	2,249	(1,974)	
Current (including enterprise tax)	357	2,847	248	(47)	3,405	427	803	1,308	1,512	4,051	+646	
Refund of income taxes	-	-	-	-	-	-	-	(1,753)	(157)	(1,911)	(1,911)	
Adjustment of income taxes	884	(609)	381	161	817	(191)	(106)	262	146	109	(708)	
Minority interests	181	235	(157)	(90)	169	74	87	54	132	350	+181	
Net income (loss)	2,635	3,570	2,447	(6,211)	2,441	(1,680)	1,315	3,936	3,090	6,662	+4,221	

Breakdown for Extraordinary Income and Loss

(Millions of yen)	Year ended Mar. '10					Remarks
	1Q	2Q	3Q	4Q	Full Year	
Extraordinary income	3	45	86	59	194	Reversal of severance payments in Thailand
Gain on sales of fixed assets	3	6	7	22	39	
Gain on sales of investments securities	-	-	-	32	32	
Reversal of special severance payments	-	-	79	-	79	
Reversal of allowance for doubtful receivables	-	3	-	5	8	
Insurance claim	-	35	-	-	35	
Extraordinary loss	272	76	266	521	1136	Completion of liquidation of a Singapore subsidiary
Loss on disposal of inventories	-	33	74	-	108	
Loss on sales of fixed assets	13	11	8	6	39	
Loss on disposal of fixed assets	47	13	24	126	212	
Impairment loss	-	17	-	13	31	
Loss on liquidation of affiliates	-	-	159	-	159	
Loss on after-care of products	210	-	-	300	510	
Business restructuring loss	-	-	-	75	75	
Net extraordinary income (loss)	(269)	(31)	(180)	(462)	(942)	

Consolidated Statements of Cash Flows

(Millions of yen)	Year ended Mar. '09					Year ended Mar. '10					Change YR - YR
	1Q (Apr. '08 - Jun. '08)	2Q (Jul. '08 - Sep. '08)	3Q (Oct. '08 - Dec. '08)	4Q (Jan. '09 - Mar. '09)	Full Year (Apr. '08 - Mar. '09)	1Q (Apr. '09 - Jun. '09)	2Q (Jul. '09 - Sep. '09)	3Q (Oct. '09 - Dec. '09)	4Q (Jan. '10 - Mar. '10)	Full Year (Apr. '09 - Mar. '10)	
Cash flows from operating activities	8,114	9,407	10,336	9,206	37,063	4,929	9,077	4,960	11,441	30,408	(6,655)
Income (loss) before income taxes	4,057	6,045	2,920	(6,188)	6,834	(1,370)	2,099	3,808	4,724	9,261	+2,427
Depreciation and amortization	6,290	6,423	5,742	5,532	23,987	5,431	5,385	5,158	5,165	21,140	(2,847)
Amortization of consolidation adjustments	201	201	201	436	1,039	344	345	325	337	1,352	+313
(Gain) loss on sales and disposal of fixed assets	107	158	60	99	424	57	19	25	110	212	(212)
(Increase) decrease in notes and accounts receivable	3,428	(2,387)	8,462	10,641	20,144	(1,874)	(3,719)	(3,722)	(258)	(9,574)	(29,718)
Decrease (increase) in inventories	(2,392)	(939)	(967)	5,586	1,288	1,885	678	216	(493)	2,286	+998
Increase (decrease) in notes and accounts payable	(2,538)	226	(4,762)	(7,574)	(14,648)	1,838	2,065	1,921	747	6,571	+21,219
Income tax paid / refund (paid)	(966)	(2,083)	(1,827)	(1,193)	(6,069)	(447)	300	(996)	(526)	(1,670)	+4,399
Others	(72)	1,763	504	1,868	4,063	(935)	1,904	(1,777)	1,636	828	(3,235)
Cash flows from investing activities	(4,233)	(5,296)	(5,852)	(9,173)	(24,554)	(2,752)	(3,469)	(4,007)	(2,503)	(12,733)	+11,821
Purchase of tangible fixed assets	(5,396)	(5,480)	(4,815)	(2,737)	(18,428)	(2,692)	(2,273)	(2,432)	(3,097)	(10,495)	+7,933
Proceeds from sales of tangible fixed assets	1,053	360	135	1,310	2,858	33	94	197	358	683	(2,175)
Purchase of intangible fixed assets	(119)	(127)	(109)	(243)	(598)	(105)	(69)	(74)	(74)	(323)	+275
Others	229	(49)	(1,064)	(7,502)	(8,386)	10	(1,218)	(1,699)	311	(2,598)	+5,788
Cash flows from financing activities	(5,567)	(1,881)	(1,437)	1,911	(6,974)	(3,011)	(5,708)	(1,190)	(10,207)	(20,118)	(13,144)
Increase (decrease) in loans and debts	(1,321)	(1,605)	3,974	2,160	3,208	(2,022)	(5,505)	1,051	(7,651)	(14,127)	(17,335)
Purchase of treasury stock	(2)	(6)	(3,149)	(2)	(3,159)	(1)	(0)	(921)	(2,467)	(3,390)	(231)
Proceeds from disposal of treasury stock	-	-	-	-	-	-	-	35	49	85	+85
Cash dividends paid	(3,990)	-	(1,995)	-	(5,985)	(777)	-	(1,167)	-	(1,944)	4,041
Others	(253)	(272)	(266)	(246)	(1,037)	(210)	(203)	(189)	(138)	(741)	+296
Effect of exchange rate changes on cash and cash equivalents	915	(737)	(1,830)	732	(920)	(37)	(797)	321	(0)	(513)	+407
Net increase (decrease) in cash and cash equivalents	(770)	1,491	1,215	2,678	4,614	(872)	(897)	83	(1,269)	(2,956)	(7,570)
Cash and cash equivalents at beginning of period	23,281	22,510	24,003	25,218	23,281	27,895	26,939	26,042	26,125	27,895	+4,614
Decrease resulting from change of consolidated subsidiary's balance sheet date	-	-	-	-	-	(83)	-	-	-	(83)	(83)
Cash and cash equivalents at end of period	22,510	24,003	25,218	27,895	27,895	26,939	26,042	26,125	24,855	24,855	(3,040)

