## Supplementary Data for Brief Report of Financial Results for the First Half of Fiscal Year ending March 31, 2008

## 1. Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. 07 |  |  | Half year ended Sep. 07 | \%Change Y/Y | Prospect for the 2 H ending Mar. 08 | Prospect for the full year ending Mar. 08 *5 | \% Change Y/Y *2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  | 1st half *1 |  |  |  |
| Net sales | 163,998 | 167,024 | 331,022 | 168,247 | +2.6\% | 166,753 | 335,000 | +1.2\% |
| Operating income | 13,367 | 12,898 | 26,265 | 15,121 | +13.1\% | 14,879 | 30,000 | +14.2\% |
| Ordinary income | 10,947 | 10,896 | 21,843 | 13,236 | +20.9\% | 11,764 | 25,000 | +14.5\% |
| Net income | 7,468 | 5,394 | 12,862 | 7,474 | +0.1\% | 7,526 | 15,000 | +16.6\% |
| Net income per share | 18.72 | 13.51 | 32.23 | 18.73 | +0.1\% | 18.86 | 37.59 | +16.6\% |



## 2. Consolidated Sales and Operating Income by Division

|  | Fiscal year ended Mar. 07 |  |  | Half year ended Sep. 07 | \%Change Y/Y | Prospect for the 2 H ending Mar. 08 | Prospect for the full year ending Mar. 08 *5 | \% Change Y/Y *2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  | 1st half *1 |  |  |  |
| Machined components | 67,768 | 69,894 | 137,662 | 72,249 | +6.6\% | 70,051 | 142,300 | +3.4\% |
| Bearing related products | 58,101 | 60,128 | 118,229 | 63,181 | +8.7\% | 61,619 | 124,800 | +5.6\% |
| Electronic devices and componen | 96,229 | 97,130 | 193,359 | 95,998 | -0.2\% | 96,702 | 192,700 | -0.3\% |
| Rotary components | 56,016 | 58,842 | 114,858 | 60,091 | +7.3\% | 62,559 | 122,650 | +6.8\% |
| Other electronic devices | 40,213 | 38,288 | 78,501 | 35,907 | -10.7\% | 34,143 | 70,050 | -10.8\% |
| Total sales | 163,998 | 167,024 | 331,022 | 168,247 | +2.6\% | 166,753 | 335,000 | +1.2\% |
| Machined components | 13,317 | 12,878 | 26,195 | 13,704 | +2.9\% | 14,196 | 27,900 | +6.5\% |
| Electronic devices and components | 50 | 19 | 69 | 1,417 | X28.340 | 683 | 2,100 | X30.435 |
| Total operating income | 13,367 | 12,898 | 26,265 | 15,121 | +13.1\% | 14,879 | 30,000 | +14.2\% |


| (Millions of yen) | Fiscal year ended Mar. 07 |  |  |  | Fiscal year ending Mar. 08 |  | 2Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | Q/Q *3 | Y/Y*4 |
| Machined components | 33,305 | 34,463 | 34,217 | 35,677 | 35,526 | 36,723 | +3.4\% | +6.6\% |
| Bearing related products | 28,506 | 29,595 | 29,309 | 30,819 | 30,909 | 32,272 | +4.4\% | +9.0\% |
| Other machined components | 4,799 | 4,868 | 4,908 | 4,858 | 4,617 | 4,451 | -3.6\% | -8.6\% |
| Electronic devices and components | 46,896 | 49,333 | 49,115 | 48,015 | 46,240 | 49,758 | +7.6\% | +0.9\% |
| Rotary components | 26,865 | 29,151 | 28,857 | 29,985 | 29,103 | 30,988 | +6.5\% | +6.3\% |
| Other electronic devices | 20,031 | 20,182 | 20,258 | 18,030 | 17,137 | 18,770 | +9.5\% | -7.0\% |
| Total sales | 80,201 | 83,797 | 83,332 | 83,692 | 81,766 | 86,481 | +5.8\% | +3.2\% |
| Machined components | 6,228 | 7,089 | 6,769 | 6,109 | 6,599 | 7,105 | +7.7\% | +0.2\% |
| Electronic devices and components | -369 | 419 | -159 | 178 | 515 | 901 | +75.0\% | X2.150 |
| Total operating income | 5,858 | 7,509 | 6,609 | 6,289 | 7,115 | 8,006 | +12.5\% | +6.6\% |

3. Capital Expenditure, Depreciation, Research and Development Costs

4. Exchange Rates

| (Yen) |  | Fiscal year ended Mar. 07 |  |  | Fiscal year ending Mar. 08 |  |  | Prospect for the 2H ending Mar. 08 | Prospect for the full year ending Mar. 08 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1st half | 2nd half | Full year | 1Q | 2Q | 1st half |  |  |
| US\$ | PL | 115.26 | 118.56 | 116.91 | 119.85 | 119.42 | 119.64 | 116.28 | 117.96 |
|  | BS | 117.90 | 118.05 | 118.05 | 123.26 | 115.43 | 115.43 | 116.28 | 116.28 |
| EURO | PL | 145.58 | 153.92 | 149.75 | 161.22 | 162.43 | 161.83 | 157.70 | 159.77 |
|  | BS | 149.77 | 157.33 | 157.33 | 165.64 | 163.38 | 163.38 | 157.70 | 157.70 |
| S'PORE\$ | PL | 72.61 | 76.55 | 74.58 | 78.80 | 78.42 | 78.61 | 76.35 | 77.48 |
|  | BS | 74.32 | 77.83 | 77.83 | 80.40 | 77.46 | 77.46 | 76.35 | 76.35 |
| THAI BAHT | PL | 3.03 | 3.34 | 3.18 | 3.70 | 3.84 | 3.77 | 3.61 | 3.69 |
|  | BS | 3.14 | 3.67 | 3.67 | 3.89 | 3.67 | 3.67 | 3.61 | 3.61 |
| RMB | PL | 14.40 | 15.13 | 14.77 | 15.55 | 15.80 | 15.68 | 15.28 | 15.48 |
|  | BS | 14.86 | 15.24 | 15.24 | 16.12 | 15.36 | 15.36 | 15.28 | 15.28 |

5. Non-Consolidated Results of Operations

| ) | Fiscal year ended Mar. 07 |  |  | Half year ended Sep. 07 | \%Change Y/Y | Prospect for the 2 H ending Mar. 08 | Prospect for the full year ending Mar. 08 | \% Change Y/Y *2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  | 1st half *1 |  |  |  |
| Net sales | 114,170 | 114,236 | 228,406 | 114,833 | +0.6\% | 120,167 | 235,000 | +2.9\% |
| Operating income | 4,375 | 4,573 | 8,948 | 3,367 | -23.0\% | 4,133 | 7,500 | -16.2\% |
| Ordinary income | 4,946 | 7,450 | 12,396 | 4,461 | -9.8\% | 8,239 | 12,700 | +2.4\% |
| Net income | 2,544 | 3,074 | 5,618 | 1,910 | -24.9\% | 2,090 | 4,000 | -28.8\% |

*1 First half \% change $\mathrm{Y} / \mathrm{Y}$ : First half in comparison with the first half of the previous fiscal year
*2 Full year \% change $Y / Y$ : Full year in comparison with the previous full year
*3 2Q \% change Q/Q : 2Q in comparison with $1 Q$

* $42 \mathrm{Q} \%$ change $\mathrm{Y} / \mathrm{Y}: 2 \mathrm{Q}$ in comparison with 2 Q of the previous fiscal year
*5 Consolidated Results of prospect for the full year is unchanged

