Supplementary Financial Data for the Fiscal Year ended March 31, 2005

1. Consolidated Results of Operations

	Fiscal	year ended N	Лаг. 04	Fiscal	year ended N	Иar. 05	%Change Y/Y		
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2	
Net sales	133,741	134,833	268,574	146,751	147,671	294,422	+9.5%	+9.6%	
Operating income	9,467	8,637	18,104	5,468	8,615	14,083	-0.3%	-22.2%	
Ordinary income	7,558	6,242	13,800	3,885	6,321	10,206	+1.3%	-26.0%	
Income before income taxes	6,299	6,659	12,958	3,391	4,387	7,778	-34.1%	-40.0%	
Net income	2,726	3,293	6,019	1,095	4,486	5,581	+36.2%	-7.3%	
Net income per share (yen)	6.83	8.25	15.08	2.74	11.19	13.93	+35.6%	-7.6%	

	Fiscal year ended Mar. 04					Fiscal year e	nded Mar. 05		4Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q*3	Y/Y*4
Net sales	66,489	67,252	68,728	66,105	71,324	75,427	75,180	72,491	-3.6%	+9.7%
Operating income	4,259	5,208	4,531	4,106	2,802	2,666	4,165	4,450	+6.8%	+8.4%
Ordinary income	3,285	4,273	3,707	2,535	1,982	1,903	2,950	3,371	+14.3%	+33.0%
Income before income taxes	2,177	4,122	3,590	3,069	1,937	1,454	2,445	1,942	-20.6%	-36.7%
Net income	421	2,305	1,622	1,671	208	887	1,575	2,911	+84.8%	+74.2%
Net income per share (yen)	1.06	5.77	4.07	4.18	0.52	2.22	3.95	7.24	+83.3%	+73.2%

2. Consolidated Sales and Operating Income by Division

	Fiscal	year ended N	/lar. 04	Fiscal	year ended N	Лаг. 05	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2
Machined components	55,665	56,027	111,692	57,350	58,755	116,105	+4.9%	+4.0%
Bearing related products	47,128	47,476	94,604	49,153	49,065	98,218	+3.3%	+3.8%
Other machined components	8,538	8,551	17,089	8,197	9,690	17,887	+13.3%	+4.7%
Electronic devices and components	78,076	78,805	156,881	89,400	88,917	178,317	+12.8%	+13.7%
Rotary components	43,642	43,099	86,741	54,061	52,689	106,750	+22.3%	+23.1%
Other electronic devices	34,435	35,706	70,141	35,340	36,226	71,566	+1.5%	+2.0%
Total sales	133,741	134,833	268,574	146,751	147,671	294,422	+9.5%	+9.6%
Machined components	9,178	10,327	19,505	10,478	11,094	21,572	+7.4%	+10.6%
Electronic devices and components	289	-1,689	-1,400	-5,010	-2,479	-7,489	-	-
Total operating income	9,467	8,637	18,104	5,468	8,615	14,083	-0.3%	-22.2%

	ſ	iscal year e	nded Mar. 04	ļ		Fiscal year e	nded Mar. 05		4Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q*3	Y/Y*4
Machined components	28,606	27,059	27,434	28,593	28,256	29,094	28,927	29,828	+3.1%	+4.3%
Bearing related products	23,959	23,169	23,324	24,152	24,247	24,906	24,491	24,574	+0.3%	+1.7%
Other machined components	4,646	3,892	4,109	4,442	4,009	4,188	4,436	5,254	+18.4%	+18.3%
Electronic devices and components	37,883	40,193	41,294	37,511	43,067	46,333	46,254	42,663	-7.8%	+13.7%
Rotary components	21,458	22,184	22,209	20,890	26,852	27,209	27,350	25,339	-7.4%	+21.3%
Other electronic devices	16,424	18,011	19,084	16,622	16,216	19,124	18,903	17,323	-8.4%	+4.2%
Total sales	66,489	67,252	68,728	66,105	71,324	75,427	75,180	72,491	-3.6%	+9.7%
Machined components	4,908	4,270	5,035	5,292	5,082	5,396	5,952	5,142	-13.6%	-2.8%
Electronic devices and components	-648	937	-503	-1,186	-2,279	-2,731	-1,786	-693	-	-
Total operating income	4,259	5,208	4,531	4,106	2,802	2,666	4,165	4,450	+6.8%	+8.4%

^{*1 2}nd half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year *2 Full year % change Y/Y : Full year in comparison with the previous full year

