## Supplementary Financial Data for the Fiscal Year ended March 31, 2008

## 1. Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. '07 |  |  | Fiscal year ended Mar. '08 |  |  | \%Change Y/Y |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half*1 | Full Year*2 |
| Net sales | 163,998 | 167,024 | 331,022 | 168,247 | 166,184 | 334,431 | -0.5\% | +1.0\% |
| Operating income | 13,367 | 12,898 | 26,265 | 15,121 | 15,641 | 30,762 | +21.3\% | +17.1\% |
| Ordinary income | 10,947 | 10,896 | 21,843 | 13,236 | 14,455 | 27,691 | +32.7\% | +26.8\% |
| Net income | 7,468 | 5,394 | 12,862 | 7,474 | 8,829 | 16,303 | +63.7\% | +26.8\% |
| Net income per share (yen) | 18.72 | 13.51 | 32.23 | 18.73 | 22.13 | 40.86 | +63.7\% | +26.8\% |


| (Millions of yen) | Fiscal year ended Mar. '07 |  |  |  | Fiscal year ended Mar. '08 |  |  |  | 4Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | Q/Q*3 | $\mathrm{Y} / \mathrm{Y}^{*} 4$ |
| Net sales | 80,201 | 83,797 | 83,332 | 83,692 | 81,766 | 86,481 | 85,142 | 81,042 | -4.8\% | -3.2\% |
| Operating income | 5,858 | 7,509 | 6,609 | 6,289 | 7,115 | 8,006 | 8,355 | 7,286 | -12.8\% | +15.9\% |
| Ordinary income | 4,713 | 6,234 | 5,495 | 5,401 | 6,252 | 6,984 | 7,456 | 6,999 | -6.1\% | +29.6\% |
| Net income | 3,288 | 4,180 | 4,209 | 1,185 | 3,133 | 4,341 | 5,054 | 3,775 | -25.3\% | X3.186 |
| Net income per share (yen) | 8.24 | 10.48 | 10.54 | 2.97 | 7.85 | 10.88 | 12.67 | 9.46 | -25.3\% | X3.186 |

## 2. Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ended Mar. '07 |  |  | Fiscal year ended Mar. '08 |  | \%Change Y/Y |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half*1 | Full Year*2 |
| Machined components | 67,768 | 69,894 | 137,662 | 72,249 | 71,785 | 144,034 | $+2.7 \%$ | $+4.6 \%$ |
| Bearing related products | 58,101 | 60,128 | 118,229 | 63,181 | 62,812 | 125,993 | $+4.5 \%$ | $+6.6 \%$ |
| Other machined components | 9,667 | 9,766 | 19,433 | 9,068 | 8,973 | 18,041 | $-8.1 \%$ | $-7.2 \%$ |
| Electronic devices and components | 96,229 | 97,130 | 193,359 | 95,998 | 94,398 | 190,396 | $-2.8 \%$ | $-1.5 \%$ |
| Rotary components | 56,016 | 58,842 | 114,858 | 60,091 | 58,403 | 118,494 | $-0.7 \%$ | $+3.2 \%$ |
| Other electronic devices | 40,213 | 38,288 | 78,501 | 35,907 | 35,995 | 71,902 | $-6.0 \%$ | $-8.4 \%$ |
| Total sales | 163,998 | 167,024 | 331,022 | 168,247 | 166,184 | 334,431 | $-0.5 \%$ | $+1.0 \%$ |
| Machined components | 13,317 | 12,878 | 26,195 | 13,704 | 14,046 | 27,750 | $+9.1 \%$ | $+5.9 \%$ |
| Electronic devices and components | 50 | 19 | 69 | 1,417 | 1,595 | 3,012 | X83.947 | X43.652 |
| Total operating income | 13,367 | 12,898 | 26,265 | 15,121 | 15,641 | 30,762 | $+21.3 \%$ | $+17.1 \%$ |


