## Supplementary Data for Brief Report of Financial Results

 for the Second Quarter of Fiscal Year ending March 31, 20131. Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. '12 |  |  | Half year <br> ended <br> Sep.'13 | 1st Half |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | 2nd Half | Full Year | 1st Half *1 |  |  |
|  | 132,448 | 118,910 | 251,358 | $\mathbf{1 3 9 , 1 0 1}$ | $+5.0 \%$ |
| Operating income | 6,052 | 2,547 | 8,599 | $\mathbf{7 , 7 0 0}$ | $+27.2 \%$ |
| Ordinary income | 5,032 | 1,467 | 6,499 | $\mathbf{6 , 9 4 2}$ | $+38.0 \%$ |
| Net income | 2,769 | 3,153 | 5,922 | $\mathbf{3 , 7 2 0}$ | $+34.3 \%$ |
| Net income per share (yen) | 7.30 | 8.33 | 15.63 | $\mathbf{9 . 9 4}$ | $+36.2 \%$ |
| Fully diluted net income per share (yen) |  | - | 15.54 | $\mathbf{9 . 4 7}$ | - |


| (Millions of yen) | Fiscal year ended Mar. '12 |  |  |  | Fiscal year ending Mar. '13 |  | 2Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | Q/Q *2 | Y/Y *3 |
| Net sales | 64,802 | 67,646 | 56,716 | 62,193 | 68,621 | 70,480 | +2.7\% | +4.2\% |
| Operating income | 2,303 | 3,749 | 850 | 1,695 | 3,693 | 4,007 | +8.5\% | +6.9\% |
| Ordinary income | 1,870 | 3,162 | 323 | 1,142 | 3,368 | 3,573 | +6.1\% | +13.0\% |
| Net income | 668 | 2,100 | -3,055 | 6,208 | 1,718 | 2,002 | +16.5\% | -4.7\% |
| Net income per share (yen) | 1.76 | 5.56 | -8.07 | 16.39 | 4.57 | 5.37 | +17.5\% | -3.4\% |
| Fully diluted net income per share (yen) | - | - | - | - | 4.36 | 5.12 | +17.4\% |  |

## 2. Consolidated Sales and Operating Income by Business Segment

| (Millions of yen) | Fiscal year ended Mar. '12 |  |  | Half year ended Sep.'13 | \%Change $\mathrm{Y} / \mathrm{Y}$ <br> 1st Half *1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year |  |  |
| Machined components | 54,603 | 52,434 | 107,037 | 56,944 | +4.3\% |
| Rotary components | 49,980 | 41,383 | 91,363 | 50,219 | +0.5\% |
| Electronic devices and components | 19,457 | 18,430 | 37,887 | 27,110 | +39.3\% |
| Other | 8,407 | 6,661 | 15,068 | 4,827 | -42.6\% |
| Adjustment |  |  |  |  |  |
| Total sales | 132,448 | 118,910 | 251,358 | 139,101 | +5.0\% |
| Machined components | 13,378 | 12,233 | 25,611 | 14,471 | +8.2\% |
| Rotary components | -1,417 | -2,701 | -4,118 | -962 |  |
| Electronic devices and components | 38 | -997 | -959 | 404 | +954.3\% |
| Other | -156 | -182 | -338 | 308 |  |
| Adjustment | -5,789 | -5,806 | -11,595 | -6,520 |  |
| Total operating income | 6,052 | 2,547 | 8,599 | 7,700 | +27.2\% |


| (Millions of yen) | Fiscal year ended Mar. '12 |  |  |  | Fiscal year ending Mar. '13 |  | 2Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | Q/Q *2 | $\mathrm{Y} / \mathrm{Y} * 3$ |
| Machined components | 27,482 | 27,121 | 24,426 | 28,008 | 29,966 | 26,977 | -10.0\% | -0.5\% |
| Rotary components | 24,347 | 25,633 | 19,267 | 22,115 | 24,079 | 26,140 | +8.6\% | +2.0\% |
| Electronic devices and components | 8,959 | 10,497 | 9,184 | 9,245 | 12,131 | 14,979 | +23.5\% | +42.7\% |
| Other | 4,013 | 4,393 | 3,837 | 2,823 | 2,444 | 2,383 | -2.5\% | -45.8\% |
| Adjustment |  | - | - | - | - |  |  |  |
| Total sales | 64,802 | 67,646 | 56,716 | 62,193 | 68,621 | 70,480 | +2.7\% | +4.2\% |
| Machined components | 6,302 | 7,076 | 5,691 | 6,542 | 7,463 | 7,008 | -6.1\% | -1.0\% |
| Rotary components | -878 | -538 | -1,602 | -1,098 | -542 | -420 |  |  |
| Electronic devices and components | -102 | 140 | -259 | -737 | -67 | 471 | - | +235.0\% |
| Other | -59 | -96 | -80 | -101 | 181 | 127 | -29.8\% |  |
| Adjustment | -2,957 | -2,832 | -2,896 | -2,909 | -3,341 | -3,179 | - |  |
| Total operating income | 2,303 | 3,749 | 850 | 1,695 | 3,693 | 4,007 | +8.5\% | +6.9\% |

