Supplementary Financial Data for the Second Quarter of Fiscal Year ending March 31, 2014

1. Consolidated Results of Operations

	Fiscal	year ended N	FY ending Mar. '14	%Change Y/Y	
(Millions of yen)	1st Half	2nd Half	Full Year	1st Half	1st Half *1
Net sales	139,101	143,308	282,409	180,799	+30.0%
Operating income	7,700	2,469	10,169	13,003	+68.9%
Ordinary income	6,942	731	7,673	11,751	+69.3%
Net income	3,720	-1,916	1,804	8,772	+135.8%
Net income per share (yen)	9.94	-5.11	4.83	23.52	+136.6%
Fully diluted net income per share (yen)	9.47	-4.82	4.65	22.35	+136.0%

	Fiscal year ended Mar. '13				Fiscal year er	nding Mar. '14	2Q %Change	
(Millions of yen)	1Q	2Q	3Q	4Q	1Q	2Q	Q/Q *2	Y/Y *3
Net sales	68,621	70,480	71,705	71,601	85,317	95,482	+11.9%	+35.5%
Operating income	3,693	4,007	2,943	-474	3,538	9,465	+167.5%	+136.2%
Ordinary income	3,368	3,573	2,319	-1,587	3,068	8,682	+182.9%	+143.0%
Net income	1,718	2,002	1,076	-2,992	2,852	5,920	+107.6%	+195.7%
Net income per share (yen)	4.57	5.37	2.89	-8.02	7.65	15.86	+107.3%	+195.3%
Fully diluted net income per share (yen)	4.36	5.12	2.76	-7.59	7.27	15.08	+107.4%	+194.5%

2. Consolidated Sales and Operating Income by Segments

	FY ending Mar. '14
(Millions of yen) 1st Half
Machined components	68,690
Electronic devices and components	111,628
Other	480
Adjustment	-
Total sales	180,799
Machined components	15,427
Electronic devices and components	3,093
Other	402
Adjustment	-5,919
Total operating income	13,003

		Fiscal year er	nding Mar. '14	2Q %Change
	(Millions of yen)	1Q	2Q	Q/Q *2
	Machined components	34,092	34,597	+1.5%
	Electronic devices and components	50,982	60,646	+19.0%
	Other	242	238	-1.7%
	Adjustment	-	-	-
T	otal sales	85,317	95,482	+11.9%
	Machined components	6,889	8,537	+23.9%
	Electronic devices and components	-327	3,420	-
	Other	15	386	-
	Adjustment	-3,040	-2,879	-
Т	otal operating income	3,538	9,465	+167.5%

*Following a structural reorganization, we have changed our reportable segments as above starting the fiscal year ending March 31, 2014.

(Reference) Old Segments of Fiscal Year ended March 31, 2013

	Fiscal year ended Mar. '13								
(Millions of yen)	1Q	2Q	1st Half	3Q	4Q	2nd Half	Full Year		
Machined components	29,966	26,977	56,944	26,137	30,490	56,629	113,573		
Rotary components	24,079	26,140	50,219	24,491	27,208	51,700	101,919		
Electronic devices and components	12,131	14,979	27,110	18,533	11,547	30,080	57,190		
Other	2,444	2,383	4,827	2,542	2,355	4,899	9,726		
Adjustment	-	-	-	-	-	-	-		
Total sales	68,621	70,480	139,101	71,705	71,601	143,308	282,409		
Machined components	7,463	7,008	14,471	5,745	5,242	10,988	25,459		
Rotary components	-542	-420	-962	-1,382	-2,023	-3,406	-4,368		
Electronic devices and components	-67	471	404	1,365	-237	1,127	1,531		
Other	181	127	308	97	-174	-77	231		
Adjustment	-3,341	-3,179	-6,520	-2,882	-3,279	-6,163	-12,683		
Total operating income	3,693	4,007	7,700	2,943	-474	2,469	10,169		

3. Forecast for the Full Year and Second Half for the Fiscal Year Ending March 31, 2014

	· · · · · · · · · · · · · · · · · · ·			Fiscal Year	%Change	Forecast for the 2H of FY
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	ended Mar. '13	Y/Y Full Year	ending Mar. '14
Net sales	343,000	360,000	+5.0%	282,409	+27.5%	179,201
Operating income	19,200	27,000	+40.6%	10,169	+165.5%	13,997
Ordinary income	16,700	24,500	+46.7%	7,673	+219.3%	12,749
Net income	11,200	17,000	+51.8%	1,804	+842.3%	8,228
Net income per share (yen)	30.04	45.56	+51.7%	4.83	+843.3%	22.04

4. Forecast for the Consolidated Sales and Operating Income by Segments

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	Fiscal	year ending N	Mar. '14	Forecast for the 2H of FY
(Millions of yen)	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)	ending Mar. '14
Machined components	130,100	135,400	+4.1%	66,710
Electronic devices and components	212,000	223,600	+5.5%	111,972
Other	900	1,000	+11.1%	520
Adjustment	-	-	-	-
Total sales	343,000	360,000	+5.0%	179,201
Machined components	27,400	30,800	+12.4%	15,373
Electronic devices and components	3,000	7,100	+136.7%	4,007
Other	200	1,000	+400.0%	598
Adjustment	-11,400	-11,900	-	-5,981
Total operating income	19,200	27,000	+40.6%	13,997

5. Capital Expenditure, Depreciation, Research and Development Expenses

	Fiscal year ended Mar. '13			Fiscal year ending Mar. '14				
(Millions of yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Forecast of 2nd Half	Forecast of Full Year
Capital expenditure	20,786	22,901	43,687	5,852	4,192	10,045	10,855	20,900
Depreciation	9,553	11,247	20,800	5,896	5,833	11,730	9,970	21,700
Research and development expenses	3,713	4,030	7,743	2,025	2,057	4,082	3,918	8,000

6. Exchange Rates

		Fiscal	year ended N	/lar. '13	Fiscal ye			ear ending Mar. '14			
	(Yen)	1st Half	2nd Half	Full Year	1Q	2Q	1st Half	Assumption of 2nd Half	Assumption of Full Year		
US\$	PL	79.73	84.94	82.33	97.72	98.34	98.03	100.00	99.02		
	BS	77.60	94.05	94.05	98.59	97.75	97.75	100.00	100.00		
EURO	PL	101.27	111.69	106.48	126.96	129.61	128.29	130.00	129.15		
	BS	100.24	120.73	120.73	128.53	131.87	131.87	130.00	130.00		
THAI BAHT	PL	2.55	2.80	2.67	3.30	3.12	3.21	3.20	3.21		
	BS	2.52	3.20	3.20	3.16	3.11	3.11	3.20	3.20		
RMB	PL	12.56	13.60	13.08	15.84	16.02	15.93	16.20	16.07		
	BS	12.31	15.14	15.14	16.03	15.98	15.98	16.20	16.20		

*1 First Half $\,$ % change Y/Y : First half in comparison with the first half of the previous fiscal year *2 2Q % change Q/Q : 2Q in comparison with 1Q

*3 2Q % change Y/Y : 2Q in comparison with 2Q of the previous fiscal year