Consolidated Sales and Income and Performance by Business Segment

Quarterly

(Millions of yen)	FY ended Mar. '06				FY ended Mar. '07				FY ended Mar. '08				FY ended Mar. '09				FY ended Mar. '10			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Machined components	30,573	31,631	32,938	34,453	33,305	34,463	34,217	35,677	35,526	36,723	36,073	35,712	33,253	33,917	27,139	21,562	24,314	26,776	27,271	28,725
Bearing-related products	25,982	26,402	27,837	29,326	28,506	29,595	29,309	30,819	30,909	32,272	31,307	31,505	29,273	29,861	23,376	18,219	21,589	23,664	23,949	25,661
Other machined components	4,591	5,229	5,101	5,126	4,799	4,868	4,908	4,858	4,617	4,451	4,766	4,207	3,980	4,056	3,763	3,343	2,725	3,112	3,322	3,064
Electronic devices and components	45,116	48,419	48,009	47,307	46,896	49,333	49,115	48,015	46,240	49,758	49,069	45,329	40,787	42,654	32,026	24,823	27,523	30,654	31,444	31,736
Rotary components	26,443	27,880	27,724	28,089	26,865	29,151	28,857	29,985	29,103	30,988	29,993	28,410	24,196	25,288	18,854	14,173	15,517	17,621	18,677	19,484
Other electronic devices	18,673	20,539	20,285	19,218	20,031	20,182	20,258	18,030	17,137	18,770	19,076	16,919	16,591	17,366	13,172	10,650	12,006	13,033	12,767	12,252
Total sales	75,690	80,049	80,948	81,759	80,201	83,797	83,332	83,692	81,766	86,481	85,142	81,042	74,041	76,572	59,166	46,384	51,837	57,430	58,716	60,461
Machined components	5,067	6,045	6,972	6,472	6,228	7,089	6,769	6,109	6,599	7,105	7,147	6,899	5,583	6,333	4,831	721	1,200	3,168	4,447	5,418
Electronic devices and components	(2,056)	(1,831)	(930)	(470)	(369)	419	(159)	178	515	901	1,208	387	(500)	281	(298)	(3,546)	(1,806)	(447)	1	76
Operating income (loss)	3,010	4,214	6,043	6,002	5,858	7,509	6,609	6,289	7,115	8,006	8,355	7,286	5,083	6,615	4,532	(2,824)	(605)	2,720	4,449	5,494
Ordinary income (loss)	2,163	3,159	4,694	4,579	4,713	6,234	5,495	5,401	6,252	6,984	7,456	6,999	4,685	6,206	4,094	(3,430)	(1,101)	2,130	3,988	5,185
Income before income taxes (loss)	830	3,595	4,474	721	5,205	5,909	5,075	3,334	5,476	6,720	7,003	6,055	4,057	6,044	2,920	(6,187)	(1,370)	2,099	3,808	4,724
Net income (loss)	980	1,441	2,400	(564)	3,288	4,180	4,209	1,185	3,133	4,341	5,054	3,775	2,635	3,570	2,447	(6,211)	(1,680)	1,315	3,936	3,090

