## Supplementary Data for Brief Report of Financial Results for the First Half of Fiscal Year ending March 31, 2007

## 1. Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. 06 |  |  | Half year ended Sep. 06 | \%Change $\mathrm{Y} / \mathrm{Y}$ <br> 1st half *1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  |  |
| Net sales | 155,739 | 162,707 | 318,446 | 163,998 | +5.3\% |
| Operating income | 7,224 | 12,045 | 19,269 | 13,367 | +85.0\% |
| Ordinary income | 5,322 | 9,273 | 14,595 | 10,947 | $\times 2.057$ |
| Income before income taxes | 4,425 | 5,195 | 9,620 | 11,114 | $\times 2.512$ |
| Net income | 2,421 | 1,836 | 4,257 | 7,468 | x3.084 |
| Net income per share | 6.07 | 4.60 | 10.67 | 18.72 | $\times 3.084$ |


| (Millions of yen) | Fiscal year ended Mar. 06 |  |  |  | Fiscal year ending Mar. 07 |  | 2Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | Q/Q *3 | $\mathrm{Y} / \mathrm{Y} * 4$ |
| Net sales | 75,690 | 80,049 | 80,948 | 81,759 | 80,201 | 83,797 | +4.5\% | +4.7\% |
| Operating income | 3,010 | 4,214 | 6,043 | 6,002 | 5,858 | 7,509 | +28.2\% | +78.2\% |
| Ordinary income | 2,163 | 3,159 | 4,694 | 4,579 | 4,713 | 6,234 | +32.3\% | +97.3\% |
| Income before income taxes | 830 | 3,595 | 4,474 | 721 | 5,205 | 5,909 | +13.5\% | +64.4\% |
| Net income | 980 | 1,441 | 2,400 | -564 | 3,288 | 4,180 | +27.1\% | x2.901 |
| Net income per share | 2.46 | 3.61 | 6.01 | -1.41 | 8.24 | 10.48 | +27.2\% | x2.903 |

2. Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ended Mar. 06 |  |  | Half year ended Sep. 06 | \%Change $\mathrm{Y} / \mathrm{Y}$ <br> 1st half *1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  |  |
| Machined components | 62,204 | 67,391 | 129,595 | 67,768 | +8.9\% |
| Bearing related products | 52,384 | 57,163 | 109,547 | 58,101 | +10.9\% |
| Other machined components | 9,820 | 10,227 | 20,047 | 9,667 | -1.6\% |
| Electronic devices and components | 93,535 | 95,316 | 188,851 | 96,229 | +2.9\% |
| Rotary components | 54,323 | 55,813 | 110,136 | 56,016 | +3.1\% |
| Other electronic devices | 39,212 | 39,503 | 78,715 | 40,213 | +2.6\% |
| Total sales | 155,739 | 162,707 | 318,446 | 163,998 | +5.3\% |
| Machined components | 11,112 | 13,444 | 24,556 | 13,317 | +19.8\% |
| Electronic devices and components | -3,887 | -1,400 | -5,287 | 50 |  |
| Total operating income | 7,224 | 12,045 | 19,269 | 13,367 | +85.0\% |


| (Millions of yen) | Fiscal year ended Mar. 06 |  |  |  | Fiscal year ending Mar. 07 |  | 2Q \%Change |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | Q/Q *3 | Y/Y *4 |
| Machined components | 30,573 | 31,631 | 32,938 | 34,453 | 33,305 | 34,463 | +3.5\% | +9.0\% |
| Bearing related products | 25,982 | 26,402 | 27,837 | 29,326 | 28,506 | 29,595 | +3.8\% | +12.1\% |
| Other machined components | 4,591 | 5,229 | 5,101 | 5,126 | 4,799 | 4,868 | +1.4\% | -6.9\% |
| Electronic devices and components | 45,116 | 48,419 | 48,009 | 47,307 | 46,896 | 49,333 | +5.2\% | +1.9\% |
| Rotary components | 26,443 | 27,880 | 27,724 | 28,089 | 26,865 | 29,151 | +8.5\% | +4.6\% |
| Other electronic devices | 18,673 | 20,539 | 20,285 | 19,218 | 20,031 | 20,182 | +0.8\% | -1.7\% |
| Total sales | 75,690 | 80,049 | 80,948 | 81,759 | 80,201 | 83,797 | +4.5\% | +4.7\% |
| Machined components | 5,067 | 6,045 | 6,972 | 6,472 | 6,228 | 7,089 | +13.8\% | +17.3\% |
| Electronic devices and components | -2,056 | -1,831 | -930 | -470 | -369 | 419 |  |  |
| Total operating income | 3,010 | 4,214 | 6,043 | 6,002 | 5,858 | 7,509 | +28.2\% | +78.2\% |

