

SECOND QUARTER BRIEF REPORT OF FINANCIAL RESULTS
[under Japanese GAAP] (Consolidated)
(Year ending March 31, 2013)

November 2, 2012

Registered

Company Name: MINEBEA CO., LTD. Common Stock Listings: Tokyo, Osaka and Nagoya
Code No: 6479 URL: <http://www.minebea.co.jp>
Representative: Yoshihisa Kainuma Representative Director, President and Chief Executive Officer
Contact: Satoshi Yoneda General Manager of Accounting Department Tel. (03) 5434-8611
Quarterly report filing date: November 12, 2012
Expected date of payment for dividends: December 5, 2012
Preparation of supplementary explanation material for quarterly financial results : Yes
Holding of presentation meeting for quarterly financial results : Yes (For Analyst)

(Amounts less than one million yen have been omitted.)

1. Business performance (April 1, 2012 through September 30, 2012)

(1) Consolidated Results of Operations (Year-to-date) (%: Changes from corresponding period of previous fiscal year)

	Net sales (millions of yen)	% Change	Operating income (millions of yen)	% Change	Ordinary income (millions of yen)	% Change
Six months ended Sep. 30, 2012	139,101	5.0	7,700	27.2	6,942	38.0
Six months ended Sep. 30, 2011	132,448	(3.8)	6,052	(51.1)	5,032	(56.4)

	Net income (millions of yen)	% Change	Net income per share (yen)	Fully diluted net income per share (yen)
Six months ended Sep. 30, 2012	3,720	34.3	9.94	9.47
Six months ended Sep. 30, 2011	2,769	(62.2)	7.30	—

(Notes) Comprehensive Income: Six months ended Sep. 30, 2012: (6,767) million yen —%
Six months ended Sep. 30, 2011: (11,400) million yen —%

(2) Consolidated Financial Position

	Total assets (millions of yen)	Net assets (millions of yen)	Equity ratio (%)	Net assets per share (yen)
As of September 30, 2012	317,999	105,284	31.4	267.58
As of March 31, 2012	306,772	109,777	35.7	288.74

(Reference) Shareholders' equity: As of September 30, 2012: 99,739 million yen
As of March 31, 2012: 109,393 million yen

2. Dividends

(Record date)	Annual dividends				
	End of first quarter (yen)	End of second quarter (yen)	End of third quarter (yen)	Year-end (yen)	For the year (yen)
Year ended March 31, 2012	—	3.00	—	4.00	7.00
Year ended March 31, 2013	—	3.00	—	—	—
Year ended March 31, 2013 (Forecast)	—	—	—	4.00	7.00

(Notes) Changes from the latest dividend forecast: None

3. Prospect for the next fiscal year (April 1, 2012 through March 31, 2013)

(%: Changes from previous fiscal year)

	Net sales (millions of yen)	% Change	Operating income (millions of yen)	% Change	Ordinary income (millions of yen)	% Change
Year ended March 31, 2013	292,000	16.2	15,500	80.3	13,000	100.0

	Net income (millions of yen)	% Change	Net income per share (yen)
Year ended March 31, 2013	7,400	24.9	19.81

(Notes) Changes from the latest consolidated results forecast: Yes

* Notes

- (1) Changes in significant subsidiaries during the quarter (Changes in certain subsidiaries resulting in change in the scope of consolidation): None
- (2) Application of accounting peculiar to preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policy, changes in accounting estimates, and restatements
 1. Changes in accounting policy associated with revision of accounting standards, etc: Yes
 2. Change in accounting policy other than 1: None
 3. Changes in accounting estimates: Yes
 4. Restatements: None

(Notes) Changes subject to Article 10 (5) of the Ordinance on Terminology, Forms and Preparation Methods of Quarterly Consolidated Financial Statements. For details, please refer to “(2) Changes in accounting policy, changes in accounting estimates, and restatements” under “2. Other summary information” on page 5.

