

MinebeaMitsumi

Passion to Create Value through Difference

2023年3月期第3四半期 財務補足資料【国際会計基準】 Financial Data for the Third Quarter of FY3/2023 [IFRS]

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2022年9月16日より本多通信工業株式会社を、2022年11月1日よりミネベアコネクスト株式会社(旧・住鋦テック株式会社)を連結しています。

We have included HONDA TSUSHIN KOGYO CO., LTD. in the scope of consolidation since September 16, 2022 and Minebea Connect Inc. (formerly SUMIKO TEC CO., LTD.) in the scope of consolidation since November 1, 2022.

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実際の業績は、さまざまな要素により、これら見通しとは大きく異なる結果となる場合があります。
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Any statements in this material which are not an historical fact are future projections made based on certain assumptions and our management's judgment drawn from currently available information.
Please note that actual performance may vary significantly from any particular projection, due to various factors.
Factors affecting our actual performance include: (i) changes in economic conditions surrounding us or demand trends; (ii) fluctuation of foreign exchange rates or interest rates; and (iii) our ability to continue R&D, manufacturing and marketing in a timely manner in the electronics business sector, where technological innovations are rapid and new products are launched continuously. However, this is not a complete list of the factors affecting actual performance.
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1. 主要連結業績データ推移 / Overview

財務ハイライト / Financial Highlights

単位: 百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	248,305	281,955	304,348	289,532	1,124,140	251,040	330,021	371,424		952,485	1,300,000
営業利益 Operating income	19,628	25,005	25,832	21,671	92,136	14,255	26,394	26,432		67,081	100,000
営業利益率 (%) Operating margin (%)	7.9%	8.9%	8.5%	7.5%	8.2%	5.7%	8.0%	7.1%		7.0%	7.7%
税引前当期利益 Profit before income taxes	19,603	24,716	25,122	21,347	90,788	14,274	28,184	20,463		62,921	95,000
税引前当期利益率 (%) Profit before income taxes margin (%)	7.9%	8.8%	8.3%	7.4%	8.1%	5.7%	8.5%	5.5%		6.6%	7.3%
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	14,659	20,393	18,395	15,488	68,935	10,734	20,060	13,148		43,942	71,000
親会社の所有者に帰属する当期利益率 (%) Profit for the period attributable to owners of the parent margin (%)	5.9%	7.2%	6.0%	5.3%	6.1%	4.3%	6.1%	3.5%		4.6%	5.5%

1株当たり指標 / Per Share

単位: 円、株 / Unit: Yen, Shares

	FY3/2022					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
基本的1株当たり当期利益 (EPS) Earnings per share, basic (EPS)	36.11	50.36	45.42	38.20	170.08	26.43	48.62	31.87		107.06	172.76
希薄化後1株当たり当期利益 Earnings per share, diluted	35.30	49.22	44.45	37.41	166.61	26.02	48.17	31.67		106.39	
1株当たり配当金 Cash dividends per share		18.00		18.00	36.00		20.00	-		20.00	*1
1株当たり資本 (BPS) Book-value per share (BPS)	1,112.93	1,132.89	1,203.77	1,326.15	1,326.15	1,395.95	1,456.12	1,453.45		1,453.45	
発行済株式数 期中平均 *2 Total weighted average number of shares outstanding *2	405,965,109	404,940,012	404,961,378	405,411,093	405,317,126	406,155,916	412,565,554	412,565,982		410,444,690	
発行済株式数 期末 *2 Number of shares outstanding at the end of each period *2	405,903,121	404,929,239	405,025,153	406,146,407	406,146,407	406,175,305	412,566,331	412,565,660		412,565,660	

