

**Supplementary Financial Data
for the Fiscal Year ended March 31, 2003**

From this fiscal year we are reporting quarterly financial results.

For the above reason, income before tax and net income on quarterly basis for the last fiscal year have been omitted.

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 02			Fiscal year ended Mar. 03			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half ¹	Full Year ²
Net sales	136,882	142,462	279,344	137,249	134,953	272,202	-5.3%	-2.6%
Operating income	12,496	9,476	21,972	10,176	9,176	19,352	-3.2%	-11.9%
Ordinary income	8,952	7,043	15,995	7,667	5,753	13,420	-18.3%	-16.1%
Income before income taxes	8,040	4,908	12,948	6,817	-6,322	495	-	-96.2%
Net income	4,384	914	5,298	2,543	-4,977	-2,434	-	-

(Millions of yen)	Fiscal year ended Mar. 02				Fiscal year ended Mar. 03				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q ³	Y/Y ⁴
Net sales	69,988	66,894	68,536	73,926	72,367	64,882	68,723	66,230	-3.6%	-10.4%
Operating income	6,554	5,942	4,964	4,512	6,031	4,145	5,519	3,657	-33.7%	-18.9%
Ordinary income	4,804	4,148	3,835	3,208	4,524	3,143	4,036	1,717	-57.5%	-46.5%
Income before income taxes	-	-	-	-	4,203	2,614	3,735	-10,057	-	-
Net income	-	-	-	-	1,903	640	1,889	-6,866	-	-

2. Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ended Mar. 02			Fiscal year ended Mar. 03			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half ¹	Full Year ²
Machined components	62,195	59,830	122,025	60,309	57,808	118,117	-3.4%	-3.2%
Bearing related products	51,188	48,925	100,113	50,058	47,880	97,938	-2.1%	-2.2%
Other machinery components	11,006	10,905	21,911	10,251	9,929	20,180	-9.0%	-7.9%
Electronic devices and components	73,978	82,325	156,303	76,940	77,144	154,084	-6.3%	-1.4%
Rotary components	35,917	40,523	76,440	38,933	40,255	79,188	-0.7%	+3.6%
Other electronic devices	38,062	41,800	79,862	38,005	36,892	74,897	-11.7%	-6.2%
Consumer business and others	709	307	1,016	-	-	-	-	-
Total sales	136,882	142,462	279,344	137,249	134,953	272,202	-5.3%	-2.6%
Machined components	12,564	9,571	22,135	9,163	9,356	18,519	-2.2%	-16.3%
Electronic devices and components	-74	-88	-162	1,013	-181	832	-	-
Consumer business and others	6	-6	-0	-	-	-	-	-
Total operating income	12,496	9,476	21,972	10,176	9,176	19,352	-3.2%	-11.9%

(Millions of yen)	Fiscal year ended Mar. 02				Fiscal year ended Mar. 03				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q ³	Y/Y ⁴
Machined components	32,021	30,174	28,358	31,472	31,668	28,641	28,723	29,085	+1.3%	-7.6%
Bearing related products	26,299	24,889	23,166	25,759	26,420	23,638	23,845	24,035	+0.8%	-6.7%
Other machinery components	5,722	5,284	5,190	5,715	5,249	5,002	4,879	5,050	+3.5%	-11.6%
Electronic devices and components	37,624	36,354	39,879	42,446	40,699	36,241	40,000	37,144	-7.1%	-12.5%
Rotary components	18,412	17,505	19,435	21,088	20,793	18,140	20,521	19,734	-3.8%	-6.4%
Other electronic devices	19,212	18,850	20,444	21,356	19,908	18,097	19,480	17,412	-10.6%	-18.5%
Consumer business and others	343	366	300	7	-	-	-	-	-	-
Total sales	69,988	66,894	68,536	73,926	72,367	64,882	68,723	66,230	-3.6%	-10.4%
Machined components	7,014	5,550	4,678	4,893	5,098	4,065	4,771	4,585	-3.9%	-6.3%
Electronic devices and components	-457	383	296	-384	933	80	748	-929	-	-
Consumer business and others	-3	9	-9	3	-	-	-	-	-	-
Total operating income	6,554	5,942	4,964	4,512	6,031	4,145	5,519	3,657	-33.7%	-18.9%