3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2013

| (Millions of yen) | Fiscal year ending Mar. '13 |  |  | Full Year ended Mar. '12 | \%Change <br> Y/Y Full Year | Forecast for the 2 H ending Mar. '13 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Previous f'cast (A) | New f'cast <br> (B) | New vs. previous (B/A) |  |  |  |
| Net sales | 312,000 | 292,000 | -6.4\% | 251,358 | +16.2\% | 152,899 |
| Operating income | 23,300 | 15,500 | -33.5\% | 8,599 | +80.3\% | 7,800 |
| Ordinary income | 20,800 | 13,000 | -37.5\% | 6,499 | +100.0\% | 6,058 |
| Net income | 12,500 | 7,400 | -40.8\% | 5,922 | +24.9\% | 3,680 |
| Net income per share (yen) | 33.50 | 19.81 | -40.9\% | 15.63 | +26.7\% | 9.87 |

4. Forecast for the Consolidated Sales and Operating Income by Business Segment

| (Millions of yen) | Fiscal year ending Mar. '13 |  |  | Full Year ended Mar.'12 | \%Change Y/Y Full Year | Forecast for the 2 H ending Mar. '13 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Previous <br> f'cast (A) | New f'cast <br> (B) | New vs. previous (B/A) |  |  |  |
| Machined components | 116,000 | 111,200 | -4.1\% | 107,037 | +3.9\% | 54,256 |
| Rotary components | 126,000 | 101,500 | -19.4\% | 91,363 | +11.1\% | 51,281 |
| Electronic devices and components | 60,000 | 69,500 | +15.8\% | 37,887 | +83.4\% | 42,390 |
| Other | 10,000 | 9,800 | -2.0\% | 15,068 | -35.0\% | 4,973 |
| Adjustment |  | - |  |  | - |  |
| Total sales | 312,000 | 292,000 | -6.4\% | 251,358 | +16.2\% | 152,899 |
| Machined components | 28,000 | 27,200 | -2.9\% | 25,611 | +6.2\% | 12,729 |
| Rotary components | 2,300 | -2,400 |  | -4,118 |  | -1,438 |
| Electronic devices and components | 3,000 | 3,100 | +3.3\% | -959 |  | 2,696 |
| Other | 0 | 300 |  | -338 |  | -8 |
| Adjustment | -10,000 | -12,700 |  | -11,595 |  | -6,180 |
| Total operating income | 23,300 | 15,500 | -33.5\% | 8,599 | +80.3\% | 7,800 |

5. Capital Expenditure, Depreciation, Research and Development Expenses

| (Millions of yen) | Fiscal year ended Mar. '12 |  |  | Fiscal year ending Mar. '13 |  |  | Forecast for the 2 H ending Mar. '13 | Forecast for the Full Year ending Mar. '13 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year | 1Q | 2Q | 1st Half |  |  |
| Capital expenditure | 13,116 | 14,190 | 27,306 | 8,877 | 11,909 | 20,786 | 22,214 | 43,000 |
| Depreciation | 9,957 | 9,631 | 19,588 | 4,657 | 4,896 | 9,553 | 10,147 | 19,700 |
| Research and development expenses | 3,780 | 3,710 | 7,490 | 1,925 | 1,788 | 3,713 | 4,287 | 8,000 |

## 6. Exchange Rates

| (Yen) |  | Fiscal year ended Mar. '12 |  |  | Fiscal year ending Mar. '13 |  |  | Forecast for the 2 H ending Mar. '13 | Forecast for the Full Year ending Mar. '13 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1st Half | 2nd Half | Full Year | 1Q | 2Q | 1st Half |  |  |
| US\$ | PL | 80.24 | 77.89 | 79.07 | 80.77 | 78.69 | 79.73 | 77.00 | 78.37 |
|  | BS | 76.65 | 82.19 | 82.19 | 79.31 | 77.60 | 77.60 | 77.00 | 77.00 |
| EURO | PL | 115.76 | 104.64 | 110.20 | 104.89 | 97.65 | 101.27 | 103.00 | 102.14 |
|  | BS | 104.11 | 109.80 | 109.80 | 98.74 | 100.24 | 100.24 | 103.00 | 103.00 |
| THAI BAHT | PL | 2.66 | 2.52 | 2.59 | 2.60 | 2.49 | 2.55 | 2.50 | 2.53 |
|  | BS | 2.46 | 2.67 | 2.67 | 2.49 | 2.52 | 2.52 | 2.50 | 2.50 |
| RMB | PL | 12.38 | 12.28 | 12.33 | 12.76 | 12.36 | 12.56 | 12.20 | 12.38 |
|  | BS | 11.97 | 13.03 | 13.03 | 12.46 | 12.31 | 12.31 | 12.20 | 12.20 |

*1 First Half \% change $\mathrm{Y} / \mathrm{Y}$ : First half in comparison with the first half of the previous fiscal year
*2 $2 \mathrm{Q} \%$ change $\mathrm{Q} / \mathrm{Q}: 2 \mathrm{Q}$ in comparison with 1 Q
*3 2Q \% change Y/Y: 2Q in comparison with 2Q of the previous fiscal year

