

Supplementary Financial Data for the Fiscal Year ended March 31, 2018

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '17			Fiscal year ended Mar. '18			%Change Y/Y	
	1st Half	2nd Half *5	Full Year *5	1st Half	2nd Half	Full Year	2nd Half *1 *5	Full Year *2 *5
Net sales	275,133	363,793	638,926	429,027	<b>450,112</b>	<b>879,139</b>	+23.7%	+37.6%
Operating income	18,594	30,421	49,015	41,951	<b>37,211</b>	<b>79,162</b>	+22.3%	+61.5%
Ordinary income	18,915	29,478	48,393	42,162	<b>35,876</b>	<b>78,038</b>	+21.7%	+61.3%
Income attributable to owners of the parent	12,745	28,401	41,146	34,276	<b>25,106</b>	<b>59,382</b>	-11.6%	+44.3%
Net income per share (yen)	34.01	73.32	107.33	81.17	<b>59.97</b>	<b>141.14</b>	-18.2%	+31.5%
Diluted net income per share (yen)	33.26	72.38	105.64	79.27	<b>58.53</b>	<b>137.80</b>	-19.1%	+30.4%

(Millions of yen)	Fiscal year ended Mar. '17				Fiscal year ended Mar. '18				4Q %Change	
	1Q	2Q	3Q	4Q *5	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4 *5
Net sales	120,288	154,844	167,375	196,418	193,204	235,823	225,900	<b>224,211</b>	-0.7%	+14.1%
Operating income	6,971	11,623	16,120	14,300	17,062	24,889	22,437	<b>14,773</b>	-34.2%	+3.3%
Ordinary income	7,255	11,659	15,857	13,621	17,372	24,789	22,353	<b>13,522</b>	-39.5%	-0.7%
Income attributable to owners of the parent	3,176	9,568	12,167	16,233	14,181	20,095	17,278	<b>7,827</b>	-54.7%	-51.8%
Net income per share (yen)	8.48	25.52	32.44	39.65	33.49	47.72	41.22	<b>18.67</b>	-54.7%	-52.9%
Diluted net income per share (yen)	8.12	24.94	31.94	38.15	32.70	46.57	40.25	<b>18.28</b>	-54.6%	-52.1%

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '17			Fiscal year ended Mar. '18			%Change Y/Y	
	1st Half	2nd Half *5	Full Year *5	1st Half	2nd Half	Full Year	2nd Half *1 *5	Full Year *2 *5
Machined components	76,467	79,843	156,310	82,374	<b>94,017</b>	<b>176,391</b>	+17.8%	+12.8%
Electronic devices and components	198,354	243,261	441,615	237,453	<b>214,007</b>	<b>451,460</b>	-12.0%	+2.2%
MITSUMI business	-	40,342	40,342	108,834	<b>141,758</b>	<b>250,592</b>	+251.4%	+521.2%
Other	311	347	658	365	<b>330</b>	<b>695</b>	-4.9%	+5.6%
Adjustment	-	-	-	-	-	-	-	-
Total sales	275,133	363,793	638,926	429,027	<b>450,112</b>	<b>879,139</b>	+23.7%	+37.6%
Machined components	19,525	19,622	39,147	21,223	<b>21,504</b>	<b>42,727</b>	+9.6%	+9.1%
Electronic devices and components	6,852	15,046	21,898	18,260	<b>12,929</b>	<b>31,189</b>	-14.1%	+42.4%
MITSUMI business	-	2,315	2,315	10,351	<b>11,161</b>	<b>21,512</b>	+382.1%	+829.2%
Other	-53	-67	-120	-185	<b>60</b>	<b>-125</b>	-	-
Adjustment	-7,730	-6,493	-14,223	-7,699	<b>-8,441</b>	<b>-16,140</b>	-	-
Total operating income	18,594	30,421	49,015	41,951	<b>37,211</b>	<b>79,162</b>	+22.3%	+61.5%

