

Supplementary Financial Data for the Fiscal Year ended March 31, 2016

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '15			Fiscal year ended Mar. '16			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half *1	Full Year *2
Net sales	216,557	284,119	500,676	295,554	314,260	609,814	+10.6%	+21.8%
Operating income	24,761	35,340	60,101	27,417	24,021	51,438	-32.0%	-14.4%
Ordinary income	24,635	35,505	60,140	23,326	23,335	46,661	-34.3%	-22.4%
Net income attributable to owners of the parent	17,817	22,070	39,887	17,758	18,628	36,386	-15.6%	-8.8%
Net income per share (yen)	47.69	59.04	106.73	47.49	49.77	97.26	-15.7%	-8.9%
Diluted net income per share (yen)	45.27	56.05	101.32	45.09	47.26	92.35	-15.7%	-8.9%

(Millions of yen)	Fiscal year ended Mar. '15				Fiscal year ended Mar. '16				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4
Net sales	99,531	117,025	145,403	138,715	127,391	168,162	178,661	135,599	-24.1%	-2.2%
Operating income	10,524	14,237	19,080	16,259	12,512	14,905	15,484	8,536	-44.9%	-47.5%
Ordinary income	10,473	14,162	18,599	16,905	12,872	10,453	15,120	8,215	-45.7%	-51.4%
Net income attributable to owners of the parent	6,831	10,985	13,163	8,906	10,058	7,700	11,825	6,802	-42.5%	-23.6%
Net income per share (yen)	18.29	29.40	35.22	23.82	26.90	20.59	31.61	18.17	-42.5%	-23.7%
Diluted net income per share (yen)	17.37	27.90	33.43	22.62	25.54	19.55	30.01	17.26	-42.5%	-23.7%

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '15			Fiscal year ended Mar. '16			%Change Y/Y	
	1st Half *5	2nd Half *5	Full Year *5	1st Half	2nd Half	Full Year	2nd Half *1	Full Year *2
Machined components	73,687	82,097	155,785	83,247	80,564	163,811	-1.9%	+5.2%
Electronic devices and components	142,792	201,932	344,724	212,064	233,403	445,467	+15.6%	+29.2%
Other	77	88	166	242	294	536	+234.1%	+222.5%
Adjustment	-	-	-	-	-	-	-	-
Total sales	216,557	284,119	500,676	295,554	314,260	609,814	+10.6%	+21.8%
Machined components	19,330	20,392	39,722	20,175	20,679	40,854	+1.4%	+2.9%
Electronic devices and components	10,434	20,313	30,747	12,349	9,987	22,336	-50.8%	-27.4%
Other	118	-146	-28	24	-148	-124	-	-
Adjustment	-5,121	-5,218	-10,340	-5,130	-6,497	-11,627	-	-
Total operating income	24,761	35,340	60,101	27,417	24,021	51,438	-32.0%	-14.4%

(Millions of yen)	Fiscal year ended Mar. '15				Fiscal year ended Mar. '16				4Q %Change	
	1Q *5	2Q *5	3Q *5	4Q *5	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4
Machined components	36,602	37,085	40,185	41,911	40,974	42,272	40,766	39,797	-2.4%	-5.0%
Electronic devices and components	62,892	79,899	105,173	96,759	86,311	125,753	137,750	95,653	-30.6%	-1.1%
Other	36	41	44	44	105	137	144	148	+2.8%	+236.4%
Adjustment	-	-	-	-	-	-	-	-	-	-
Total sales	99,531	117,025	145,403	138,715	127,391	168,162	178,661	135,599	-24.1%	-2.2%
Machined components	9,554	9,776	10,088	10,303	9,956	10,218	10,605	10,073	-5.0%	-2.2%
Electronic devices and components	3,238	7,195	11,723	8,590	5,608	6,740	7,618	2,368	-68.9%	-72.4%
Other	66	52	-17	-129	-41	65	-59	-89	-	-
Adjustment	-2,334	-2,786	-2,713	-2,505	-3,010	-2,120	-2,680	-3,816	-	-
Total operating income	10,524	14,237	19,080	16,259	12,512	14,905	15,484	8,536	-44.9%	-47.5%

3. Forecast for the Fiscal Year ending March 31, 2017

(Millions of yen)	Fiscal year ending Mar. '17			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	260,000	300,000	560,000	-8.2%
Operating income	18,300	26,700	45,000	-12.5%
Ordinary income	17,800	26,200	44,000	-5.7%
Net income attributable to owners of the parent	12,100	18,900	31,000	-14.8%
Net income per share (yen)	32.32	50.48	82.80	-14.9%

4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '17			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Machined components	75,100	76,100	151,200	-7.7%
Electronic devices and components	184,700	223,700	408,400	-8.3%
Other	200	200	400	-25.4%
Adjustment	-	-	-	-
Total sales	260,000	300,000	560,000	-8.2%
Machined components	18,200	19,900	38,100	-6.7%
Electronic devices and components	7,100	14,200	21,300	-4.6%
Other	-200	-200	-400	-
Adjustment	-6,800	-7,200	-14,000	-
Total operating income	18,300	26,700	45,000	-12.5%

5. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

(Millions of yen)	FY ended Mar. '15	Fiscal year ended Mar. '16					Forecast for the FY ending Mar. '17
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	37,557	13,787	13,182	9,258	7,649	43,878	29,200
Depreciation and amortization	28,775	7,494	8,937	9,586	8,769	34,787	30,000
Research and development expenses	8,972	2,284	2,273	2,501	2,622	9,680	10,000

6. Exchange Rates

(Yen)		FY ended Mar. '15	Fiscal year ended Mar. '16					Assumption for the FY ending Mar. '17
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	109.19	120.97	122.56	121.23	118.37	120.78	105.00
	BS	120.17	122.45	119.96	120.61	112.68	112.68	105.00
EURO	PL	139.38	132.74	136.35	132.56	129.35	132.75	122.00
	BS	130.32	137.23	134.97	131.77	127.70	127.70	122.00
THAI BAHT	PL	3.37	3.66	3.51	3.37	3.30	3.46	3.00
	BS	3.70	3.62	3.29	3.34	3.19	3.19	3.00
RMB	PL	17.60	19.49	19.55	19.02	18.06	19.03	16.20
	BS	19.34	19.72	18.85	18.56	17.40	17.40	16.20

*1 2nd Half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full Year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year

*5 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.