経営指標 / Performance Indicators

単位: 百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
親会社所有者帰属持分当期利益率 (%) Return on equity (%)	-	-	-	-	13.9%	-	-	-		-	
資産合計税引前利益率 (%) Profit before income taxes to total assets ratio (%)	-	-	-	-	8.7%	-	-	-		-	
EBITDA *3 EBITDA	30,320	36,118	37,405	33,524	137,367	26,130	39,446	39,873		105,449	152,000
EBITDA マージン (%) EBITDA margin (%)	12.2%	12.8%	12.3%	11.6%	12.2%	10.4%	12.0%	10.7%		11.1%	11.7%
有利子負債 *4 Interest-bearing debt *4	273,144	279,034	273,361	270,711	270,711	337,712	339,424	348,355		348,355	
ネット有利子負債 *4 Net interest-bearing debts *4	94,545	90,240	115,490	86,931	86,931	179,736	191,364	211,738		211,738	190,000
ネットD/Eレシオ *4 Net D/E ratio *4	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.4		0.4	
自己資本比率 (%) Equity ratio (%)	44.9%	44.5%	45.9%	48.8%	48.8%	47.1%	46.9%	47.1%		47.1%	
営業活動によるキャッシュ・フロー Cash flows from operating activities	12,317	22,466	2,573	41,061	78,417	(7,314)	1,514	12,868		7,068	
投資活動によるキャッシュ・フロー Cash flows from investing activities	(10,731)	(14,432)	(19,505)	(18,937)	(63,605)	(77,961)	(16,921)	(17,784)		(112,666)	
財務活動によるキャッシュ・フロー Cash flows from financing activities	(7,847)	662	(14,703)	(3,659)	(25,547)	55,669	13,567	(657)		68,579	
フリー・キャッシュ・フロー Free cash flows	1,586	8,034	(16,932)	22,124	14,812	(85,275)	(15,407)	(4,916)		(105,598)	(60,200)

投資他 / Expenditures etc.

単位: 百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
減価償却費および償却費 Depreciation and amortization	10,692	11,113	11,573	11,853	45,231	11,875	13,052	13,441		38,368	52,000
設備投資額 Capital expenditures	16,395	17,481	21,289	18,339	73,504	85,023	19,847	18,593		123,463	140,000
研究開発費 R&D expenses	8,366	8,987	9,641	10,071	37,065	9,271	9,608	9,611		28,490	38,000
研究開発費対売上高比率 (%) Ratio of R&D expenses to revenue (%)	3.4%	3.2%	3.2%	3.5%	3.3%	3.7%	2.9%	2.6%		3.0%	2.9%

*1 2023年3月期の年間配当金については、連結配当性向20%程度を目標に決定いたします。

*2 自己株式を除く

*3 EBITDA = 営業利益 + 減価償却費および償却費

*4 ネット有利子負債 = 「社債および借入金」 - 「現金および現金同等物」 + 3か月超の定期預金

*1 Regarding the annual dividend for the fiscal year ending March 31, 2023, we will determine the dividend payout of around 20% on a consolidated basis

*2 Excluding Treasury stock

*3 EBITDA = Operating income + Depreciation and amortization

*4 Net interest-bearing debts = "Bonds and borrowings" - ("Cash and cash equivalents" + Time deposit more than 3 months)

1. 主要連結業績データ推移 / Overview

主要為替換算レート / Exchange Rates

単位: 円 / Unit: Yen

	FY3/2022					FY3/2023					FY3/23
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	4Q想定 Assumption
米ドル/円 (期中平均レート) USD/Yen (Average rate)	108.99	110.10	112.47	114.65	111.55	124.44	135.32	144.25		134.67	125.00
米ドル/円 (期末日レート) USD/Yen (At the end of the period)	110.58	111.92	115.02	122.39	122.39	136.68	144.81	132.70		132.70	125.00
ユーロ/円 (期中平均レート) EUR/Yen (Average rate)	130.84	130.82	130.44	129.77	130.47	134.45	139.28	143.93		139.22	135.00
ユーロ/円 (期末日レート) EUR/Yen (At the end of the period)	131.58	129.86	130.51	136.70	136.70	142.67	142.32	141.47		141.47	135.00
タイバーツ/円 (期中平均レート) THB/Yen (Average rate)	3.50	3.40	3.39	3.46	3.44	3.68	3.79	3.89		3.79	3.85
タイバーツ/円 (期末日レート) THB/Yen (At the end of the period)	3.44	3.30	3.43	3.68	3.68	3.85	3.81	3.80		3.80	3.85
人民元/円 (期中平均レート) CNY/Yen (Average rate)	16.80	17.05	17.52	18.03	17.35	19.13	20.05	20.22		19.80	19.00
人民元/円 (期末日レート) CNY/Yen (At the end of the period)	17.11	17.30	18.06	19.26	19.26	20.38	20.37	19.01		19.01	19.00