- (4) Number of shares outstanding (Common stock)
 1. Number of shares outstanding at end of period (Including treasury stock)
 - As of September 30, 2012: 399,167,695 shares
 - As of March 31, 2012: 399,167,695 shares
 2. Number of treasury shares at end of period
 - As of September 30, 2012: 26,428,291 shares
 - As of March 31, 2012: 20,308,981 shares
 3. Average number of shares (Quarterly cumulative period)
 - Six months ended September 30, 2012: 374,211,797 shares
 - Six months ended September 30, 2011: 379,422,526 shares

* Explanation for implementation of the quarterly review presentations

When disclosing this Quarter Brief Report of Financial Results, the review procedures for quarterly financial statements under the Financial Instruments and Exchange Law have not been brought to completion.

* Explanation for appropriate use of financial forecasts and other special remarks

(Caution Concerning Forward-Looking Statements)

The above-mentioned forecasts are based on the information available as of the date when this information is disclosed, as well as on the assumptions as of the disclosing date of this information related with unpredictable parameters that are probable to affect our future business performances in the end. Our actual performance is likely to differ greatly from these estimates depending on various factors in the future. As for the assumptions used for these forecasts and other related items, please refer to “1. Qualitative information related to the financial results for this quarter and (3) Qualitative Data on Consolidated Earnings Forecasts” on page 5 of the attached material.

(Investor Briefing Materials for Analysts)

Investor briefing materials will be made available via the Minebea corporate website (<http://www.minebea.co.jp>) on Friday, November 2, 2012.

Index

1. Qualitative information related to the financial results for this quarter	4
(1) Qualitative Data on Consolidated Operating Results.....	4
(2) Qualitative Data on Consolidated Financial Position.....	5
(3) Qualitative Data on Consolidated Earnings Forecasts.....	5
2. Other summary information	5
(1) Summary of changes to major subsidiaries during the quarter.....	5
(2) Changes in accounting policy, changes in accounting estimates, and restatements	5
3. Quarterly Consolidated Financial Statements.....	6
(1) Quarterly Consolidated Balance Sheets	6
(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income	8
(Quarterly Consolidated Statements of Income)	
(Six months ended September 30,2012)	8
(Quarterly Consolidated Statements of Comprehensive Income)	
(Six months ended September 30,2012)	9
(3) Quarterly Consolidated Statements of Cash Flows	10
(4) Notes on Going Concern Assumptions.....	12
(5) Notes for Significant Change in the Amount of Net Assets.....	12
(6) Segment Information etc.	13
(7) Additional information	13
4. Supplementary information	14
Supplementary Data for Brief Report of Financial Results for the Second Quarter of Fiscal Year ending March 31, 2013	14

1. Qualitative information related to the financial results for this quarter

(1) Qualitative Data on Consolidated Operating Results

During the current second quarter (April 1, 2012 to September 30, 2012), demand associated with ongoing efforts to rebuild after the 3-11 earthquake continued to help fuel the Japanese economy but sluggish performance abroad and declining exports to Asia hampered an overall economic recovery. Although consumer spending in the U.S. was on track, new construction failed to pick up steam and economic growth was low while unemployment remained high. While the German economy was relatively healthy, the economy throughout the rest of Europe remained sluggish as unemployment rates rose despite countermeasures aimed at remedying the sovereign debt crisis, which had no effect on boosting the economy. Economic growth began to slow down in China as well as many other countries throughout Asia as the economic slump in Europe put a damper on their exports.

Working against this bleak backdrop, the Minebea Group has focused on cutting costs, creating high-value-added products, developing new technologies, and increasing our marketing activities with an eye to boosting profitability on top of ensuring positive performance via streamlined operations.

Despite the sluggish global economy, these efforts led to net sales of 139,101 million yen, up by 6,653 million yen (5.0%) year on year, operating income of 7,700 million yen, up 1,648 million yen (27.2%) year on year, and an increase in ordinary income of 1,910 million yen (38.0%) year on year that totaled 6,942 million yen. Net income also rose by 951 million yen (34.3%) to reach 3,720 million yen.

