

MinebeaMitsumi

Passion to Create Value through Difference

2021年3月期 財務補足資料【国際会計基準】 Financial Data for the FY3/2021【IFRS】

<目次 / Contents>

1. 主要連結業績データ推移 / Overview	
財務ハイライト / Financial Highlights	2
1株当たり指標 / Per Share	2
経営指標 / Performance Indicators	2
投資他 / Expenditures, etc.	2
主要為替換算レート / Exchange Rates	3
従業員数 / Number of Employees	3
2. 連結財政状態計算書 / Consolidated Statements of Financial Position	4
3. 連結損益計算書 / Consolidated Statements of Income	5
4. セグメント別情報 / Information by Business Segment	5
5. 連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows	6
6. ご参考: 地域別情報 / Ref.: Information by Region	7
地域別売上高 / Sales by Region	
地域別生産高 / Production by Region	
7. ご参考: 用途別売上高比率 / Ref.: Sales by User Industry	7

2019年4月10日より(株)ユーシンを、2020年4月30日よりエイブリック(株)を連結しています。
また、(株)ユーシンのPPAの確定に伴い、2020年3月期の各四半期の数値を修正しております。年間累計の数値は変更ありません。

We have included U-Shin Ltd. and ABLIC Inc. in the scope of consolidation since April 10, 2019 and April 30, 2020, respectively. The quarterly figures for the fiscal year ended March 31, 2020 have been revised in accordance with finalization of PPA for U-Shin Ltd. The annual total figures remain unchanged.

本資料の内容のうち歴史的事実でないものは、一定の前提の下に作成した将来の見通しであり、また、それらは現在入手可能な情報から得られた当社経営者の判断にもとづいております。
実際の業績は、さまざまな要素により、これら見通しとは大きく異なる結果となる場合があります。
実際の業績に影響を与える重要な要素としては、(1)当社を取り巻く経済情勢、需要動向等の変化、(2)為替レート、金利等の変動、(3)エレクトロニクスビジネス分野で顕著な急速な技術革新と継続的な新製品の導入の中で、タイムリーに設計・開発、製造・販売を続けていく能力、などです。但し、業績に影響を与えうる要素はこれらに限定されるものではありません。
本資料に掲載のあらゆる情報はミネベアミツミ株式会社に帰属しております。手段・方法を問わず、いかなる目的においても当社の事前の書面による承認なしに複製・変更・転載・転送等を行わないようお願いいたします。

Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.
Please note that actual performance may vary significantly from any particular projection, due to various factors. Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.
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1. 主要連結業績データ推移 / Overview

財務ハイライト / Financial Highlights

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
売上高 Net sales	204,425	279,473	267,650	226,897	978,445	187,463	274,267	275,709	250,985	988,424	1,000,000
営業利益 Operating income	3,324	19,623	23,299	12,401	58,647	5,364	17,557	19,595	8,650	51,166	80,000
営業利益率 (%) Operating margin (%)	1.6%	7.0%	8.7%	5.5%	6.0%	2.9%	6.4%	7.1%	3.4%	5.2%	8.0%
税引前当期利益 Profit before income taxes	3,341	19,632	23,246	11,870	58,089	5,274	16,975	19,392	7,886	49,527	79,000
税引前当期利益率 (%) Profit before income taxes margin (%)	1.6%	7.0%	8.7%	5.2%	5.9%	2.8%	6.2%	7.0%	3.1%	5.0%	7.9%
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	2,173	14,142	19,232	10,428	45,975	3,573	13,239	16,172	5,775	38,759	64,000
親会社の所有者に帰属する当期利益率 (%) Profit for the period attributable to owners of the parent margin (%)	1.1%	5.1%	7.2%	4.6%	4.7%	1.9%	4.8%	5.9%	2.3%	3.9%	6.4%