Semiannual

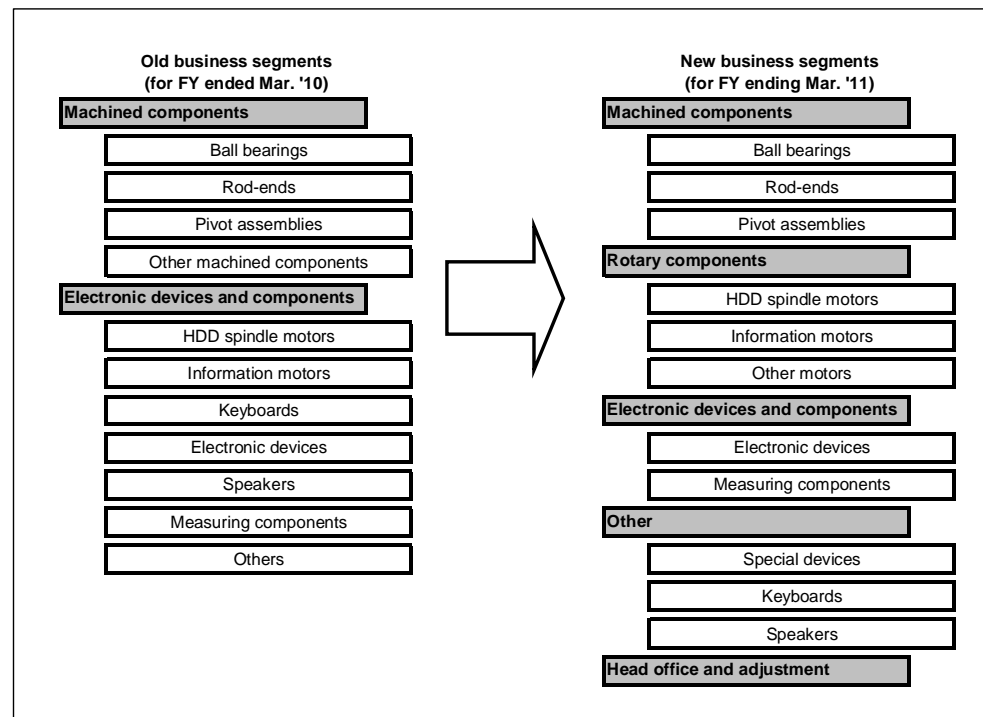
(Millions of yen)	FY ended Mar. '05			FY ended Mar. '06			FY ended Mar. '07			FY ended Mar. '08			FY ended Mar. '09			FY ended Mar. '10		
	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year
Machined components	57,350	58,755	116,105	62,204	67,391	129,595	67,768	69,894	137,662	72,249	71,785	144,034	67,170	48,701	115,871	51,090	55,998	107,088
Bearing-related products	49,153	49,065	98,218	52,384	57,163	109,547	58,101	60,128	118,229	63,181	62,812	125,993	59,134	41,595	100,729	45,253	49,612	94,865
Other machined components	8,197	9,690	17,887	9,820	10,227	20,047	9,667	9,766	19,433	9,068	8,973	18,041	8,036	7,106	15,142	5,837	6,386	12,223
Electronic devices and components	89,400	88,917	178,317	93,535	95,316	188,851	96,229	97,130	193,359	95,998	94,398	190,396	83,442	56,849	140,291	58,177	63,181	121,358
Rotary components	54,061	52,689	106,750	54,323	55,813	110,136	56,016	58,842	114,858	60,091	58,403	118,494	49,485	33,027	82,512	33,138	38,161	71,299
Other electronic devices	35,340	36,226	71,566	39,212	39,503	78,715	40,213	38,288	78,501	35,907	35,995	71,902	33,957	23,822	57,779	25,039	25,020	50,059
Total sales	146,751	147,671	294,422	155,739	162,707	318,446	163,998	167,024	331,022	168,247	166,184	334,431	150,613	105,550	256,163	109,268	119,178	228,446