従業員数 / Number of Employees *1

単位: 人 / Unit: Persons

	FY3/2022				FY3/2023			
	21/6末 As of Jun 30	21/9末 As of Sep 30	21/12末 As of Dec 31	22/3末 As of Mar 31	22/6末 As of Jun 30	22/9末 As of Sep 30	22/12末 As of Dec 31	23/3末 As of Mar 31
日本 Japan	8,528	8,531	8,707	8,638	8,816	9,333	9,582	
タイ Thailand	31,983	32,179	32,486	31,469	31,241	30,945	30,920	
中国 China	14,391	14,011	13,720	13,298	13,180	13,504	12,741	
カンボジア Cambodia	6,050	6,102	6,114	6,191	6,601	6,709	7,000	
フィリピン The Philippines	10,993	10,861	10,631	10,600	10,506	10,260	10,064	
その他アジア Other Asian Countries	2,673	2,677	2,668	2,596	2,669	2,794	2,677	
ヨーロッパ Europe	5,452	5,548	5,493	5,438	5,264	5,322	5,302	
米州 Americas	3,449	3,430	3,432	3,429	3,363	3,683	3,663	
合計 Total	83,519	83,339	83,251	81,659	81,640	82,550	81,949	

*1 連結従業員数は正社員のみでパート、および臨時工は含まれていません。

*1 The number of temporary employees is not included in the number of employees (consolidated).