*1 First half $\%$ change $\mathrm{Y} / \mathrm{Y}$ : First half in comparison with the first half of the previous fiscal year
*2 Full year \% change Y/Y : Full year in comparison with the previous full year
*3 2Q \% change Q/Q : 2Q in comparison with $1 Q$
*4 $2 \mathrm{Q} \%$ change $\mathrm{Y} / \mathrm{Y}: 2 \mathrm{Q}$ in comparison with 2 Q of the previous fiscal year
3. Prospect for the Full Year and Second Half for the Fiscal Year Ending March 31, 2007

| (Millions of yen) | Fiscal year ending Mar. 07 |  |  | Full year ended Mar. 06 (C) | $\begin{gathered} Y / Y \\ (B-C) / C * 2 \end{gathered}$ | Prospect for the 2 H ending Mar. 07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Previous f'cast (A) | New f'cast <br> (B) | New vs. previous (B/A) |  |  |  |
| Net sales | 310,000 | 324,000 | 104.5\% | 318,446 | +1.7\% | 160,002 |
| Operating income | 25,000 | 28,000 | 112.0\% | 19,269 | +45.3\% | 14,633 |
| Ordinary income | 19,000 | 22,000 | 115.8\% | 14,595 | +50.7\% | 11,053 |
| Income before income taxes | 18,000 | 21,000 | 116.7\% | 9,620 | x2.183 | 9,886 |
| Net income | 10,000 | 13,500 | 135.0\% | 4,257 | $\times 3.171$ | 6,032 |
| Net income per share | 25.06 | 33.83 | 135.0\% | 10.67 | x3.171 | 15.11 |

4. Prospect for the Consolidated Sales and Operating Income by Division

| (Millions of yen) | Fiscal year ending Mar. 07 |  |  | Full year ended Mar. 06 (C) | $\begin{gathered} Y / Y \\ (B-C) / C * 2 \end{gathered}$ | Prospect for <br> the 2 H <br> ending <br> Mar. 07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Previous <br> f'cast (A) | New f'cast <br> (B) | New vs. previous (B/A) |  |  |  |
| Machined components | 132,000 | 135,000 | 102.3\% | 129,595 | +4.2\% | 67,232 |
| Bearing related products | 115,000 | 117,000 | 101.7\% | 109,547 | +6.8\% | 58,899 |
| Other machined components | 17,000 | 18,000 | 105.9\% | 20,047 | -10.2\% | 8,333 |
| Electronic devices and components | 178,000 | 189,000 | 106.2\% | 188,851 | +0.1\% | 92,771 |
| Rotary components | 110,000 | 111,900 | 101.7\% | 110,136 | +1.6\% | 55,884 |
| Other electronic devices | 68,000 | 77,100 | 113.4\% | 78,715 | -2.1\% | 36,887 |
| Total sales | 310,000 | 324,000 | 104.5\% | 318,446 | +1.7\% | 160,002 |
| Machined components | 24,500 | 27,000 | 110.2\% | 24,556 | +10.0\% | 13,683 |
| Electronic devices and components | 500 | 1,000 | x2.000 | -5,287 |  | 950 |
| Total operating income | 25,000 | 28,000 | 112.0\% | 19,269 | +45.3\% | 14,633 |

