

**Supplementary Financial Data
for the Second Quarter of Fiscal Year ending March 31, 2017**

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '16			FY ending Mar. '17	%Change Y/Y
	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Net sales	295,554	314,260	609,814	275,133	-6.9%
Operating income	27,417	24,021	51,438	18,594	-32.2%
Ordinary income	23,326	23,335	46,661	18,915	-18.9%
Net income attributable to owners of the parent	17,758	18,628	36,386	12,745	-28.2%
Net income per share (yen)	47.49	49.77	97.26	34.01	-28.4%
Diluted net income per share (yen)	45.09	47.26	92.35	33.26	-26.2%

(Millions of yen)	Fiscal year ended Mar. '16				FY ending Mar. '17		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	127,391	168,162	178,661	135,599	120,288	154,844	+28.7%	-7.9%
Operating income	12,512	14,905	15,484	8,536	6,971	11,623	+66.7%	-22.0%
Ordinary income	12,872	10,453	15,120	8,215	7,255	11,659	+60.7%	+11.5%
Net income attributable to owners of the parent	10,058	7,700	11,825	6,802	3,176	9,568	+201.3%	+24.3%
Net income per share (yen)	26.90	20.59	31.61	18.17	8.48	25.52	+200.9%	+23.9%
Diluted net income per share (yen)	25.54	19.55	30.01	17.26	8.12	24.94	+207.1%	+27.6%

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '16			FY ending Mar. '17	%Change Y/Y
	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Machined components	83,247	80,564	163,811	76,467	-8.1%
Electronic devices and components	212,064	233,403	445,467	198,354	-6.5%
Other	242	294	536	311	+28.4%
Adjustment	-	-	-	-	-
Total sales	295,554	314,260	609,814	275,133	-6.9%
Machined components	20,175	20,679	40,854	19,525	-3.2%
Electronic devices and components	12,349	9,987	22,336	6,852	-44.5%
Other	24	-148	-124	-53	-
Adjustment	-5,130	-6,497	-11,627	-7,730	-
Total operating income	27,417	24,021	51,438	18,594	-32.2%

(Millions of yen)	Fiscal year ended Mar. '16				FY ending Mar. '17		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Machined components	40,974	42,272	40,766	39,797	39,207	37,259	-5.0%	-11.9%
Electronic devices and components	86,311	125,753	137,750	95,653	80,911	117,442	+45.1%	-6.6%
Other	105	137	144	148	169	142	-16.0%	+3.6%
Adjustment	-	-	-	-	-	-	-	-
Total sales	127,391	168,162	178,661	135,599	120,288	154,844	+28.7%	-7.9%
Machined components	9,956	10,218	10,605	10,073	10,401	9,123	-12.3%	-10.7%
Electronic devices and components	5,608	6,740	7,618	2,368	432	6,420	-	-4.7%
Other	-41	65	-59	-89	-16	-36	-	-
Adjustment	-3,010	-2,120	-2,680	-3,816	-3,846	-3,884	-	-
Total operating income	12,512	14,905	15,484	8,536	6,971	11,623	+66.7%	-22.0%

3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2017

(Millions of yen)	Fiscal year ending Mar. '17			Full Year ended Mar. '16	%Change Y/Y Full Year	Forecast for the 2H ending Mar. '17 *4
	Previous f'cast (A) *4	New f'cast (B) *4	New vs. previous (B/A)			
Net sales	560,000	560,000	+0.0%	609,814	-8.2%	284,867
Operating income	45,000	45,000	+0.0%	51,438	-12.5%	26,406
Ordinary income	44,000	44,000	+0.0%	46,661	-5.7%	25,085
Net income attributable to owners of the parent	31,000	26,500	-14.5%	36,386	-27.2%	13,755
Net income per share (yen)	82.80	70.69	-14.6%	97.26	-27.3%	36.68

4. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

(Millions of yen)	Fiscal year ended Mar. '16			Fiscal year ending Mar. '17				
	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Forecast of 2nd Half *4	Forecast of Full Year *4
Capital expenditure	26,969	16,909	43,878	5,506	6,737	12,243	16,957	29,200
Depreciation and amortization	16,431	18,356	34,787	7,374	6,869	14,243	15,757	30,000
Research and development expenses	4,557	5,123	9,680	2,675	2,618	5,294	4,706	10,000

5. Exchange Rates

		Fiscal year ended Mar. '16			Fiscal year ending Mar. '17				
		1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Assumption of 2nd Half	Assumption of Full Year
US\$	PL	121.77	119.80	120.78	111.12	103.50	107.31	102.69	105.00
	BS	119.96	112.68	112.68	102.91	101.12	101.12	105.00	105.00
EURO	PL	134.55	130.96	132.75	125.16	115.00	120.08	123.92	122.00
	BS	134.97	127.70	127.70	114.39	113.36	113.36	122.00	122.00
THAI BAHT	PL	3.59	3.34	3.46	3.14	2.97	3.06	2.94	3.00
	BS	3.29	3.19	3.19	2.93	2.91	2.91	3.00	3.00
RMB	PL	19.52	18.54	19.03	17.03	15.52	16.28	16.12	16.20
	BS	18.85	17.40	17.40	15.47	15.16	15.16	16.20	16.20

*1 First Half % change Y/Y : First half in comparison with the first half of the previous fiscal year

*2 2Q % change Q/Q : 2Q in comparison with 1Q

*3 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

*4 As for MITSUMI ELECTRIC CO., LTD. which we plan to integrate on January, 2017, we plan to consolidate its B/S, but not its P/L this fiscal year.