## Supplementary Financial Data for the Fiscal Year ended March 31, 2007

## 1. Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. '06 |  |  | Fiscal year ended Mar. '07 |  |  | \%Change Y/Y |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half* | Full Year*2 |
| Net sales | 155,739 | 162,707 | 318,446 | 163,998 | 167,024 | 331,022 | +2.7\% | +3.9\% |
| Operating income | 7,224 | 12,045 | 19,269 | 13,367 | 12,898 | 26,265 | +7.1\% | +36.3\% |
| Ordinary income | 5,322 | 9,273 | 14,595 | 10,947 | 10,896 | 21,843 | +17.5\% | +49.7\% |
| Income before income taxes | 4,425 | 5,195 | 9,620 | 11,114 | 8,409 | 19,523 | +61.9\% | +102.9\% |
| Net income | 2,421 | 1,836 | 4,257 | 7,468 | 5,394 | 12,862 | x2.938 | x3.021 |
| Net income per share (yen) | 6.07 | 4.60 | 10.67 | 18.72 | 13.51 | 32.23 | x2.938 | x3.021 |


| (Millions of yen) | Fiscal year ended Mar. '06 |  |  |  | Fiscal year ended Mar. '07 |  |  |  | 4Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | Q/Q*3 | $\mathrm{Y} / \mathrm{Y} * 4$ |
| Net sales | 75,690 | 80,049 | 80,948 | 81,759 | 80,201 | 83,797 | 83,332 | 83,692 | +0.4\% | +2.4\% |
| Operating income | 3,010 | 4,214 | 6,043 | 6,002 | 5,858 | 7,509 | 6,609 | 6,289 | -4.8\% | +4.8\% |
| Ordinary income | 2,163 | 3,159 | 4,694 | 4,579 | 4,713 | 6,234 | 5,495 | 5,401 | -1.7\% | +18.0\% |
| Income before income taxes | 830 | 3,595 | 4,474 | 721 | 5,205 | 5,909 | 5,075 | 3,334 | -34.3\% | $\times 4.624$ |
| Net income | 980 | 1,441 | 2,400 | -564 | 3,288 | 4,180 | 4,209 | 1,185 | -71.8\% |  |
| Net income per share (yen) | 2.46 | 3.61 | 6.01 | -1.41 | 8.24 | 10.48 | 10.54 | 2.97 | -71.8\% |  |

## 2. Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ended Mar. '06 |  |  | Fiscal year ended Mar. '07 |  |  | \%Change Y/Y |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half*1 | Full Year*2 |
| Machined components | 62,204 | 67,391 | 129,595 | 67,768 | 69,894 | 137,662 | +3.7\% | +6.2\% |
| Bearing related products | 52,384 | 57,163 | 109,547 | 58,101 | 60,128 | 118,229 | +5.2\% | +7.9\% |
| Other machined components | 9,820 | 10,227 | 20,047 | 9,667 | 9,766 | 19,433 | -4.5\% | -3.1\% |
| Electronic devices and components | 93,535 | 95,316 | 188,851 | 96,229 | 97,130 | 193,359 | +1.9\% | +2.4\% |
| Rotary components | 54,323 | 55,813 | 110,136 | 56,016 | 58,842 | 114,858 | +5.4\% | +4.3\% |
| Other electronic devices | 39,212 | 39,503 | 78,715 | 40,213 | 38,288 | 78,501 | -3.1\% | -0.3\% |
| Total sales | 155,739 | 162,707 | 318,446 | 163,998 | 167,024 | 331,022 | +2.7\% | +3.9\% |
| Machined components | 11,112 | 13,444 | 24,556 | 13,317 | 12,878 | 26,195 | -4.2\% | +6.7\% |
| Electronic devices and components | -3,887 | -1,400 | -5,287 | 50 | 19 | 69 | - |  |
| Total operating income | 7,224 | 12,045 | 19,269 | 13,367 | 12,898 | 26,265 | +7.1\% | +36.3\% |