2. 連結財政状態計算書 / Consolidated Statements of Financial Position

単位: 百万円 / Unit: Millions of Yen

	FY3/2022				FY3/2023			
	21/6末 As of Jun 30	21/9末 As of Sep 30	21/12末 As of Dec 31	22/3末 As of Mar 31	22/6末 As of Jun 30	22/9末 As of Sep 30	22/12末 As of Dec 31	23/3末 As of Mar 31
流動資産 Current assets	604,083	629,116	643,308	666,122	677,300	736,573	730,043	
現金及び現金同等物 Cash and cash equivalents	159,282	167,062	138,784	163,588	141,175	141,097	130,321	
営業債権及びその他の債権 Trade and other receivables	201,014	207,176	235,017	240,822	220,074	291,910	281,471	
棚卸資産 Inventories	195,472	214,098	224,629	219,308	264,408	272,769	275,894	
その他の金融資産(流動) Other financial assets	20,383	23,460	20,597	23,320	19,623	9,552	11,592	
その他の流動資産 Other current assets	27,932	17,320	24,281	19,084	32,020	21,245	30,765	
非流動資産 Non-current assets	401,403	400,905	419,363	438,070	527,588	545,267	543,828	
有形固定資産 Property, plant and equipment	296,744	298,565	315,806	336,385	423,648	435,750	435,726	
のれん Goodwill	41,534	41,455	42,447	42,865	43,347	47,255	47,238	
無形資産 Intangible assets	18,343	17,841	17,860	17,790	17,698	17,810	17,685	
その他の金融資産(非流動) Other financial assets	21,960	19,031	19,899	21,627	20,820	20,235	23,426	
繰延税金資産 Deferred tax assets	16,942	17,998	17,422	12,844	15,482	17,991	13,716	
その他の非流動資産 Other non-current assets	5,880	6,015	5,929	6,559	6,593	6,226	6,037	
資産 Assets	1,005,486	1,030,021	1,062,671	1,104,192	1,204,888	1,281,840	1,273,871	
流動負債 Current liabilities	375,716	414,235	419,651	415,157	484,923	477,929	455,206	
営業債務及びその他の債務 Trade and other payables	163,573	170,016	182,886	170,854	173,523	190,939	200,638	
社債及び借入金(流動) Bonds and borrowings	142,243	168,674	163,048	164,866	233,258	190,352	174,803	
その他の金融負債(流動) Other financial liabilities	11,485	13,754	15,543	14,342	22,596	24,098	14,848	
未払法人所得税等 Income taxes payable	10,366	9,742	12,023	11,129	7,329	12,446	12,650	
引当金(流動) Provisions	5,293	2,946	3,096	2,648	2,143	2,187	1,849	
その他の流動負債 Other current liabilities	42,756	49,103	43,055	51,318	46,074	57,907	50,418	
非流動負債 Non-current liabilities	175,189	154,375	152,730	147,600	150,034	198,607	216,126	
社債及び借入金(非流動) Bonds and borrowings	130,901	110,360	110,313	105,845	104,454	149,072	173,552	
その他の金融負債(非流動) Other financial liabilities	16,290	17,123	15,079	14,395	17,212	21,353	15,278	
退職給付に係る負債 Net defined benefit liabilities	20,933	20,523	20,771	21,100	21,906	22,216	21,682	
引当金(非流動) Provisions	3,402	2,660	2,703	1,892	1,736	1,196	980	
繰延税金負債 Deferred tax liabilities	1,652	1,444	1,448	1,605	1,705	1,695	1,624	
その他の非流動負債 Other non-current liabilities	2,011	2,265	2,416	2,763	3,021	3,075	3,010	
負債 Liabilities	550,905	568,610	572,381	562,757	634,957	676,536	671,332	
親会社の所有者に帰属する持分 Total equity attributable to owners of the parent	451,743	458,739	487,558	538,610	567,001	600,746	599,642	
資本金 Common stock	68,259	68,259	68,259	68,259	68,259	68,259	68,259	
資本剰余金 Capital surplus	139,446	139,810	139,833	140,102	140,109	141,637	141,018	
自己株式 Treasury stock	(41,251)	(46,188)	(46,014)	(43,964)	(43,911)	(32,223)	(32,225)	
利益剰余金 Retained earnings	271,634	292,613	303,782	320,755	324,182	344,243	349,140	
その他の資本の構成要素 Other components of equity	13,655	4,245	21,698	53,458	78,362	78,830	73,450	
非支配持分 Non-controlling interests	2,838	2,672	2,732	2,825	2,930	4,558	2,897	
資本 Equity	454,581	461,411	490,290	541,435	569,931	605,304	602,539	
負債及び資本 合計 Total liabilities and equity	1,005,486	1,030,021	1,062,671	1,104,192	1,204,888	1,281,840	1,273,871	

3. 連結損益計算書 / Consolidated Statements of Income

単位:百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
売上高 Net sales	248,305	281,955	304,348	289,532	1,124,140	251,040	330,021	371,424		952,485	1,300,000
売上原価 Cost of sales	198,966	226,287	246,437	236,866	908,556	202,581	267,918	309,775		780,274	
売上総利益 Gross profit	49,339	55,668	57,911	52,666	215,584	48,459	62,103	61,649		172,211	
販売費及び一般管理費 Selling, general and administrative expenses	30,135	30,410	31,933	32,798	125,276	32,739	35,649	36,788		105,176	
その他の収益 Other income	1,165	986	717	1,629	4,497	1,061	1,087	2,387		4,535	
その他の費用 Other expenses	741	1,239	863	(174)	2,669	2,526	1,147	816		4,489	
営業利益 Operating income	19,628	25,005	25,832	21,671	92,136	14,255	26,394	26,432		67,081	100,000
金融収益 Finance income	512	275	354	356	1,497	463	2,402	(1,476)		1,389	
金融費用 Finance expenses	537	564	1,064	680	2,845	444	612	4,493		5,549	
税引前当期利益 Profit before income taxes	19,603	24,716	25,122	21,347	90,788	14,274	28,184	20,463		62,921	95,000
法人所得税費用 Income taxes	4,961	4,329	6,719	5,853	21,862	3,532	8,121	7,284		18,937	
当期利益 Profit for the period	14,642	20,387	18,403	15,494	68,926	10,742	20,063	13,179		43,984	
親会社の所有者に帰属する当期利益 Profit for the period attributable to owners of the parent	14,659	20,393	18,395	15,488	68,935	10,734	20,060	13,148		43,942	71,000
非支配株主に帰属する当期利益 Profit for the period attributable to non-controlling interests	(17)	(6)	8	6	(9)	8	3	31		42	