Machined components	10,478	11,094	21,572	11,112	13,444	24,556	13,317	12,878	26,195	13,704	14,046	27,750	11,916	5,552	17,468	4,369	9,866	14,235
Operating margin	18.3%	18.9%	18.6%	17.9%	19.9%	18.9%	19.7%	18.4%	19.0%	19.0%	19.6%	19.3%	17.7%	11.4%	15.1%	8.6%	17.6%	13.3%
Electronic devices and components	(5,010)	(2,479)	(7,489)	(3,887)	(1,400)	(5,287)	50	19	69	1,417	1,595	3,012	(218)	(3,844)	(4,062)	(2,254)	78	(2,176)
Operating margin	(5.6%)	(2.8%)	(4.2%)	(4.2%)	(1.5%)	(2.8%)	0.1%	0.0%	0.0%	1.5%	1.7%	1.6%	(0.3%)	(6.8%)	(2.9%)	(3.9%)	0.1%	(1.8%)
Operating income (loss)	5,468	8,615	14,083	7,224	12,045	19,269	13,367	12,898	26,265	15,121	15,641	30,762	11,698	1,708	13,406	2,115	9,944	12,059
Operating margin	3.7%	5.8%	4.8%	4.6%	7.4%	6.1%	8.2%	7.7%	7.9%	9.0%	9.4%	9.2%	7.8%	1.6%	5.2%	1.9%	8.3%	5.3%
Ordinary income (loss)	3,885	6,321	10,206	5,322	9,273	14,595	10,947	10,896	21,843	13,236	14,455	27,691	10,891	664	11,555	1,029	9,174	10,203
Income before income taxes (loss)	3,391	4,387	7,778	4,425	5,195	9,620	11,114	8,409	19,523	12,196	13,058	25,254	10,102	(3,268)	6,834	729	8,532	9,261
Net income (loss)	1,095	4,486	5,581	2,421	1,836	4,257	7,468	5,394	12,862	7,474	8,829	16,303	6,205	(3,764)	2,441	(364)	7,026	6,662

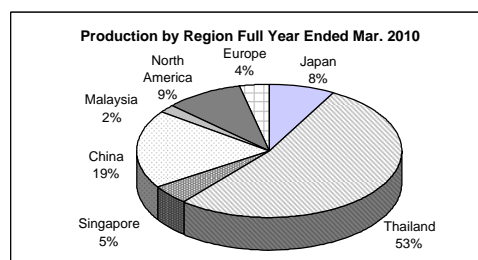
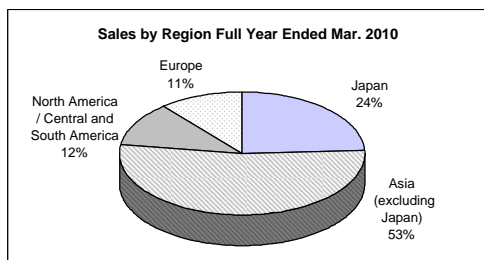
Consolidated Sales and Income and Performance by Business Segment
 Semiannual

