

**Supplementary Financial Data  
for the Second Quarter of Fiscal Year Ending March 31, 2018**

**1. Consolidated Results of Operations**

(Millions of yen)	Fiscal year ended Mar. '17			FY ending Mar. '18	%Change Y/Y
	1st Half	2nd Half *4	Full Year *4	1st Half	1st Half *1
Net sales	275,133	363,793	638,926	<b>429,027</b>	+55.9%
Operating income	18,594	30,421	49,015	<b>41,951</b>	+125.6%
Ordinary income	18,915	29,478	48,393	<b>42,162</b>	+122.9%
Income attributable to owners of the parent	12,745	28,401	41,146	<b>34,276</b>	+168.9%
Net income per share (yen)	34.01	73.32	107.33	<b>81.17</b>	+138.7%
Diluted net income per share (yen)	33.26	72.38	105.64	<b>79.27</b>	+138.3%

(Millions of yen)	Fiscal year ended Mar. '17				FY ending Mar. '18		2Q %Change	
	1Q	2Q	3Q	4Q *4	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	120,288	154,844	167,375	196,418	193,204	<b>235,823</b>	+22.1%	+52.3%
Operating income	6,971	11,623	16,120	14,300	17,062	<b>24,889</b>	+45.9%	+114.1%
Ordinary income	7,255	11,659	15,857	13,621	17,372	<b>24,789</b>	+42.7%	+112.6%
Income attributable to owners of the parent	3,176	9,568	12,167	16,233	14,181	<b>20,095</b>	+41.7%	+110.0%
Net income per share (yen)	8.48	25.52	32.44	39.65	33.49	<b>47.72</b>	+42.5%	+87.0%
Diluted net income per share (yen)	8.12	24.94	31.94	38.15	32.70	<b>46.57</b>	+42.4%	+86.7%

**2. Consolidated Sales and Operating Income by Segments**

(Millions of yen)	Fiscal year ended Mar. '17			FY ending Mar. '18	%Change Y/Y
	1st Half	2nd Half *4	Full Year *4	1st Half	1st Half *1
Machined components	76,467	79,843	156,310	<b>82,374</b>	+7.7%
Electronic devices and components	198,354	243,261	441,615	<b>237,453</b>	+19.7%
MITSUMI business	-	40,342	40,342	<b>108,834</b>	-
Other	311	347	658	<b>365</b>	+17.3%
Adjustment	-	-	-	-	-
Total sales	275,133	363,793	638,926	<b>429,027</b>	+55.9%
Machined components	19,525	19,622	39,147	<b>21,223</b>	+8.7%
Electronic devices and components	6,852	15,046	21,898	<b>18,260</b>	+166.5%
MITSUMI business	-	2,315	2,315	<b>10,351</b>	-
Other	-53	-67	-120	<b>-185</b>	-
Adjustment	-7,730	-6,493	-14,223	<b>-7,699</b>	-
Total operating income	18,594	30,421	49,015	<b>41,951</b>	+125.6%

(Millions of yen)	Fiscal year ended Mar. '17				FY ending Mar. '18		2Q %Change	
	1Q	2Q	3Q	4Q *4	1Q	2Q	Q/Q *2	Y/Y *3
Machined components	39,207	37,259	38,523	41,319	40,626	<b>41,747</b>	+2.8%	+12.0%
Electronic devices and components	80,911	117,442	128,653	114,607	104,362	<b>133,090</b>	+27.5%	+13.3%
MITSUMI business	-	-	-	40,342	48,050	<b>60,784</b>	+26.5%	-
Other	169	142	198	147	164	<b>201</b>	+22.6%	+41.5%
Adjustment	-	-	-	-	-	-	-	-
Total sales	120,288	154,844	167,375	196,418	193,204	<b>235,823</b>	+22.1%	+52.3%
Machined components	10,401	9,123	9,509	10,112	10,398	<b>10,824</b>	+4.1%	+18.6%
Electronic devices and components	432	6,420	9,439	5,605	6,847	<b>11,412</b>	+66.7%	+77.8%
MITSUMI business	-	-	-	2,315	3,800	<b>6,551</b>	+72.4%	-
Other	-16	-36	-50	-17	-183	<b>-1</b>	-	-
Adjustment	-3,846	-3,884	-2,778	-3,715	-3,801	<b>-3,898</b>	-	-
Total operating income	6,971	11,623	16,120	14,300	17,062	<b>24,889</b>	+45.9%	+114.1%