1株当たり指標 / Per Share

単位: 円、株 / Unit: Yen, Shares

	FY3/2020					FY3/2021					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
基本的1株当たり当期利益 (EPS) Earnings per share, basic (EPS)	5.23	34.07	46.35	25.44	111.11	8.75	32.42	39.60	14.17	94.95	157.38
希薄化後1株当たり当期利益 Earnings per share, diluted	5.15	33.32	45.32	24.88	108.68	8.57	31.69	38.71	13.87	92.87	
1株当たり配当金 Cash dividends per share		14.00		14.00	28.00		14.00		22.00 ^{*1}	36.00	*2
1株当たり資本 (BPS) Book-value per share (BPS)	933.28	955.00	1,013.75	965.64	965.64	989.49	1,008.35	1,047.61	1,109.38	1,109.38	
発行済株式数 期中平均 ^{*3} Total weighted average number of shares outstanding ^{*3}	415,131,317	415,131,029	414,958,342	409,906,296	413,788,647	408,404,225	408,403,484	408,402,935	407,662,278	408,220,767	
発行済株式数 期末 ^{*3} Number of shares outstanding at the end of each period ^{*3}	415,131,247	415,130,977	414,619,614	408,404,478	408,404,478	408,403,995	408,403,352	408,402,341	406,662,303	406,662,303	

経営指標 / Performance Indicators

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
親会社所有者帰属持分当期利益率 (%) Return on equity (%)	-	-	-	-	11.6%	-	-	-	-	9.2%	
資産合計税引前利益率 (%) Profit before income taxes to total assets ratio (%)	-	-	-	-	7.2%	-	-	-	-	5.4%	
EBITDA ^{*4}	14,290	31,574	35,004	24,024	104,892	17,124	29,617	31,740	21,313	99,794	125,000
EBITDA マージン (%) EBITDA margin (%)	7.0%	11.3%	13.1%	10.6%	10.7%	9.1%	10.8%	11.5%	8.5%	10.1%	12.5%
有利子負債 ^{*5} Interest-bearing debt ^{*5}	210,017	217,767	226,605	221,712	221,712	279,956	279,547	273,385	268,621	268,621	
ネット有利子負債 ^{*5} Net interest-bearing debts ^{*5}	91,474	97,908	82,909	75,175	75,175	126,484	137,578	121,717	84,368	84,368	50,000
ネットD/E レシオ ^{*5} Net D/E ratio ^{*5}	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.2	0.2	
自己資本比率 (%) Equity ratio (%)	45.6%	45.0%	45.9%	45.6%	45.6%	43.0%	44.0%	44.8%	46.2%	46.2%	

営業活動によるキャッシュ・フロー Cash flows from operating activities	2,934	10,958	38,814	33,780	86,486	3,537	4,194	36,013	50,019	93,763	
投資活動によるキャッシュ・フロー Cash flows from investing activities	(11,787)	(15,230)	(9,381)	(7,142)	(43,540)	(34,108)	(13,347)	(10,326)	(12,800)	(70,581)	
財務活動によるキャッシュ・フロー Cash flows from financing activities	(10,112)	8,631	(8,349)	(18,928)	(28,758)	35,962	(2,537)	(13,541)	(10,627)	9,257	
フリー・キャッシュ・フロー Free cash flows	(8,853)	(4,272)	29,433	26,638	42,946	(30,571)	(9,153)	25,687	37,219	23,182	51,000

投資他 / Expenditures etc.

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
減価償却費および償却費 Depreciation and amortization	10,966	11,951	11,705	11,623	46,245	11,760	12,060	12,145	12,663	48,628	45,000
設備投資額 ^{*6} Capital expenditures ^{*6}	12,214	14,027	11,687	12,215	50,144	12,443	10,788	9,424	12,867	45,522	65,000
研究開発費 R&D expenses	7,278	7,139	7,138	7,331	28,886	8,013	7,889	8,049	8,203	32,154	32,000
研究開発費対売上高比率 (%) Ratio of R&D expenses to revenue (%)	3.6%	2.6%	2.7%	3.2%	3.0%	4.3%	2.9%	2.9%	3.3%	3.3%	3.2%

*1 2021年3月期期末配当金の内訳: 普通配当 14円00銭 記念配当 8円00銭

*2 2022年3月期の年間配当金につきましては、連結配当性向20%程度を目処に決定いたします。

*3 自己株式を除く

*4 EBITDA = 営業利益 + 減価償却費および償却費

*5 ネット有利子負債 = 「社債および借入金」 - 「現金および現金同等物」 + 3か月超の定期預金

*6 設備投資額には、IFRS16号適用開始日に増加したリース資産は含まれておりません。

*1 Detail of year-end dividend as of March 31, 2021: Ordinary Dividend 14.00 yen Commemorative Dividend 8.00 yen.

*2 Regarding the annual dividend for the fiscal year ending March 31, 2022, we will determine the dividend payout of around 20% on a consolidated basis.

