Supplementary Financial Data for the Second Quarter of Fiscal Year ending March 31, 2016

1. Consolidated Results of Operations

	Fiscal	year ended M	FY ending Mar. '16	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Net sales	216,557	284,119	500,676	295,554	+36.5%
Operating income	24,761	35,340	60,101	27,417	+10.7%
Ordinary income	24,635	35,505	60,140	23,326	-5.3%
Net income attributable to owners of the parent	17,817	22,070	39,887	17,758	-0.3%
Net income per share (yen)	47.69	59.04	106.73	47.49	-0.4%
Diluted net income per share (yen)	45.27	56.05	101.32	45.09	-0.4%

	ł	Fiscal year en	ded Mar. '15		FY ending	g Mar. '16	2Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	99,531	117,025	145,403	138,715	127,391	168,162	+32.0%	+43.7%
Operating income	10,524	14,237	19,080	16,259	12,512	14,905	+19.1%	+4.7%
Ordinary income	10,473	14,162	18,599	16,905	12,872	10,453	-18.8%	-26.2%
Net income attributable to owners of the parent	6,831	10,985	13,163	8,906	10,058	7,700	-23.4%	-29.9%
Net income per share (yen)	18.29	29.40	35.22	23.82	26.90	20.59	-23.5%	-30.0%
Diluted net income per share (yen)	17.37	27.90	33.43	22.62	25.54	19.55	-23.5%	-29.9%

2. Consolidated Sales and Operating Income by Segments

	Fiscal	year ended M	FY ending Mar. '16	%Change Y/Y	
(Millions of yen)	1st Half *4	2nd Half *4	Full Year *4	1st Half	1st Half *1
Machined components	73,687	82,097	155,785	83,247	+13.0%
Electronic devices and components	142,792	201,932	344,724	212,064	+48.5%
Other	77	88	166	242	+212.5%
Adjustment	-	-	-	-	-
Total sales	216,557	284,119	500,676	295,554	+36.5%
Machined components	19,330	20,392	39,722	20,175	+4.4%
Electronic devices and components	10,434	20,313	30,747	12,349	+18.4%
Other	118	-146	-28	24	-79.6%
Adjustment	-5,121	-5,218	-10,340	-5,130	-
Total operating income	24,761	35,340	60,101	27,417	+10.7%

	Fiscal year ended Mar. '15				FY ending	g Mar. '16	2Q %Change	
(Millions of yen)	1Q *4	2Q *4	3Q *4	4Q *4	1Q	2Q	Q/Q *2	Y/Y *3
Machined components	36,602	37,085	40,185	41,911	40,974	42,272	+3.2%	+14.0%
Electronic devices and components	62,892	79,899	105,173	96,759	86,311	125,753	+45.7%	+57.4%
Other	36	41	44	44	105	137	+30.5%	+234.1%
Adjustment	-	-	-	-	-	-	-	-
Total sales	99,531	117,025	145,403	138,715	127,391	168,162	+32.0%	+43.7%
Machined components	9,554	9,776	10,088	10,303	9,956	10,218	+2.6%	+4.5%
Electronic devices and components	3,238	7,195	11,723	8,590	5,608	6,740	+20.2%	-6.3%
Other	66	52	-17	-129	-41	65	-	+25.0%
Adjustment	-2,334	-2,786	-2,713	-2,505	-3,010	-2,120	-	-
Total operating income	10,524	14,237	19,080	16,259	12,512	14,905	+19.1%	+4.7%

3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2016

	Fiscal	/ear ending N	1ar. '16	Full Year ended	%Change Y/Y Full	Forecast for the 2H ending
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	Mar. '15	Year	Mar. '16
Net sales	650,000	680,000	+4.6%	500,676	+35.8%	384,446
Operating income	67,500	66,000	-2.2%	60,101	+9.8%	38,583
Ordinary income	66,500	62,500	-6.0%	60,140	+3.9%	39,174
Net income attributable to owners of the parent	50,000	48,000	-4.0%	39,887	+20.3%	30,242
Net income per share (yen)	133.72	128.34	-4.0%	106.73	+20.2%	80.85

4. Forecast for the Consolidated Sales and Operating Income by Segments

	Fiscal y	/ear ending N	/lar. '16	Full Year ended	%Change Y/Y Full	Forecast for the 2H ending
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	Mar. '15 *4	Year	Mar. '16
Machined components	170,000	168,000	-1.2%	155,785	+7.8%	84,753
Electronic devices and components	479,300	511,300	+6.7%	344,724	+48.3%	299,236
Other	700	700	+0.0%	166	+321.7%	458
Adjustment	-	-	-	-	-	-
Total sales	650,000	680,000	+4.6%	500,676	+35.8%	384,446
Machined components	42,600	42,000	-1.4%	39,722	+5.7%	21,825
Electronic devices and components	36,600	35,000	-4.4%	30,747	+13.8%	22,651
Other	-500	-200	-	-28	-	-224
Adjustment	-11,200	-10,800	-	-10,340	-	-5,670
Total operating income	67,500	66,000	-2.2%	60,101	+9.8%	38,583

5. Capital Expenditure, Depreciation and Amortization, Research and Development Expenses

	Fiscal year ended Mar. '15			Fiscal year ending Mar. '16				
(Millions of ven)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Forecast of	Forecast of
(initiation of you)	Tot Hail	Enaman	i un roui	i s			2nd Half	Full Year
Capital expenditure	15,732	21,825	37,557	13,787	13,182	26,969	8,581	35,550
Depreciation and amortization	12,135	16,640	28,775	7,494	8,937	16,431	20,569	37,000
Research and development expenses	4,368	4,604	8,972	2,284	2,273	4,557	4,443	9,000

6. Exchange Rates

		Fiscal year ended Mar. '15			Fiscal year ending Mar. '16					
	(Ye	en) 1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Assumption of 2nd Half	Assumption of Full Year	
US\$	PL	102.53	115.85	109.19	120.97	122.56	121.77	121.00	121.39	
	BS	109.45	120.17	120.17	122.45	119.96	119.96	121.00	121.00	
EURO	PL	139.10	139.66	139.38	132.74	136.35	134.55	136.00	135.28	
	BS	138.87	130.32	130.32	137.23	134.97	134.97	136.00	136.00	
THAI BAHT	PL	3.18	3.56	3.37	3.66	3.51	3.59	3.38	3.49	
	BS	3.38	3.70	3.70	3.62	3.29	3.29	3.38	3.38	
RMB	PL	16.50	18.71	17.60	19.49	19.55	19.52	19.00	19.26	
	BS	17.78	19.34	19.34	19.72	18.85	18.85	19.00	19.00	

*1 First Half % change Y/Y : First half in comparison with the first half of the previous fiscal year

*2 2Q % change Q/Q : 2Q in comparison with 1Q

*3 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

*4 Due to some organizational changes, including incorporating its in-house manufacturing division into the Electronic devices and components manufacturing headquarters from FY 3/16, business segment classification is changed, and FY 3/15 numbers are also adjusted for comparison.