3. Prospect for the Fiscal Year ending March 31, 2006

	Fiscal	year ending I	Mar. 06	%Change	
(Millions of yen)	1st Half	2nd Half	Full Year	Y/Y	
Net sales	142,000	153,000	295,000	+0.2%	
Operating income	7,500	10,500	18,000	+27.8%	
Ordinary income	5,500	8,500	14,000	+37.2%	
Income before income taxes	4,500	8,000	12,500	+60.7%	
Net income	3,000	4,500	7,500	+34.4%	
Net income per share (yen)	7.52	11.27	18.79	+34.9%	

4. Prospect for the Consolidated Sales and Operating Income by Division

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	Fiscal	%Change		
(Millions of yen)	1st Half	2nd Half	Full Year	Y/Y

^{*3 4}Q % change Q/Q : 4Q in comparison with 3Q

^{*4 4}Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year

	Machined components	58,500	61,400	119,900	+3.3%
	Bearing related products	49,800	51,800	101,600	+3.4%
	Other machined components	8,700	9,600	18,300	+2.3%
	Electronic devices and components	83,500	91,600	175,100	-1.8%
	Rotary components	49,600	55,800	105,400	-1.3%
	Other electronic devices	33,900	35,800	69,700	-2.6%
To	otal sales	142,000	153,000	295,000	+0.2%
	Machined components	11,250	11,500	22,750	+5.5%
	Electronic devices and components	-3,750	-1,000	-4,750	-
To	otal operating income	7,500	10,500	18,000	+27.8%

5. Capital Expenditure, Depreciation, Research and Development Costs

	FY ended	Fiscal year ended Mar. 05					Prospect for
(Millions of yen)	Mar. 04	1Q	2Q	3Q	4Q	Full Year	the FY ending Mar. 06
Capital expenditure	18,825	* 4,988	* 6,341	7,011	4,720	* 23,060	22,500
Depreciation (Including Intangible Fixed Assets)	21,705	5,572	5,800	5,649	5,441	22,462	22,000
Research and development costs	9,639	2,551	2,455	2,535	2,471	10,012	10,000

^{*} Does not include 8,018 million yen in tangible fixed assets, which was taken over from Matsushita Electric Industrial Co., Ltd. as a result of establishment of Minebea-Matsushita Motor Corporation.

6. Exchange Rates

		FY ended		Fiscal	year ended N	∕lar. 05		Assumption for
		Mar. 04	1Q	2Q	3Q	4Q	Full Year	the FY ending Mar. 06
US\$	PL	113.97	108.71	110.14	106.80	104.19	107.46	103.00
	BS	105.69	108.43	111.05	104.21	107.39	107.39	103.00
EURO	PL	132.73	131.75	132.88	136.43	138.53	134.90	137.00
	BS	128.88	131.06	137.04	141.61	138.87	138.87	137.00
S'PORE\$	PL	65.58	64.12	64.15	64.14	63.74	64.04	63.00
	BS	62.91	63.21	65.69	63.55	65.19	65.19	63.00
THAI BAHT	PL	2.79	2.71	2.66	2.62	2.70	2.67	2.60
	BS	2.67	2.65	2.67	2.67	2.73	2.73	2.60
RMB	PL	13.77	13.14	13.30	12.89	12.59	12.98	12.40
	BS	12.79	13.08	13.41	12.53	12.99	12.99	12.40

7. Non-Consolidated Results of Operations

	Fiscal	year ended N	Mar. 04	Fiscal	year ended N	Лаг. 05	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half*1	Full Year*2
Net sales	92,482	92,623	185,105	93,363	91,869	185,232	-0.8%	+0.1%
Operating income	1,836	2,515	4,351	917	1,029	1,946	-59.1%	-55.3%
Ordinary income	5,782	7,561	13,343	2,745	8,312	11,057	+9.9%	-17.1%
Income before income taxes	3,563	677	4,240	1,990	4,855	6,845	+617.1%	+61.4%
Net income	1,480	786	2,266	801	2,703	3,504	+243.9%	+54.6%

8. Prospect for the Non-Consolidated Performance for the Fiscal Year ending March 31, 2006

	Fiscal y	ear ending l	Mar. 06	%Change
(Millions of yen)	1st Half	2nd Half	Full Year	Y/Y
Net sales	85,000	92,000	177,000	-4.4%
Operating income	0	800	800	-58.9%
Ordinary income	2,500	6,500	9,000	-18.6%
Income before income taxes	900	6,100	7,000	+2.3%
Net income	450	3,550	4,000	+14.2%