

Supplementary Financial Data for the First Half of Fiscal Year ending March 31, 2005

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 04			Half year ended Sep.04	%Change Y/Y 1st Half *1
	1st Half	2nd Half	Full Year		
Net sales	133,741	134,833	268,574	146,751	+9.7%
Operating income	9,467	8,637	18,104	5,468	-42.2%
Ordinary income	7,558	6,242	13,800	3,885	-48.6%
Income before income taxes	6,299	6,659	12,958	3,391	-46.2%
Net income	2,726	3,293	6,019	1,095	-59.8%
Net income per share	6.83	8.25	15.08	2.74	-59.9%

(Millions of yen)	Fiscal year ended Mar. 04				Fiscal year ending Mar. 05		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *3	Y/Y *4
Net sales	66,489	67,252	68,728	66,105	71,324	75,427	+5.8%	+12.2%
Operating income	4,259	5,208	4,531	4,106	2,802	2,666	-4.9%	-48.8%
Ordinary income	3,285	4,273	3,707	2,535	1,982	1,903	-4.0%	-55.5%
Income before income taxes	2,177	4,122	3,590	3,069	1,937	1,454	-24.9%	-64.7%
Net income	421	2,305	1,622	1,671	208	887	+326.4%	-61.5%
Net income per share	1.06	5.77	4.07	4.18	0.52	2.22	+326.9%	-61.5%

2. Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ended Mar. 04			Half year ended Sep.04	%Change Y/Y 1st Half *1
	1st Half	2nd Half	Full Year		
Machined components	55,665	56,027	111,692	57,350	+3.0%
Bearing related products	47,128	47,476	94,604	49,153	+4.3%
Other machined components	8,538	8,551	17,089	8,197	-4.0%
Electronic devices and components	78,076	78,805	156,881	89,400	+14.5%
Rotary components	43,642	43,099	86,741	54,061	+23.9%
Other electronic devices	34,435	35,706	70,141	35,340	+2.6%
Total sales	133,741	134,833	268,574	146,751	+9.7%
Machined components	9,178	10,327	19,505	10,478	+14.2%
Electronic devices and components	289	-1,689	-1,400	-5,010	-
Total operating income	9,467	8,637	18,104	5,468	-42.2%

(Millions of yen)	Fiscal year ended Mar. 04				Fiscal year ended Mar. 05		2Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *3	Y/Y *4
Machined components	28,606	27,059	27,434	28,593	28,256	29,094	+3.0%	+7.5%
Bearing related products	23,959	23,169	23,324	24,152	24,247	24,906	+2.7%	+7.5%
Other machined components	4,646	3,892	4,109	4,442	4,009	4,188	+4.5%	+7.6%
Electronic devices and components	37,883	40,193	41,294	37,511	43,067	46,333	+7.6%	+15.3%
Rotary components	21,458	22,184	22,209	20,890	26,852	27,209	+1.3%	+22.7%
Other electronic devices	16,424	18,011	19,084	16,622	16,216	19,124	+17.9%	+6.2%
Total sales	66,489	67,252	68,728	66,105	71,324	75,427	+5.8%	+12.2%
Machined components	4,908	4,270	5,035	5,292	5,082	5,396	+6.2%	+26.4%
Electronic devices and components	-648	937	-503	-1,186	-2,279	-2,731	-	-
Total operating income	4,259	5,208	4,531	4,106	2,802	2,666	-4.9%	-48.8%

*1 First half % change Y/Y : First half in comparison with the first half of the previous fiscal year

*2 Full year % change Y/Y : Full year in comparison with the previous full year

*3 2Q % change Q/Q : 2Q in comparison with 1Q

*4 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

3. Prospect for the Full Year and Second Half for the Fiscal Year Ending March 31, 2005

(Millions of yen)	Fiscal year ending Mar. 05			Full year ended Mar. 04 (C)	Y/Y (B-C)/C *2	Prospect for the 2H ending Mar. 05
	Previous f'cast (A)	New f'cast (B)	New vs. Previous (B/A)			
Net sales	300,000	300,000	100.0%	268,574	+11.7%	153,249
Operating income	20,000	14,000	70.0%	18,104	-22.7%	8,532
Ordinary income	15,500	10,000	64.5%	13,800	-27.5%	6,115
Income before income taxes	14,500	9,000	62.1%	12,958	-30.5%	5,609
Net income	9,000	5,000	55.6%	6,019	-16.9%	3,905
Net income per share	22.55	12.53	55.6%	15.08	-16.9%	9.79