Performance by segment was as follows:

The Machined components business segment makes ball bearings (our anchor product), mechanical components such as rod-end bearings for aircraft, pivot assemblies for hard disk drives (HDDs), and fasteners for automobiles and aircraft. Sales of ball bearings remained strong during the first quarter as the Thai market recovered from the impact of the major flooding there. Sales, however, declined in the second quarter due to the slowdown in the global economy and deteriorating HDD market conditions. The rod-end bearings enjoyed an uptick in both sales and profits both in the first and second quarters as orders increased in line with the recovery in the aviation market. The pivot assembly maintained a big share of the market despite the severe flooding in Thailand. Both sales and profits increased year on year despite the adverse effects of the ailing HDD market in the second quarter. In the end, net sales rose 2,341 million yen (4.3%) year on year to total 56,944 million yen. We have ensured ongoing cost reductions that have boosted operating income by 1,093 million yen (8.2%) year on year to 14,471 million yen.

The core products of the Rotary components business include information motors (fan motors, stepping motors, DC brushless motors, vibration motors and DC brush motors), HDD spindle motors and other precision motors. Unfortunately performance for information motors was lackluster due to declined demand in major markets, including Europe, as economies around the globe remained stalled. We have been working on increasing sales and cutting costs for HDD spindle motors since the first quarter. These efforts paid off and sales of high-value-added products were up in the second quarter despite the ailing HDD market. This led to a year-on-year increase in revenue and pushed the bottom-line up. Sales of precision motors were robust, especially resolvers for hybrid vehicles. The second quarter results include performance of MOATECH CO., LTD., which was acquired by the Group in May of this year. All these results together brought net sales up 239 million yen (0.5%) year on year to total 50,219 million yen while operating loss decreased 455 million yen year on year to hit 962 million yen.

Liquid crystal display (LCD) backlights, inverters and measuring instruments make up the core products of the Electronic devices and components business. Sales of LCD backlights for tablet PCs, which started in the first quarter, did not reach our initial target due to a rocky start and temporary inventory adjustment problems but made a significant impact toward enhancing profitability. Now after launching production and sales of new models designed for smartphones, the overall LCD backlights has seen year-on-year increases in both sales and profits. Sales of measuring components were steady thanks to the recovering demand in the automobile market as well as enhanced production efficiency. As a result, net sales for the current second quarter were up 7,653 million yen (39.3%) year on year to total 27,110 million yen while operating income was up 366 million yen (954.3%) year on year to total 404 million yen.

The main products in the Other business segment include speakers and special devices. The special devices business saw both sales and profits remain healthy. However, the discontinuation of finished keyboard production triggered a drop in net sales during the current second quarter. Although net sales fell 3,580 million yen (-42.6%) to reach 4,827 million yen, operating income was up 464 million yen year on year to reach 308 million yen.

In addition to the figures mentioned above, 6,520 million yen in corporate expenses, etc., not belonging to any segment, were posted as adjustments, leading to a year-on-year increase of 731 million yen in expenses.

(2) Qualitative Data on Consolidated Financial Position

The Minebea Group sees strengthening its financial standing as a top priority and is taking various steps, such as reducing total assets and liabilities as well as cutting back capital investments, to bolster its financial foundation. Over the past few years, however, we have been making aggressive capital investments to boost our business performance.