*3 Excluding Treasury stock

*4 EBITDA = Operating income + Depreciation and amortization

*5 Net interest-bearing debts = "Bonds and borrowings" - ("Cash and cash equivalents" + Time deposit more than 3 months)

*6 Capital expenditures do not include the increase of asset from lease contracts at the IFRS16 application start date.

1. 主要連結業績データ推移 / Overview

主要為替換算レート / Exchange Rates

単位: 円 / Unit: Yen

	FY3/2020					FY3/2021					FY3/22
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	通期想定 Assumption
米ドル/円(期中平均レート) USD/Yen (Average rate)	110.73	107.63	108.79	109.35	109.12	107.74	105.90	104.76	104.74	105.79	107.00
米ドル/円(期末日レート) USD/Yen (At the end of the period)	107.79	107.92	109.56	108.83	108.83	107.74	105.80	103.50	110.71	110.71	107.00
ユーロ/円(期中平均レート) EUR/Yen (Average rate)	123.56	120.44	120.02	121.05	121.27	118.23	123.56	123.56	127.53	123.22	130.00
ユーロ/円(期末日レート) EUR/Yen (At the end of the period)	122.49	118.02	122.54	119.55	119.55	121.08	124.17	126.95	129.80	129.80	130.00
タイバーツ/円(期中平均レート) THB/Yen (Average rate)	3.47	3.50	3.59	3.54	3.52	3.34	3.41	3.38	3.47	3.40	3.45
タイバーツ/円(期末日レート) THB/Yen (At the end of the period)	3.50	3.53	3.63	3.34	3.34	3.49	3.34	3.44	3.54	3.54	3.45
人民元/円(期中平均レート) CNY/Yen (Average rate)	16.28	15.44	15.37	15.63	15.68	15.12	15.16	15.62	16.17	15.52	16.50
人民元/円(期末日レート) CNY/Yen (At the end of the period)	15.65	15.14	15.63	15.28	15.28	15.21	15.51	15.84	16.84	16.84	16.50

従業員数 / Number of Employees *1

単位: 人 / Unit: Persons

	FY3/2020				FY3/2021			
	19/6末	19/9末	19/12末	20/3末	20/6末	20/9末	20/12末	21/3末
	As of Jun 30	As of Sep 30	As of Dec 31	As of Mar 31	As of Jun 30	As of Sep 30	As of Dec 31	As of Mar 31
日本 Japan	7,329	7,337	7,293	7,331	8,402	8,430	8,424	8,375
タイ Thailand	33,095	32,898	32,834	32,035	31,933	31,647	32,152	31,354
中国 China	17,025	16,286	15,624	15,566	15,703	15,350	15,604	14,736
カンボジア Cambodia	9,194	6,933	6,349	5,731	5,702	5,491	5,812	5,779
フィリピン The Philippines	9,351	9,319	9,303	9,898	10,312	10,682	10,964	11,107
その他アジア Other Asian Countries	2,708	2,728	2,736	2,719	2,714	2,697	2,677	2,628
ヨーロッパ Europe	5,380	5,522	5,491	5,510	5,420	5,397	5,405	5,469
米州 Americas	3,420	3,511	3,547	3,827	3,709	3,599	3,584	3,563
合計 Total	87,502	84,534	83,177	82,617	83,895	83,293	84,622	83,011

*1 連結従業員数は正社員のみでパート、および臨時工は含まれておりません。

*1 The number of temporary employees is not included in the number of employees (consolidated).

