

**Supplementary Financial Data
for the Third Quarter of Fiscal Year ending March 31, 2017**

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '16					Fiscal year ending Mar. '17			%Change	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	Q/Q *1	Y/Y *2
Net sales	127,391	168,162	178,661	135,599	609,814	120,288	154,844	167,375	+8.1%	-6.3%
Operating income	12,512	14,905	15,484	8,536	51,438	6,971	11,623	16,120	+38.7%	+4.1%
Ordinary income	12,872	10,453	15,120	8,215	46,661	7,255	11,659	15,857	+36.0%	+4.9%
Income attributable to owners of the parent	10,058	7,700	11,825	6,802	36,386	3,176	9,568	12,167	+27.2%	+2.9%
Net income per share (yen)	26.90	20.59	31.61	18.17	97.26	8.48	25.52	32.44	+27.1%	+2.6%
Diluted net income per share (yen)	25.54	19.55	30.01	17.26	92.35	8.12	24.94	31.94	+28.1%	+6.4%

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '16					Fiscal year ending Mar. '17			%Change	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	Q/Q *1	Y/Y *2
Machined components	40,974	42,272	40,766	39,797	163,811	39,207	37,259	38,523	+3.4%	-5.5%
Electronic devices and components	86,311	125,753	137,750	95,653	445,467	80,911	117,442	128,653	+9.5%	-6.6%
Other	105	137	144	148	536	169	142	198	+39.4%	+37.5%
Adjustment	-	-	-	-	-	-	-	-	-	-
Total sales	127,391	168,162	178,661	135,599	609,814	120,288	154,844	167,375	+8.1%	-6.3%
Machined components	9,956	10,218	10,605	10,073	40,854	10,401	9,123	9,509	+4.2%	-10.3%
Electronic devices and components	5,608	6,740	7,618	2,368	22,336	432	6,420	9,439	+47.0%	+23.9%
Other	-41	65	-59	-89	-124	-16	-36	-50	-	-
Adjustment	-3,010	-2,120	-2,680	-3,816	-11,627	-3,846	-3,884	-2,778	-	-
Total operating income	12,512	14,905	15,484	8,536	51,438	6,971	11,623	16,120	+38.7%	+4.1%

3. Forecast for the Full Year for the Fiscal Year Ending March 31, 2017

(Millions of yen)	Fiscal year ending Mar. '17			Full Year ended Mar. '16	%Change Y/Y Full Year	Forecast for the 4Q ending Mar. '17 *3
	Previous f'cast (A)	New f'cast (B) *3	New vs. previous (B/A)			
Net sales	560,000	630,000	+12.5%	609,814	+3.3%	187,492
Operating income	45,000	48,000	+6.7%	51,438	-6.7%	13,285
Ordinary income	44,000	47,000	+6.8%	46,661	+0.7%	12,228
Income attributable to owners of the parent	26,500	38,000	+43.4%	36,386	+4.4%	13,088
Net income per share (yen)	70.69	99.12	+40.2%	97.26	+1.9%	32.66

4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '17			Full Year ended Mar. '16	%Change Y/Y Full Year	Forecast for the 4Q ending Mar. '17 *3
	Previous f'cast (A)	New f'cast (B) *3	New vs. previous (B/A)			
Machined components	151,200	156,400	+3.4%	163,811	-4.5%	41,410
Electronic devices and components	408,400	436,900	+7.0%	445,467	-1.9%	109,893
Mitsumi Business	-	36,000	-	-	-	36,000
Other	400	700	+75.0%	536	+30.6%	190
Adjustment	-	-	-	-	-	-
Total sales	560,000	630,000	+12.5%	609,814	+3.3%	187,492
Machined components	38,100	39,200	+2.9%	40,854	-4.0%	10,165
Electronic devices and components	21,300	21,000	-1.4%	22,336	-6.0%	4,708
Mitsumi Business	-	2,000	-	-	-	2,000
Other	-400	-200	-	-124	-	-97
Adjustment	-14,000	-14,000	-	-11,627	-	-3,492
Total operating income	45,000	48,000	+6.7%	51,438	-6.7%	13,285

5. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

(Millions of yen)	Fiscal year ended Mar. '16					Fiscal year ending Mar. '17			Forecast for the FY ending Mar. '17 *3
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	
Capital expenditure	13,787	13,182	9,258	7,649	43,878	5,506	6,737	10,064	31,000
Depreciation and amortization	7,494	8,937	9,586	8,769	34,787	7,374	6,869	6,628	28,000
Research and development expenses	2,284	2,273	2,501	2,622	9,680	2,675	2,618	2,547	12,700

6. Exchange Rates

		Fiscal year ended Mar. '16					Fiscal year ending Mar. '17			Assumption for the FY ending Mar. '17
		(Yen)	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	
US\$	PL	120.97	122.56	121.23	118.37	120.78	111.12	103.50	106.13	107.69
	BS	122.45	119.96	120.61	112.68	112.68	102.91	101.12	116.49	110.00
EURO	PL	132.74	136.35	132.56	129.35	132.75	125.16	115.00	116.04	119.05
	BS	137.23	134.97	131.77	127.70	127.70	114.39	113.36	122.70	120.00
THAI BAHT	PL	3.66	3.51	3.37	3.30	3.46	3.14	2.97	3.02	3.07
	BS	3.62	3.29	3.34	3.19	3.19	2.93	2.91	3.24	3.14
RMB	PL	19.49	19.55	19.02	18.06	19.03	17.03	15.52	15.62	16.09
	BS	19.72	18.85	18.56	17.40	17.40	15.47	15.16	16.74	16.20

*1 3Q % change Q/Q: 3Q in comparison with 2Q.

*2 3Q % change Y/Y: 3Q in comparison with 3Q of the previous fiscal year.

*3 Forecasts for full year was revised on February 13, 2017. We are planning to consolidate MITSUMI ELECTRIC from January 27, 2017.