

Supplementary Financial Data for the Fiscal Year ended March 31, 2013

1. Consolidated Results of Operations

(Millions of yen)	Fiscal year ended Mar. '12			Fiscal year ended Mar. '13			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half '13	Full Year '13
Net sales	132,448	118,910	251,358	139,101	143,308	282,409	+20.5%	+12.4%
Operating income	6,052	2,547	8,599	7,700	2,469	10,169	-3.1%	+18.3%
Ordinary income	5,032	1,467	6,499	6,942	731	7,673	-50.2%	+18.1%
Net income	2,769	3,153	5,922	3,720	-1,916	1,804	-	-69.5%
Net income per share (yen)	7.30	8.33	15.63	9.94	-5.11	4.83	-	-69.1%
Fully diluted net income per share (yen)	-	-	15.54	9.47	-4.82	4.65	-	-70.1%

(Millions of yen)	Fiscal year ended Mar. '12				Fiscal year ended Mar. '13				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q '13	Y/Y '13
Net sales	64,802	67,646	56,716	62,193	68,621	70,480	71,705	71,601	-0.1%	+15.1%
Operating income	2,303	3,749	850	1,695	3,693	4,007	2,943	-474	-	-
Ordinary income	1,870	3,162	323	1,142	3,368	3,573	2,319	-1,587	-	-
Net income	668	2,100	-3,055	6,208	1,718	2,002	1,076	-2,992	-	-
Net income per share (yen)	1.76	5.56	-8.07	16.39	4.57	5.37	2.89	-8.02	-	-
Fully diluted net income per share (yen)	-	-	-	-	4.36	5.12	2.76	-7.59	-	-

2. Consolidated Sales and Operating Income by Business Segment

(Millions of yen)	Fiscal year ended Mar. '12			Fiscal year ended Mar. '13			%Change Y/Y	
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	2nd Half '13	Full Year '13
Machined components	54,603	52,434	107,037	56,944	56,629	113,573	+8.0%	+6.1%
Rotary components	49,980	41,383	91,363	50,219	51,700	101,919	+24.9%	+11.6%
Electronic devices and components	19,457	18,430	37,887	27,110	30,080	57,190	+63.2%	+50.9%
Other	8,407	6,661	15,068	4,827	4,899	9,726	-26.5%	-35.5%
Adjustment	-	-	-	-	-	-	-	-
Total sales	132,448	118,910	251,358	139,101	143,308	282,409	+20.5%	+12.4%
Machined components	13,378	12,233	25,611	14,471	10,988	25,459	-10.2%	-0.6%
Rotary components	-1,417	-2,701	-4,118	-962	-3,406	-4,368	-	-
Electronic devices and components	38	-997	-959	404	1,127	1,531	-	-
Other	-156	-182	-338	308	-77	231	-	-
Adjustment	-5,789	-5,806	-11,595	-6,520	-6,163	-12,683	-	-
Total operating income	6,052	2,547	8,599	7,700	2,469	10,169	-3.1%	+18.3%

(Millions of yen)	Fiscal year ended Mar. '12				Fiscal year ended Mar. '13				4Q %Change	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	Q/Q '13	Y/Y '13
Machined components	27,482	27,121	24,426	28,008	29,966	26,977	26,137	30,490	+16.7%	+8.9%
Rotary components	24,347	25,633	19,267	22,115	24,079	26,140	24,491	27,208	+11.1%	+23.0%
Electronic devices and components	8,959	10,497	9,184	9,245	12,131	14,979	18,533	11,547	-37.7%	+24.9%
Other	4,013	4,393	3,837	2,823	2,444	2,383	2,542	2,355	-7.4%	-16.6%
Adjustment	-	-	-	-	-	-	-	-	-	-
Total sales	64,802	67,646	56,716	62,193	68,621	70,480	71,705	71,601	-0.1%	+15.1%
Machined components	6,302	7,076	5,691	6,542	7,463	7,008	5,745	5,242	-8.8%	-19.9%
Rotary components	-878	-538	-1,602	-1,098	-542	-420	-1,382	-2,023	-	-
Electronic devices and components	-102	140	-259	-737	-67	471	1,365	-237	-	-
Other	-59	-96	-80	-101	181	127	97	-174	-	-
Adjustment	-2,957	-2,832	-2,896	-2,909	-3,341	-3,179	-2,882	-3,279	-	-
Total operating income	2,303	3,749	850	1,695	3,693	4,007	2,943	-474	-	-

3. Forecast for the Fiscal Year ending March 31, 2014

(Millions of yen)	Fiscal year ending Mar. '14			Full Year %Change Y/Y
	1st Half	2nd Half	Full Year	
Net sales	155,500	164,500	320,000	+13.3%
Operating income	6,800	9,200	16,000	+57.3%
Ordinary income	5,600	7,900	13,500	+75.9%
Net income	3,800	4,700	8,500	+371.2%
Net income per share (yen)	10.18	12.58	22.76	+371.2%

4. Forecast for the Consolidated Sales and Operating Income by Business Segment

(Millions of yen)	Fiscal year ending Mar. '14		
	1st Half	2nd Half	Full Year
Machined components	61,500	62,100	123,600
Electronic devices and components	93,600	102,000	195,600
Other	400	400	800
Adjustment	-	-	-
Total sales	155,500	164,500	320,000
Machined components	12,300	12,600	24,900
Electronic devices and components	140	1,840	1,910
Other	-40	160	190
Adjustment	-5,600	-5,400	-11,000
Total operating income	6,800	9,200	16,000

*Following a structural reorganization in March, we will change our business segment classification starting this fiscal year.

5. Capital Expenditure, Depreciation, Research and Development Expenses

(Millions of yen)	FY ended Mar. '12	Fiscal year ended Mar. '13					Forecast for the FY ending Mar. '14
		1Q	2Q	3Q	4Q	Full Year	
Capital expenditure	27,306	8,877	11,909	17,511	5,390	43,687	20,900
Depreciation	19,588	4,657	4,896	5,234	6,012	20,800	21,700
Research and development expenses	7,490	1,925	1,788	1,916	2,114	7,743	8,000

6. Exchange Rates

		FY ended Mar. '12	Fiscal year ended Mar. '13					Assumption for the FY ending Mar. '14
			1Q	2Q	3Q	4Q	Full Year	
US\$	PL	79.07	80.77	78.69	79.79	90.08	82.33	90.00
	BS	82.19	79.31	77.60	86.58	94.05	94.05	90.00
EURO	PL	110.20	104.89	97.65	103.36	120.02	106.48	120.00
	BS	109.80	98.74	100.24	114.71	120.73	120.73	120.00
THAI BAHT	PL	2.59	2.60	2.49	2.60	3.00	2.67	3.00
	BS	2.67	2.49	2.52	2.82	3.20	3.20	3.00
RMB	PL	12.33	12.76	12.36	12.76	14.44	13.08	14.40
	BS	13.03	12.46	12.31	13.87	15.14	15.14	14.40

*1 2nd Half % change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year

*2 Full Year % change Y/Y : Full year in comparison with the previous full year

*3 4Q % change Q/Q : 4Q in comparison with 3Q

*4 4Q % change Y/Y : 4Q in comparison with 4Q of the previous fiscal year