2. 連結財政状態計算書 / Consolidated Statements of Financial Position

単位: 百万円 / Unit: Millions of Yen

	FY3/2020				FY3/2021			
	19/6末 As of Jun 30	19/9末 As of Sep 30	19/12末 As of Dec 31	20/3末 As of Mar 31	20/6末 As of Jun 30	20/9末 As of Sep 30	20/12末 As of Dec 31	21/3末 As of Mar 31
流動資産 Current assets	489,183	520,342	549,685	515,871	545,533	543,561	562,509	575,275
現金及び現金同等物 Cash and cash equivalents	100,948	102,656	124,026	130,746	136,932	124,569	134,497	165,479
営業債権及びその他の債権 Trade and other receivables	172,698	201,042	207,575	182,890	163,236	198,600	214,303	203,614
棚卸資産 Inventories	174,441	181,444	175,894	169,803	204,385	186,469	174,251	171,368
その他の金融資産(流動) Other financial assets	20,407	19,389	21,798	18,057	18,998	18,866	20,004	19,970
その他の流動資産 Other current assets	20,689	15,811	20,392	14,375	21,982	15,057	19,454	14,844
非流動資産 Non-current assets	359,973	360,790	365,110	348,610	394,476	391,346	392,206	401,496
有形固定資産 Property, plant and equipment	281,323	281,513	284,204	275,064	292,954	288,257	288,320	293,079
のれん Goodwill	17,332	18,527	18,808	18,626	43,576	43,715	43,842	41,439
無形資産 Intangible assets	14,438	14,024	13,930	13,798	14,265	14,081	13,865	18,666
その他の金融資産(非流動) Other financial assets	21,803	21,654	23,080	18,896	20,211	20,781	22,165	23,506
繰延税金資産 Deferred tax assets	20,588	20,322	20,305	18,008	19,118	20,247	19,972	16,892
その他の非流動資産 Other non-current assets	4,489	4,750	4,783	4,218	4,352	4,265	4,042	7,914
資産 Assets	849,156	881,132	914,795	864,481	940,009	934,907	954,715	976,771
流動負債 Current liabilities	327,984	356,763	318,591	295,683	355,602	344,943	350,257	345,772
営業債務及びその他の債務 Trade and other payables	139,228	157,814	160,844	143,964	152,853	132,951	147,749	142,673
社債及び借入金(流動) Bonds and borrowings	131,255	139,255	100,528	95,268	145,843	146,374	141,251	137,141
その他の金融負債(流動) Other financial liabilities	9,787	6,189	7,851	6,984	9,302	6,290	8,629	8,798
未払法人所得税等 Income taxes payable	3,970	5,964	5,751	2,905	4,764	7,778	7,512	6,689
引当金(流動) Provisions	4,310	4,367	4,306	4,353	4,310	4,485	4,399	4,445
その他の流動負債 Other current liabilities	39,434	43,174	39,311	42,209	38,530	47,065	40,717	46,026
非流動負債 Non-current liabilities	121,245	120,276	167,949	166,522	177,003	175,615	174,040	177,001
社債及び借入金(非流動) Bonds and borrowings	78,762	78,512	126,077	126,444	134,113	133,173	132,134	131,480
その他の金融負債(非流動) Other financial liabilities	15,385	14,702	14,699	13,639	15,978	15,473	14,774	14,408
退職給付に係る負債 Net defined benefit liabilities	20,534	20,897	21,264	22,482	23,126	23,063	23,203	23,122
引当金(非流動) Provisions	1,310	982	696	579	560	581	568	4,518
繰延税金負債 Deferred tax liabilities	3,549	3,438	3,453	1,702	1,750	1,709	1,668	1,603
その他の非流動負債 Other non-current liabilities	1,705	1,745	1,760	1,676	1,476	1,616	1,693	1,870
負債 Liabilities	449,229	477,039	486,540	462,205	532,605	520,558	524,297	522,773
親会社の所有者に帰属する持分 Total equity attributable to owners of the parent	387,433	396,451	420,319	394,372	404,113	411,814	427,845	451,141
資本金 Common stock	68,259	68,259	68,259	68,259	68,259	68,259	68,259	68,259
資本剰余金 Capital surplus	137,464	134,759	134,759	134,707	139,339	139,361	139,318	139,456
自己株式 Treasury stock	(19,449)	(19,449)	(20,629)	(34,455)	(34,456)	(34,468)	(34,470)	(39,166)
利益剰余金 Retained earnings	198,562	212,704	225,984	234,667	232,522	245,761	256,216	265,417
その他の資本の構成要素 Other components of equity	2,597	178	11,946	(8,806)	(1,551)	(7,099)	(1,478)	17,175
非支配持分 Non-controlling interests	12,494	7,642	7,936	7,904	3,291	2,535	2,573	2,857
資本 Equity	399,927	404,093	428,255	402,276	407,404	414,349	430,418	453,998
負債及び資本 合計 Total liabilities and equity	849,156	881,132	914,795	864,481	940,009	934,907	954,715	976,771