| (Millions of yen) | Fiscal year ended Mar. '06 |  |  |  | Fiscal year ended Mar. '07 |  |  |  | 4Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | Q/Q*3 | $\mathrm{Y} / \mathrm{Y}$ * 4 |
| Machined components | 30,573 | 31,631 | 32,938 | 34,453 | 33,305 | 34,463 | 34,217 | 35,677 | +4.3\% | +3.6\% |
| Bearing related products | 25,982 | 26,402 | 27,837 | 29,326 | 28,506 | 29,595 | 29,309 | 30,819 | +5.2\% | +5.1\% |
| Other machined components | 4,591 | 5,229 | 5,101 | 5,126 | 4,799 | 4,868 | 4,908 | 4,858 | -1.0\% | -5.2\% |
| Electronic devices and components | 45,116 | 48,419 | 48,009 | 47,307 | 46,896 | 49,333 | 49,115 | 48,015 | -2.2\% | +1.5\% |
| Rotary components | 26,443 | 27,880 | 27,724 | 28,089 | 26,865 | 29,151 | 28,857 | 29,985 | +3.9\% | +6.7\% |
| Other electronic devices | 18,673 | 20,539 | 20,285 | 19,218 | 20,031 | 20,182 | 20,258 | 18,030 | -11.0\% | -6.2\% |
| Total sales | 75,690 | 80,049 | 80,948 | 81,759 | 80,201 | 83,797 | 83,332 | 83,692 | +0.4\% | +2.4\% |
| Machined components | 5,067 | 6,045 | 6,972 | 6,472 | 6,228 | 7,089 | 6,769 | 6,109 | -9.8\% | -5.6\% |
| Electronic devices and components | -2,056 | -1,831 | -930 | -470 | -369 | 419 | -159 | 178 | - |  |
| Total operating income | 3,010 | 4,214 | 6,043 | 6,002 | 5,858 | 7,509 | 6,609 | 6,289 | -4.8\% | +4.8\% |

*1 2nd half \% change Y/Y : 2nd half in comparison with the 2nd half of the previous fiscal year
*2 Full year \% change $Y / Y$ : Full year in comparison with the previous full year
*3 $4 \mathrm{Q} \%$ change $\mathrm{Q} / \mathrm{Q}: 4 \mathrm{Q}$ in comparison with 3 Q
*4 $4 \mathrm{Q} \%$ change $\mathrm{Y} / \mathrm{Y}: 4 \mathrm{Q}$ in comparison with 4 Q of the previous fiscal year

## 3. Prospect for the Fiscal Year ending March 31, 2008

| (Millions of yen) | Fiscal year ending Mar. '08 |  |  | \%Change Y/Y |
| :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year |  |
| Net sales | 162,500 | 172,500 | 335,000 | +1.2\% |
| Operating income | 14,000 | 16,000 | 30,000 | +14.2\% |
| Ordinary income | 11,500 | 13,500 | 25,000 | +14.5\% |
| Income before income taxes | 10,500 | 13,000 | 23,500 | +20.4\% |
| Net income | 6,500 | 8,500 | 15,000 | +16.6\% |
| Net income per share (yen) | 16.29 | 21.30 | 37.59 | +16.6\% |

4. Prospect for the Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ending Mar. '08 |  | \%Change |  |
| :--- | ---: | ---: | ---: | ---: |
|  | 1st Half | 2nd Half | Full Year | Y/Y |
| Machined components | 70,600 | 71,700 | 142,300 | $+3.4 \%$ |
|  | 61,950 | 62,850 | 124,800 | $+5.6 \%$ |
|  | 8,650 | 8,850 | 17,500 | $-9.9 \%$ |
|  | 91,900 | 100,800 | 192,700 | $-0.3 \%$ |
|  | 59,300 | 63,950 | 123,250 | $+7.3 \%$ |
|  | 32,600 | 36,850 | 69,450 | $-11.5 \%$ |
| Total sales | 162,500 | 172,500 | 335,000 | $+1.2 \%$ |
| Machined components | 13,800 | 14,100 | 27,900 | $+6.5 \%$ |
| Electronic devices and components | 200 | 1,900 | 2,100 | $\times 30.435$ |
| Total operating income | 14,000 | 16,000 | 30,000 | $+14.2 \%$ |