Total assets at the end of the current second quarter amounted to 317,999 million yen, up 11,227 million yen compared to the end of the previous fiscal year. The main reasons for this uptick include 4,554 million yen increase in notes and accounts receivable due to growth in sales, 5,752 million yen increase in inventory assets, and 8,544 million yen increase in tangible fixed assets. Total liabilities at the end of the second quarter amounted to 212,715 million yen, with an increase of 15,720 million yen compared with the end of the previous fiscal year. This is primarily due to 3,055 million yen jump in notes and accounts payable as a result of increased purchases, etc. as well as 13,420 million yen increase in long- and short-term loans. Net assets totaled 105,284 million yen, a decrease of 4,493 million yen compared with the end of the previous fiscal year, due to a significant decrease in foreign currency translation adjustments as a result of the stronger yen. This led to an equity ratio drop of 4.3 percentage points, compared with the end of the previous fiscal year, falling to 31.4%.

(Cash flow)

The balance of cash and cash equivalents in the current second quarter totaled 19,537 million yen, down 3,828 million yen compared with the end of previous fiscal year. Comparing it against the previous second quarter, the balance declined by 1,295 million yen.

Cash flows from various business activities during the current second quarter and relevant factors are as follows:

Net cash provided by operating activities amounted to 7,874 million yen, down 1,671 million yen year on year owing to increases in income before income taxes and minority interests, notes and accounts receivable, inventory assets, notes and accounts payable as well as depreciation and amortization costs. Net cash used for investment activities increased 7,403 million yen year on year, to total 21,125 million yen due primarily to the acquisition of tangible fixed assets. Net cash generated from financing activities totaled 10,103 million yen, up 11,596 million yen year on year. Major cash inflows included 10,075 million yen increase in short-term loans payable and 3,687 million yen increase in long-term loans. Cash outflows included a payment in the amount of 2,154 million yen to repurchase shares as well as a dividend payment.

(3) Qualitative Data on Consolidated Earnings Forecasts

The downturn in the global economy triggered by the European sovereign debt crisis as well as declining sales in China due to strained relations between Japan and China remain a concern and will no doubt have a great impact on our consolidated operating results for the third quarter and onward. Sales of products related to pivot assemblies, ball bearings, and HDD spindle motors are expected to remain in the doldrums due to the slump in the IT-related market, especially the HDD market. Sales for motor products including information motors are also expected to decline in the automobile, office automation equipment, and other markets. On the bright side, sales of aircraft parts such as rod-end bearings will continue to soar thanks to growing demand. Buoyed by the growing wave in the tablet PC and smartphone markets, sales of LCD backlights will also continue to grow. After making our best estimate of the total impact the current market conditions will have on our operations, we have made the following revisions to our earnings forecasts for this fiscal year.

Net sales	292,000 million yen	(116.2%)
Operating income	15,500 million yen	(180.3%)
Ordinary income	13,000 million yen	(200.0%)
Net income	7,400 million yen	(124.9%)

(Year on year)

2. Other summary information

(1) Summary of changes to major subsidiaries during the quarter

Not applicable.

(2) Changes in accounting policy, changes in accounting estimates, and restatements

Changes in accounting policy

(Change of depreciation method)

As a result of the revision of the Corporation Tax Law, regarding the tangible fixed assets acquired on or after April 1, 2012, the Company and its domestic consolidated subsidiaries adopt the depreciation method based on the Corporation Tax Law after the revision from the first quarter.

Compared with the conventional method, this increases 12 million yen, respectively, in operating income, ordinary income, and income before income taxes and minority interests in the current second quarter.

3. Quarterly Consolidated Financial Statements
(1) Quarterly Consolidated Balance Sheets

(Amount: millions of yen)