3. 連結損益計算書 / Consolidated Statements of Income

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021					FY3/22 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
売上高 Net sales	204,425	279,473	267,650	226,897	978,445	187,463	274,267	275,709	250,985	988,424	1,000,000
売上原価 Cost of sales	175,542	232,991	218,121	185,205	811,859	153,903	231,076	228,378	207,475	820,832	
売上総利益 Gross profit	28,883	46,482	49,529	41,692	166,586	33,560	43,191	47,331	43,510	167,592	
販売費及び一般管理費 Selling, general and administrative expenses	26,745	27,285	26,644	26,973	107,647	25,205	26,064	27,549	28,967	107,785	
その他の収益 Other income	1,697	663	553	1,056	3,969	1,263	2,039	763	1,624	5,689	
その他の費用 Other expenses	511	237	139	3,374	4,261	4,254	1,609	950	7,517	14,330	
営業利益 Operating income	3,324	19,623	23,299	12,401	58,647	5,364	17,557	19,595	8,650	51,166	80,000
金融収益 Finance income	554	407	462	399	1,822	515	286	363	318	1,482	
金融費用 Finance expenses	537	398	515	930	2,380	605	868	566	1,082	3,121	
税引前当期利益 Profit before income taxes	3,341	19,632	23,246	11,870	58,089	5,274	16,975	19,392	7,886	49,527	79,000
法人所得税費用 Income taxes	831	5,128	3,880	1,327	11,166	1,658	3,742	3,227	2,113	10,740	
当期利益 Profit for the period	2,510	14,504	19,366	10,543	46,923	3,616	13,233	16,165	5,773	38,787	
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	2,173	14,142	19,232	10,428	45,975	3,573	13,239	16,172	5,775	38,759	64,000
非支配株主に帰属する当期利益 Profit for the period attributable to non-controlling interests	337	362	134	115	948	43	(6)	(7)	(2)	28	

4. セグメント別情報 / Information by Business Segment

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021					FY3/22 *1 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year	
機械加工品事業 Machined components	46,053	45,134	45,242	44,456	180,885	35,507	38,041	39,720	44,143	157,411	170,000
ボールベアリング Ball bearings	29,787	29,161	29,442	28,726	117,116	23,562	25,960	28,133	31,445	109,100	126,500
ロッドエンド・ファスナー Rod-ends/Fasteners	10,027	9,620	9,547	10,089	39,283	7,422	6,938	6,278	7,206	27,844	25,000
ピボットアセンブリー Pivot assemblies	6,239	6,353	6,253	5,641	24,486	4,523	5,143	5,309	5,492	20,467	18,500
電子機器事業 Electronic devices and components	77,639	101,280	111,471	89,032	379,422	79,675	98,599	90,678	94,895	363,847	335,000
モーター Motors	45,830	45,684	45,965	42,724	180,203	39,041	49,103	53,274	60,509	201,927	240,000
エレクトロデバイス Electronic devices	22,446	46,375	55,861	37,683	162,365	32,528	39,728	28,065	24,368	124,689	58,000
センシングデバイス Sensing devices	8,276	8,196	8,591	7,453	32,516	6,895	8,654	8,193	8,888	32,630	32,500
その他 Other	1,087	1,025	1,054	1,172	4,338	1,211	1,114	1,146	1,129	4,600	4,500
ミツミ事業 MITSUMI business	49,654	100,924	79,243	62,422	292,243	56,632	110,714	114,271	79,387	361,004	350,000
ユーシン事業 U-Shin business	30,734	32,058	31,475	30,878	125,145	15,581	26,572	30,717	32,263	105,133	144,000
その他 Other	345	77	219	109	750	68	341	323	297	1,029	1,000
売上高 Net sales	204,425	279,473	267,650	226,897	978,445	187,463	274,267	275,709	250,985	988,424	1,000,000
機械加工品事業 Machined components	10,699	10,207	9,589	9,379	39,874	7,152	6,912	8,312	8,842	31,218	42,000
営業利益率 Operating profit margin	23.2%	22.6%	21.2%	21.1%	22.0%	20.1%	18.2%	20.9%	20.0%	19.8%	24.7%
電子機器事業 Electronic devices and components	(577)	6,652	8,763	2,714	17,552	2,189	5,492	4,288	5,665	17,634	22,000
営業利益率 Operating profit margin	-0.7%	6.6%	7.9%	3.0%	4.6%	2.7%	5.6%	4.7%	6.0%	4.8%	6.6%
ミツミ事業 MITSUMI business	16	7,133	7,305	4,202	18,656	1,370	7,614	9,956	821	19,761	28,000
営業利益率 Operating profit margin	0.0%	7.1%	9.2%	6.7%	6.4%	2.4%	6.9%	8.7%	1.0%	5.5%	8.0%
ユーシン事業 U-Shin business	677	777	1,430	(286)	2,598	(2,169)	1,194	1,663	(2,538)	(1,850)	5,000
営業利益率 Operating profit margin	2.2%	2.4%	4.5%	-0.9%	2.1%	-13.9%	4.5%	5.4%	-7.9%	-1.8%	3.5%
その他 Other	(367)	(327)	(424)	(384)	(1,502)	(427)	(403)	(504)	(575)	(1,909)	(2,000)
調整額 Adjustments	(7,124)	(4,820)	(3,364)	(3,223)	(18,531)	(2,751)	(3,252)	(4,120)	(3,565)	(13,688)	(15,000)
営業利益 Operating income	3,324	19,623	23,299	12,401	58,647	5,364	17,557	19,595	8,650	51,166	80,000