| (Millions of yen) | Fiscal year ended Mar. '07 |  |  |  | Fiscal year ended Mar. '08 |  |  |  | 4Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | Q/Q*3 | $\mathrm{Y} / \mathrm{Y} * 4$ |
| Machined components | 33,305 | 34,463 | 34,217 | 35,677 | 35,526 | 36,723 | 36,073 | 35,712 | -1.0\% | +0.1\% |
| Bearing related products | 28,506 | 29,595 | 29,309 | 30,819 | 30,909 | 32,272 | 31,307 | 31,505 | +0.6\% | +2.2\% |
| Other machined components | 4,799 | 4,868 | 4,908 | 4,858 | 4,617 | 4,451 | 4,766 | 4,207 | -11.7\% | -13.4\% |
| Electronic devices and components | 46,896 | 49,333 | 49,115 | 48,015 | 46,240 | 49,758 | 49,069 | 45,329 | -7.6\% | -5.6\% |
| Rotary components | 26,865 | 29,151 | 28,857 | 29,985 | 29,103 | 30,988 | 29,993 | 28,410 | -5.3\% | -5.3\% |
| Other electronic devices | 20,031 | 20,182 | 20,258 | 18,030 | 17,137 | 18,770 | 19,076 | 16,919 | -11.3\% | -6.2\% |
| Total sales | 80,201 | 83,797 | 83,332 | 83,692 | 81,766 | 86,481 | 85,142 | 81,042 | -4.8\% | -3.2\% |
| Machined components | 6,228 | 7,089 | 6,769 | 6,109 | 6,599 | 7,105 | 7,147 | 6,899 | -3.5\% | +12.9\% |
| Electronic devices and components | -369 | 419 | -159 | 178 | 515 | 901 | 1,208 | 387 | -68.0\% | X2.174 |
| Total operating income | 5,858 | 7,509 | 6,609 | 6,289 | 7,115 | 8,006 | 8,355 | 7,286 | -12.8\% | +15.9\% |

*1 2nd half \% change $\mathrm{Y} / \mathrm{Y}: 2 \mathrm{nd}$ half in comparison with the 2nd half of the previous fiscal year
*2 Full year \% change $Y / Y$ : Full year in comparison with the previous full year
*3 $4 \mathrm{Q} \%$ change $\mathrm{Q} / \mathrm{Q}: 4 \mathrm{Q}$ in comparison with 3 Q
*4 $4 \mathrm{Q} \%$ change $\mathrm{Y} / \mathrm{Y}: 4 \mathrm{Q}$ in comparison with 4 Q of the previous fiscal year

## 3. Prospect for the Fiscal Year ending March 31, 2009

| (Millions of yen) | Fiscal year ending Mar. '09 |  |  | \%Change Y/Y |
| :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year |  |
| Net sales | 162,000 | 168,000 | 330,000 | -1.3\% |
| Operating income | 15,400 | 16,600 | 32,000 | +4.0\% |
| Ordinary income | 14,100 | 15,400 | 29,500 | +6.5\% |
| Net income | 8,100 | 8,900 | 17,000 | +4.3\% |
| Net income per share (yen) | 20.30 | 22.31 | 42.61 | +4.3\% |

4. Prospect for the Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ending Mar. '09 |  | $\%$ Change |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | 1st Half | 2nd Half | Full Year | Y/Y |
| Machined components | 71,900 | 72,300 | 144,200 | $+0.1 \%$ |
|  | 64,100 | 63,400 | 127,500 | $+1.2 \%$ |
|  | 7,800 | 8,900 | 16,700 | $-7.4 \%$ |
|  | 90,100 | 95,700 | 185,800 | $-2.4 \%$ |
|  | 59,300 | 62,450 | 121,750 | $+2.7 \%$ |
|  | 30,800 | 33,250 | 64,050 | $-10.9 \%$ |
| Total sales | 162,000 | 168,000 | 330,000 | $-1.3 \%$ |
| Machined components | 13,700 | 14,300 | 28,000 | $+0.9 \%$ |
| Electronic devices and components | 1,700 | 2,300 | 4,000 | $+32.8 \%$ |
| Total operating income | 15,400 | 16,600 | 32,000 | $+4.0 \%$ |