(Millions of yen)	Fiscal year ended Mar. '17				Fiscal year ended Mar. '18				4Q %Change	
	1Q	2Q	3Q	4Q *5	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4 *5
Machined components	39,207	37,259	38,523	41,319	40,626	41,747	46,727	<b>47,289</b>	+1.2%	+14.4%
Electronic devices and components	80,911	117,442	128,653	114,607	104,362	133,090	112,311	<b>101,695</b>	-9.5%	-11.3%
MITSUMI business	-	-	-	40,342	48,050	60,784	66,716	<b>75,041</b>	+12.5%	+86.0%
Other	169	142	198	147	164	201	144	<b>184</b>	+27.8%	+25.2%
Adjustment	-	-	-	-	-	-	-	-	-	-
Total sales	120,288	154,844	167,375	196,418	193,204	235,823	225,900	<b>224,211</b>	-0.7%	+14.1%
Machined components	10,401	9,123	9,509	10,112	10,398	10,824	11,039	<b>10,464</b>	-5.2%	+3.5%
Electronic devices and components	432	6,420	9,439	5,605	6,847	11,412	5,473	<b>7,454</b>	+36.2%	+33.0%
MITSUMI business	-	-	-	2,315	3,800	6,551	9,783	<b>1,376</b>	-85.9%	-40.6%
Other	-16	-36	-50	-17	-183	-1	39	<b>19</b>	-51.3%	-
Adjustment	-3,846	-3,884	-2,778	-3,715	-3,801	-3,898	-3,898	<b>-4,543</b>	-	-
Total operating income	6,971	11,623	16,120	14,300	17,062	24,889	22,437	<b>14,773</b>	-34.2%	+3.3%

### 3. Forecast for the Fiscal Year ending March 31, 2019

(Millions of yen)	Fiscal year ending Mar. '19			Full Year %Change Y/Y *6
	1st Half	2nd Half	Full Year	
Net sales	453,800	486,200	940,000	-
Operating income	31,500	51,500	83,000	-
Profit attributable to owners of the parent	24,500	40,500	65,000	-
Earnings per share - basic (yen)	58.42	96.58	155.00	-

### 4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '19			Full Year %Change Y/Y *6
	1st Half	2nd Half	Full Year	
Machined components	94,500	95,500	190,000	-
Electronic devices and components	174,400	225,600	400,000	-
MITSUMI business	184,400	164,600	349,000	-
Other	500	500	1,000	-
Adjustment	-	-	-	-
Total sales	453,800	486,200	940,000	-
Machined components	23,600	25,400	49,000	-
Electronic devices and components	5,300	19,700	25,000	-
MITSUMI business	11,100	14,900	26,000	-
Other	-300	-200	-500	-
Adjustment	-8,200	-8,300	-16,500	-
Total operating income	31,500	51,500	83,000	-

### 5. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

(Millions of yen)	FY ended Mar. '17 *5	Fiscal year ended Mar. '18					Forecast for the FY ending Mar. '19
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	31,847	10,651	11,688	14,510	<b>17,320</b>	<b>54,171</b>	60,000
Depreciation and amortization	28,164	7,218	7,652	8,238	<b>8,487</b>	<b>31,596</b>	40,000
Research and development expenses	12,347	5,498	5,634	6,329	<b>6,919</b>	<b>24,381</b>	25,000

### 6. Exchange Rates

(Yen)	FY ended Mar. '17	Fiscal year ended Mar. '18					Assumption for the FY ending Mar. '19	
		1Q	2Q	3Q	4Q	Full Year		
US\$	PL	108.76	111.48	110.92	112.65	<b>109.72</b>	<b>111.19</b>	105.00
	BS	112.19	112.00	112.73	113.00	<b>106.24</b>	<b>106.24</b>	105.00
EURO	PL	119.34	121.53	129.65	132.47	<b>133.77</b>	<b>129.36</b>	130.00
	BS	119.79	127.97	132.85	134.94	<b>130.52</b>	<b>130.52</b>	130.00
THAI BAHT	PL	3.09	3.24	3.31	3.41	<b>3.45</b>	<b>3.35</b>	3.39
	BS	3.26	3.29	3.38	3.45	<b>3.40</b>	<b>3.40</b>	3.39
RMB	PL	16.18	16.18	16.53	16.95	<b>17.16</b>	<b>16.70</b>	16.90
	BS	16.26	16.48	16.90	17.26	<b>16.89</b>	<b>16.89</b>	16.90

\*1 2nd Half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

\*2 Full Year % change Y/Y : Full year in comparison with the previous full year

\*3 4Q % change Q/Q : 4Q in comparison with 3Q

\*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year

\*5 MITSUMI ELECTRIC CO., LTD. has been included in the scope of consolidation since January 27, 2017.

\*6 Forecasts of consolidated results for the fiscal year ending March 31, 2019 have been calculated based on the International Financial Reporting Standards (hereafter referred to as "IFRS") because the Company has decided to voluntarily adopt IFRS from the fiscal year ending March 31, 2019. For this reason, the rate of changes from March 31, 2018 actual figure, which was applied under Japanese GAAP, is not shown.