*1 2022年3月期より一部事業でセグメント内容を変更しております。
2021年3月期の実績値はこれまでの発表数値のリファレンスのため、変更前の区分のまま表示しております。
*1 We have changed our business segment classification for some businesses since FY3/2022.
For your reference, figures of FY3/2021 are presented based on the classification before the change.

5. 連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows

単位: 百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
営業活動によるキャッシュ・フロー Net cash flows from operating activities	2,934	10,958	38,814	33,780	86,486	3,537	4,194	36,013	50,019	93,763
税引前当期利益 Profit before income taxes	3,341	19,632	23,246	11,870	58,089	5,274	16,975	19,392	7,886	49,527
減価償却費及び償却費 Depreciation and amortization	10,966	11,951	11,705	11,623	46,245	11,760	12,060	12,145	12,663	48,628
受取利息及び受取配当金 Interest income and dividends income	(495)	(380)	(439)	(367)	(1,681)	(409)	(205)	(313)	(298)	(1,225)
支払利息 Interest expenses	401	378	389	316	1,484	390	414	391	419	1,614
固定資産売却損益(益) Loss (gain) on sale and disposal of property, plant and equipment	(641)	25	32	(404)	(988)	(287)	40	9	136	(102)
営業債権及びその他の債権の増減額(増加) Decrease (increase) in trade and other receivables	8,810	(29,806)	(3,161)	20,189	(3,968)	24,140	(36,416)	(15,193)	15,592	(11,877)
棚卸資産の増減額(増加) Decrease (increase) in inventories	(18,169)	(7,768)	9,114	211	(16,612)	(26,568)	16,435	13,537	9,717	13,121
営業債務及びその他の債務の増減額(減少) Increase (decrease) in trade and other payables	(2,119)	16,114	8,036	(13,300)	8,731	(6,772)	(10,734)	9,470	(2,957)	(10,993)
その他 Other	3,935	3,102	(5,535)	7,000	8,502	(3,042)	8,123	(321)	9,709	14,469
利息の受取額 Interest received	325	342	323	307	1,297	266	169	249	204	888
配当金の受取額 Dividends received	156	26	119	67	368	152	22	79	92	345
利息の支払額 Interest paid	(310)	(293)	(299)	(487)	(1,389)	(371)	(405)	(393)	(375)	(1,544)
法人所得税の支払額 Income taxes paid	(3,266)	(2,365)	(4,716)	(3,245)	(13,592)	(996)	(2,284)	(3,039)	(2,769)	(9,088)
投資活動によるキャッシュ・フロー Net cash flows from investing activities	(11,787)	(15,230)	(9,381)	(7,142)	(43,540)	(34,108)	(13,347)	(10,326)	(12,800)	(70,581)
定期預金の増減額(増加) Decrease (increase) in time deposits	(150)	(175)	(1,792)	3,379	1,262	(744)	(582)	718	(679)	(1,287)
有形固定資産の取得による支出 Purchase of property, plant and equipment	(12,754)	(13,373)	(10,872)	(10,296)	(47,295)	(10,985)	(12,888)	(9,319)	(11,003)	(44,195)
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	1,035	521	3,482	900	5,938	639	326	239	169	1,373
無形資産の取得による支出 Purchase of intangible assets	(256)	(322)	(260)	(234)	(1,072)	(367)	(285)	(353)	(303)	(1,308)
有価証券の取得による支出 Purchase of securities	(515)	(626)	(514)	(109)	(1,764)	(330)	(607)	(320)	(324)	(1,581)
有価証券の売却及び償還による収入 Proceeds from sale and redemption of securities	556	635	357	192	1,740	288	632	299	193	1,412
連結の範囲の変更を伴う子会社株式の取得による収入 Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	47	-	-	-	47	-	-	-	-	-
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	(1,822)	-	-	(1,822)	(22,686)	-	(1,474)	-	(24,160)
その他 Other	250	(68)	218	(974)	(574)	77	57	(116)	(853)	(835)
財務活動によるキャッシュ・フロー Net cash flows from financing activities	(10,112)	8,631	(8,349)	(18,928)	(28,758)	35,962	(2,537)	(13,541)	(10,627)	9,257
短期借入金の増減額(減少) Increase (decrease) in short-term borrowings	6,163	27,013	(41,201)	(1,804)	(9,829)	48,239	224	(3,792)	(4,374)	40,297
長期借入れによる収入 Proceeds from long-term borrowings	-	-	50,220	630	50,850	-	-	-	-	-
長期借入金の返済による支出 Repayments of long-term borrowings	(9,819)	(17,491)	(1,943)	(2,923)	(32,176)	(837)	(791)	(2,788)	(924)	(5,340)
社債の償還による支出 Redemption of bonds	-	(100)	-	-	(100)	-	-	-	-	-
非支配持分からの子会社株取得による支出 Acquisition of non-controlling interests	-	-	(7,693)	-	(7,693)	(4,620)	(757)	-	-	(5,377)
自己株式の処分による収入 Proceeds from disposal of treasury stock	-	-	-	-	-	-	240	-	-	240
自己株式の取得による支出 Purchase of treasury stock	(1)	(0)	(1,180)	(13,878)	(15,059)	(1)	(241)	(2)	(4,697)	(4,941)
配当金の支払額 Dividends paid	(5,812)	-	(5,812)	-	(11,624)	(5,718)	-	(5,717)	-	(11,435)
非支配持分への配当金の支払額 Dividends paid to non-controlling interests	-	-	(22)	-	(22)	-	(43)	-	-	(43)
リース負債の支払額 Repayments of lease liabilities	(643)	(791)	(718)	(953)	(3,105)	(1,101)	(1,169)	(1,242)	(632)	(4,144)
その他 Other	-	-	-	-	-	0	-	-	-	0
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	(2,519)	(2,651)	286	(990)	(5,874)	795	(673)	(2,218)	4,390	2,294
現金及び現金同等物の増減額(減少) Increase (decrease) in cash and cash equivalents	(21,484)	1,708	21,370	6,720	8,314	6,186	(12,363)	9,928	30,982	34,733
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	122,432	100,948	102,656	124,026	122,432	130,746	136,932	124,569	134,497	130,746
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	100,948	102,656	124,026	130,746	130,746	136,932	124,569	134,497	165,479	165,479

