## Supplementary Data for Brief Report of Financial Results for the Second Quarter of Fiscal Year ending March 31, 2012

1. Consolidated Results of Operations

	Fiscal	year ended M	lar. '11	Half year ended	%Change Y/Y
(Millions of yen)	1st Half	2nd Half	Full Year	Sep.'11	1st Half *1
Net sales	137,695	131,444	269,139	132,448	-3.8%
Operating income	12,371	9,792	22,163	6,052	-51.1%
Ordinary income	11,536	8,828	20,364	5,032	-56.4%
Net income	7,317	5,148	12,465	2,769	-62.2%
Net income per share (yen)	19.15	13.46	32.61	7.30	-61.9%

	Fiscal year ended Mar. '11				Fiscal year er	nding Mar. '12	2Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	67,891	69,803	67,500	63,944	64,802	67,646	+4.4%	-3.1%
Operating income	6,024	6,346	5,597	4,194	2,303	3,749	+62.8%	-40.9%
Ordinary income	5,600	5,935	5,117	3,710	1,870	3,162	+69.1%	-46.7%
Net income	3,815	3,502	3,331	1,816	668	2,100	+214.4%	-40.0%
Net income per share (yen)	9.99	9.16	8.71	4.75	1.76	5.56	+215.9%	-39.3%

2. Consolidated Sales and Operating Income by Business Segment

	Fiscal	year ended M	Half year ended	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	Sep.'11	1st Half *1
Machined components	54,962	52,879	107,841	54,603	-0.7%
Rotary components	51,597	49,542	101,139	49,980	-3.1%
Electronic devices and components	20,360	20,142	40,502	19,457	-4.4%
Other	10,774	8,883	19,657	8,407	-22.0%
Adjustment	-		-	-	-
Total sales	137,695	131,444	269,139	132,448	-3.8%
Machined components	14,411	13,677	28,088	13,378	-7.2%
Rotary components	274	-498	-224	-1,417	-
Electronic devices and components	2,805	1,355	4,160	38	-98.6%
Other	458	40	498	-156	-
Adjustment	-5,578	-4,780	-10,358	-5,789	-
Total operating income	12,371	9,792	22,163	6,052	-51.1%

	Fiscal year ended Mar. '11			Fiscal year er	nding Mar. '12	2Q %Change		
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Machined components	28,180	26,782	26,550	26,327	27,482	27,121	-1.3%	+1.3%
Rotary components	24,889	26,707	25,275	24,266	24,347	25,633	+5.3%	-4.0%
Electronic devices and components	9,707	10,653	10,932	9,209	8,959	10,497	+17.2%	-1.5%
Other	5,114	5,660	4,741	4,140	4,013	4,393	+9.5%	-22.4%
Adjustment	-	-	-	-	-	-	-	-
Total sales	67,891	69,803	67,500	63,944	64,802	67,646	+4.4%	-3.1%
Machined components	7,105	7,306	6,891	6,785	6,302	7,076	+12.3%	-3.1%
Rotary components	8	265	16	-515	-878	-538	-	-
Electronic devices and components	1,497	1,308	921	432	-102	140	-	-89.3%
Other	112	345	102	-63	-59	-96	-	-
Adjustment	-2,699	-2,878	-2,334	-2,445	-2,957	-2,832	-	-
Total operating income	6,024	6,346	5,597	4,194	2,303	3,749	+62.8%	-40.9%

3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2012

		Fiscal	year ending N	Full Year	0/01	Forecast for		
(Millions of yen)	Previou Upper End (A)	s f'cast Lower End (B)	New f'cast (C)	New vs. Upper End (C/A)	previous Lower End (C/B)	ended Mar. '11	%Change Y/Y Full Year	the 2H ending Mar. '12
Net sales	285,000	260,000	263,000	-7.7%	+1.2%	269,139	-2.3%	130,552
Operating income	24,500	21,000	12,000	-51.0%	-42.9%	22,163	-45.9%	5,948
Ordinary income	22,500	19,000	10,000	-55.6%	-47.4%	20,364	-50.9%	4,968
Net income	13,000	11,000	5,000	-61.5%	-54.5%	12,465	-59.9%	2,231
Net income per share (yen)	33.97	28.75	13.20	-61.1%	-54.1%	32.61	-59.5%	5.90

