

**Supplementary Financial Data  
for the First Quarter of Fiscal Year ending March 31, 2014**

**1. Consolidated Results of Operations**

(Millions of yen)	Fiscal year ended Mar. '13					FY ending Mar. '14	%Change	
	1Q	2Q	3Q	4Q	Full Year	1Q	Q/Q *1	Y/Y *2
Net sales	68,621	70,480	71,705	71,601	282,409	<b>85,317</b>	+19.2%	+24.3%
Operating income	3,693	4,007	2,943	-474	10,169	<b>3,538</b>	-	-4.2%
Ordinary income	3,368	3,573	2,319	-1,587	7,673	<b>3,068</b>	-	-8.9%
Net income	1,718	2,002	1,076	-2,992	1,804	<b>2,852</b>	-	+66.0%
Net income per share (yen)	4.57	5.37	2.89	-8.02	4.83	<b>7.65</b>	-	+67.4%
Fully diluted net income per share (yen)	4.36	5.12	2.76	-7.59	4.65	<b>7.27</b>	-	+66.7%

\*1 1Q % change Q/Q: 1Q in comparison with 4Q of the previous fiscal year.

\*2 1Q % change Y/Y: 1Q in comparison with 1Q of the previous fiscal year.

**2. Consolidated Sales and Operating Income by Segments**

(Millions of yen)	FY ending Mar. '14 1Q
Machined components	<b>34,092</b>
Electronic devices and components	<b>50,982</b>
Other	<b>242</b>
Adjustment	-
<b>Total sales</b>	<b>85,317</b>
Machined components	<b>6,889</b>
Electronic devices and components	<b>-327</b>
Other	<b>15</b>
Adjustment	<b>-3,040</b>
<b>Total operating income</b>	<b>3,538</b>

\*Following a structural reorganization, we have changed our reportable segments as above starting the fiscal year ending March 31, 2014.

(Reference) Old Segments of Fiscal Year ended March 31, 2013

(Millions of yen)	Fiscal year ended Mar. '13						
	1Q	2Q	1st Half	3Q	4Q	2nd Half	Full Year
Machined components	29,966	26,977	56,944	26,137	30,490	56,629	113,573
Rotary components	24,079	26,140	50,219	24,491	27,208	51,700	101,919
Electronic devices and components	12,131	14,979	27,110	18,533	11,547	30,080	57,190
Other	2,444	2,383	4,827	2,542	2,355	4,899	9,726
Adjustment	-	-	-	-	-	-	-
<b>Total sales</b>	<b>68,621</b>	<b>70,480</b>	<b>139,101</b>	<b>71,705</b>	<b>71,601</b>	<b>143,308</b>	<b>282,409</b>
Machined components	7,463	7,008	14,471	5,745	5,242	10,988	25,459
Rotary components	-542	-420	-962	-1,382	-2,023	-3,406	-4,368
Electronic devices and components	-67	471	404	1,365	-237	1,127	1,531
Other	181	127	308	97	-174	-77	231
Adjustment	-3,341	-3,179	-6,520	-2,882	-3,279	-6,163	-12,683
<b>Total operating income</b>	<b>3,693</b>	<b>4,007</b>	<b>7,700</b>	<b>2,943</b>	<b>-474</b>	<b>2,469</b>	<b>10,169</b>

### 3. Forecast for the Fiscal Year ending March 31, 2014

(Millions of yen)	Fiscal year ending Mar. '14			Full Year ended Mar. '13	%Change Y/Y Full Year	Forecast for the 1H ending Mar. '14	Forecast for the 2H ending Mar. '14 *3
	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)				
Net sales	320,000	343,000	+7.2%	282,409	+21.5%	178,500	164,500
Operating income	16,000	19,200	+20.0%	10,169	+88.8%	10,000	9,200
Ordinary income	13,500	16,700	+23.7%	7,673	+117.6%	8,800	7,900
Net income	8,500	11,200	+31.8%	1,804	+520.8%	6,500	4,700
Net income per share (yen)	22.76	30.04	+32.0%	4.83	+521.9%	17.43	12.61

### 4. Forecast for the Consolidated Sales and Operating Income by Segments

(Millions of yen)	Fiscal year ending Mar. '14			Forecast for the 1H ending Mar. '14	Forecast for the 2H ending Mar. '14 *3
	Previous f'cast (A)	New f'cast (B)	New vs. previous (B/A)		
Machined components	123,600	130,100	+5.3%	68,000	62,100
Electronic devices and components	195,600	212,000	+8.4%	110,000	102,000
Other	800	900	+12.5%	500	400
Adjustment	-	-	-	-	-
<b>Total sales</b>	<b>320,000</b>	<b>343,000</b>	<b>+7.2%</b>	<b>178,500</b>	<b>164,500</b>
Machined components	24,900	27,400	+10.0%	14,800	12,600
Electronic devices and components	1,980	3,000	+51.5%	1,160	1,840
Other	120	200	+66.7%	40	160
Adjustment	-11,000	-11,400	-	-6,000	-5,400
<b>Total operating income</b>	<b>16,000</b>	<b>19,200</b>	<b>+20.0%</b>	<b>10,000</b>	<b>9,200</b>

### 5. Capital Expenditure, Depreciation and Amortization, Research and Development Costs

(Millions of yen)	Fiscal year ended Mar. '13					FY ending Mar. '14	Forecast for the FY ending Mar. '14
	1Q	2Q	3Q	4Q	Full Year	1Q	
Capital expenditure	8,877	11,909	17,511	5,390	43,687	<b>5,852</b>	20,900
Depreciation and amortization	4,657	4,896	5,234	6,012	20,800	<b>5,896</b>	21,700
Research and development costs	1,925	1,788	1,916	2,114	7,743	<b>2,025</b>	8,000

### 6. Exchange Rates

(Yen)		Fiscal year ended Mar. '13					FY ending Mar. '14	Assumption for the 2Q ending Mar. '14	Assumption for the 2H ending Mar. '14 *3
		1Q	2Q	3Q	4Q	Full Year	1Q		
US\$	PL	80.77	78.69	79.79	90.08	82.33	<b>97.72</b>	100.00	90.00
	BS	79.31	77.60	86.58	94.05	94.05	<b>98.59</b>	100.00	90.00
EURO	PL	104.89	97.65	103.36	120.02	106.48	<b>126.96</b>	130.00	120.00
	BS	98.74	100.24	114.71	120.73	120.73	<b>128.53</b>	130.00	120.00
THAI BAHT	PL	2.60	2.49	2.60	3.00	2.67	<b>3.30</b>	3.20	3.00
	BS	2.49	2.52	2.82	3.20	3.20	<b>3.16</b>	3.20	3.00
RMB	PL	12.76	12.36	12.76	14.44	13.08	<b>15.84</b>	16.20	14.40
	BS	12.46	12.31	13.87	15.14	15.14	<b>16.03</b>	16.20	14.40

\*3 Assumption for the second half was announced on May 9, 2013.