6. ご参考:地域別情報 / Ref.: Information by Region

地域別売上高 / Sales by Region

単位:百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021 *1				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
日本 Japan	59,990	120,451	88,160	62,986	331,587	57,528	105,404	101,548	73,350	337,830
構成比率 Distribution Ratio	29.3%	43.1%	32.9%	27.8%	33.9%	30.7%	38.4%	36.8%	29.2%	34.2%
中国 China	52,968	58,578	68,128	50,247	229,921	50,531	53,915	55,454	55,571	215,471
構成比率 Distribution Ratio	25.9%	21.0%	25.5%	22.1%	23.5%	27.0%	19.7%	20.1%	22.1%	21.8%
タイ Thailand	11,188	13,560	14,689	15,273	54,709	10,003	14,864	18,673	22,825	66,365
構成比率 Distribution Ratio	5.5%	4.9%	5.5%	6.7%	5.6%	5.3%	5.4%	6.8%	9.1%	6.7%
欧州 Europe	29,776	28,807	45,118	46,837	150,538	25,450	39,870	32,200	37,217	134,737
構成比率 Distribution Ratio	14.6%	10.3%	16.9%	20.6%	15.4%	13.6%	14.5%	11.7%	14.8%	13.6%
米国 America	23,691	26,401	24,084	23,174	97,349	22,704	25,518	22,912	20,391	91,525
構成比率 Distribution Ratio	11.6%	9.4%	9.0%	10.2%	9.9%	12.1%	9.3%	8.3%	8.1%	9.3%
その他 Other	26,811	31,677	27,472	28,380	114,340	21,247	34,695	44,922	41,632	142,496
構成比率 Distribution Ratio	13.1%	11.3%	10.3%	12.5%	11.7%	11.3%	12.7%	16.3%	16.6%	14.4%
合計 Total	204,425	279,473	267,650	226,897	978,445	187,463	274,267	275,709	250,985	988,424

