# Supplementary Financial Data for the Second Quarter of Fiscal Year ending March 31, 2015

#### 1. Consolidated Results of Operations

	Fiscal	year ended M	FY ending Mar. '15	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Net sales	180,799	190,744	371,543	216,557	+19.8%
Operating income	13,003	19,196	32,199	24,761	+90.4%
Ordinary income	11,751	16,314	28,065	24,635	+109.6%
Net income	8,772	12,106	20,878	17,817	+103.1%
Net income per share (yen)	23.52	32.42	55.94	47.69	+102.8%
Fully diluted net income per share (yen)	22.35	30.79	53.14	45.27	+102.6%

	Fiscal year ended Mar. '14			FY ending	g Mar. '15	2Q %Change		
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	85,317	95,482	97,135	93,608	99,531	117,025	+17.6%	+22.6%
Operating income	3,538	9,465	10,312	8,883	10,524	14,237	+35.3%	+50.4%
Ordinary income	3,068	8,682	8,370	7,943	10,473	14,162	+35.2%	+63.1%
Net income	2,852	5,920	7,107	4,998	6,831	10,985	+60.8%	+85.6%
Net income per share (yen)	7.65	15.86	19.04	13.38	18.29	29.40	+60.7%	+85.4%
Fully diluted net income per share (yen)	7.27	15.08	18.08	12.71	17.37	27.90	+60.6%	+85.0%

# 2. Consolidated Sales and Operating Income by Segments

	Fiscal	year ended M	FY ending Mar. '15	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Machined components	68,690	71,342	140,032	73,687	+7.3%
Electronic devices and components	111,628	118,886	230,514	142,360	+27.5%
Other	480	516	996	508	+5.9%
Adjustment	-	-	-	-	-
Total sales	180,799	190,744	371,543	216,557	+19.8%
Machined components	15,427	18,123	33,550	19,330	+25.3%
Electronic devices and components	3,093	6,488	9,581	9,886	+219.6%
Other	402	464	866	643	+59.8%
Adjustment	-5,919	-5,880	-11,799	-5,098	-
Total operating income	13,003	19,196	32,199	24,761	+90.4%

	Fiscal year ended Mar. '14				FY ei Mar	nding . '15	2Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Machined components	34,092	34,597	34,795	36,547	36,602	37,085	+1.3%	+7.2%
Electronic devices and components	50,982	60,646	62,073	56,812	62,687	79,672	+27.1%	+31.4%
Other	242	238	267	248	241	267	+10.8%	+12.2%
Adjustment	-	-	-	-	-	-	-	-
Total sales	85,317	95,482	97,135	93,608	99,531	117,025	+17.6%	+22.6%
Machined components	6,889	8,537	8,622	9,500	9,554	9,776	+2.3%	+14.5%
Electronic devices and components	-327	3,420	4,235	2,252	2,984	6,901	+131.3%	+101.8%
Other	15	386	447	16	289	354	+22.5%	-8.3%
Adjustment	-3,040	-2,879	-2,993	-2,886	-2,303	-2,794	-	-
Total operating income	3,538	9,465	10,312	8,883	10,524	14,237	+35.3%	+50.4%

# 3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2015

	Fiscal	/ear ending N	1ar. '15	Full Year ended	%Change Y/Y Full	Forecast for the 2H ending	
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	Mar. '14 Year		Mar. '15	
Net sales	408,000	460,000	+12.7%	371,543	+23.8%	243,443	
Operating income	40,000	50,000	+25.0%	32,199	+55.3%	25,239	
Ordinary income	38,000	48,000	+26.3%	28,065	+71.0%	23,365	
Net income	26,000	31,000	+19.2%	20,878	+48.5%	13,183	
Net income per share (yen)	69.60	82.96	+19.2%	55.94	+48.3%	35.27	

## 4. Forecast for the Consolidated Sales and Operating Income by Segments

	Fiscal	year ending N	1ar. '15	Full Year ended	%Change Y/Y Full	Forecast for the 2H ending
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	Mar. '14	Year	Mar. '15
Machined components	145,600	148,000	+1.6%	140,032	+5.7%	74,313
Electronic devices and components	261,400	310,000	+18.6%	230,514	+34.5%	167,640
Other	1,000	2,000	+100.0%	996	+100.8%	1,492
Adjustment	-	-	-	-	-	-
Total sales	408,000	460,000	+12.7%	371,543	+23.8%	243,443
Machined components	36,000	38,300	+6.4%	33,550	+14.2%	18,970
Electronic devices and components	12,900	21,200	+64.3%	9,581	+121.3%	11,314
Other	1,000	800	-20.0%	866	-7.6%	157
Adjustment	-9,900	-10,300	-	-11,799	-	-5,202
Total operating income	40,000	50,000	+25.0%	32,199	+55.3%	25,239

## 5. Capital Expenditure, Depreciation and Amortization, Research and Development Costs

	Fiscal year ended Mar. '14			Fiscal year ending Mar. '15				
(Millions of yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Forecast of 2nd Half	Forecast of Full Year
Capital expenditure	10,045	10,634	20,679	6,636	9,096	15,732		
Depreciation	11,730	12,010	23,740	5,940	6,195	12,135	16,065	28,200
Research and development expenses	4,082	4,479	8,561	2,152	2,216	4,368	4,132	8,500

#### 6. Exchange Rates

		Fiscal	/ear ended M	ar. '14		Fiscal	ear ending V	lar. '15	
	(Yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Assumption of 2nd Half *4	Assumption of Full Year
US\$	PL	98.03	101.48	99.76	102.40	102.65	102.53	102.00	102.26
	BS	97.75	102.92	102.92	101.36	109.45	109.45	102.00	102.00
EURO	PL	128.29	138.47	133.38	140.57	137.62	139.10	139.00	139.05
	BS	131.87	141.65	141.65	138.31	138.87	138.87	139.00	139.00
THAI BAHT	PL	3.21	3.16	3.18	3.15	3.20	3.18	3.20	3.19
	BS	3.11	3.17	3.17	3.12	3.38	3.38	3.20	3.20
RMB	PL	15.93	16.64	16.28	16.40	16.60	16.50	16.80	16.65
	BS	15.98	16.55	16.55	16.29	17.78	17.78	16.80	16.80

\*1 First Half % change Y/Y : First half in comparison with the first half of the previous fiscal year

\*2 2Q % change Q/Q : 2Q in comparison with 1Q

\*3 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year

\*4 Assumption for the second half was announced on May 9, 2014.