*1 2nd half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year

3. Prospect for the Fiscal Year ending March 31, 2004 and March 31, 2005

(Millions of yen)	Fiscal year ending Mar. 04			%Change Y/Y	FY ending Mar. 05	%Change Y/Y
	1st Half	2nd Half	Full Year			
Net sales	136,000	144,000	280,000	+2.9%	300,000	+7.1%
Operating income	8,800	12,200	21,000	+8.5%	28,000	+33.3%
Ordinary income	6,300	10,700	17,000	+26.7%	25,000	+47.1%
Income before income taxes	5,600	10,400	16,000	+3132.3%	24,000	+50.0%
Net income	2,500	6,000	8,500	-	15,000	+76.5%

4. Prospect for the Consolidated Sales and Operating Income by Division

(Millions of yen)	Fiscal year ending Mar. 04			%Change Y/Y	FY ending Mar. 05	%Change Y/Y
	1st Half	2nd Half	Full Year			
Machined components	56,850	58,150	115,000	-2.6%	117,100	+1.8%
Bearing related products	46,900	47,350	94,250	-3.8%	96,300	+2.2%
Other machinery components	9,950	10,800	20,750	+2.8%	20,800	+0.2%
Electronic devices and components	79,150	85,850	165,000	+7.1%	182,900	+10.8%
Rotary components	45,350	49,750	95,100	+20.1%	109,500	+15.1%
Other electronic devices	33,800	36,100	69,900	-6.7%	73,400	+5.0%
Total sales	136,000	144,000	280,000	+2.9%	300,000	+7.1%
Machined components	9,100	10,500	19,600	+5.8%	20,500	+4.6%
Electronic devices and components	-300	1,700	1,400	+68.3%	7,500	+435.7%
Total operating income	8,800	12,200	21,000	+8.5%	28,000	+33.3%

5. Capital Expenditure, Depreciation, Research and Development Costs

(Millions of yen)	FY ended Mar. 02	Fiscal year ended Mar. 03					Prospect for the FY ending Mar. 04
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	26,245	3,870	4,149	4,020	4,343	16,382	27,500
Depreciation (Including Intangible Fixed Assets)	24,385	5,823	5,627	5,720	5,656	22,826	24,500
Research and development costs	10,682	2,325	2,457	2,493	2,466	9,741	10,000

6. Exchange Rates

		FY ended Mar. 02	Fiscal year ended Mar. 03					Assumption for the FY ending Mar. 04
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	125.11	128.35	119.18	122.73	118.90	122.29	122.50
	BS	133.25	119.50	122.60	119.90	120.20	120.20	122.50
S'PORE\$	PL	69.05	70.81	67.72	69.32	68.48	69.08	69.50
	BS	72.36	67.71	68.98	69.16	68.01	68.01	69.50
THAI BAHT	PL	2.81	2.98	2.84	2.83	2.77	2.86	2.80
	BS	3.06	2.87	2.83	2.77	2.80	2.80	2.80
RMB	PL	15.11	15.50	14.40	14.84	14.36	14.77	14.80
	BS	16.09	14.43	14.81	14.49	14.48	14.48	14.80

7. Non-Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. 02			Fiscal year ended Mar. 03			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half ¹	Full Year ²
Net sales	89,558	85,660	175,218	83,402	79,550	162,952	-7.1%	-7.0%
Operating income	1,252	596	1,848	2,775	2,243	5,018	+276.3%	+171.5%
Ordinary income	3,327	6,706	10,033	4,828	6,234	11,062	-7.0%	+10.3%
Income before income taxes	3,372	4,885	8,257	4,371	-976	3,395	-	-58.9%
Net income	1,600	2,751	4,351	2,122	-895	1,227	-	-71.8%

8. Prospect for the Non-Consolidated Performance for the Fiscal Year ending March 31, 2004

(Millions of yen)	Fiscal year ending Mar. 04			%Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	87,000	92,500	179,500	+10.2%
Operating income	1,000	2,200	3,200	-36.2%
Ordinary income	4,100	6,000	10,100	-8.7%
Income before income taxes	3,400	5,700	9,100	+168.0%
Net income	1,750	3,050	4,800	+291.2%