



Minebea

Minebea Co., Ltd.

First Half of Fiscal Year Ending March 31, 2007

Supplementary Financial Data

(October 31, 2006)

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.

Please note that actual performance may vary significantly from any particular projection, due to various factors.

Factors affecting our actual performance include: (i) changes in economic indicators surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.

Consolidated Balance Sheets

Assets

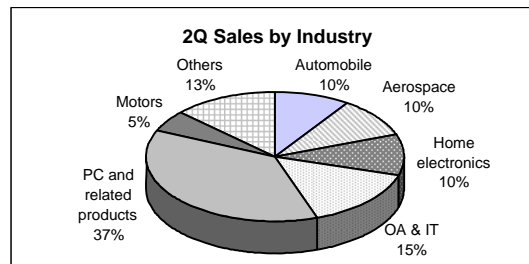
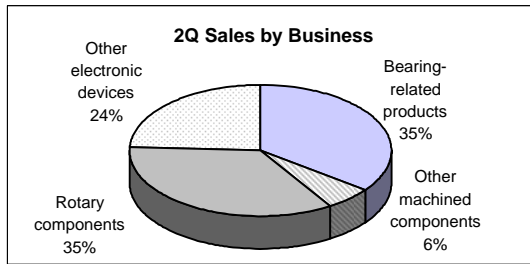
	Year ended Mar. 06				Year ending Mar. 07		Change 2Q - 1Q	Remarks
	1Q (Jun. 05)	2Q (Sep. 05)	3Q (Dec. 05)	4Q (Mar. 06)	1Q (Jun. 06)	2Q (Sep. 06)		
(Millions of yen)	(Millions of yen)							
Current assets	156,708	158,547	157,056	153,564	152,660	157,825	+5,165	cf. P.4 Effect of FX fluctuation 1,085 Increase due to increased sales Effect of FX fluctuation 1,252 Efforts for inventory reduction Decrease in temporary advance of dividends (2,600) Effect of FX fluctuation 5,045 Capital expenditure 5,311 Depreciation (5,804) Decrease in deferred tax assets (2,709)
Cash and cash equivalents	23,406	27,134	22,102	24,385	21,062	20,762	(300)	
Notes and accounts receivable	66,308	67,212	67,600	66,362	66,541	73,088	+6,547	
Inventories	48,004	50,351	53,789	48,914	47,731	48,113	+382	
Others	18,988	13,849	13,564	13,901	17,326	15,861	(1,465)	
Fixed assets	182,343	187,799	194,048	196,216	189,818	189,657	(161)	
Tangible fixed assets	153,744	158,282	163,745	165,759	162,028	165,191	+3,163	
Intangible fixed assets	13,869	13,637	13,439	13,177	12,926	12,583	(343)	
Investment and other assets	14,729	15,879	16,864	17,279	14,864	11,882	(2,982)	
Deferred charges	99	86	74	81	71	60	(11)	
Total assets	339,151	346,433	351,179	349,862	342,550	347,543	+4,993	

Liabilities and Net Assets

	Year ended Mar. 06				Year ending Mar. 07		Change 2Q - 1Q	Remarks
	1Q (Jun. 05)	2Q (Sep. 05)	3Q (Dec. 05)	4Q (Mar. 06)	1Q (Jun. 06)	2Q (Sep. 06)		
(Millions of yen)	(Millions of yen)							
Current liabilities	148,337	149,004	148,264	150,886	142,168	138,088	(4,080)	Effect of FX fluctuation 685 Increase due to the end of quarter being non-business day in Japan 943 Short-term loans payable 64,808 Current portion of long-term loans payable 9,115 Current portion of bonds 3,000 Decrease of dividends payable (2,600) Bonds 36,500 Long-term loans payable 43,000 Minority interest in consolidated subsidiaries (157) Net income 4,180 Difference on revaluation of other marketable securities (145) Foreign currency translation adjustments 5,011 Effect of FX fluctuation 668 Difference of principal (6,002) Effect of FX fluctuation 436 Difference of principal (5,470)
Notes and accounts payable	28,695	30,383	32,239	26,683	27,969	30,756	+2,787	
Short-term interest-bearing debts	91,691	92,307	91,157	91,771	82,257	76,923^{*1}	(5,334)	
Others	27,947	26,310	24,865	32,430	31,939	30,407	(1,532)	
Long-term liabilities	86,642	86,870	84,883	80,767	80,442	80,627	+185	
Long-term interest-bearing debts	85,987	86,037	84,000	79,500	79,500	79,500^{*2}	-	
Others	654	831	882	1,266	941	1,126	+185	
Total liabilities	234,980	235,874	233,148	231,653	222,611	218,716	(3,895)	
Minority interest in consolidated subsidiaries	2,140	1,660	1,120	631	-	-	-	
Total net assets^{*3}	102,030	108,898	116,911	117,577	119,939	128,827	+8,888	
Total liabilities and net assets^{*4}	339,151	346,433	351,179	349,862	342,550	347,543	+4,993	
Interest-bearing debts	177,678	178,344	175,157	171,271	161,757	156,423	(5,334)	
Net interest-bearing debts	154,272	151,210	153,055	146,886	140,695	135,661	(5,034)	