	As of March 31, 2012	As of September 30, 2012
ASSETS		
Current assets	157,787	162,322
Cash and cash equivalents	28,330	25,393
Notes and accounts receivable	58,794	63,348
Marketable securities	787	989
Finished goods	16,897	20,905
Work in process	14,623	14,641
Raw materials	9,647	10,871
Supplies	3,531	3,391
Goods in transit	4,324	4,967
Deferred tax assets	4,374	5,231
Others	16,603	12,709
Allowance for doubtful receivables	(129)	(127)
Fixed assets	148,920	155,619
Tangible fixed assets	127,039	135,583
Buildings and structures	101,407	102,958
Machinery and transportation equipment	231,887	223,211
Tools, furniture and fixtures	43,206	42,211
Land	13,236	13,940
Leased assets	1,619	1,281
Construction in progress	6,514	9,716
Accumulated depreciation	(270,831)	(257,735)
Intangible fixed assets	5,479	5,477
Goodwill	4,222	4,387
Others	1,256	1,089
Investments and other assets	16,401	14,557
Investments in securities	8,050	6,345
Long-term loans receivable	19	124
Deferred tax assets	5,846	5,427
Others	2,498	3,334
Allowance for doubtful receivables	(13)	(673)
Deferred charges	65	58
Total assets	306,772	317,999

(Amount: millions of yen)

	As of March 31, 2012	As of September 30, 2012
LIABILITIES		
Current liabilities.....	115,713	131,401
Notes and accounts payable.....	23,336	26,391
Short-term loans payable.....	53,449	63,182
Current portion of long-term loans payable.....	15,157	19,003
Lease obligations.....	280	248
Accrued income taxes.....	791	1,563
Accrued bonuses.....	3,818	5,811
Allowance for bonuses to directors.....	23	60
Allowance for after-care of products.....	16	11
Allowance for environmental remediation expenses.....	71	88
Allowance for business restructuring losses.....	104	7
Asset retirement obligations.....	—	135
Others.....	18,665	14,898
Long-term liabilities.....	81,281	81,313
Bonds.....	10,000	10,000
Convertible bond-type bonds with subscription rights to shares.....	7,700	7,700
Bonds with subscription rights to shares.....	—	174
Long-term loans payable.....	56,237	56,077
Lease obligations.....	442	398
Allowance for retirement benefits.....	4,666	4,806
Allowance for retirement benefits to executive officers.....	145	157
Allowance for environmental remediation expenses.....	943	849
Others.....	1,146	1,148
Total liabilities.....	196,995	212,715
NET ASSETS		
Shareholders' equity.....	197,023	197,243
Common stock.....	68,258	68,258
Capital surplus.....	94,756	94,756
Retained earnings.....	41,790	43,980
Treasury stock.....	(7,782)	(9,752)
Total accumulated other comprehensive income..	(87,629)	(97,504)
Difference on revaluation of available-for-sale securities.....	89	(193)
Deferred gains or losses on hedges.....	(5)	(8)
Foreign currency translation adjustments.....	(85,395)	(94,984)
Unfunded retirement benefit obligation of foreign subsidiaries.....	(2,318)	(2,318)
Subscription rights to shares.....	—	45
Minority interests in consolidated subsidiaries....	384	5,500
Total net assets.....	109,777	105,284
Total liabilities and net assets.....	306,772	317,999

(2) Quarterly Consolidated Statements of Income and Quarterly Consolidated Statements of Comprehensive Income
(Quarterly Consolidated Statements of Income)
(Six months ended September 30, 2012)

(Amount: millions of yen)

	Six months ended September 30, 2011	Six months ended September 30, 2012
Net sales.....	132,448	139,101
Cost of sales.....	103,956	107,878
Gross profit	28,492	31,222
Selling, general and administrative expenses	22,439	23,522
Operating income.....	6,052	7,700
Other income.....	556	770
Interest income.....	269	189
Dividends income	76	72
Foreign currency exchange gain.....	—	51
Dividends income of insurance	—	178
Others	210	278
Other expenses.....	1,576	1,528
Interest expenses.....	1,123	1,234
Foreign currency exchange loss.....	64	—
Others	388	294
Ordinary income	5,032	6,942
Extraordinary income.....	26	245
Gain on sales of fixed assets	26	245
Extraordinary loss	98	2,225
Loss on sales of fixed assets.....	13	12
Loss on disposal of fixed assets.....	48	69
Loss on disaster.....	—	1,461
Provision of allowance for doubtful accounts	—	669
Business restructuring losses	—	4
Loss for after-care of products	22	—
Allowance for environmental remediation expenses	14	7
Income before income taxes and minority interests	4,960	4,962
Income taxes		
Income taxes (including enterprise tax).....	1,939	2,103
Adjustment of income taxes.....	374	(611)
Total income taxes	2,314	1,491
Income before minority interests	2,645	3,470
Minority interests in loss.....	(123)	(249)
Net income	2,769	3,720