4. Forecast for the Consolidated Sales and Operating Income by Business Segment

		Fiscal year ending Mar. '12					0/01	Forecast for
	Previou		New f'cast	New vs.	previous	ended Mar.	%Change Y/Y Full Year	the 2H ending Mar.
(Millions of yen)	Upper End (A)	Lower End (B)	(C)	Upper End (C/A)	Lower End (C/B)	'11	1/1 Full Teal	'12
Machined components	110,000	101,600	106,700	-3.0%	+5.0%	107,841	-1.1%	52,097
Rotary components	114,200	102,600	99,300	-13.0%	-3.2%	101,139	-1.8%	49,320
Electronic devices and components	43,900	40,900	43,600	-0.7%	+6.6%	40,502	+7.6%	24,143
Other	16,900	14,900	13,400	-20.7%	-10.1%	19,657	-31.8%	4,993
Adjustment	ı	-	ı	-	-	-	-	-
Total sales	285,000	260,000	263,000	-7.7%	+1.2%	269,139	-2.3%	130,552
Machined components	29,700	27,200	26,400	-11.1%	-2.9%	28,088	-6.0%	13,022
Rotary components	2,600	1,900	-3,100	-	-	-224	-	-1,683
Electronic devices and components	2,600	2,400	900	-65.4%	-62.5%	4,160	-78.4%	862
Other	400	300	-500	-	-	498	-	-344
Adjustment	-10,800	-10,800	-11,700	-	-	-10,358	-	-5,911
Total operating income	24,500	21,000	12,000	-51.0%	-42.9%	22,163	-45.9%	5,948

5. Capital Expenditure, Depreciation, Research and Development Expenses

	Fiscal year ended Mar. '11			Fiscal	year ending M	Forecast for the 2H	Forecast for the Full Year	
(Millions of yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	ending Mar. '12	ending Mar. '12
Capital expenditure	14,271	13,064	27,335	7,206	5,909	13,116	14,884	28,000
Depreciation	10,416	10,389	20,805	5,051	4,906	9,957	10,043	20,000
Research and development expenses	4,147	3,748	7,895	1,838	1,942	3,780	4,220	8,000

6. Exchange Rates

		Fiscal	year ended M	lar. '11	Fiscal	year ending M	lar. '12	Forecast for the 2H	Forecast for the Full Year
	(Yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	ending Mar. '12	ending Mar. '12
US\$	PL	89.70	82.38	86.04	82.04	78.44	80.24	76.00	78.12
	BS	83.82	83.15	83.15	80.73	76.65	76.65	76.00	76.00
EURO	PL	114.92	111.52	113.22	118.54	112.98	115.76	104.00	109.88
	BS	114.24	117.57	117.57	116.84	104.11	104.11	104.00	104.00
THAI BAHT	PL	2.78	2.72	2.75	2.72	2.59	2.66	2.45	2.56
	BS	2.76	2.75	2.75	2.62	2.46	2.46	2.45	2.45
RMB	PL	13.17	12.39	12.78	12.57	12.18	12.38	12.00	12.19
	BS	12.49	12.65	12.65	12.46	11.97	11.97	12.00	12.00

<sup>\*1</sup> First Half % change Y/Y: First half in comparison with the first half of the previous fiscal year

<sup>\*2 2</sup>Q % change Q/Q : 2Q in comparison with 1Q

<sup>\*3 2</sup>Q % change Y/Y: 2Q in comparison with 2Q of the previous fiscal year