4. セグメント別情報 / Information by Business Segment

単位:百万円 / Unit: Millions of Yen

	FY3/2022*1					FY3/2023					FY3/23 通期予想 Full Year Forecast
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.	
機械加工品事業 Machined components	44,090	44,267	43,090	46,023	177,470	46,380	51,308	50,492		148,180	195,000
ボールベアリング Ball bearings	32,232	31,866	30,920	33,001	128,019	34,046	39,223	37,609		110,878	144,000
ロッドエンド・ファスナー Rod-ends/Fasteners	6,408	6,513	6,414	7,643	26,978	7,649	8,215	9,568		25,432	35,000
ピボットアッセンブリー Pivot assemblies	5,450	5,888	5,756	5,379	22,473	4,685	3,870	3,315		11,870	16,000
電子機器事業 Electronic devices and components	90,435	93,692	90,671	96,225	371,023	81,446	97,959	90,660		270,065	364,000
モーター Motors	64,212	66,133	66,451	70,386	267,182	62,739	71,370	65,420		199,529	272,000
エレクトロデバイス Electronic devices	17,298	17,325	14,208	15,357	64,187	9,739	15,495	14,279		39,513	51,000
センシングデバイス Sensing devices	7,977	9,316	8,990	9,131	35,415	8,219	10,104	9,866		28,189	37,000
その他 Other	948	918	1,022	1,351	4,239	749	990	1,095		2,834	4,000
ミツミ事業 MITSUMI business	76,753	110,957	134,235	107,171	429,116	86,814	137,350	182,697		406,861	543,000
ユーシン事業 U-Shin business	36,869	32,710	36,135	39,863	145,577	36,038	42,908	46,284		125,230	195,000
その他 Other	158	329	217	250	954	362	496	1,291		2,149	3,000
売上高 Net sales	248,305	281,955	304,348	289,532	1,124,140	251,040	330,021	371,424		952,485	1,300,000

機械加工品事業 Machined components	10,918	11,901	11,619	11,279	45,717	10,198	12,528	11,549		34,275	44,000
営業利益率 Operating profit margin	24.8%	26.9%	27.0%	24.5%	25.8%	22.0%	24.4%	22.9%		23.1%	22.6%
電子機器事業 Electronic devices and components	7,886	6,055	3,714	3,906	21,561	197	3,266	2,030		5,493	7,000
営業利益率 Operating profit margin	8.7%	6.5%	4.1%	4.1%	5.8%	0.2%	3.3%	2.2%		2.0%	1.9%
ミツミ事業 MITSUMI business	5,085	11,329	15,225	10,207	41,846	9,124	15,669	17,346		42,139	50,000
営業利益率 Operating profit margin	6.6%	10.2%	11.3%	9.5%	9.8%	10.5%	11.4%	9.5%		10.4%	9.2%
ユーシン事業 U-Shin business	(83)	(21)	(332)	1,168	732	(342)	643	259		560	4,000
営業利益率 Operating profit margin	-0.2%	-0.1%	-0.9%	2.9%	0.5%	-0.9%	1.5%	0.6%		0.4%	2.1%
その他 Other	(549)	(361)	(381)	(138)	(1,429)	(364)	(328)	(287)		(979)	(1,000)
調整額 Adjustments	(3,629)	(3,898)	(4,013)	(4,751)	(16,291)	(4,558)	(5,384)	(4,465)		(14,407)	(4,000)
営業利益 Operating income	19,628	25,005	25,832	21,671	92,136	14,255	26,394	26,432		67,081	100,000