*3: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, the numbers in FY 3/06 was "Total shareholders' Equity".

*4: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, the numbers in FY 3/06 was "Total Liabilities & Shareholders' Equity".



Consolidated Statements of Income

	Year ended Mar. 06					Year ending Mar. 07		Change 2Q - 2Q	Remarks
	1Q (Apr. 05 - Jun. 05)	2Q (Jul. 05 - Sep. 05)	3Q (Oct. 05 - Dec. 05)	4Q (Jan. 06 - Mar. 06)	Full year (Apr. 05 - Mar. 06)	1Q (Apr. 06 - Jun. 06)	2Q (Jul. 06 - Sep. 06)		
(Millions of yen)								(Millions of yen)	
Net sales	75,690	80,049	80,948	81,759	318,446	80,201	83,797	+3,748	Increase mainly in ball bearings, rod-ends, pivot assemblies, HDD spindle motors, and electronic devices
Cost of sales	60,458	62,697	62,722	64,057	249,934	62,983	64,612	+1,915	
Gross profit	15,231	17,353	18,226	17,701	68,511	17,218	19,184	+1,831	Increase mainly in ball bearings, rod-ends, pivot assemblies, HDD spindle motors, electronic devices, and Information motors
Gross profit margin	20.1%	21.7%	22.5%	21.7%	21.5%	21.5%	22.9%	+1.2%	
SG&A expenses	12,221	13,138	12,183	11,700	49,242	11,359	11,676	(1,462)	Efforts to reduce expenses Reduction in royalty payments of Minebea-Matsushita Motor Corporation
SG&A % sales ratio	16.1%	16.4%	15.1%	14.3%	15.5%	14.2%	13.9%	(2.5%)	
Operating income	3,010	4,214	6,043	6,002	19,269	5,858	7,509	+3,295	Increase in machined components business Improvement of electronic devices and components business
Operating income margin	4.0%	5.3%	7.5%	7.3%	6.0%	7.3%	9.0%	+3.7%	
Other income (expenses)	(847)	(1,055)	(1,349)	(1,423)	(4,674)	(1,144)	(1,275)	(220)	Increase in interest expenses due to rising interest rates in overseas
Net interest income (expenses)	(926)	(1,051)	(1,169)	(1,296)	(4,442)	(1,112)	(1,256)	(205)	
Others	79	(5)	(178)	(129)	(233)	(33)	(18)	(13)	
Ordinary income	2,163	3,159	4,694	4,579	14,595	4,713	6,234	+3,075	
Net extraordinary income (loss)	(1,333)	435	(219)	(3,858)	(4,975)	492	(325)	(760)	Refer to breakdown below
Income (loss) before income taxes	830	3,595	4,474	721	9,620	5,205	5,909	+2,314	
Total income taxes	285	2,652	2,587	1,617	7,141	2,075	1,869	(783)	
Current (including enterprise tax)	1,222	2,217	2,035	93	5,567	1,676	1,447	(770)	
Adjustment of income taxes	(937)	436	550	1,525	1,574	398	423	(13)	
Minority interests in earnings of consolidated subsidiaries	(435)	(499)	(512)	(332)	(1,778)	(159)	(140)	+359	
Net income	980	1,441	2,400	(564)	4,257	3,288	4,180	+2,739	