4. Prospect for the Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ending Mar. 05			Full year ended Mar. 04 (C)	Y/Y (B-C)/C *2	Prospect for the 2H ending Mar. 05
	Previous f'cast (A)	New f'cast (B)	New vs. Previous (B/A)			
Machined components	114,000	118,000	103.5%	111,692	+5.6%	60,650
Bearing related products	96,800	100,200	103.5%	94,604	+5.9%	51,047
Other machined components	17,200	17,800	103.5%	17,089	+4.2%	9,603
Electronic devices and components	186,000	182,000	97.8%	156,881	+16.0%	92,600
Rotary components	123,600	110,300	89.2%	86,741	+27.2%	56,239
Other electronic devices	62,400	71,700	114.9%	70,141	+2.2%	36,360
Total sales	300,000	300,000	100.0%	268,574	+11.7%	153,249
Machined components	19,500	22,000	112.8%	19,505	+12.8%	11,522
Electronic devices and components	500	-8,000	-	-1,400	-	-2,990
Total operating income	20,000	14,000	70.0%	18,104	-22.7%	8,532

5. Capital Expenditure, Depreciation, Research and Development Costs

(Millions of yen)	Fiscal year ended Mar. 04			Fiscal year ending Mar. 05			Prospect for the 2H ending Mar. 05	Prospect for the full year ending Mar. 05
	1st Half	2nd Half	Full Year	1Q	2Q	1st Half		
Capital expenditure	9,884	8,941	18,825	4,988	6,341	* 11,329	8,671	20,000
Depreciation (Including Intangible Fixed Assets)	11,053	10,652	21,705	5,572	5,800	11,372	11,628	23,000
Research and development costs	4,868	4,771	9,639	2,551	2,455	5,006	4,694	9,700

* Does not include 8,018 million yen in tangible fixed assets, which was taken over from Matsushita Electric Industrial Co., Ltd. as a result of establishment of Minebea-Matsushita Motor Corporation.

6. Exchange Rates

		Fiscal year ended Mar. 04			Fiscal year ending Mar. 05			Assumption for the 2H ending Mar. 05	Assumption for the full year ending Mar. 05
		1st Half	2nd Half	Full Year	1Q	2Q	1st Half		
US\$	PL	119.22	108.72	113.97	108.71	110.14	109.43	111.05	110.24
	BS	111.25	105.69	105.69	108.43	111.05	111.05	111.05	111.05
S'PORE\$	PL	67.86	63.30	65.58	64.12	64.15	64.14	65.69	64.92
	BS	64.37	62.91	62.91	63.21	65.69	65.69	65.69	65.69
THAI BAHT	PL	2.83	2.74	2.79	2.71	2.66	2.69	2.67	2.68
	BS	2.78	2.67	2.67	2.65	2.67	2.67	2.67	2.67
RMB	PL	14.40	13.14	13.77	13.14	13.30	13.22	13.41	13.32
	BS	13.50	12.79	12.79	13.08	13.41	13.41	13.41	13.41

7. Non-Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 04			Half year ended Sep.04	Prospect for the 2H ending Mar. 05	Prospect for the full year ending Mar. 05	%Change Y/Y	
	1st Half	2nd Half	Full Year				1st Half *1	Full Year *2
Net sales	92,482	92,623	185,105	93,363	96,637	190,000	+1.0%	+2.6%
Operating income	1,836	2,515	4,351	917	583	1,500	-50.1%	-65.5%
Ordinary income	5,782	7,561	13,343	2,745	5,755	8,500	-52.5%	-36.3%
Income before income taxes	3,563	677	4,240	1,990	6,010	8,000	-44.1%	+88.7%
Net income	1,480	786	2,266	801	3,799	4,600	-45.9%	+103.0%

* Prospect for the full year for the non-consolidated operation is unchanged.