*1 2023年3月期1Qより、会社組織変更を行った結果、「その他」と「調整額」で一部区分を変更しております。

2022年3月期の実績値はこれまでの発表数値のリファレンスのため、変更前の区分のまま表示しています。

*1 As a result of the change in the corporate organization, some classification in "Other" and "Adjustments" have changed from the first quarter of FY3/2023. For your reference, figures of FY3/2022 are presented based on the classification before the change.

5. 連結キャッシュ・フロー計算書 / Consolidated Statements of Cash Flows

単位: 百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
営業活動によるキャッシュ・フロー Net cash flows from operating activities	12,317	22,466	2,573	41,061	78,417	(7,314)	1,514	12,868		7,068
税引前当期利益 Profit before income taxes	19,603	24,716	25,122	21,347	90,788	14,274	28,184	20,463		62,921
減価償却費及び償却費 Depreciation and amortization	10,692	11,113	11,573	11,853	45,231	11,875	13,052	13,441		38,368
受取利息及び受取配当金 Interest income and dividends income	(373)	(254)	(331)	(336)	(1,294)	(369)	(407)	(532)		(1,308)
支払利息 Interest expenses	384	376	374	387	1,521	440	608	734		1,782
固定資産除売却損益(益) Loss (gain) on sale and disposal of property, plant and equipment	(70)	22	(80)	(253)	(381)	4	(220)	17		(199)
営業債権及びその他の債権の増減額(増加) Decrease (increase) in trade and other receivables	2,558	(6,912)	(24,107)	4,224	(24,237)	31,558	(63,321)	6,904		(24,859)
棚卸資産の増減額(増加) Decrease (increase) in inventories	(24,222)	(19,911)	(5,691)	13,985	(35,839)	(33,877)	(2,613)	(10,200)		(46,690)
営業債務及びその他の債務の増減額(減少) Increase (decrease) in trade and other payables	9,359	15,656	5,231	(9,291)	20,955	(9,894)	19,577	(337)		9,346
その他 Other	(5,287)	2,748	(4,933)	2,025	(5,447)	(13,604)	10,092	(9,735)		(13,247)
利息の受取額 Interest received	229	202	247	192	870	283	393	414		1,090
配当金の受取額 Dividends received	160	17	91	103	371	112	53	101		266
利息の支払額 Interest paid	(373)	(349)	(396)	(361)	(1,479)	(450)	(529)	(667)		(1,646)
法人所得税の支払額 Income taxes paid	(343)	(4,958)	(4,527)	(2,814)	(12,642)	(7,666)	(3,355)	(7,735)		(18,756)
投資活動によるキャッシュ・フロー Net cash flows from investing activities	(10,731)	(14,432)	(19,505)	(18,937)	(63,605)	(77,961)	(16,921)	(17,784)		(112,666)
定期預金の増減額(増加) Decrease (increase) in time deposits	(338)	(2,422)	3,390	(20)	610	4,203	9,685	434		14,322
有形固定資産の取得による支出 Purchase of property, plant and equipment	(11,952)	(16,322)	(22,270)	(17,932)	(68,476)	(82,392)	(18,462)	(15,764)		(116,618)
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	324	778	(401)	173	874	370	573	(22)		921
無形資産の取得による支出 Purchase of intangible assets	(395)	(289)	(664)	(284)	(1,632)	(302)	(634)	(493)		(1,429)
有価証券の取得による支出 Purchase of securities	(147)	(46)	(402)	(140)	(735)	(291)	(258)	(153)		(702)
有価証券の売却及び償還による収入 Proceeds from sale and redemption of securities	1,816	3,141	420	39	5,416	280	279	-		559
連結の範囲の変更を伴う子会社株式の売却による収入 Proceeds from sales of investments in subsidiaries resulting in change in scope of consolidation	-	502	-	-	502	-	-	-		-
連結の範囲の変更を伴う子会社株式の取得による収入 Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-	364	-	364	-	-	-		-
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	(8,330)	(1,820)		(10,150)
その他 Other	(39)	226	58	(773)	(528)	171	226	34		431
財務活動によるキャッシュ・フロー Net cash flows from financing activities	(7,847)	662	(14,703)	(3,659)	(25,547)	55,669	13,567	(657)		68,579
短期借入金の増減額(減少) Increase (decrease) in short-term borrowings	5,048	11,176	(5,468)	(1,556)	9,200	65,543	(35,115)	(14,744)		15,684
長期借入れによる収入 Proceeds from long-term borrowings	-	-	500	-	500	-	50,126	11		50,137
長期借入金の返済による支出 Repayments of long-term borrowings	(666)	(616)	(1,066)	(616)	(2,964)	(616)	(566)	(585)		(1,767)
社債の発行による収入 Proceeds from bonds	-	-	-	-	-	-	-	25,000		25,000
自己株式の処分による収入 Proceeds from disposal of treasury stock	1	2	(0)	0	3	0	2	1		3
自己株式の取得による支出 Purchase of treasury stock	(2,096)	(8,675)	(3)	(1)	(10,775)	(0)	(1)	(2)		(3)
配当金の支払額 Dividends paid	(8,947)	-	(7,288)	-	(16,236)	(7,310)	0	(8,251)		(15,561)
リース負債の返済による支出 Repayments of lease liabilities	(1,187)	(1,225)	(1,378)	(1,485)	(5,275)	(1,948)	(879)	(2,087)		(4,914)
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	64	(916)	3,357	6,339	8,844	7,193	1,762	(5,203)		3,752
現金及び現金同等物の増減額(減少) Increase (decrease) in cash and cash equivalents	(6,197)	7,780	(28,278)	24,804	(1,891)	(22,413)	(78)	(10,776)		(33,267)
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	165,479	159,282	167,062	138,784	165,479	163,588	141,175	141,097		163,588
現金及び現金同等物の期末残高 Cash and cash equivalents at end of period	159,282	167,062	138,784	163,588	163,588	141,175	141,097	130,321		130,321