(Quarterly Consolidated Statements of Comprehensive Income)
(Six months ended September 30, 2012)

(Amount: millions of yen)

	Six months ended September 30, 2011	Six months ended September 30, 2012
Income before minority interests	2,645	3,470
Other comprehensive income:		
Difference on revaluation of available-for-sale securities.....	(233)	(282)
Deferred gains or losses on hedges	1	(2)
Foreign currency translation adjustments	(13,813)	(9,952)
Total other comprehensive income	(14,046)	(10,238)
Total comprehensive income	(11,400)	(6,767)
Comprehensive income attributable to:		
Comprehensive income attributable to owners of the parent	(11,083)	(6,154)
Comprehensive income attributable to minority interests	(316)	(613)

(3) Quarterly Consolidated Statements of Cash Flows

(Amount: millions of yen)

	Six months ended September 30, 2011	Six months ended September 30, 2012
1. Cash flows from operating activities:		
Income before income taxes and minority interests	4,960	4,962
Depreciation and amortization	9,957	9,553
Amortization of goodwill	666	731
Interest and dividends income.....	(346)	(261)
Interest expenses.....	1,123	1,234
Loss (gain) on sales of fixed assets	(12)	(232)
Loss on disposal of fixed assets.....	38	69
Decrease (increase) in notes and accounts receivable	(5,033)	(5,120)
Decrease (increase) in inventories.....	(4,928)	(7,096)
Increase (decrease) in notes and accounts payable	3,217	2,767
Increase (decrease) in allowance for doubtful receivables.....	1	659
Increase (decrease) in accrued bonuses.....	1,659	2,082
Increase (decrease) in allowance for bonuses to directors.....	(41)	36
Increase (decrease) in allowance for retirement benefits	364	211
Decrease (increase) in prepaid pension cost	(239)	(131)
Increase (decrease) in allowance for retirement benefits to executive officers	(36)	12
Increase (decrease) in allowance for after-care of products	—	(4)
Increase (decrease) in allowance for environmental remediation expenses	(27)	(21)
Increase (decrease) in allowance for business restructuring losses	(112)	(96)
Others	460	(403)
Sub-total	11,671	8,950
Interest and dividends received.....	346	257
Interest paid	(1,119)	(1,227)
Income taxes paid.....	(2,339)	(1,438)
Proceeds from income taxes refund.....	986	88
Proceeds from insurance income	—	1,245
Net cash provided by operating activities	9,545	7,874
2. Cash flows from investing activities:		
Payments into time deposits.....	(2,595)	(5,726)
Proceeds from withdrawal of time deposits	1,783	4,973
Proceeds from sales of marketable securities	—	63
Purchase of tangible fixed assets.....	(12,533)	(20,668)
Proceeds from sales of tangible fixed assets	162	273
Purchase of intangible fixed assets	(175)	(206)
Purchase of investments in securities.....	(232)	(158)
Purchase of investments in capital of subsidiaries.....	(43)	—
Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	—	355
Long-term loans receivables	(390)	(11)
Recovery of long-term loans receivables	318	8
Others	(16)	(28)
Net cash used in investing activities	(13,722)	(21,125)

(Amount: millions of yen)