Breakdown for Extraordinary Income and Loss

	Year ending Mar. 07		Remarks
	1Q	2Q	
(Millions of yen)			(Millions of yen)
Extraordinary income	649	70	
Gain on sales of fixed assets	61	70	
Reversal of loss on after-care of product	572	-	
Reversal of allowance for doubtful receivables	14	-	
Extraordinary loss	157	395	
Loss on sales of fixed assets	46	39	
Loss on disposal of fixed assets	111	261	
Impairment loss	-	68	Impairment loss on idle fixed assets
Loss on after-care of products	-	25	
Net extraordinary income (loss)	492	(325)	

Consolidated Statements of Cash Flows

	Year ended Mar. 06					Year ending Mar. 07		Change 2Q - 2Q
	1Q (Apr. 05 - Jun. 05)	2Q (Jul. 05 - Sep. 05)	3Q (Oct. 05 - Dec. 05)	4Q (Jan. 06 - Mar. 06)	Full year (Apr. 05 - Mar. 06)	1Q (Apr. 06 - Jun. 06)	2Q (Jul. 06 - Sep. 06)	
(Millions of yen)								
Cash flows from operating activities	3,752	9,179	4,551	10,755	28,237	11,877	10,008	+829
Income before income taxes and minority interests	830	3,595	4,474	721	9,620	5,205	5,909	+2,314
Depreciation and amortization	5,766	5,922	6,272	6,012	23,972	5,915	5,979	+57
Amortization of consolidation adjustments	265	267	270	271	1,073	272	274	+7
(Gain) loss on sales and disposal of fixed assets	71	13	191	180	455	97	229	+216
(Increase) decrease in notes and accounts receivable	(2,999)	102	1,341	1,446	(110)	(628)	(5,461)	(5,563)
Decrease (increase) in inventories	(763)	(1,202)	(1,529)	5,576	2,082	849	870	+2,072
Increase (decrease) in notes and accounts payable	2,834	1,113	1,001	(6,163)	(1,215)	1,393	2,102	+989
Income tax paid	(1,113)	(1,393)	(1,701)	(405)	(4,612)	(1,592)	(1,778)	(385)
Others	(1,140)	768	(5,773)	3,119	(3,026)	370	1,879	+1,111
Cash flows from investing activities	(4,232)	(5,294)	(5,359)	(4,235)	(19,120)	(3,119)	(4,511)	+783
Purchase of tangible fixed assets	(4,317)	(6,239)	(6,565)	(4,776)	(21,897)	(3,594)	(5,311)	+928
Proceeds from sales of tangible fixed assets	175	879	994	999	3,047	740	896	+17
Others	(89)	65	211	(458)	(271)	(266)	(95)	(160)
Cash flows from financing activities	1,973	(401)	(4,611)	(4,341)	(7,380)	(11,899)	(6,032)	(5,631)
Increase (decrease) in loans and debts	4,766	(383)	(4,610)	(4,339)	(4,566)	(9,103)	(6,031)	(5,648)
Cash dividends paid	(2,793)	-	-	-	(2,793)	(2,793)	-	-
Cash dividends paid to minority shareholders	-	(14)	-	-	(14)	-	-	+14
Others	(0)	(2)	(2)	(1)	(5)	(2)	(2)	+0
Effect of exchange rate changes on cash and cash equivalents	153	244	388	104	889	(181)	234	(10)
Net increase (decrease) in cash and cash Equivalents	1,646	3,729	(5,033)	2,284	2,626	(3,323)	(300)	(4,029)
Cash and cash equivalents at beginning of period	21,759	23,406	27,134	22,102	21,759	24,385	21,602	(1,804)
Cash and cash equivalents at end of period	23,406	27,134	22,102	24,385	24,385	21,062	20,762	(6,372)