6. ご参考:地域別情報 / Ref.: Information by Region

地域別売上高 / Sales by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2022 *1					FY3/2023				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
日本 Japan	81,261	79,959	94,077	78,779	334,076	70,904	83,026	116,229		270,159
構成比率 Distribution Ratio	32.7%	28.4%	30.9%	27.2%	29.7%	28.2%	25.2%	31.3%		28.4%
中国 China	56,237	60,347	60,260	56,207	233,051	52,030	63,325	55,642		170,997
構成比率 Distribution Ratio	22.7%	21.4%	19.8%	19.4%	20.7%	20.7%	19.2%	15.0%		17.9%
タイ Thailand	21,190	21,267	22,545	21,485	86,487	20,615	19,247	13,548		53,410
構成比率 Distribution Ratio	8.5%	7.5%	7.4%	7.4%	7.7%	8.2%	5.8%	3.6%		5.6%
欧州 Europe	34,625	33,370	30,539	35,950	134,484	30,174	31,972	34,716		96,862
構成比率 Distribution Ratio	13.9%	11.8%	10.0%	12.4%	12.0%	12.0%	9.7%	9.3%		10.2%
米国 America	21,468	56,452	67,700	65,145	210,765	46,350	62,265	56,280		164,895
構成比率 Distribution Ratio	8.7%	20.1%	22.3%	22.5%	18.7%	18.5%	18.9%	15.2%		17.3%
その他 Other	33,524	30,560	29,227	31,966	125,277	30,967	70,186	95,009		196,162
構成比率 Distribution Ratio	13.5%	10.8%	9.6%	11.1%	11.2%	12.4%	21.2%	25.6%		20.6%
合計 Total	248,305	281,955	304,348	289,532	1,124,140	251,040	330,021	371,424		952,485