(Millions of yen)	Forecasts of FY ending Mar. '11		
	1H	2H	Year
Machined components	53,150	55,400	108,550
Rotary components	49,800	54,400	104,200
Electronic devices and components	16,350	16,550	32,900
Other	9,700	9,650	19,350
Head office and adjustment	0	0	0
Total sales	129,000	136,000	265,000
Machined components	14,100	14,400	28,500
Operating margin	26.5%	26.0%	26.3%
Rotary components	1,200	2,750	3,950
Operating margin	2.4%	5.1%	3.8%
Electronic devices and components	1,600	1,700	3,300
Operating margin	9.8%	10.3%	10.0%
Other	(50)	100	50
Operating margin	(0.5%)	1.0%	0.3%
Head office and adjustment	(5,950)	(6,350)	(12,300)
Operating margin	-	-	-
Operating income (loss)	10,900	12,600	23,500
Operating margin	8.4%	9.3%	8.9%
Ordinary income (loss)	9,900	11,600	21,500
Income before income taxes (loss)	7,800	11,500	19,300
Net income (loss)	4,700	7,800	12,500

New Business Segments

* Following amendments in the Japanese Accounting Standards, we will change our Business Segment as follows starting the fiscal year ending March 31, 2011.





Consolidated Sales by Region

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10				
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Japan	78,676	79,577	84,719	77,388	17,216	17,551	14,471	11,829	61,067	12,100	13,453	14,792	14,711	55,057
Asia (excluding Japan)	140,229	159,781	166,256	174,483	36,919	40,704	30,924	22,405	130,952	26,876	31,285	31,342	31,806	121,310
North America / Central and South America	46,012	47,255	44,927	43,138	9,830	9,481	7,444	6,874	33,629	6,953	6,789	6,051	7,078	26,874
Europe	29,505	31,833	35,119	39,420	10,075	8,835	6,325	5,279	30,514	5,906	5,902	6,530	6,864	25,204
Total	294,422	318,446	331,022	334,431	74,041	76,572	59,166	46,384	256,163	51,837	57,430	58,716	60,461	228,446

Production by Region

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10				
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Japan	28,810	28,532	28,180	28,052	6,378	6,772	6,013	5,229	24,392	4,417	4,508	4,753	4,686	18,364
Asia (excluding Japan)	235,810	257,414	267,682	269,093	58,244	60,373	45,466	33,525	197,608	39,894	45,377	47,044	48,034	180,349
Thailand	139,765	154,176	164,109	174,789	36,639	37,522	28,353	21,112	123,626	26,176	30,417	31,983	32,974	121,550
Singapore	26,402	23,338	19,079	16,606	3,343	3,310	2,249	1,690	10,592	2,044	2,572	2,757	2,811	10,184
China	61,117	72,623	77,801	70,927	16,740	18,121	14,051	10,005	58,917	10,560	11,144	11,133	11,139	43,976
Malaysia	8,526	7,277	6,693	6,771	1,522	1,420	813	718	4,473	1,114	1,244	1,171	1,110	4,639
North America	21,807	25,252	28,164	29,412	7,017	6,867	5,902	6,103	25,889	5,572	5,496	4,725	5,533	21,326
Europe	7,995	7,248	6,996	7,874	2,402	2,560	1,786	1,526	8,274	1,954	2,050	2,194	2,209	8,407
Total	294,422	318,446	331,022	334,431	74,041	76,572	59,166	46,384	256,163	51,837	57,430	58,716	60,461	228,446

Effect of Foreign Exchange Rates Fluctuations on Net Sales

Actual

(Millions of yen)	Actual 4Q
Net Sales	60,461

Exchange Rates

(Yen)	Actual 4Q	Year ended Mar. '10 3Q	Year ended Mar. '09 4Q	Assumption for Second Half*
US\$	90.43	89.49	92.80	92.10
Euro	126.07	132.51	122.57	132.00
Singapore\$	64.28	63.98	61.97	65.56
Thai Baht	2.73	2.68	2.63	2.76
RMB	13.24	13.08	13.54	13.49

Effect of Foreign Exchange Rates fluctuations

(Millions of yen)	vs. 3Q	vs. 4Q of last FY	vs. Assumed rates
Net Sales	148	13	436

* Assumption for second half was announced in January '10.