Consolidated Sales and Income and Performance by Business Segment

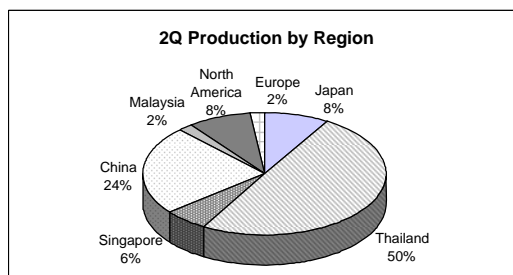
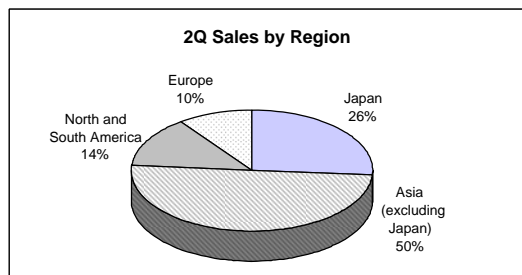
Quarterly

(Millions of yen)	FY ended Mar. 03				FY ended Mar. 04				FY ended Mar. 05				FY ended Mar. 06				FY ending Mar. 07	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
Machined components	31,668	28,641	28,723	29,085	28,606	27,059	27,434	28,593	28,256	29,094	28,927	29,828	30,573	31,631	32,938	34,453	33,305	34,463
Bearing-related products	26,420	23,638	23,845	24,035	23,959	23,169	23,324	24,152	24,247	24,906	24,491	24,574	25,982	26,402	27,837	29,326	28,506	29,595
Other machined components	5,249	5,002	4,879	5,050	4,646	3,892	4,109	4,442	4,009	4,188	4,436	5,254	4,591	5,229	5,101	5,126	4,799	4,868
Electronic devices and components	40,699	36,241	40,000	37,144	37,883	40,193	41,294	37,511	43,067	46,333	46,254	42,663	45,116	48,419	48,009	47,307	46,896	49,333
Rotary components	20,793	18,140	20,521	19,734	21,458	22,184	22,209	20,890	26,852	27,209	27,350	25,339	26,443	27,880	27,724	28,089	26,865	29,151
Other electronic devices	19,908	18,097	19,480	17,412	16,424	18,011	19,084	16,622	16,216	19,124	18,903	17,323	18,673	20,539	20,285	19,218	20,031	20,182
Total sales	72,367	64,882	68,723	66,230	66,489	67,252	68,728	66,105	71,324	75,427	75,180	72,491	75,690	80,049	80,948	81,759	80,201	83,797
Machined components	5,098	4,065	4,771	4,585	4,908	4,270	5,035	5,292	5,082	5,396	5,952	5,142	5,067	6,045	6,972	6,472	6,228	7,089
Electronic devices and components	933	80	748	(929)	(648)	937	(503)	(1,186)	(2,279)	(2,731)	(1,786)	(693)	(2,056)	(1,831)	(930)	(470)	(369)	419
Operating income	6,031	4,145	5,519	3,657	4,259	5,208	4,531	4,106	2,802	2,666	4,165	4,450	3,010	4,214	6,043	6,002	5,858	7,509
Ordinary income	4,524	3,143	4,036	1,717	3,285	4,273	3,707	2,535	1,982	1,903	2,950	3,371	2,163	3,159	4,694	4,579	4,713	6,234
Income before income taxes	4,203	2,614	3,735	(10,057)	2,177	4,122	3,590	3,069	1,937	1,454	2,445	1,942	830	3,595	4,474	721	5,205	5,909
Net income	1,903	640	1,889	(6,866)	421	2,305	1,622	1,671	208	887	1,575	2,911	980	1,441	2,400	(564)	3,288	4,180