地域別生産高 / Production by Region

単位: 百万円 / Unit: Millions of Yen

	FY3/2022					FY3/2023				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
日本 Japan	39,886	41,766	43,068	45,402	170,122	42,862	49,433	60,374		152,669
構成比率 Distribution Ratio	16.1%	14.8%	14.2%	15.7%	15.1%	17.1%	15.0%	16.3%		16.0%
アジア(除く日本) Asia (excluding Japan)	177,151	210,814	232,112	209,650	829,727	173,561	242,018	272,109		687,688
構成比率 Distribution Ratio	71.3%	74.8%	76.2%	72.4%	73.8%	69.1%	73.3%	73.2%		72.2%
タイ Thailand	77,685	80,850	77,938	80,926	317,399	71,105	76,595	67,068		214,768
構成比率 Distribution Ratio	31.3%	28.7%	25.6%	28.0%	28.2%	28.3%	23.2%	18.1%		22.5%
カンボジア Cambodia	5,638	6,647	6,281	6,610	25,176	6,930	9,513	10,256		26,699
構成比率 Distribution Ratio	2.3%	2.4%	2.0%	2.3%	2.2%	2.8%	2.9%	2.8%		2.8%
シンガポール Singapore	2,323	2,315	2,095	1,839	8,572	2,211	2,414	2,393		7,018
構成比率 Distribution Ratio	0.9%	0.8%	0.7%	0.6%	0.8%	0.9%	0.7%	0.6%		0.7%
中国 China	62,250	67,701	74,845	60,865	265,661	53,304	66,127	86,862		206,293
構成比率 Distribution Ratio	25.0%	24.0%	24.6%	21.0%	23.6%	21.2%	20.0%	23.4%		21.7%
フィリピン The Philippines	26,029	50,533	67,772	55,801	200,135	36,873	84,003	101,819		222,695
構成比率 Distribution Ratio	10.5%	17.9%	22.3%	19.3%	17.8%	14.7%	25.5%	27.4%		23.4%
その他 Other	3,226	2,767	3,181	3,610	12,784	3,138	3,366	3,710		10,214
構成比率 Distribution Ratio	1.3%	1.0%	1.0%	1.2%	1.2%	1.2%	1.0%	0.9%		1.1%
欧州 Europe	19,974	20,141	19,328	22,118	81,561	21,693	23,373	25,484		70,550
構成比率 Distribution Ratio	8.0%	7.1%	6.4%	7.6%	7.3%	8.6%	7.1%	6.9%		7.4%
北米 North America	11,294	9,233	9,840	12,362	42,729	12,924	15,197	13,457		41,578
構成比率 Distribution Ratio	4.6%	3.3%	3.2%	4.3%	3.8%	5.2%	4.6%	3.6%		4.4%
合計 Total	248,305	281,955	304,348	289,532	1,124,140	251,040	330,021	371,424		952,485

*1 2022年3月期の地域別売上高を訂正しました。(2022年6月29日)

*1 Sales by Region of FY 3/2022 corrected. (June 29, 2022)

7. ご参考:用途別売上高比率 / Ref.: Sales by User Industry

	FY3/2022					FY3/2023				
	1Q	2Q	3Q	4Q	通期 Full Year	1Q	2Q	3Q	4Q	累計 Accum.
自動車 Automobile	25%	21%	20%	24%	22%	26%	24%	23%		24%
航空・宇宙 Aerospace	4%	4%	4%	4%	4%	4%	4%	4%		4%
家電 Home electronics	6%	5%	5%	5%	5%	6%	5%	4%		5%
OA・通信 OA & IT	19%	26%	28%	25%	25%	21%	32%	32%		29%
PC及び周辺機器 PC and related products	14%	13%	13%	11%	13%	12%	8%	5%		8%
モーター Motors	3%	3%	2%	3%	3%	3%	3%	2%		3%
その他 Other	29%	28%	28%	28%	28%	28%	24%	30%		27%
合計 Total	100%	100%	100%	100%	100%	100%	100%	100%		100%