

Supplementary Financial Data for the Fiscal Year ended March 31, 2015

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '14			Fiscal year ended Mar. '15			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half *1	Full Year *2
Net sales	180,799	190,744	371,543	216,557	284,119	500,676	+49.0%	+34.8%
Operating income	13,003	19,196	32,199	24,761	35,340	60,101	+84.1%	+86.7%
Ordinary income	11,751	16,314	28,065	24,635	35,505	60,140	+117.6%	+114.3%
Net income	8,772	12,106	20,878	17,817	22,070	39,887	+82.3%	+91.0%
Net income per share (yen)	23.52	32.42	55.94	47.69	59.04	106.73	+82.1%	+90.8%
Fully diluted net income per share (yen)	22.35	30.79	53.14	45.27	56.05	101.32	+82.0%	+90.7%

(Millions of yen)	Fiscal year ended Mar. '14				Fiscal year ended Mar. '15				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4
Net sales	85,317	95,482	97,135	93,608	99,531	117,025	145,403	138,715	-4.6%	+48.2%
Operating income	3,538	9,465	10,312	8,883	10,524	14,237	19,080	16,259	-14.8%	+83.0%
Ordinary income	3,068	8,682	8,370	7,943	10,473	14,162	18,599	16,905	-9.1%	+112.8%
Net income	2,852	5,920	7,107	4,998	6,831	10,985	13,163	8,906	-32.3%	+78.2%
Net income per share (yen)	7.65	15.86	19.04	13.38	18.29	29.40	35.22	23.82	-32.4%	+78.0%
Fully diluted net income per share (yen)	7.27	15.08	18.08	12.71	17.37	27.90	33.43	22.62	-32.3%	+78.0%

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '14			Fiscal year ended Mar. '15			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half *1	Full Year *2
Machined components	68,690	71,342	140,032	73,687	81,299	154,986	+14.0%	+10.7%
Electronic devices and components	111,628	118,886	230,514	142,360	201,482	343,842	+69.5%	+49.2%
Other	480	516	996	508	1,340	1,848	+159.7%	+85.5%
Adjustment	-	-	-	-	-	-	-	-
Total sales	180,799	190,744	371,543	216,557	284,119	500,676	+49.0%	+34.8%
Machined components	15,427	18,123	33,550	19,330	20,383	39,713	+12.5%	+18.4%
Electronic devices and components	3,093	6,488	9,581	9,886	19,834	29,720	+205.7%	+210.2%
Other	402	464	866	643	216	859	-53.4%	-0.8%
Adjustment	-5,919	-5,880	-11,799	-5,098	-5,093	-10,191	-	-
Total operating income	13,003	19,196	32,199	24,761	35,340	60,101	+84.1%	+86.7%

(Millions of yen)	Fiscal year ended Mar. '14				Fiscal year ended Mar. '15				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4
Machined components	34,092	34,597	34,795	36,547	36,602	37,085	39,776	41,522	+4.4%	+13.6%
Electronic devices and components	50,982	60,646	62,073	56,812	62,687	79,672	104,924	96,556	-8.0%	+70.0%
Other	242	238	267	248	241	267	702	636	-9.4%	+156.5%
Adjustment	-	-	-	-	-	-	-	-	-	-
Total sales	85,317	95,482	97,135	93,608	99,531	117,025	145,403	138,715	-4.6%	+48.2%
Machined components	6,889	8,537	8,622	9,500	9,554	9,776	10,079	10,302	+2.2%	+8.4%
Electronic devices and components	-327	3,420	4,235	2,252	2,984	6,901	11,416	8,418	-26.3%	+273.8%
Other	15	386	447	16	289	354	262	-46	-	-
Adjustment	-3,040	-2,879	-2,993	-2,886	-2,303	-2,794	-2,677	-2,415	-	-
Total operating income	3,538	9,465	10,312	8,883	10,524	14,237	19,080	16,259	-14.8%	+83.0%

3. Forecast for the Fiscal Year ending March 31, 2016

(Millions of yen)	Fiscal year ending Mar. '16			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	294,500	355,500	650,000	+29.8%
Operating income	28,400	38,600	67,000	+11.5%
Ordinary income	27,900	38,100	66,000	+9.7%
Profit attributable to owners of parent	20,200	27,800	48,000	+20.3%
Net income per share (yen)	54.03	74.35	128.38	+20.3%

4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '16			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Machined components	82,900	85,000	167,900	+8.3%
Electronic devices and components	209,800	268,700	478,500	+39.2%
Other	1,800	1,800	3,600	+94.8%
Adjustment	-	-	-	-
Total sales	294,500	355,500	650,000	+29.8%
Machined components	21,200	21,200	42,400	+6.8%
Electronic devices and components	12,000	21,900	33,900	+14.1%
Other	600	900	1,500	+74.6%
Adjustment	-5,400	-5,400	-10,800	-
Total operating income	28,400	38,600	67,000	+11.5%

5. Capital Expenditure, Depreciation, Research and Development Expenses

(Millions of yen)	FY ended Mar. '14	Fiscal year ended Mar. '15					Forecast for the FY ending Mar. '16
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	20,679	6,636	9,096	8,760	13,065	37,557	32,200
Depreciation	23,740	5,940	6,195	8,492	8,147	28,775	37,000
Research and development expenses	8,561	2,152	2,216	2,244	2,360	8,972	9,000

6. Exchange Rates

		FY ended Mar. '14	Fiscal year ended Mar. '15					Assumption for the FY ending Mar. '16
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	99.76	102.40	102.65	112.34	119.36	109.19	118.00
	BS	102.92	101.36	109.45	120.55	120.17	120.17	118.00
EURO	PL	133.38	140.57	137.62	141.29	138.02	139.38	130.00
	BS	141.65	138.31	138.87	146.54	130.32	130.32	130.00
THAI BAHT	PL	3.18	3.15	3.20	3.45	3.66	3.37	3.60
	BS	3.17	3.12	3.38	3.67	3.70	3.70	3.60
RMB	PL	16.28	16.40	16.60	18.30	19.11	17.60	19.30
	BS	16.55	16.29	17.78	19.36	19.34	19.34	19.30

*1 2nd Half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full Year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year