5. Capital Expenditure, Depreciation, Research and Development Costs

| (Millions of yen) | $\begin{gathered} \text { FY ended } \\ \text { Mar. ' } 07 \end{gathered}$ | Fiscal year ended Mar. '08 |  |  |  |  | Assumption for the FY ending Mar. '09 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1Q | 2Q | 3Q | 4Q | Full Year |  |
| Capital expenditure | 16,969 | 5,268 | 6,767 | 7,306 | 5,547 | 24,888 | 29,000 |
| Depreciation (Including Intangible Fixed Assets’ | 24,648 | 6,544 | 6,751 | 6,583 | 6,564 | 26,442 | 26,800 |
| Research and development costs | 9,000 | 2,484 | 2,480 | 2,463 | 2,523 | 9,950 | 10,000 |

## 6. Exchange Rates

|  |  | $\begin{gathered} \text { FY ended } \\ \text { Mar. '07 } \end{gathered}$ | Fiscal year ended Mar. '08 |  |  |  |  | Assumption for the FY ending Mar. '09 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1Q | 2Q | 3Q | 4Q | Full Year |  |
| US\$ | PL |  | 116.91 | 119.85 | 119.42 | 113.45 | 108.44 | 115.29 | 105.00 |
|  | BS | 118.05 | 123.26 | 115.43 | 114.15 | 100.19 | 100.19 | 105.00 |
| EURO | PL | 149.75 | 161.22 | 162.43 | 163.92 | 161.16 | 162.18 | 163.00 |
|  | BS | 157.33 | 165.64 | 163.38 | 166.66 | 158.19 | 158.19 | 163.00 |
| S'PORE\$ | PL | 74.58 | 78.80 | 78.42 | 77.62 | 76.34 | 77.80 | 76.00 |
|  | BS | 77.83 | 80.40 | 77.46 | 78.81 | 72.56 | 72.56 | 76.00 |
| THAI BAHT | PL | 3.18 | 3.70 | 3.84 | 3.64 | 3.60 | 3.70 | 3.40 |
|  | BS | 3.67 | 3.89 | 3.67 | 3.83 | 3.18 | 3.18 | 3.40 |
| RMB | PL | 14.77 | 15.55 | 15.80 | 15.17 | 15.06 | 15.40 | 14.90 |
|  | BS | 15.24 | 16.12 | 15.36 | 15.63 | 14.16 | 14.16 | 14.90 |

## 7. Non-Consolidated Results of Operations

|  | Fiscal year ended Mar. '07 |  |  | Fiscal year ended Mar. '08 |  |  | \%Change Y/Y |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| (Millions of yen) | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half*1 | Full Year*2 |
| Net sales | 114,170 | 114,236 | 228,406 | 114,833 | 110,238 | 225,071 | -3.5\% | -1.5\% |
| Operating income | 4,375 | 4,573 | 8,948 | 3,367 | 3,263 | 6,630 | -28.6\% | -25.9\% |
| Ordinary income | 4,946 | 7,450 | 12,396 | 4,461 | 7,804 | 12,265 | +4.8\% | -1.1\% |
| Net income | 2,544 | 3,074 | 5,618 | -647 | 4,951 | 4,304 | +61.1\% | -23.4\% |

8. Prospect for the Non-Consolidated Performance for the Fiscal Year ending March 31, 2009

| $*$    <br> (Millions of yen) Fiscal year ending Mar. '09  Change <br> Y/Y <br>  1st Half 2nd Half  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
|  | 104,500 | 111,500 | 216,000 | $-4.0 \%$ |
|  | 2,100 | 2,700 | 4,800 | $-27.6 \%$ |
| Ordinary income | 4,500 | 5,100 | 9,600 | $-21.7 \%$ |
| Net income | 2,300 | 2,700 | 5,000 | $+16.2 \%$ |