## 5. Capital Expenditure, Depreciation, Research and Development Costs

| (Millions of yen) | Fiscal year ended Mar. 06 |  |  | Fiscal year ending Mar. 07 |  |  | Prospect for the 2 H ending Mar. 07 | Prospect for the full year ending Mar. 07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year | 1Q | 2Q | 1st half |  |  |
| Capital expenditure | 10,556 | 11,341 | 21,897 | 3,594 | 5,311 | 8,905 | 12,095 | 21,000 |
| Depreciation <br> (Including Intangible Fixed Assets) | 11,688 | 12,284 | 23,972 | 5,915 | 5,979 | 11,894 | 12,106 | 24,000 |
| Research and development costs | 4,464 | 4,584 | 9,048 | 2,198 | 2,247 | 4,445 | 5,555 | 10,000 |

## 6. Exchange Rates

| (Yen) |  | Fiscal year ended Mar. 06 |  |  | Fiscal year ending Mar. 07 |  |  | $\begin{aligned} & \text { Prospect for } \\ & \text { the } 2 \mathrm{H} \\ & \text { ending Mar. } 07 \end{aligned}$ | Prospect for the full year ending Mar. 07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 1st half | 2nd half | Full year | 1Q | 2Q | 1st half |  |  |
| US\$ | PL | 109.39 | 116.79 | 113.09 | 114.71 | 115.80 | 115.26 | 114.85 | 115.05 |
|  | BS | 113.19 | 117.47 | 117.47 | 115.24 | 117.90 | 117.90 | 114.85 | 114.85 |
| EURO | PL | 136.19 | 139.42 | 137.81 | 143.49 | 147.67 | 145.58 | 146.49 | 146.03 |
|  | BS | 136.13 | 142.81 | 142.81 | 146.00 | 149.77 | 149.77 | 146.49 | 146.49 |
| S'PORE\$ | PL | 65.69 | 70.14 | 67.92 | 72.00 | 73.21 | 72.61 | 72.68 | 72.64 |
|  | BS | 66.96 | 72.57 | 72.57 | 72.45 | 74.32 | 74.32 | 72.68 | 72.68 |
| THAI BAHT | PL | 2.69 | 2.89 | 2.79 | 3.00 | 3.05 | 3.03 | 3.03 | 3.03 |
|  | BS | 2.75 | 3.02 | 3.02 | 3.02 | 3.14 | 3.14 | 3.03 | 3.03 |
| RMB | PL | 13.30 | 14.44 | 13.87 | 14.31 | 14.49 | 14.40 | 14.38 | 14.39 |
|  | BS | 13.99 | 14.66 | 14.66 | 14.36 | 14.86 | 14.86 | 14.38 | 14.38 |

7. Non-Consolidated Results of Operations

| (Millions of yen) | Fiscal year ended Mar. 06 |  |  | Half year ended Sep. 06 | $\begin{array}{\|c} \hline \% \text { Change } \mathrm{Y} / \mathrm{Y} \\ \hline \text { 1st half *1 } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1st half | 2nd half | Full year |  |  |
| Net sales | 94,193 | 112,638 | 206,831 | 114,170 | +21.2\% |
| Operating income | 336 | 2,739 | 3,075 | 4,375 | $\times 13.021$ |
| Ordinary income | 4,635 | 5,601 | 10,236 | 4,946 | +6.7\% |
| Income before income taxes | 2,964 | -3,049 | -85 | 3,864 | +30.4\% |
| Net income | 1,713 | -5,091 | -3,378 | 2,544 | +48.5\% |

8. Prospect for Non-Consolidated Full Year and Second Half for the Fiscal Year Ending March 31, 2007

| (Millions of yen) | Fiscal year ending Mar. 07 |  |  | Full year ended Mar. 06 (C) | $\begin{gathered} Y / Y \\ (B-C) / C * 2 \end{gathered}$ | Prospect for the 2 H ending Mar. 07 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Previous f'cast (A) | New f'cast <br> (B) | New vs. previous (B/A) |  |  |  |
| Net sales | 214,000 | 226,000 | 105.6\% | 206,831 | +9.3\% | 111,830 |
| Operating income | 300 | 8,600 | $\times 28.667$ | 3,075 | x2.797 | 4,225 |
| Ordinary income | 12,000 | 13,300 | 110.8\% | 10,236 | +29.9\% | 8,354 |
| Income before income taxes | 12,000 | 11,500 | 95.8\% | -85 |  | 7,636 |
| Net income | 7,300 | 6,000 | 82.2\% | -3,378 |  | 3,456 |