### 3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2018

(Millions of yen)	Fiscal year ending Mar. '18			Full Year ended Mar. '17	%Change Y/Y Full Year	Forecast for the 2H ending Mar. '18
	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)			
Net sales	810,000	810,000	-	638,926	+26.8%	380,973
Operating income	67,000	73,000	+9.0%	49,015	+48.9%	31,049
Ordinary income	66,000	72,000	+9.1%	48,393	+48.8%	29,838
Income attributable to owners of the parent	50,800	57,000	+12.2%	41,146	+38.5%	22,724
Net income per share (yen)	119.97	135.51	-	107.33	+26.3%	54.34

### 4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '18			Full Year ended Mar. '17	%Change Y/Y Full Year	Forecast for the 2H ending Mar. '18
	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)			
Machined components	162,700	163,000	+0.2%	156,310	+4.3%	80,626
Electronic devices and components	440,000	418,000	-5.0%	441,615	-5.3%	180,547
mitsumi business	206,600	228,400	+10.6%	40,342	+466.2%	119,566
Other	700	600	-14.3%	658	-8.8%	235
Adjustment	-	-	-	-	-	-
<b>Total sales</b>	<b>810,000</b>	<b>810,000</b>	<b>-</b>	<b>638,926</b>	<b>+26.8%</b>	<b>380,973</b>
Machined components	41,900	42,500	+1.4%	39,147	+8.6%	21,277
Electronic devices and components	27,300	27,500	+0.7%	21,898	+25.6%	9,240
mitsumi business	14,600	20,000	+37.0%	2,315	+763.9%	9,649
Other	-500	-400	-	-120	-	-215
Adjustment	-16,300	-16,600	-	-14,223	-	-8,901
<b>Total operating income</b>	<b>67,000</b>	<b>73,000</b>	<b>+9.0%</b>	<b>49,015</b>	<b>+48.9%</b>	<b>31,049</b>

### 5. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

(Millions of yen)	Fiscal year ended Mar. '17			Fiscal year ending Mar. '18				
	1st Half	2nd Half *4	Full Year *4	1Q	2Q	1st Half	Forecast of 2nd Half *5	Forecast of Full Year *5
Capital expenditure	12,243	19,604	31,847	10,651	<b>11,688</b>	<b>22,339</b>	25,661	48,000
Depreciation and amortization	14,243	13,921	28,164	7,218	<b>7,652</b>	<b>14,871</b>	18,129	33,000
Research and development expenses	5,294	7,053	12,347	5,498	<b>5,634</b>	<b>11,133</b>	10,867	22,000

### 6. Exchange Rates

(Yen)		Fiscal year ended Mar. '17			Fiscal year ending Mar. '18				
		1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Assumption of 2nd Half *6	Assumption of Full Year
US\$	PL	107.31	110.21	108.76	111.48	<b>110.92</b>	<b>111.20</b>	105.00	108.10
	BS	101.12	112.19	112.19	112.00	<b>112.73</b>	<b>112.73</b>	105.00	105.00
EURO	PL	120.08	118.59	119.34	121.53	<b>129.65</b>	<b>125.59</b>	115.00	120.30
	BS	113.36	119.79	119.79	127.97	<b>132.85</b>	<b>132.85</b>	115.00	115.00
THAI BAHT	PL	3.06	3.13	3.09	3.24	<b>3.31</b>	<b>3.28</b>	3.06	3.17
	BS	2.91	3.26	3.26	3.29	<b>3.38</b>	<b>3.38</b>	3.06	3.06
RMB	PL	16.28	16.08	16.18	16.18	<b>16.53</b>	<b>16.36</b>	16.00	16.18
	BS	15.16	16.26	16.26	16.48	<b>16.90</b>	<b>16.90</b>	16.00	16.00

\*1 First Half % change Y/Y : First half in comparison with the first half of the previous fiscal year

\*2 2Q % change Q/Q : 2Q in comparison with 1Q

\*3 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

\*4 We have started to consolidate MITSUMI ELECTRIC CO., LTD. from January 27, 2017.

\*5 Forecasts for second half and full year were revised on November 8, 2017.

\*6 Assumption for the second half is unchanged from the announcement on May 9, 2017.