	Six months ended September 30, 2011	Six months ended September 30, 2012
3. Cash flows from financing activities:		
Net increase (decrease) in short-term loans payable.....	3,564	10,075
Proceeds from long-term loans payable.....	—	5,170
Repayment of long-term loans.....	(1,540)	(1,483)
Purchase of treasury stock.....	(2,011)	(2,154)
Proceeds from disposal of treasury stock	219	170
Cash dividends paid	(1,530)	(1,515)
Repayment of lease obligations	(195)	(157)
Net cash used in financing activities	(1,493)	10,103
4. Effect of exchange rate changes on cash and cash equivalents	(1,118)	(793)
5. Net increase (decrease) in cash and cash equivalents	(6,789)	(3,941)
6. Cash and cash equivalents at beginning of period	27,621	23,365
7. Increase in cash and cash equivalents from newly consolidated subsidiaries	—	112
8. Cash and cash equivalents at end of period	20,832	19,537

(4) Notes on Going Concern Assumptions
Not applicable.

(5) Notes for Significant Change in the Amount of Net Assets

Since the re-introduction of the "Trust-type Employee Shareholding Incentive Plan" in May 2012, the Company has made accounting treatment under which the Company and the "Minebea Employee Stock Holding Partnership Exclusive Trust Account" (the "Trust") are inseparable. Accordingly, the acquisition of Company shares by the Trust implemented in the current first quarter is reflected in the quarterly consolidated financial statements, as an increase of 2,154 million yen resulting from the acquisition of treasury stock. In addition to the increase, there were another increase of 0 million yen due to a purchase of shares less than one unit and a decrease of 184 million yen due to a disposal of treasury stock by the Trust. Treasury stock as of the end of the current second quarter became 9,752 million yen.

(6) Segment Information etc.
(Segment Information)

1. Information related to sales and profit or loss amounts by reportable segment
(Six months ended September 30, 2011)

(Amount: millions of yen)

	Reportable segments				Others *1	Total	Adjustment *2	Quarterly Consolidated Statements of Income amount *3
	Machined components business	Rotary components business	Electronic devices and components business	Total				
Total sales								
(1) Sales to customers	54,603	49,980	19,457	124,041	8,407	132,448	—	132,448
(2) Sales to other segment	1,452	685	1,603	3,742	3,011	6,753	(6,753)	—
Total	56,056	50,666	21,061	127,783	11,418	139,202	(6,753)	132,448
Segment income (loss)	13,378	(1,417)	38	11,998	(156)	11,842	(5,789)	6,052

(Six months ended September 30, 2012)

(Amount: millions of yen)

	Reportable segments				Others *1	Total	Adjustment *2	Quarterly Consolidated Statements of Income amount *3
	Machined components business	Rotary components business	Electronic devices and components business	Total				
Total sales								
(1) Sales to customers	56,944	50,219	27,110	134,274	4,827	139,101	—	139,101
(2) Sales to other segment	1,373	605	468	2,447	2,709	5,156	(5,156)	—
Total	58,317	50,825	27,578	136,722	7,536	144,258	(5,156)	139,101
Segment income (loss)	14,471	(962)	404	13,913	308	14,221	(6,520)	7,700

(Notes) *1. The classification of "Others" is the business segment, which is not included in the reportable segments, and its products are mainly speakers and special devices.

*2. Adjustments to segment income or loss include amortization of goodwill (-666 million yen six months ended September 30, 2011, -731 million yen six months ended September 30, 2012) as well as corporate expenses such as general and administrative expenses in addition to research and development costs that do not belong to the reportable segments (-5,011 million yen six months ended September 30, 2011, -5,688 million yen six months ended September 30, 2012).

*3. Segment income or loss is adjusted with operating income in the quarterly consolidated statements of income.

2. Information related to impairment loss of fixed assets or goodwill, etc. by reportable segment

Not applicable.

(7) Additional information

(Korea Fair Trade Commission on-site investigation)

On July 4th and 5th, 2012, the Korea Fair Trade Commission (KFTC) conducted on-site inspections at our Korean subsidiary concerning bearing product trading.

Minebea and its affiliated companies are fully cooperating with KFTC's investigations.