Exchange Rates

(Yen)		FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10					Assumption for year ending Mar. '11
						1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year	
US\$	PL	107.46	113.09	116.91	115.29	103.36	107.97	99.17	92.80	100.83	97.50	94.74	89.49	90.43	93.04	90.00
	BS	107.39	117.47	118.05	100.19	106.42	103.57	91.03	98.23	98.23	96.01	90.21	92.10	93.04	93.04	90.00
Euro	PL	134.90	137.81	149.75	162.18	161.48	165.81	132.72	122.57	145.65	131.56	134.24	132.51	126.07	131.10	132.00
	BS	138.87	142.81	157.33	158.19	168.07	149.05	127.96	129.84	129.84	135.53	131.72	132.00	124.92	124.92	132.00
Singapore\$	PL	64.04	67.92	74.58	77.80	75.48	78.11	67.50	61.97	70.77	65.67	65.61	63.98	64.28	64.89	64.00
	BS	65.19	72.57	77.83	72.56	78.22	72.35	63.17	64.66	64.66	66.22	63.69	65.56	66.50	66.50	64.00
Thai Baht	PL	2.67	2.79	3.18	3.70	3.24	3.20	2.85	2.63	2.98	2.78	2.78	2.68	2.73	2.74	2.65
	BS	2.73	3.02	3.67	3.18	3.17	3.03	2.60	2.76	2.76	2.82	2.68	2.76	2.87	2.87	2.65
RMB	PL	12.98	13.87	14.77	15.40	14.72	15.77	14.51	13.54	14.64	14.28	13.85	13.08	13.24	13.61	13.00
	BS	12.99	14.66	15.24	14.16	15.51	15.17	13.23	14.34	14.34	14.03	13.17	13.49	13.65	13.65	13.00

Capex, Depreciation, R&D Costs

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10					Forecasts for FY ending Mar. '11
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year	
Capital expenditure *1	*123,060	21,897	16,969	24,888	5,891	5,956	5,191	3,144	20,182	2,906	1,960	2,852	3,363	11,081	30,000
Depreciation and amortization *2	*222,462	23,972	24,648	26,442	6,290	6,423	5,742	5,532	23,987	5,431	5,385	5,158	5,166	21,140	22,600
Research and development costs	10,012	9,048	9,000	9,950	2,495	2,536	2,242	2,185	9,458	2,176	2,052	2,077	2,105	8,410	10,000

*1: From FY ended March 2009, due to change in lease accounting, this includes new finance lease and intangible fixed asset investments as well as tangible fixed asset investments.

*2: From FY ended March 2009, due to change in lease accounting, this includes depreciation on finance lease assets as well as tangible and intangible fixed assets.