5. Capital Expenditure, Depreciation, Research and Development Costs

| (Millions of yen) | FY ended Mar. '06 | Fiscal year ended Mar. '07 |  |  |  |  | Assumption for the FY ending Mar. '08 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1Q | 2Q | 3Q | 4Q | Full Year |  |
| Capital expenditure | 21,897 | 3,594 | 5,311 | 4,315 | 3,749 | 16,969 | 27,500 |
| Depreciation (Including Intangible Fixed Assets) | 23,972 | 5,915 | 5,979 | 6,191 | 6,563 | 24,648 | 24,800 |
| Research and development costs | 9,048 | 2,198 | 2,247 | 2,235 | 2,320 | 9,000 | 11,500 |

## 6. Exchange Rates

|  |  | $\begin{aligned} & \text { FY ended } \\ & \text { Mar. '06 } \end{aligned}$ | Fiscal year ended Mar. '07 |  |  |  |  | Assumption for the FY ending Mar. '08 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1Q | 2Q | 3Q | 4Q | Full Year |  |
| US\$ | PL |  | 113.09 | 114.71 | 115.80 | 117.36 | 119.76 | 116.91 | 117.0 |
|  | BS | 117.47 | 115.24 | 117.90 | 119.11 | 118.05 | 118.05 | 117.0 |
| EURO | PL | 137.81 | 143.49 | 147.67 | 150.84 | 156.99 | 149.75 | 150.0 |
|  | BS | 142.81 | 146.00 | 149.77 | 156.50 | 157.33 | 157.33 | 150.0 |
| S'PORE\$ | PL | 67.92 | 72.00 | 73.21 | 75.01 | 78.09 | 74.58 | 76.0 |
|  | BS | 72.57 | 72.45 | 74.32 | 77.61 | 77.83 | 77.83 | 76.0 |
| THAI BAHT | PL | 2.79 | 3.00 | 3.05 | 3.18 | 3.49 | 3.18 | 3.25 |
|  | BS | 3.02 | 3.02 | 3.14 | 3.41 | 3.67 | 3.67 | 3.25 |
| RMB | PL | 13.87 | 14.31 | 14.49 | 14.88 | 15.38 | 14.77 | 15.00 |
|  | BS | 14.66 | 14.36 | 14.86 | 15.20 | 15.24 | 15.24 | 15.00 |

## 7. Non-Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. '06 |  |  | Fiscal year ended Mar. '07 |  |  | \%Change Y/Y |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 2nd Half*1 | Full Year*2 |
| Net sales | 94,193 | 112,638 | 206,831 | 114,170 | 114,236 | 228,406 | +1.4\% | +10.4\% |
| Operating income | 336 | 2,739 | 3,075 | 4,375 | 4,573 | 8,948 | +67.0\% | x2.910 |
| Ordinary income | 4,635 | 5,601 | 10,236 | 4,946 | 7,450 | 12,396 | +33.0\% | +21.1\% |
| Income before income taxes | 2,964 | -3,049 | -85 | 3,864 | 5,501 | 9,365 |  |  |
| Net income | 1,713 | -5,091 | -3,378 | 2,544 | 3,074 | 5,618 |  |  |

## 8. Prospect for the Non-Consolidated Performance for the Fiscal Year ending March 31, 2008

| (Millions of yen) | Fiscal year ending Mar. '08 |  |  | \%Change Y/Y |
| :---: | :---: | :---: | :---: | :---: |
|  | 1st Half | 2nd Half | Full Year |  |
| Net sales | 118,000 | 127,000 | 245,000 | +7.3\% |
| Operating income | 1,100 | 1,900 | 3,000 | -66.5\% |
| Ordinary income | 3,800 | 5,400 | 9,200 | -25.8\% |
| Net income | 1,800 | 3,000 | 4,800 | -14.6\% |