地域別生産高 / Production by Region

単位:百万円 / Unit: Millions of Yen

	FY3/2020					FY3/2021				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
日本 Japan	28,454	29,833	31,277	30,996	120,560	27,478	35,816	38,717	40,580	142,591
構成比率 Distribution Ratio	13.9%	10.7%	11.7%	13.7%	12.3%	14.7%	13.1%	14.0%	16.2%	14.4%
アジア(除く日本) Asia (excluding Japan)	143,290	214,878	203,246	161,833	723,243	138,847	208,877	205,862	176,843	730,429
構成比率 Distribution Ratio	70.0%	76.9%	75.9%	71.3%	73.9%	74.1%	76.2%	74.7%	70.5%	73.9%
タイ Thailand	60,212	85,888	98,173	81,592	325,864	63,687	79,298	73,481	77,470	293,936
構成比率 Distribution Ratio	29.5%	30.7%	36.7%	36.0%	33.3%	34.0%	28.9%	26.7%	30.9%	29.7%
カンボジア Cambodia	5,440	4,867	4,496	3,556	18,358	4,056	5,223	5,119	5,593	19,991
構成比率 Distribution Ratio	2.7%	1.7%	1.7%	1.6%	1.9%	2.2%	1.9%	1.9%	2.2%	2.0%
シンガポール Singapore	3,327	3,082	1,688	1,388	9,484	1,712	1,598	1,572	2,228	7,110
構成比率 Distribution Ratio	1.6%	1.1%	0.6%	0.6%	1.0%	0.9%	0.6%	0.6%	0.9%	0.7%
中国 China	49,438	89,548	65,835	38,398	243,218	47,681	90,875	82,859	56,968	278,383
構成比率 Distribution Ratio	24.2%	32.0%	24.6%	16.9%	24.9%	25.4%	33.1%	30.1%	22.7%	28.2%
フィリピン The Philippines	21,239	27,888	29,776	33,553	112,456	19,608	28,452	39,321	31,318	118,699
構成比率 Distribution Ratio	10.4%	10.0%	11.1%	14.8%	11.5%	10.5%	10.4%	14.3%	12.5%	12.0%
その他 Other	3,634	3,605	3,278	3,346	13,863	2,103	3,431	3,510	3,266	12,310
構成比率 Distribution Ratio	1.8%	1.3%	1.2%	1.5%	1.4%	1.1%	1.3%	1.3%	1.3%	1.2%
欧州 Europe	19,660	21,748	20,407	20,779	82,593	11,786	18,279	20,484	22,139	72,688
構成比率 Distribution Ratio	9.6%	7.8%	7.6%	9.2%	8.4%	6.3%	6.7%	7.4%	8.8%	7.4%
北米 North America	13,022	13,014	12,721	13,290	52,047	9,352	11,294	10,646	11,424	42,716
構成比率 Distribution Ratio	6.4%	4.7%	4.8%	5.9%	5.3%	5.0%	4.1%	3.9%	4.6%	4.3%
合計 Total	204,425	279,473	267,650	226,897	978,445	187,463	274,267	275,709	250,985	988,424

*1 2021年3月期1Q-3Qの欧州と米国の地域別売上高と構成比を修正しております。

*1 Sales by Region of Europe and America for 1Q to 3Q of FY3/2021 were revised.

7. ご参考:用途別売上高比率 / Ref.: Sales by User Industry

	FY3/2020					FY3/2021				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	通期 Full Year
自動車 Automobile	29%	22%	23%	26%	25%	17%	21%	24%	27%	23%
航空・宇宙 Aerospace	7%	5%	5%	6%	6%	6%	4%	3%	5%	4%
家電 Home electronics	6%	5%	5%	5%	5%	6%	5%	5%	6%	5%
OA・通信 OA & IT	22%	26%	31%	31%	28%	29%	24%	23%	21%	24%
PC及び周辺機器 PC and related products	10%	7%	9%	9%	9%	11%	9%	10%	12%	10%
モーター Motors	3%	2%	2%	2%	2%	3%	2%	2%	3%	3%
その他 Other	23%	33%	25%	21%	25%	28%	35%	33%	26%	31%
合計 Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%