Semiannual

(Millions of yen)	FY ended Mar. 02			FY ended Mar. 03			FY ended Mar. 04			FY ended Mar. 05			FY ended Mar. 06			FY ending Mar. 07		
	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year	1H	2H	Year
Machined components	62,195	59,830	122,025	60,309	57,808	118,117	55,665	56,027	111,692	57,350	58,755	116,105	62,204	67,391	129,595	67,768	67,232	135,000
Bearing-related products	51,188	48,925	100,113	50,058	47,880	97,938	47,128	47,476	94,604	49,153	49,065	98,218	52,384	57,163	109,547	58,101	58,899	117,000
Other machined components	11,006	10,905	21,911	10,251	9,929	20,180	8,538	8,551	17,089	8,197	9,690	17,887	9,820	10,227	20,047	9,667	8,333	18,000
Electronic devices and components	73,978	82,325	156,303	76,940	77,144	154,084	78,076	78,805	156,881	89,400	88,917	178,317	93,535	95,316	188,851	96,229	92,771	189,000
Rotary components	35,917	40,523	76,440	38,933	40,255	79,188	43,642	43,099	86,741	54,061	52,689	106,750	54,323	55,813	110,136	56,016	55,884	111,900
Other electronic devices	38,062	41,800	79,862	38,005	36,892	74,897	34,435	35,706	70,141	35,340	36,226	71,566	39,212	39,503	78,715	40,213	36,887	77,100
Consumer business and others	709	307	1,016	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total sales	136,882	142,462	279,344	137,249	134,953	272,202	133,741	134,833	268,574	146,751	147,671	294,422	155,739	162,707	318,446	163,998	160,002	324,000
Machined components	12,564	9,571	22,135	9,163	9,356	18,519	9,178	10,327	19,505	10,478	11,094	21,572	11,112	13,444	24,556	13,317	13,683	27,000
Operating margin	20.2%	16.0%	18.1%	15.2%	16.2%	15.7%	16.5%	18.4%	17.5%	18.3%	18.9%	18.6%	17.9%	19.9%	18.9%	19.7%	20.4%	20.0%
Electronic devices and components	(74)	(88)	(162)	1,013	(181)	832	289	(1,689)	(1,400)	(5,010)	(2,479)	(7,489)	(3,887)	(1,400)	(5,287)	50	950	1,000
Operating margin	(0.1%)	(0.1%)	(0.1%)	1.3%	(0.2%)	0.5%	0.4%	(2.1%)	(0.9%)	(5.6%)	(2.8%)	(4.2%)	(4.2%)	(1.5%)	(2.8%)	0.1%	1.0%	0.5%
Consumer business and others	6	(6)	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating income	12,496	9,476	21,972	10,176	9,176	19,352	9,467	8,637	18,104	5,468	8,615	14,083	7,224	12,045	19,269	13,367	14,633	28,000
Operating margin	9.1%	6.7%	7.9%	7.4%	6.8%	7.1%	7.1%	6.4%	6.7%	3.7%	5.8%	4.8%	4.6%	7.4%	6.1%	8.2%	9.1%	8.6%
Ordinary income	8,952	7,043	15,995	7,667	5,753	13,420	7,558	6,242	13,800	3,885	6,321	10,206	5,322	9,273	14,595	10,947	11,053	22,000
Income before income taxes	8,040	4,908	12,948	6,817	(6,322)	495	6,299	6,659	12,958	3,391	4,387	7,778	4,425	5,195	9,620	11,114	9,886	21,000
Net income	4,384	914	5,298	2,543	(4,977)	(2,434)	2,726	3,293	6,019	1,095	4,486	5,581	2,421	1,836	4,257	7,468	6,032	13,500

* Revised forecasts for second half and full year were announced in October '06.



Consolidated Sales by Region

(Millions of yen)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07	
					1Q	2Q	3Q	4Q	Full year	1Q	2Q
Japan	83,021	73,835	69,402	78,676	19,743	20,395	19,832	19,607	79,577	20,786	21,895
Asia (excluding Japan)	96,758	106,941	121,597	140,229	37,432	40,343	40,979	41,027	159,781	38,655	42,220
North and South America	60,733	57,102	45,336	46,012	11,193	11,847	11,424	12,791	47,255	12,173	11,343
Europe	38,832	34,322	32,238	29,505	7,321	7,464	8,713	8,335	31,833	8,586	8,339
Total	279,344	272,202	268,574	294,422	75,690	80,049	80,948	81,759	318,446	80,201	83,797

Production by Region

(Excluding consumer business)