Long Term Data

(Millions of yen)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10				
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year
Cash flows from operating activities	27,586	28,237	37,902	46,893	8,114	9,407	10,336	9,206	37,063	4,929	9,077	4,960	11,441	30,408
Cash flows from investing activities	(23,789)	(19,120)	(15,180)	(23,461)	(4,233)	(5,296)	(5,853)	(9,173)	(24,554)	(2,752)	(3,469)	(4,007)	(2,503)	(12,733)
Cash flows from financing activities	(8,772)	(7,380)	(25,683)	(20,604)	(5,567)	(1,881)	(1,438)	1,911	(6,974)	(3,011)	(5,708)	(1,190)	(10,207)	(20,118)
Total Liabilities and net assets	332,217	349,862	354,784	320,544	329,174	317,947	282,274	285,396	285,396	284,387	271,541	278,478	277,967	277,967
Total net assets *1	102,088	117,577	142,558	131,730	135,746	128,702	104,289	106,762	106,762	105,506	98,096	104,049	108,381	108,381
Interest-bearing debts	172,451	171,271	150,260	132,852	131,992	130,059	132,807	137,890	137,890	135,716	129,630	130,904	123,399	123,399
Net interest-bearing debts	150,692	146,886	128,529	109,571	109,482	106,056	107,589	109,995	109,995	108,777	103,588	102,798	96,892	96,892
D/E ratio *2	1.7	1.5	1.1	1.0	1.0	1.0	1.3	1.3	1.3	1.3	1.3	1.3	1.1	1.1
Net D/E ratio *3	1.5	1.2	0.9	0.8	0.8	0.8	1.0	1.0	1.0	1.0	1.1	1.0	0.9	0.9
Interest expense	3,361	4,771	5,224	4,402	712	706	665	562	2,645	529	488	456	423	1,897
ROE	5.7%	3.9%	9.9%	11.9%	-	-	-	-	2.1%	-	-	-	-	6.3%
ROA (based on net income)	1.7%	1.2%	3.7%	4.8%	-	-	-	-	0.8%	-	-	-	-	2.4%

*1: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, the numbers in FY 3/06 and before was "Total shareholders' Equity".

*2: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "D/E ratio" is calculated by deviding "Interest-bearing debts" by "Total net assets" in fiscal year ended Mar. 2007 and after, and by deviding "Interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

*3: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "Net D/E ratio" is calculated by deviding "Net interest-bearing debts" by "Total net assets" in fiscal year ended Mar. 2007 and after, and by deviding "Net interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

Per Share Data

(Yen, Shares)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09					FY ended Mar. '10					Forecasts for FY ending Mar. '11
					1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	4Q	Full Year	
EPS	13.9	10.7	32.2	40.9	6.6	9.0	6.2	(15.6)	6.2	(4.3)	3.4	10.2	8.1	17.2	32.7
Interim dividends	-	-	-	-	-	5.0	-	-	5.0	-	3.0	-	-	3.0	3.0
Year-end dividends	7.0	7.0	10.0	10.0	-	-	-	2.0	2.0	-	-	-	4.0	4.0	4.0
BPS	255.8	294.7	356.8	327.3	337.2	319.2	265.5	271.9	271.9	268.4	249.4	265.7	279.9	279.9	-
Total weighted average number of shares outstanding	399,074,238	399,052,181	399,037,098	399,013,925	399,000,866	398,990,986	392,356,876	388,982,616	394,853,473	388,977,037	388,975,709	387,538,314	383,632,910	387,296,335	-
Number of shares outstanding at end of term	399,062,072	399,046,324	399,027,535	399,002,750	398,998,922	398,988,179	388,985,075	388,979,693	388,979,693	388,976,575	388,975,448	386,844,915	381,943,161	381,943,161	-

* EPS : There is no dedts or options outstanding which might cause dilution

* Number of outstanding shares : Total number of shares issued -Treasury stock

Number of Group Employees

(Persons)	FY ended Mar. '05	FY ended Mar. '06	FY ended Mar. '07	FY ended Mar. '08	FY ended Mar. '09				FY ended Mar. '10			
					1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Japan	2,716	2,725	2,796	2,907	3,070	3,063	3,074	3,107	3,205	3,189	3,201	3,183
Thailand	28,648	27,855	27,363	27,347	27,467	27,647	27,409	25,145	25,045	24,831	27,065	29,336
China	9,819	9,980	11,323	13,443	13,998	14,212	12,039	11,159	10,282	9,646	10,048	10,329
Other Asian Countries	4,573	4,152	5,234	3,963	3,795	3,673	3,378	2,926	3,229	3,260	3,297	3,315
Europe	855	913	955	958	959	969	974	1,328	1,136	1,123	1,101	1,082
North and South America	1,862	1,901	1,892	1,931	1,955	1,965	1,974	1,979	1,852	1,840	1,852	1,846
Group	48,473	47,526	49,563	50,549	51,244	51,529	48,848	45,644	44,749	43,889	46,564	49,091