

Supplementary Financial Data for the Fiscal Year ended March 31, 2014

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '13			Fiscal year ended Mar. '14			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half *1	Full Year *2
Net sales	139,101	143,308	282,409	180,799	190,744	371,543	+33.1%	+31.6%
Operating income	7,700	2,469	10,169	13,003	19,196	32,199	+677.5%	+216.6%
Ordinary income	6,942	731	7,673	11,751	16,314	28,065	-	+265.7%
Net income	3,720	-1,916	1,804	8,772	12,106	20,878	-	-
Net income per share (yen)	9.94	-5.11	4.83	23.52	32.42	55.94	-	-
Fully diluted net income per share (yen)	9.47	-4.82	4.65	22.35	30.79	53.14	-	-

(Millions of yen)	Fiscal year ended Mar. '13				Fiscal year ended Mar. '14				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q *3	Y/Y *4
Net sales	68,621	70,480	71,705	71,601	85,317	95,482	97,135	93,608	-3.6%	+30.7%
Operating income	3,693	4,007	2,943	-474	3,538	9,465	10,312	8,883	-13.9%	-
Ordinary income	3,368	3,573	2,319	-1,587	3,068	8,682	8,370	7,943	-5.1%	-
Net income	1,718	2,002	1,076	-2,992	2,852	5,920	7,107	4,998	-29.7%	-
Net income per share (yen)	4.57	5.37	2.89	-8.02	7.65	15.86	19.04	13.38	-29.7%	-
Fully diluted net income per share (yen)	4.36	5.12	2.76	-7.59	7.27	15.08	18.08	12.71	-29.7%	-

2. Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ended Mar. '14		
	1st Half	2nd Half	Full Year
Machined components	68,690	71,342	140,032
Electronic devices and components	111,628	118,886	230,514
Other	480	516	996
Adjustment	-	-	-
Total sales	180,799	190,744	371,543
Machined components	15,427	18,123	33,550
Electronic devices and components	3,093	6,488	9,581
Other	402	464	866
Adjustment	-5,919	-5,880	-11,799
Total operating income	13,003	19,196	32,199

(Millions of yen)	Fiscal year ended Mar. '14				4Q %Change Q/Q *3
	1Q	2Q	3Q	4Q	
Machined components	34,092	34,597	34,795	36,547	+5.0%
Electronic devices and components	50,982	60,646	62,073	56,812	-8.5%
Other	242	238	267	248	-7.1%
Adjustment	-	-	-	-	-
Total sales	85,317	95,482	97,135	93,608	-3.6%
Machined components	6,889	8,537	8,622	9,500	+10.2%
Electronic devices and components	-327	3,420	4,235	2,252	-46.8%
Other	15	386	447	16	-96.4%
Adjustment	-3,040	-2,879	-2,993	-2,886	-
Total operating income	3,538	9,465	10,312	8,883	-13.9%

*Following a structural reorganization, we have changed our reportable segments as above starting the fiscal year ended March 31, 2014.

(Reference) Old Segments of Fiscal Year ended March 31, 2013

(Millions of yen)	Fiscal year ended Mar. '13						
	1Q	2Q	1st Half	3Q	4Q	2nd Half	Full Year
Machined components	29,966	26,977	56,944	26,137	30,490	56,629	113,573
Rotary components	24,079	26,140	50,219	24,491	27,208	51,700	101,919
Electronic devices and components	12,131	14,979	27,110	18,533	11,547	30,080	57,190
Other	2,444	2,383	4,827	2,542	2,355	4,899	9,726
Adjustment	-	-	-	-	-	-	-
Total sales	68,621	70,480	139,101	71,705	71,601	143,308	282,409
Machined components	7,463	7,008	14,471	5,745	5,242	10,988	25,459
Rotary components	-542	-420	-962	-1,382	-2,023	-3,406	-4,368
Electronic devices and components	-67	471	404	1,365	-237	1,127	1,531
Other	181	127	308	97	-174	-77	231
Adjustment	-3,341	-3,179	-6,520	-2,882	-3,279	-6,163	-12,683
Total operating income	3,693	4,007	7,700	2,943	-474	2,469	10,169

3. Forecast for the Fiscal Year ending March 31, 2015

(Millions of yen)	Fiscal year ending Mar. '15			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	196,000	204,000	400,000	+7.7%
Operating income	17,700	18,800	36,500	+13.4%
Ordinary income	16,500	17,500	34,000	+21.1%
Net income	13,200	10,800	24,000	+15.0%
Net income per share (yen)	35.34	28.91	64.25	+14.9%

4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '15			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Machined components	71,200	72,800	144,000	+2.8%
Electronic devices and components	124,300	130,700	255,000	+10.6%
Other	500	500	1,000	+0.4%
Adjustment	-	-	-	-
Total sales	196,000	204,000	400,000	+7.7%
Machined components	17,500	17,200	34,700	+3.4%
Electronic devices and components	5,200	6,200	11,400	+19.0%
Other	300	400	700	-19.2%
Adjustment	-5,300	-5,000	-10,300	-
Total operating income	17,700	18,800	36,500	+13.4%

5. Capital Expenditure, Depreciation, Research and Development Expenses

(Millions of yen)	FY ended Mar. '13	Fiscal year ended Mar. '14					Forecast for the FY ending Mar. '15
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	43,687	5,852	4,192	4,428	6,207	20,679	21,500
Depreciation	20,800	5,896	5,833	6,020	5,989	23,740	26,200
Research and development expenses	7,743	2,025	2,057	2,284	2,195	8,561	8,500

6. Exchange Rates

		FY ended Mar. '13	Fiscal year ended Mar. '14					Assumption for the FY ending Mar. '15
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	82.33	97.72	98.34	99.56	103.40	99.76	102.00
	BS	94.05	98.59	97.75	105.39	102.92	102.92	102.00
EURO	PL	106.48	126.96	129.61	135.53	141.41	133.38	139.00
	BS	120.73	128.53	131.87	145.05	141.65	141.65	139.00
THAI BAHT	PL	2.67	3.30	3.12	3.16	3.15	3.18	3.20
	BS	3.20	3.16	3.11	3.20	3.17	3.17	3.20
RMB	PL	13.08	15.84	16.02	16.31	16.96	16.28	16.80
	BS	15.14	16.03	15.98	17.35	16.55	16.55	16.80

*1 2nd Half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full Year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year