(Millions of yen)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07	
					1Q	2Q	3Q	4Q	Full year	1Q	2Q
Japan	28,900	25,738	25,180	28,810	6,748	7,280	7,490	7,014	28,532	6,914	7,163
Asia (excluding Japan)	215,097	215,680	216,912	235,810	61,248	64,747	65,612	65,807	257,414	64,595	68,025
Thailand	156,160	154,015	156,745	139,765	36,333	37,542	38,911	41,390	154,176	38,036	41,616
Singapore	16,982	17,745	16,770	26,402	6,439	6,102	5,443	5,354	23,338	5,093	5,102
China	40,432	42,959	43,397	61,117	16,684	19,239	19,458	17,242	72,623	19,751	19,769
Malaysia	1,523	961	0	8,526	1,792	1,864	1,800	1,821	7,277	1,715	1,538
North America	28,345	24,622	21,127	21,807	6,005	6,154	6,038	7,055	25,252	7,021	6,892
Europe	5,986	6,162	5,355	7,995	1,689	1,868	1,807	1,884	7,248	1,671	1,717
Total	278,328	272,202	268,574	294,422	75,690	80,049	80,948	81,759	318,446	80,201	83,797

Effect of Foreign Exchange Rates Fluctuations on Net Sales and Operating Income

Actual

(Millions of yen)	Actual 2Q
Net Sales	83,797
Operating Income	7,509

Exchange Rates

(Yen)	Actual 2Q	Year ending Mar. 07 1Q	Year ended Mar. 06 2Q	Assumption for the original forecast
US\$	115.80	114.71	111.50	115.00
Euro	147.67	143.49	135.39	135.00
S'pore\$	73.21	72.00	66.46	68.00
Thai Baht	3.05	3.00	2.68	2.80
RMB	14.49	14.31	13.65	14.20

Effect of Foreign Exchange Rates fluctuations

(Millions of yen)	vs. 1Q	vs. 2Q of last FY	vs. Assumed rates
Net Sales	768	3,414	1,750
Operating Income	68	388	251

Exchange Rates

(Yen)		FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07		
						1Q	2Q	3Q	4Q	Full year	1Q	2Q	Assumption for second half
US\$	PL	125.11	122.29	113.97	107.46	107.28	111.50	116.21	117.36	113.09	114.71	115.80	114.85
	BS	133.25	120.20	105.69	107.39	110.62	113.19	118.07	117.47	117.47	115.24	117.90	114.85
Euro	PL	110.41	120.34	132.73	134.90	136.99	135.39	138.91	139.93	137.81	143.49	147.67	146.49
	BS	116.14	129.83	128.88	138.87	133.63	136.13	139.83	142.81	142.81	146.00	149.77	146.49
S'pore\$	PL	69.05	69.08	65.58	64.04	64.92	66.46	68.68	71.60	67.92	72.00	73.21	72.68
	BS	72.36	68.01	62.91	65.19	65.58	66.96	70.89	72.57	72.57	72.45	74.32	72.68
Thai Baht	PL	2.81	2.86	2.79	2.67	2.70	2.68	2.83	2.95	2.79	3.00	3.05	3.03
	BS	3.06	2.80	2.67	2.73	2.67	2.75	2.87	3.02	3.02	3.02	3.14	3.03
RMB	PL	15.11	14.77	13.77	12.98	12.94	13.65	14.38	14.49	13.87	14.31	14.49	14.38
	BS	16.09	14.48	12.79	12.99	13.34	13.99	14.59	14.66	14.66	14.36	14.86	14.38

Capex, Depreciation, R&D Costs

(Millions of yen)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07		Forecasts for the full year ending Mar. 07
					1Q	2Q	3Q	4Q	Full year	1Q	2Q	
Capital expenditure	26,245	16,382	18,825	23,060	4,317	6,239	6,565	4,776	21,897	3,594	5,311	21,000
Depreciation and amortization (including intangible fixed assets)	24,385	22,826	21,705	22,462	5,766	5,922	6,272	6,012	23,972	5,915	5,979	24,000
Research and development costs	10,682	9,741	9,639	10,012	2,358	2,106	2,232	2,352	9,048	2,198	2,247	10,000

Long Term Data

(Millions of yen)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07	
					1Q	2Q	3Q	4Q	Full year	1Q	2Q
Cash flows from operating activities	34,017	32,279	21,714	27,586	3,752	9,179	4,551	10,755	28,237	11,877	10,008
Cash flows from investing activities	(24,346)	(16,223)	(14,932)	(23,789)	(4,232)	(5,294)	(5,359)	(4,235)	(19,120)	(3,119)	(4,511)
Cash flows from financing activities	(8,317)	(15,471)	4,391	(8,772)	1,973	(401)	(4,611)	(4,341)	(7,380)	(11,899)	(6,032)
Total Liabilities and net assets	350,037	320,069	314,915	332,217	339,151	346,433	351,179	349,862	-	342,550	347,543
Total net assets *1	112,731	98,212	93,866	102,088	102,030	108,898	116,911	117,577	-	119,939	128,827
Interest-bearing debts	182,672	167,124	171,484	172,451	177,678	178,344	175,157	171,271	-	161,757	156,423
Net interest-bearing debts	168,720	152,947	146,704	150,692	154,272	151,210	153,055	146,886	-	140,695	135,661
D/E ratio *2	1.6	1.7	1.8	1.7	1.7	1.6	1.5	1.5	-	1.3	1.2
Net D/E ratio *3	1.5	1.6	1.6	1.5	1.5	1.4	1.3	1.2	-	1.2	1.1
Interest expense	5,673	4,765	3,213	3,361	1,019	1,108	1,261	1,383	4,771	1,305	1,349
ROE	5.0%	(2.3%)	6.3%	5.7%	-	-	-	-	3.9%	-	-
ROA (based on net income)	1.5%	(0.7%)	1.9%	1.7%	-	-	-	-	1.2%	-	-

*1: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, the numbers in FY 3/06 and before was "Total shareholders' Equity".

*2: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "D/E ratio" is calculated by deviding "Interest-bearing debts" by "Total net assets" in fiscal year ending Mar. 2007, and by deviding "Interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

*3: Due to accounting treatment changes caused by the introduction of Japanese Corporate Act, "Net D/E ratio" is calculated by deviding "Net interest-bearing debts" by "Total net assets" in fiscal year ending Mar. 2007, and by deviding "Net interest-bearing debts" by "Total shareholders' equity" in fiscal year ended Mar. 2006 and before.

Per Share Data

(Yen, Shares)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06					FY ending Mar. 07		Forecasts for the full year ending Mar. 07
					1Q	2Q	3Q	4Q	Full year	1Q	2Q	
EPS	13.3	(6.1)	15.1	13.9	2.5	3.6	6.0	(1.4)	10.7	8.2	10.5	33.8
Cash dividends	7.0	7.0	7.0	7.0	-	-	-	-	7.0	-	-	7.0
BPS	282.4	246.1	235.2	255.8	-	-	-	-	294.7	-	-	-
Total weighted average number of shares outstanding	399,165,043	399,131,972	399,090,062	399,074,238	399,061,265	399,055,449	399,053,767	399,052,181	399,052,181	399,043,028	399,042,303	-
Number of shares outstanding at end of term	399,159,121	399,100,842	399,083,036	399,062,072	-	-	-	-	399,046,324	-	-	-

* EPS : There is no dedts or options outstanding which might cause dilution on October 31, 2006.

* Number of outstanding shares : Total number of shares issued -Treasury stock

* Quarterly EPS is calculated by dividing aggregate net income from the first quarter to this quarter by total weighted average number of shares outstanding from the first quarter to this quarter, then subtracting previous quarter's EPS. Therefore the average number of shares outstanding from the first quarter to this quarter is shown for the quarterly average shares.

Number of Group Employees

(Persons)	FY ended Mar. 02	FY ended Mar. 03	FY ended Mar. 04	FY ended Mar. 05	FY ended Mar. 06				FY ending Mar. 07	
					1Q	2Q	3Q	4Q	1Q	2Q
Japan	3,093	3,032	2,804	2,716	2,763	2,742	2,736	2,725	2,801	2,804
Thailand	31,390	30,304	30,632	28,648	28,450	28,311	28,214	27,855	27,642	27,635
China	3,902	4,976	6,220	9,819	10,071	11,618	11,263	9,980	9,929	12,180
Other Asian Countries	2,216	1,741	1,524	4,573	4,546	4,619	4,323	4,152	4,117	4,100
Europe	1,072	953	884	855	873	912	900	913	913	942
North and South America	2,085	2,028	1,809	1,862	1,888	1,910	1,902	1,901	1,912	1,900
Group	43,758	43,034	43,873	48,473	48,591	50,112	49,338	47,526	47,314	49,561

* The number of group employees is as disclosed at the time of announcement of quarterly financial results.